

# AVEVA PDMS and associated products Release 12.0 User Bulletin

Service Pack 5

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First published 2009. This revision published 2009.

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### **Revision History**

November 2007	First issue for PDMS 12.0
April-July 2008 (12.0.SP2.1)	Additional information on AutoCAD compatibility, AutoDRAFT, DRAFT picture file folders, Support of Windows 2000 and old Hangers & Supports application. Some updated information & illustrations on Admin tools. Various updates related to the release of additional interfaces – with changes to version numbers etc. Notes about future use of Unicode and PDMS plot files New Chapter 17 on ISODRAFT enhancements Added section 25 1.3 – information on defect correction
December 2008 (12.0.SP3.1)	Minor updates for 12.0.SP3. Added information about updated manual set, Schematic 3D Integrator – new chapter 18.
March 2009 (12.0.SP4)	Added new chapter 15 on Cable Design. Updates to cover enhancements to Global, P&ID Manager & Schematic 3D Integrator, release of AVEVA Diagrams for Plant (replaces and expands scope of Cable Diagrams). Minor enhancements such as improved grid control and search tool and Draft output to DWG & DGNv8 formats. Minor amendments, including updated note about Access, Stairs & Ladders. Cross- referencing amended. Sections on Access Control Assistant and Catalogue GUI simplified – refer to user manuals. Summary details of defect corrections. Information about Windows Vista and FlexMan 4.1 licensing. Notes about pre-requisites for Excel import; Issues with Russian PML add-ins
May 2009 (12.0.SP4)	Updated Integrator information; details of known limitations, details of corrections, enhancements (Chapter 21). Added details of AVEVA Global (chapter 7, additions to section 6.8 and 21.4). Amended information about support on Windows Vista and 7.
September 2009 (12.0.SP5)	<ul> <li>Added information about SP5 features:</li> <li>Section 2.6: Upgrading from earlier 12.0 releases</li> <li>Section 4.6.3 &amp; 6.9 - 6.11: Improved Password Security</li> <li>Chapter 19: Schematic Model Manager - replaces and extends P&amp;ID Manager</li> <li>Chapter 20: AVEVA Diagrams - enhancements</li> <li>Chapter 21: Status Control - Control &amp; monitoring of 2D &amp; 3D object status</li> <li>Chapter 22: Support of new primitives (GENPRI &amp; GENCUR) for Mechanical Equipment Interface - import &amp; export in STEP AP203 format</li> <li>Piping - Production support, Wall thickness, Flange Offsets</li> <li>Nuclear Applications - Concrete Design, Room Manager, Concrete Quantities Updates on Installation, Schematic database licensing, Review Export, Design Drawlist &amp; Explorer, ASL, DICE error reporting &amp; Isometric ADP availability. Brief note about ImPLANT-I 2 for DGN v8. Updated list of new manuals. AVEVA P&amp;ID now included on DVD - some details updated.</li> <li>Minor improvements to wording &amp; layout.</li> <li>Removed: <ul> <li>Details of Hole Management - now in Common Functionality manual</li> <li>Notes about GENSEC limitations - now resolved</li> </ul> </li> </ul>

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1

## AVEVA

## 1 Introduction

### 1.1 About this software release

PDMS 12.0 is supplied on a DVD-R, which self-installs using standard Microsoft installation procedures. The full software suite is usually loaded onto individual PCs running Windows, with the license server and file loaded onto a networked Windows server.

A number of Service Packs (SP1... SP5 – see section 1.7) have been released to improve the original release. It is strongly recommended that the latest one is used.

Please note that PDMS 12.0.SP3 onwards requires Flexman 4.1 and an appropriate license – they will not work with Flexman 3.1. For further details of Flexman License Server 4.1, please see <a href="http://support.aveva.com/support/United\_Kingdom/index.htm">http://support.aveva.com/support/United\_Kingdom/index.htm</a>.

### 1.2 About this manual

This manual gives an overview of changes since the previous major release: PDMS 11.6. It is primarily aimed at users upgrading from that release, though it also contains information about changes since the earlier releases of PDMS 12.

It has been updated for each Service Pack (SP) of PDMS 12.0, with the significant changes flagged in the section titles as appropriate.

Additional chapters have been added at some service packs for the associated products. In particular, details for AVEVA Cable Design and Global have been added at SP4 and for Status Control, Mechanical Equipment Interface and for some of the Schematics products at SP5.

### 1.3 Software distribution & installation \*12.0.sp5\*

Please note that the installation process has been changed for PDMS 12.0.SP4 onwards. The installers now use standard Microsoft Installer (MSI) technology, which facilitates silent installations through standard MSI means. They are usually triggered by use of a setup.exe file.

There are fewer separate installers, each corresponding to an AVEVA 'release', on the DVD. The PDMS/Plant installer now includes options to install many of the associated products, although, for various reasons, some products still use a separate installer.

This means that a selection of products can easily be installed together – please see diagram over. It is recommended that the Global option(s) are installed this way, though there is a separate installer for use on a separate machine, such as a server, which does not have PDMS.

Please note that there is no 'thin client' installation option as this is no longer supported.

### \*12.0.sp5\*

\*12.0.sp5\*





Target location or ROOTDRIVE can be specified when running each installer. By default, those performed using setup.exe will be loaded on C:\ and will stop with an error if there is no C: drive. Alternatively, the .msi file (e.g. Plant12.05.msi) can be run directly; this will by default use the local drive (that can be written to) having the most free space. For more details, see <a href="http://msdn.microsoft.com/en-us/library/aa371372(VS.85).aspx">http://msdn.microsoft.com/en-us/library/aa371372(VS.85).aspx</a>.

Existing installations should be changed, repaired or removed using **Add or Remove Programs** from the Control Panel. This process will prompt for the original DVD if required. This ensures that a consistent product set, as tested by AVEVA, will be deployed.

Fix releases (patches) will use a standard updating process, which also checks, and if necessary 'heals', the existing installation. There is therefore no prompt for location, as the system already has this information. Fix releases may also be removed using **Add or Remove Programs**.

Fix releases are applied to all products installed together, not to the individual products. It is therefore important to use the Plant/PDMS installer to apply a fix to Global if that is the way it was installed. A Fix release for the Global installation will not patch the Global program installed by the Plant installer. The use of the latest fix release is recommended: this includes any previous fixes for that installer.

For full details of the installation options and procedure, and the hardware and software requirements, please refer to the *PDMS & Associated Products Installation Guide*.

### **1.4 AVEVA Plant**

AVEVA Plant is the new name for the VANTAGE Plant product portfolio and encompasses the Plant Engineering, Plant Design and Project Resource Management aspects. It shares a lot of technology with the new AVEVA Marine portfolio: both are based on much enhanced version of the tried and tested PDMS design platform.



Most of the Plant products have been updated and given a 12.0 version number, to clarify their compatibility. Since this is a major change to PDMS, many older versions of interfaces such as OpenSteel will no longer work with PDMS 12.0, though there are some exceptions. Conversely, version 12.0 of the Model Management products is also compatible with some older versions of PDMS and other products.

### **1.5 AVEVA Design Platform**

The AVEVA Design Platform provides a fully interactive, easy-to-use 3D environment for every designer on the project, supported by an Office-style user interface based on Microsoft's .NET technology and the latest in 3D graphical interaction tools. It is based on the globally distributed database used on countless PDMS projects for over 20 years.

It provides the basis for both the Plant and Marine products, including catalogue, administration, clash and integrity checking and reporting. It is highly configurable and includes a powerful programmable macro language (PML) that can be used to customise the system and automate key activities across all areas of the product.

The new platform will facilitate many further developments to both the Plant and Marine products over the next few years. Following on from the introduction of Microsoft's .NET Framework at PDMS 11.6, we are making more use of it to improve the user interface and also to provide a common look – and better integration – across the AVEVA products.

### **1.6 AVEVA Plant Product portfolio**

### 1.6.1 AVEVA Plant Version 12.0

Most of the Plant Design products have been updated and re-branded as Version 12.0 to simplify the question of compatibility. All Version 12.0 products are designed to work together; in some cases they may also work with earlier versions.

### 1.6.2 Major Plant Design Products

### \*12.0.sp5\*

AVEVA PDMS is of course the major AVEVA Plant Design product: it includes the AVEVA Design Platform and engineering applications for piping and equipment, structural, ducting, cable trays and supports, including drafting. [It should be noted that PDMS can read data from an AVEVA Marine Outfitting database but cannot read or write Hull data.]

AVEVA Global	Allows project data to be synchronised between remote sites.
AVEVA Review	3D visualisation of large complex plant models – including walk- through, animation, and high-quality photo-realistic images.
AVEVA ReviewShare	Collaboration tool that provides a method of tracking and responding to comments and incorporates web-based access to a central 3D model.
AVEVA Multi- Discipline Supports	Highly productive application for the design of all kinds of supports, from a complicated framework encompassing integral

The main add-on applications and interfaces are:



(MDS)	hangers to a simple U-bolt. Use of a standard catalogue of pads, sliding shoes, straps and clips etc. enables the design of consistent, reliable and fully detailed hanger and support designs in the shortest possible time. Fully dimensioned manufacturing drawings are produced automatically with all the necessary data for fabrication and erection of the support, including Material Take Offs and cut lengths.
AVEVA Laser Model Interface (LMI)	Laser Model Interface enables the use of as-built 3D model data by interfacing with point cloud data from laser scanning systems.
AVEVA Model Management products	Manages clash information, object status and deliverable production. Comprises AVEVA Model Object Manager, AVEVA Clash Manager, AVEVA Connectivity Manager and AVEVA Deliverable Manager. Clash Manager is also available as a stand- alone product.
AVEVA Area-based Automatic Drawing Production (ABA ADP)	Automates the production of volumetric drawings using specified templates, thus simplifying their update after a change to the PDMS model. This ensures that up-to-date drawings are always available for maintenance work etc.
AVEVA Isometric Automatic Drawing Production (Iso ADP)	Automates the production of fully annotated drawings of HVAC, including a bill of materials. <i>This has not yet been updated to PDMS 12 but is planned for release at PDMS 12.1. Customers using the PDMS 11.6 version could adapt this to provide a basic level of function – see section 25.1.5.</i>
AVEVA Final Designer	Produces drawings directly from the PDMS model and allows them to be edited in an AutoCAD environment, with access to PDMS data for annotation and dimensioning.
AVEVA SQL-Direct	Enables SQL queries on PDMS data, thereby simplifying integration of PDMS data into Office applications such as Excel.
AVEVA QUERY	Allows PDMS applications written in PML to access ODBC databases, to read or write their data and use it in PDMS applications.
AVEVA OpenSteel	Allows import and export of files in Structural Detailing Neutral Format (SDNF) format to and from PDMS. Used for transferring data between 3D steel detailing packages and PDMS.
AVEVA ImPLANT-I	Converts MicroStation 3D geometric model (.DGN) files for input to PDMS or REVIEW; can also translate any associated Design Review (.DRV) files. Version 2 ( <i>new with *12.0.sp5*</i> ) is a major update and can translate DGN v8 files.
AVEVA ImPLANT-STL	Converts stereo-lithography (.STL) files from mechanical CAD systems for input to PDMS.
AVEVA ExPLANT-A	Exports 3D geometric models from PDMS to an AutoCAD



	interchange (.DXF) file. This can be used to import 3D geometric models into AutoCAD or other suitable CAD systems.
AVEVA ExPLANT-I	Exports 3D geometric models from PDMS to a binary MicroStation (.DGN) file. This can be used to import 3D geometric models into MicroStation or other systems such as Intergraph's PDS.
AVEVA Pipe Stress Interface	Provides a two-way interface for the data exchange between PDMS and the CAESAR II pipe stress system. Piping designers and stress engineers can exchange design and stress information.
AVEVA Mechanical Equipment Interface – import and export	<i>New at *12.0.SP5*.</i> These interfaces import and export geometric models using the standard STEP AP203 format; other PDMS objects may also be exported in the same format. The Mechanical Equipment geometry in stored in new geometric primitives – the solid GENPRIM and the curve GENCUR. See chapter 22.
AVEVA PML Publisher	Allows encryption of PML scripts, thereby enabling the use but not the modification of users' PDMS applications.
AVEVA Diagrams	<i>New at *12.0.SP4*.</i> Used for creating P&IDs and HVAC diagrams. It saves both the diagram and the engineering objects in the model database.
AVEVA Schematic Model Manager (formerly P&ID Manager)	Provides unrivalled features for the consolidation of all P&ID data for a project, independently of the P&ID authoring tool.
AVEVA Schematic 3D Integrator (formerly P&ID 3D Integrator)	Provides an integrated Schematic / 3D environment that allows customers to build their 3D model in a controlled manner, directly from the information on a P&ID, and enables consistency checks between the Schematic model and the 3D model.
AVEVA P&ID (formerly VPE P&ID)	A P&ID design system which stores intelligent engineering data onto graphical entities in an AutoCAD drawing while the designer draws and annotates the P&IDs. These intelligent P&IDs, containing tagged items, quantities and connectivity data, can be loaded into the AVEVA schematic model via AVEVA Schematics Manager, or synchronised with the AVEVA VPE Workbench. It supports different engineering standards, individual company working methods, and complex projects containing many hundreds of P&IDs – and is now included on the main Plant DVD, as from 12.0.SP5.
AVEVA VPE Workbench	An integrated engineering database which manages the evolving engineering descriptions of all tagged items in a plant.
AVEVA VPRM	Allows the effective management of materials, vendor documents, design documents, progress and costs through all phases of a project from inception to handover. It receives data from VPE to



keep materials aligned with the engineering data, and also includes a management information system for project management.
--

### 1.7 Summary of PDMS 12.0 Service Packs

Please note that changes or additions made to this document for each service pack are flagged as below.

### 1.7.1 Service Pack 1 (\*12.0.SP1\*)

This was the initial general release.

### 1.7.2 Service Pack 2 (\*12.0.SP2\*)

PDMS 12.0.SP2.1 replaced all previous PDMS 12.0 releases and included a new Cable Design application and a major update to the Access platforms, Stairs and Ladders application. The DVD release also included additional interface products, completing the new Plant Suite.

### 1.7.3 Service Pack 3 (\*12.0.SP3\*)

PDMS 12.0.SP3 added schematic (such as P&ID) model data to its integrated environment. A new Schematic 3D Integrator product enables quick and easy browsing and reporting on those data. It can also link 3D objects with their corresponding schematic objects, or even build them from the schematic, to ensure consistency. See chapter 18 Schematic 3D Integrator.

In addition, SP3 consolidates enhancements and corrections made in the light of early usage of PDMS 12.0.

### 1.7.4 Service Pack 4 (\*12.0.SP4\*)

Enhancements to the associated products Global, P&ID Manager & Schematic 3D Integrator, many of which require changes to PDMS itself. In particular, PDMS Admin has been enhanced to cover the new functions in Global and the GUI improved. The Schematics database has been enhanced for the improved Schematics functions.

SP4 sees the release of the new associated product AVEVA Diagrams, which replaces and expands the scope of Cable Diagrams to enable its use for P&IDs and HVAC diagrams.

It also includes many minor enhancements and corrections to defects. This includes an improved grid gadget.

The sample projects have also had many significant enhancements to provide sample data for new applications such as Cable Design and to correct defects.

### 1.7.5 Service Pack 5 (\*12.0.SP5\*)

In addition to numerous minor enhancements and corrections, this Service Pack makes provision for Schematics enhancements and adds GENPRIM and GENCUR (solid & curve) geometric primitives for the new AVEVA Mechanical Equipment interfaces – see brief description in section 1.6.2 and an overview in Chapter 22.

A new Status Control concept has been introduced – this covers the Control and Monitoring of both 2D & 3D object status in the appropriate applications.



There are also improvements to the PDMS Piping application (Production support, Wall thickness, Flange Offsets) and enhanced password security in command windows and files. New at PDMS 12.0.SP5 are the specialised Nuclear Applications – AVEVA Nuclear Concrete Design, AVEVA Nuclear Room Manager and AVEVA Nuclear Concrete Quantities.

There are significant changes to the associated Schematics products, including enhancements to the Schematics database schema. Access to this database is now licensed, which may have some implications for the way these products are used – see section 6.12.

The AVEVA Schematic Model Manager replaces and extends P&ID Manager and there are enhancements, mostly related to instrumentation, in AVEVA Diagrams.

The obsolete SAINT module has been removed.



### 2 PDMS 12.0

PDMS 12.0 is a major update – the biggest ever – that includes significant enhancements to the database structure and the underlying system technology as well the new Design Platform. In addition, there is improved workflow support for many engineering design disciplines, including some new to PDMS. The main reason for all these changes is to provide a more productive environment for all disciplines, both old and new.

There are of course many additions to the database to provide new functions and new applications – including the new engineering disciplines. In addition, there are options for alternative hierarchies – for example, to present a view more suited to fabrication or assembly. Further flexibility is provided by an ability to group objects across the usual database boundaries.

The design applications for each discipline have been much improved to incorporate all these changes and to further enhance their users' productivity by improving their ease of use.

Integration within and between disciplines within PDMS in improved by a new concept of 'associations' which allows rules to store relationships between objects – these rules are stored separately to provide flexibility of access and can be checked to ensure that relationships are not compromised during design changes.

An overview of all these changes is included in this bulletin with the details documented in a completely updated set of manuals.

### 2.1 Overview of enhancements

PDMS 12.0 is the first version of a new generation of Plant Design products based on the new AVEVA Design Platform. This platform has been designed to provide a solid technical foundation for both Marine and Plant design for the next ten years.

The first release of the system in late 2007 included all the major products; the second release in mid 2008 completes the full suite, with a few exceptions. It includes most of the interfaces and some new applications.

This section highlights the major enhancements provided in PDMS 12.0. The upgraded Design Platform includes an extended and more flexible database, with improved facilities for reporting and customisation, including PML. It provides a common Administration and Catalogue for all the relevant products. Many system limits have been relaxed and the User Interface has been extensively improved. In addition, all the PDMS engineering applications have been updated and extended – with provision for some new ones.

### 2.1.1 User interface

The new Design Platform is based on Microsoft's .NET Framework 2.0, which provides excellent compatibility with Windows XP (and future versions of Windows) and simplifies integration with other Windows software. It provides an environment similar to Microsoft Office, which can be configured to suit the individual user. Increasing use is made of standard system components for operations such as printing and file browsing.

Changes are obvious from initial login, where there is now an option to use the Windows login authentication to bypass the PDMS login and password.



To provide the tools needed for wider use of the platform, it is now possible to have a wider variety of Explorers and Graphical displays and a database search facility is provided. Results from this search are shown in a new tabular grid gadget and can be manipulated in a manner similar to a spreadsheet.

### 2.1.2 Customisation

The rich and powerful user interface tools provided by .NET are being used to provide better integration and a more sophisticated user interface. They can now be accessed from users' and potentially third parties' PML programs using the new PML.NET tools. In addition the PML user interface tools have been enhanced – for example, the command line window has been completely overhauled and provides facilities for running macros and extensive cut-and-paste capabilities. For details, please refer to the new *.Net Customisation User Guide*.

### 2.1.3 Database

#### \*12.0.sp4\*

There are new database types to cater for new applications, such as schematics, and extensive enhancements to existing databases to cater for all the new functions. The database now provides a User-defined Element Type (UDET) that can be used to provide more specific applications. This means, for example, that different types of Equipment may be more readily distinguished in users' own specialist tools.

Please note that PDMS and the AVEVA Marine Hull & Outfitting products are built on common database technology. This means that some Hull database elements may be visible in the PDMS hierarchy, although it is not possible to access or build them. Hull data may be built only when Hull products are used; Outfitting products can access but not build Hull data. Please note that this also applies if Marine databases are copied or referenced into a Plant project.

Database objects may also be grouped together in a more flexible way and even placed in different hierarchies for different applications. A new concept of 'Associations' provides a mechanism to store relationships such as connectivity between objects, both within and between disciplines. A similar concept may be used to link design objects with documents, either internal (such as Draft drawings) or external (PDF files).

In addition, several database limits, such as the number of current databases and the maximum size of each, have been relaxed. Number storage is now accurate enough for the largest plant coordinates to be used and manipulated with ease.

### 2.1.4 Administration

The Admin user interface has been extensively updated to cater for new functions and simplify the administrative role. In particular, a new access control assistant provides a much simpler way of defining the required access to data for different users.

There is a completely new Lexicon user interface to cover the dictionary database used for User-Defined Attributes (UDAs) and User-Defined Element Types (UDETs).

For details, see Chapter 6.

### 2.1.5 Catalogues & Specifications

A completely new application provides access to all aspects of the Cats & Specs environment, including Catalogue, Specification and material properties. It also covers new facilities such as 2D symbols for Schematics (for future development) and for certain types of 3D drawings. A new



Explorer provides suitable access to the data. Objects may now have connections for other disciplines such as Electrical and HVAC ducting.

The scope of the catalogue has been further increased to cover aspects of materials management with the introduction of part families. Each piping part has its own SCOM element, and all members of the family share the same geometry, connection and user defined property definitions. There are now branch and wall thickness tables to assist in the selection of appropriate piping components. There is also a new selection table mechanism for disciplines other than piping.

### 2.1.6 Engineering applications

#### \*12.0.sp2\*

The applications for each engineering discipline have been extensively updated and enhanced, in addition to the improved multi-discipline aspects such as associations and penetration management.

Of particular note are the improvements to design templates for Equipment, new tools for revising and splitting Piping, a much-extended HVAC catalogue and a completely new application for Access Platforms, Stairs & Ladders. At PDMS 12.0.sp2, PDMS includes new applications for Cableways (cable routes for spatial reservation) and Cable Trays. A new add-on product covers the Cables themselves, including both schematic diagrams and 3D.

#### Equipment

There are many enhancements to the Equipment application, with the emphasis on ease-of-use.

Design templates can now be selected via a specification, with changes in the template easily propagated to all instances in the project. These specifications may reference components (SCOM) containing parameters for a family of equipment components.

Parameterised obstruction volumes and maintenance volumes can of course be incorporated into the template definition. Users can specify parametric or non-parametric equipment assemblies in an intelligent manner, using a variety of common parts for reuse, without the need to write bespoke PML applications.

Templates can also manage multiple repeat elements, such as the rungs on a ladder, as part of their core capability.

### Piping

Enhancements in the piping applications include a simpler but better way of specifying mitred bends and utilities for re-organising pipes, for example splitting them or changing the bore and/or piping specification.

There are new facilities for defining and using commonly-used piping assemblies such as vents, drains, control sets etc.

In common with other disciplines, pipes may be organised into systems in addition to their normal geographical hierarchy.

A major enhancement is to include the automatic Pipe Router as a standard part of PDMS. This, in combination with the interactive Pipe Editor, provides a truly productive piping design environment.

#### **Ducting / HVAC**

The HVAC application also includes improved modelling utilities for splitting and data checking. Its catalogue is extended with a range of flexible ductwork and it is now easier for the user to define



joints. In addition, there is a new type of automated deliverable – detailed spool sketches for fabrication.

#### Structures – new Access platforms, Stairs and Ladders (ASL)

PDMS 12 incorporates a completely new application for the design and detailing of access platforms, stairs and ladders. Its user interface is designed to be fast, powerful & easy to use and has high levels of 3D graphical interaction.

The new application is highly configurable so that it can easily be adapted to structural standards (DIN, ANSI etc) as required.

It uses fully parameterised definitions for the various components (Stair Tower, Stair Flight, Stair Landing, Platform, Ladder, Cage, Handrail) and stores the design intent so that the design is quick and easy to modify. It covers all stages of design from concept to detail: default configurations and simple routing options enable a fast initial definition, which may be refined as more data becomes available.

The use of standard structural sections for the detail design enables a detailed material take-off (MTO) and assessment of weight etc.

Please note that some parts of the application are not yet fully complete. For details, please see section 13.1.

#### **Electrical Cabling Applications**

There are three components of the new applications for cabling: Cableways (volumes), Cable trays and the cables themselves. Cableways and Cable trays are included in PDMS but Cable Design is an add-on product.

Extensive catalogues for rectangular and circular cableways, together with over 22000 cables are included. VANTRUNK and ØGLÆND cable trays are also covered.

Cableways are used to reserve space and provide routing points, obeying the various rules according to cable classification.

Cable trays have new spec capabilities and can be automatically or manually created. Existing catalogues can be used but need upgrading to take advantage of the new functions.

Cable design takes the connectivity model, which can be imported from a diagram or CSV file or manually input, and determines the route. The system can output single line or core diagrams, lengths, mark points.

#### **Nuclear Applications**

There are 3 new applications, earlier versions of which are also available for PDMS 11.6:

AVEVA Nuclear Concrete Design – a highly productive, specialised application for the design of complex concrete structures for nuclear power plant.

AVEVA Nuclear Concrete Quantities - specialised reporting for the nuclear power plant

AVEVA Nuclear Room Manager – a specialised application for managing nuclear power plant design by Room, Volume or Area.

#### 2.1.7 Drawing Production

Additional representation options in Draft – for aspects such as line-styles – make it easier to comply with industry standards. The use of colour has been improved to cover a wider range of colours, including the standard AutoCAD colours, and colour may now be selected independently of line style. TrueType text fonts may be used in place of the standard PDMS ones, which are expected to be phased out in due course.

Draft's drawings of the 3D model may now include a symbolic representation of an object, scaled to suit, rather than the full 3D representation. This is expected to be of great use, particularly the in new engineering applications such as electrical.

New output formats such as Adobe's PDF, Windows meta file and various image formats including TIFF are now available from Draft.

### 2.1.8 Schematics

The availability of tightly integrated Schematics products based on the AVEVA Design platform, and using a dedicated Schematics database, marks a major change at the PDMS 12.0 release. Significant improvements have been made at each service pack. These products now include AVEVA Diagrams, AVEVA Schematic 3D Integrator, and AVEVA Schematic Model Manager as well as AVEVA P&ID. Changes at SP5 include improved handling of instrumentation aimed particularly at improved integration with the new AVEVA Instrumentation product. These associated products are noted in the next section but have their own manuals and are not fully covered in this document.

### 2.1.9 Status Control

Status Control is a set of new functions that provide the ability to control and report on the status of individual model objects as they progress through their lifecycles. It can be applied to any model objects, e.g. tagged items, catalogue components, drawings, etc. A brief overview is given in chapter 20 and a new manual provides full details.

### 2.2 Documentation

The entire documentation set has been revised and updated; it is now available in both PDF and installed Help versions.

Some manuals have been withdrawn or renamed to reflect a different emphasis; there are also many new manuals for PDMS 12. They now include:

- Minimum System Requirements Plant gives advice on hardware and operating environment required for PDMS & Associated products
- Database Management Reference Manual General information about database philosophy and navigation
- Data Model Reference Manual Information about database elements & attributes (Plant & Marine) – replaces DESIGN Reference Manual part 3.
- Design Common Functionality User Guide
- Lexicon User Guide
- Catview User Guide

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- Drawing Production User Guide
- Catalogues and Specifications User Guide
- Catalogues and Specifications Reference Manual
- Equipment User Guide
- Structural Design
- Status Control
- AVEVA .NET Customization User Guide Using C# & Visual Studio for development of .NET add-ins for PDMS & Marine

Installing PDMS also installs the manuals for some of the associated products so that they are all listed in one index. This includes Area Based ADP, Cable Design, Diagrams, Final Designer, MDS, Nuclear Applications, Schematic Model Manager, Schematic 3D Integrator, PML Publisher, SQL-Direct and a number of interfaces. Installing the manuals does not mean that the products themselves are available; a separate license file entry and in some cases separate installation is required.

### 2.3 Associated products

### 2.3.1 AVEVA Global 12.0

Global has been enhanced to cater for the largest projects, to give better diagnostics and to cater for the enhancements made in PDMS 12, including:

- Propagation of Schematics and other new Marine database types and drawing files
- Removal of the limit of 500 drawing picture files per database
- Support for multiple drawing picture sub-folders
- Improved updates for Extract operations
- Enhanced diagnostics, including more information on remote copy operations
- Better reliability of REMOTE MERGE operations, in order to prevent unnecessary secondary merges
- Improved support for drawing files in extract databases prevention of deletion when two extracts use the same file

In addition, the licensing method has been changed to allow a Global Satellite to use a Hub license if no satellite license is available.

### AVEVA Global 12.0.SP4

#### \*12.0.sp4\*

PDMS 12.0.SP4 supports the use of this new release of Global; use with earlier versions of Global is not supported. This new release uses additional features in the Global daemon to allow a number of significant enhancements, similar to those in Global 2.5 for PDMS 11.6.SP5. These include significant improvements in update speed and several enhancements aimed at providing better feedback to users, as well as some giving additional control of Global functions. The robustness of the daemon itself has been improved to minimize the number of occasions it needs to be re-started.

The new features in Global are documented in this release bulletin and updated versions of its other manuals.

Please see the AVEVA Global User guide for detailed information.



### 2.3.2 AVEVA Multi-Discipline Supports (MDS) 12.0

A number of enhancements have been made since the initial release of MDS version 11.6; some were also included in later service packs.

A major change for PDMS 12 is that MDS parameters are now stored in the catalogue database, thus allowing a much faster start-up time. In addition, it is easier for users to define their own standards for ancillary types and reports may now be directed direct to Excel rather than via a CSV file.

Other new features include:

- Ancillary Clearance Values
- Health Check Utility to check integrity of support data
- Snipes on steelwork frameworks
- Framework Bracing
- Automatic Steelwork Orientation
- Lighting Supports

Please see the AVEVA MDS User bulletin for detailed information.

#### 2.3.3 AVEVA Area-Based ADP (ABA)

#### \*12.0.sp2\*

Major updates have been made to Area-Based Automated Drawing Production for compatibility with PDMS 12.0 and to improve its robustness. Appropriate changes have also been made to the manuals and to MDS; users will need to make adjustments to any other use of the system – see section 0. Major updates cover the following:

- The new line style and colour changes
- List Column gadget replaced by a .net GRIDCONTROL
- The implementation of True-Type fonts
- Spaces in file names

Please see the Area Based ADP Administrator Guide and User Guide for detailed information.

### 2.3.4 AVEVA Laser Model Interface (LMI) 12.0

LMI has been updated for compatibility with PDMS 12.0 but there is no major change at this release.

### 2.3.5 AVEVA Model Management 12.0

Model Management 12.0 is compatible with both PDMS 12.0 and 11.6.

Clash Manager may now be used *in stand-alone mode only* (i.e. without connecting to VPE) with a SQL-Server database as an alternative to Oracle.

For details, please see the Model Management User Bulletin.

#### 2.3.6 AVEVA SQL-Direct 12.0

SQL-Direct has been extended to work with MSDE, and thus with multi-threaded applications.

### 2.3.7 AVEVA QUERY 12.0

QUERY is loaded with PDMS 12.0 and works in the same manner as earlier releases.

### 2.3.8 AVEVA Diagrams

AVEVA Diagrams, used for creating P&IDs and HVAC diagrams, saves both the diagram and the engineering objects in the Schematic model database. The product and its data model have been improved at SP5 for advanced instrumentation diagrams. This enables users to define separate lines and instrumentation loops which are clearly differentiated from Pipelines and the main flows. Details of updates at SP5 are given in Chapter 20.

### 2.3.9 AVEVA Schematic 3D Integrator

This is a new product at PDMS 12.0, initially called P&ID 3D Integrator. The Integrator provides an integrated environment for both schematic and 3D models, enabling quick and easy browsing and reporting on the data. Integrator can also link 3D objects with their corresponding schematic objects, or even build them from the schematic, to ensure consistency.

Schematic Integrator has been further extended at the 12.0.SP4 release in the light of feedback from early adopters. In particular, the same object name can now be used for an element in a schematics database as is used in a design database for the equivalent 3D element.

See Chapter 18 – Schematic 3D Integrator. Full details can be found in the AVEVA SCHEMATIC 3D Integrator User Guide.

### 2.3.10 AVEVA Schematic Model Manager

AVEVA Schematic Model Manager is a new product at PDMS 12.0.SP5, which replaces AVEVA P&ID Manager and is used to import P&ID data into PDMS Schematic databases. The P&ID data is imported from an XML file, the content of which complies with ISO 15926. The ISO 15926 data may be exported from AVEVA P&ID and from other supported P&ID systems. Schematic Model Manager, unlike its forerunner P&ID Manager, is accessed via the Plant and Marine login dialogue or by the module change mechanism.

Full details can be found in Chapter 19 and the AVEVA SCHEMATIC Model Manager User Guide.

### 2.3.11 AVEVA Review 6.4 & 12.0 – and ReviewShare

#### **AVEVA ReviewShare**

ReviewShare is a new, freely downloadable application designed to be particularly easy to install and use. It offers a threaded document based collaboration with an integrated streaming 3D viewer for easy 3D navigation. It includes mark-up capabilities, together with the option to include other graphics as bit-maps, to provide a simple but effective medium for discussion based around the 3D model.

### **AVEVA Review 6.4**

• Supports the publishing of models to the ReviewShare server and the preparation of ReviewShare documents

### \*12.0.sp4\*

### \*12.0.sp5\*

## AVEVA

### \*12.0.sp5\*

### Has additional VizStream ZGL translators

- Extends the Laser Model Interface (LMI) API to enable enhanced interaction with as-built • models
- Provides enhanced Section Planes and Clip Volumes •
- Introduces a new Quick Find facility and the Export of Textures

### **AVEVA Review 12.0**

**AVEVA** 

Review 12.0 enables direct access to live PDMS 12.0.SP3 data, together with further ReviewShare integration and support for further 3D model formats, and Workspace Management. Later service packs of Review 12.0 are available for later service packs of PDMS.

### 2.3.12 AVEVA P&ID 12.0.SP1

AVEVA P&ID 12.0.SP1.0 is now available for install from the AVEVA Plant Design (and AVEVA Marine Design) Product DVD. After installing AVEVA P&ID 12.0.SP1.0 please download and install the Partial Fix Release 90130, AVEVA P&ID 12.0.SP1.1. Fix Releases can be downloaded from AVEVA Support website.

### 2.3.13 AVEVA Interface products

The following interface products are available for release with PDMS 12.0.

### **AVEVA Open Steel 12.0**

**AVEVA Pipe Stress Interface (PSI) 12.0** 

**AVEVA ImPLANT-I 2.1** 

**AVEVA ImPLANT-STL 1.2** 

**AVEVA ExPLANT-I 1.3** 

### **AVEVA ExPLANT-A 1.1**

### **AVEVA Final Designer 1.3**

This is compatible with AutoCAD 2006 and is largely unchanged since PDMS 11.6. However, changes have been made to DRAFT to support PDMS 12.0 functions.

### 2.3.14 Catview

Catview is an unsupported 'freeware' application for piping catalogues. It has been updated for PDMS 12.0 but is no longer distributed on the release DVDs. Copies are available on the AVEVA web-site or by request from your local AVEVA office.

### 2.4 Operating Environment

### \*12.0.sp5\*

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### 2.4.1 PC hardware configuration

A minimum of 1 GB of memory is recommended for this release. PDMS 12.0 will operate with less, but system performance will be compromised. A screen resolution of at least 1280x1024 is recommended, though most users now use either two such screens or a wide-screen display. For details, please refer to the *Minimum Systems Requirements* manual.

### 2.4.2 Microsoft Windows

#### \*12.0.sp4\*

#### Desktop

PDMS 12.0 is supported for use on Microsoft Windows XP Professional Service Pack (SP) 2 or 3, with appropriate patches. It is not yet supported on Windows Vista – please see section 2.9.2 below. Limited support for PDMS – but NOT Global – is available on Windows 2000 Professional; please note that Microsoft no longer offers mainstream support for this. This limited support will be withdrawn at PDMS 12.1 (see section 2.9.3).

Windows XP SP2 or 3 require changes to the default settings. The Internet Connection Firewall (ICF) should be turned off or configured to enable access to the database & license servers. In addition, Group Policy changes (which alter the registry) are required for users of Global projects to ensure that RPC requests do not require authentication. Details are given in the *Installation Guide*.

#### Server

PDMS does not usually run on the server but relies on it for file-handling. The license server software may be installed on the server or on any accessible desktop. The server operating system should be Windows 2000 Server or Windows 2003 Server, with the latest service packs and patches. (The Global daemon requires Windows 2003 (or XP) or later to support its extended diagnostics.)

Please note that AVEVA no longer supports the use of Samba on IRIX servers for use with PDMS.

### 2.4.3 Microsoft .NET Framework & fonts

PDMS 12.0 requires Microsoft's .NET Framework 2.0, which is supplied on the DVD and installed if required. This is used for the PDMS graphical user interface. It should be noted that it is possible to install multiple versions of .NET in order to support other applications – such as PDMS 11.6, which requires .NET 1.1.

#### Serialization

Please note that serialized settings (of the user interface configuration) are now saved in the following location:

C:\Documents and Settings\<USERNAME>\Local Settings\Application Data\Aveva\PDMS

### 2.4.4 Microsoft Office

#### \*12.0.sp4\*

#### Excel interoperability

Import of data into a grid control requires an optional component from Microsoft Office. This is not supplied with PDMS but is an installation option for Microsoft Office. Please ensure that ".NET Programmability Support" under "Advanced customization of applications" is enabled when Office is installed.


This will install the Microsoft Microsoft.Office.Interop.Excel.dll. If this assembly is not enabled, invoking the Excel import facility will not work.

#### Screen font for GUI

The PDMS user interface (version 11.6 onwards) requires the use of the Arial Unicode MS font, which is supplied with Microsoft Office (version 2000 onwards) and is usually installed automatically when using Windows XP. For further information, please refer to <u>http://office.microsoft.com/en-us/help/HP052558401033.aspx</u>. If this font is not installed, some of the text in the PDMS user interface may become illegible.

#### 2.4.5 Graphics cards

Due to the rapidly changing list of hardware-accelerated OpenGL graphics cards commercially available, an up-to-date list of supported graphics cards is not included in the documentation released with PDMS. The AVEVA Web-site (<u>http://www.aveva.com</u>) – Product Support section – contains a list of tested and supported graphics cards.

# 2.5 Upgrading from PDMS 11

PDMS 12.0 is a major update from earlier releases of PDMS but every effort has been made to simplify the upgrade process. Most of the database updates are automatically applied when using PDMS 12. *Please note that once a database has been written using PDMS 12, it will no longer be accessible by PDMS 11.* Upgrade scripts are provided to upgrade projects from PDMS 11.6. It is strongly recommended that projects are backed up before commencing the upgrade process.

Global projects should be upgraded at all sites simultaneously; the recommended procedure is to consolidate them at the hub, perform the upgrade and re-distribute as required.

It should be noted that PDMS 12.0 databases will not be accessible by PDMS 11.x due to format changes. *However, the inconvenience should be minimal as PDMS 12.0 can access PDMS 11.6 databases (in read mode) from a 'foreign' project.* 

Users' own PML applications from PDMS 11.4 onwards should continue to work, after being amended to use the new application switching mechanism. Please see Chapter 23. It is possible that some form layouts will be adversely affected by the change at PDMS 11.6 to the standard Windows proportional screen fonts, though this depends on the way the forms have been defined. There is also scope for enhancement by using the new facilities offered by PML, such as toolbars and docking forms. Many of the AVEVA applications have been upgraded in this way, so users who have revised the AVEVA applications should review their changes in the light of this work.

Any Data Access Routines (DARs) programs must be re-compiled – please see note below.

#### 2.5.1 Summary of project upgrade process

There are major changes to PDMS databases between PDMS 11 and PDMS 12, including many extensions, more accurate (double precision) numbers and changes to Draft pens. There are also changes to the system database to enable many of the new functions in PDMS 12.

Draft Picture files are now stored in a more complex directory structure to cope better with very large volumes of drawings – for details, please see section 16.7. The Picture files also need to be upgraded to cope with the more accurate coordinates.

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The upgrade to increase accuracy is performed 'on-the-fly' by changing data as it is updated in the normal course of design work. It is not necessary to use the database Reconfigurer function but it is necessary to perform some major upgrades on the DRAFT (Paddle) databases. A script is provided – see section 2.5.2 below.

The upgrade process is initiated by a Free User, who is allowed to enter PDMS 12 Monitor and Admin in a PDMS 11.6 Project in order to run the main script upgradeMac. Before doing this, the following actions should be performed:

- Ensure that there are no extracts on PADD databases and that they have been synchronised at the hub for Global projects
- Run the upgrade script, which works on both Global projects (see note below) and non-Global projects. Please note that it may be simpler to consolidate a project at the hub and then redistribute after performing the upgrade.

Please note that any attempt to access a constructor module before completing the upgrade will result in an error message:



Error attempting to access a PDMS 11 project using PDMS 12

Among other things, the upgrade process will:

- Enter Admin
  - Delete and re-create the COMMS elements to allow larger MDBs
  - Mark the project as a PDMS 12 project
  - Update the module definitions, including removal of the obsolete DESCOMP module and its COMP databases
- Enter DRAFT
  - Create a new DRAFT (PADD) database (MASTER/STYLWL) with a STYLWL and add it to relevant MDBs
  - Read %pdmsdflts%/dra-pens and dra-lindef and create definitions of user defined pens if necessary
  - o Run the command UPDATE STYLEATTS on all current PADD Databases
  - Create a new directory structure for DRAFT Picture Files
  - Optionally regenerate the picture files to cater for increased accuracy (this is the time-consuming step)



Notes:

- DRAFT databases that do not belong to an MDB will be missed, as the process upgrades each MDB containing one or more PADD databases. Users are advised to create a temporary MDB for all such 'orphan' databases, if any.
- For a Global project the sequence should be:-
  - At the Hub (where the STYLWL should be created) go through all PADD databases (those that are primary at the Hub will be writeable, those that are non-primary at the Hub will be read-only); add all necessary pen information to the new STYLWL (which is writeable at this location)
  - Propagate the db containing the STYLWL to all locations.
  - At each location go to each PADD db and run the Update Style Attributes command.
- If applicable, the user should delete and re-create all Isodraft symbol files.
- TrueType fonts are available in PDMS 12 but may not be mixed with the older PDMS fonts (font families 1 to 4) in any way. If you wish to upgrade libraries or drawings, it is therefore necessary to output them to a Data Listing, edit it to change the fonts and then re-input: libraries and then drawings. Before re-input, the receiving project should have suitable fonts created as new font families (from 5 onwards).
- It is advisable to update the spatial map after upgrading a project to PDMS12. This can be achieved using the command MAP BUILD MDB.

#### 2.5.2 Performing the upgrade process

#### \*12.0.sp4\*

#### Upgrade macro files

Five Macro files are included with the PDMS 12.0 DRAFT user interface (default location C:\AVEVA\plant\PDMS12.0.SP4\pdmsui\dra\upgrade)

The location of these files is referenced by a global variable in the main Upgrade macro UpgradeMac (!!upgradeDirectory = '%PDMSUI%\DRA\upgrade')

The upgrade uses a function called tstAllocRecdPM.pmlfnc which will need to be enabled using the command:

PML REHASH ALL

As part of the upgrade process, the project is locked to prevent new users from accessing it. There is no User prompt. All Users are expunged, and all entries in the COMMS database are deleted. This is in order to increase the number of DBs in an MDB from 300 to 1000.

#### **Non-Global projects**

If the project is not Global, the process is very simple. The upgrade is initiated by running the upgradeMac macro from the Monitor command window, either by typing:

\$m/C:\AVEVA\plant\PDMS12.0.SP4\pdmsui\dra\upgrade\upgradeMac

or by dropping the upgrade macro on to the command pane.

The process is tracked by writing 2 files in %PDMSUSER% as it progresses:-



- 1. Logfile<proj code> ALPHA LOG file: echo of the console window
- 2. UpgradeLog<proj code> Upgrade results file reporting success/failures

If these log files show no problems, the project itself should be reviewed to check that all is well. It might also be worthwhile checking the database integrity using DICE. The project should now be ready for use with PDMS 12.

#### **Global projects**

Global projects require a little more work - it may be easier to bring all the data back to the hub for the upgrade. However, this is not always possible so the upgrade process can be carried out globally if a few additional steps are taken - note that all sites must be upgraded before the project is used.

When upgrading a Global project, the daemon must be stopped at all locations. Upgrading from an earlier release of PDMS 12.0 is straightforward; the new daemons should be installed at each location and then restarted. Upgrading from PDMS 11 needs the upgrade script to be run at the HUB and the Global database copied to all Satellite locations.

If upgrading from PDMS 11.2 or 11.3 (Global 1), the transaction database for each satellite should also be copied to the satellite. (It is not necessary to copy the transaction databases when upgrading from Global 2.1.0 or later.)

The upgrade script should then be run at each satellite. All the projects associated with the global setup must be upgraded before the upgrade is complete. Daemons can then be restarted and you should INITIALISE each satellite.

Please see the AVEVA PDMS Installation Guide and the AVEVA Global Installation Guide.

#### Summary process for upgrading Global projects from PDMS 11 to PDMS 12

Preliminary checks:

Ensure that the HUB has an up-to-date view of every non-propagating PADD database which is primary elsewhere. This is necessary to gather all required pen data at the project HUB.

- This may mean issuing manual UPDATE DB commands for non-propagating PADD databases which are primary at satellites
- EXTRACT FLUSH DB for all PADD working extracts at satellites (if any)
- All locations must have their old daemons stopped, and their new Global 12.0 Daemons restarted prior to starting the upgrade process. *Make certain that the Daemons are running*
- Stop any update events

Upgrade process:

#### 1. Run the upgrade at the HUB

As above, enter Monitor and run:

\$m/C:\AVEVA\plant\PDMS12.0.SP4\pdmsui\dra\upgrade\upgradeMac

This performs the upgrade and propagates a PADD database MASTER/STYLWL to satellites. Log files are written as above. It is best to wait for the whole hub upgrade to finish before attempting to upgrade the satellite locations.

**2.** Review the results



3. **Run the upgrade at each SATELLITE**, after checking that the propagated STYLWL database has arrived:

 $\label{eq:m/C:AVEVA} $ m/C: AVEVA \ PDMS12.0.SP4 \ Msui \ dra \ pgrade \$ 

This performs the upgrade and allocates a PADD db to satellites

4. Final review of the results – check the project at each site!

#### Please note:

The Global Daemon is no longer supported on Windows 2000 or Windows 2000 Server. The daemon will no longer run on this operating system, as it now makes use of some diagnostic functions that are not available on Windows 2000.

#### 2.5.3 Upgrading Area-Based ADP tasks

At version 12.0, there have been changes to the way in which Task elements are modified.

If you have created any of your own Tasks that have an associated form, for example as with the system task \*Arrange\_Labels and its form !!abaArrange, then you will need to make the following modifications to the form definition file.

1. Add two new form members in the setup form section as follows;

member	.task	is	ABATASK
member	.form	is	FORM

The member .task will hold the object definition for the task being modified and the .form method will hold details of the form that called the form being used to modify the parameters.

2. The method .apply() (or whatever your call back is named) must now carry out the two following actions;

-- Reset the task object
!this.task.paramVal = !parameters
-- Transfer the modified task back to the calling form
!this.form.receiveTask(!this.task)

The first action is to reset the task object held in the form member .task with the values for the modified parameters, hence the variable !parameters is significant.

The second action returns the modified task object to the calling form. Consequently, all forms that allow the modification of Task parameters now contain the method .receiveTask(ABATASK).

#### 2.5.4 Mixing PDMS 12 and PDMS 11.6 projects

PDMS 12.0 projects may continue to use PDMS 11.6 databases as foreign databases, so there should be no need to maintain two versions of shared corporate catalogues until all projects have been upgraded and the corporate catalogue projects are done last. Any foreign projects that contain Draft Admin elements, for example Back Sheets, etc must be upgraded first. However, PDMS 11.6 projects cannot use PDMS 12 databases, so this does need to be planned carefully.

Once the database includes elements that use the newly increased accuracy, its use in PDMS 11.6 will be incorrect and unpredictable, so this is prevented. Any attempt to enter an upgraded project (or a newly created PDMS 12 project) using PDMS 11.6 will result in an error message:

\*12.0.sp2\*





Error attempting to access a PDMS 12 project using PDMS 11

### 2.5.5 Features removed at PDMS 12

The syntax in the project creation program MAKE no longer has the command for specifying pathnames for database schema files. This has been obsolete since PDMS 11.3, when these files were moved to PDMSEXE, but was retained through the PDMS 11 lifecycle for upwards compatibility.

The COMP database has been removed as the DESIGN COMPARE option is no longer available: it has been replaced by the new SCHEMATIC 3D Integrator.

# 2.6 Upgrading from earlier PDMS 12.0 releases \*12.0.SP5\*

#### 2.6.1 Upgrade from P&ID Manager to Schematic Model Manager

Users who have been running a project using PDMS 12.0.SP3 or 12.0.SP4 will need to upgrade it, using a macro supplied.

The main reason is to ensure that the new Schematic Model Manager module is loaded into the module list. The process will also remove any references to the Cable Diagrams and Marine Diagrams modules and replace them with the Diagrams module. If this has already been done, perhaps at 12.0.SP4, the macro will ignore this part and continue.

Schematic data already stored in SCHE databases, if any, will also be upgraded:

At 12.0.SP5, schematic off-line instruments (SCOINS) can have an array of references stored in a SCIREF attribute. In previous versions, the SCOINS could only have a single reference stored in a CREF attribute. The macro collects all the SCOINS from all the SCHE databases and moves any existing CREF attribute onto the first array connection of the SCIREF attribute.

To perform the upgrade, the user must have FREE access to the project and there should be no users accessing the project. If a project has no schematic data, the macro should still be run for any project that will use any of the above modules to ensure they are correctly set up. Foreign SCHE databases will be ignored, so the upgrade must be done on each project.



Any extra schematic databases must have all data issued to the parent. Only the parent databases will be upgraded, not the extracts. In addition, only the original schematic databases will be upgraded, any copy databases will be ignored.

To run the macro, enter the project and type the following:

\$M/%PDMSUI%/ADM/ADMIN/UPGRADESP5.PMLMAC

It does not matter which module the macro is run from; it will leave the user in the ADMIN module. After the macro has been run the user should inspect the following log file:

%PDMSUSER%/upgradeLog<proj code>

Any warnings or errors are logged in this file. As an example, it might not be possible to update a SCOINS object, perhaps because it is locked. This will be logged so that the user can take corrective action – in this instance, the user could unlock the SCOINS objects and re-run the macro.

#### 2.6.2 Setting Schematic Model Manager options

#### For projects upgrading from 12.0.SP4

Schematic Model Manager will automatically copy its options files from the P&ID Manager folder, e.g. C:\Aveva\Projects\xxx\xxxdflts\P&ID Manager\Options,

to the new project defaults schematic configuration folder, e.g. C:\Aveva\Projects\xxx\xxxdflts\Schematic\Configuration

#### For projects upgrading from earlier versions

The options files must be manually copied over from their location in the installed executable folder, e.g. C:\Aveva\Plant\Pdms12.0.SP3\P&ID Manager\Options,

to the project defaults schematic configuration folder, e.g. C:\Aveva\Projects\xxx\xxxdflts\Schematic\Configuration

#### In all cases

Check that all mandatory UDAs have been made available. Enter Lexicon, click on Schematic Model Manager > UDA Catalogue, make any changes needed to the selection, and press Apply.

#### 2.6.3 Upgrading Existing 3D Integrator Projects

The SP5 version of Integrator has a new ProjectConfiguration.xml file in the installed executable folder. There are only minor changes in this version.

Existing projects may copy the new ProjectConfiguration.xml file to the <project>dflts\ModelManagement folder and then modify it according to their own requirements.



Alternatively, the existing file may be modified if required. Administrators should ensure the appropriate environment variable, e.g. xxxdflts, is set.

If syntax errors are reported following **Integrator** > **Show** from the main menu, the ProjectConfiguration.xml file is an old version and must be modified or replaced. The probable reason is that there are rules defined using selectors that have not been entered in the Spec Queries section. Here is an example with STYP added.

A Integrator Project Config	guratio	on Explorer		
File Edit Insert				
Project Defaults				Spec Queries
Dictionaries		Query	Description	Help Text
Discipline	► S	TYP		
Spec Queries	b			
- Compare Colours		Cut		
🖃 Rules		Сору		
Rule Group Scequipment I		Paste		
Rule Group LIDET Ru		Delete		
Create Action 'EUI				-
- Assign Action 'NAI		Insert Spec Que Teacht Seas Que	ries vias Evens Cabalance	
Assign Action 'PO'		Insert Spec Que	ries From Catalogue	

If existing projects have their own copy of the the HVACStypeTable.xml file in the

<project>dflts\ModelManagement folder, this should be deleted. Integrator will then look for this file in the installed executable folder. This file should only be copied to the

<project>dflts\ModelManagement folder if it is to be modified to suit project requirements.

#### 2.6.4 Change to policy for .NET assembly versions

Customers who have written PML.NET applications for earlier releases are advised to refer to section 23.1.1 in the Customisation chapter.

## 2.7 Compatibility

#### 2.7.1 AutoCAD

PDMS 12.0 AutoDRAFT and DXF output functions have been designed and tested with AutoCAD<sup>®</sup> 2006 and 2007. No later version of AutoCAD is supported,

Final Designer (version 1.3.SP2, available on the PDMS 12.0 DVD) is compatible with PDMS 12.0 and AutoCAD® 2006, but not 2007 or later, and is unchanged since PDMS11.6. PDMS 12.0 is not compatible with earlier versions of AutoCAD.

#### 2.7.2 Data Access Routines (DARs)

Any Data Access Routines (DARs) programs must be re-compiled in Double Precision (/real-size:64) to work with PDMS 12, using a (different) IFORT compiler. There is no change to the C compiler.

In addition, changes to the Property database made at PDMS 11.6.SP4 may also require minor changes to be made to DARs programs. Prior to this, a DARs program had to navigate to the relevant

#### \*12.0.sp2\*



CMPD or TUBD element and then query the real attribute, in order to obtain a property for a piping component or similar. DARS has been updated so that this still works for either existing data or for simple expressions; however, it will give the wrong answer if more complex expressions are used.

The type of expression that will not work is one which uses PARA or DESP while a simple expression is similar to (33.5 \* 8.6)

To upgrade any such DARs applications, use the pseudo attribute PROPRE of the Design element, with the qualifier of the property required.

## 2.8 Notice of change in support status \*12.0.sp5\*

The support status for all full releases of PDMS is shown on the AVEVA web-site. The release of PDMS 12.0 has now triggered a change of status for PDMS 11.4 and 11.5 to 'Withdrawn' and 'Limited'.

## 2.9 Future considerations

#### 2.9.1 Withdrawal of old design applications

#### Access, Stairs & Ladders (ASL)

At PDMS 12.0, there is a completely new Access platforms, Stairs & Ladders application (see section 13.1). However, this still has some limitations, so use of the old ASL application is recommended, even though it will be removed at a future release. It is available, hidden, at PDMS 12.0 and can be reactivated by a simple edit to the PML file PDMSUI/des/addins/access:

This file is all commented out; activate all the code lines after the header and ensure that the application is shown on the menu:

showOnMenu: TRUE

#### Hangers & Supports

At PDMS 12.0, the recommended application for Pipe Hangers & Supports is the Multi-Discipline Supports (MDS) add-on product. The old Hangers & supports application will be removed at a future release but is available, hidden, at PDMS 12.0. It can be reactivated by a simple edit to the PML file PDMSUI/des/addins/supp:

This file is all commented out; activate all the code lines after the header and ensure that the application is shown on the menu:

showOnMenu: TRUE

#### 2.9.2 Windows Vista & Windows 7

Microsoft released the Windows Vista in late 2006, followed by the first service pack in Spring 2008. This is a major upgrade and requires some significant changes, including some to the installation procedures. AVEVA has investigated the implications and commenced preparation for its support with the release of an updated license server, FlexMan 4.1, which can also be used by older products.

#### \*12.0.SP5\*

\*12.0.sp5\*



The successor to Vista, Windows 7, is now expected to be released in October 2009 and seems likely to achieve a more rapid acceptance. Many customers have indicated that they plan to move directly from Windows XP to the Windows 7 operating system.

PDMS 12.1 will be delivered in 2010 and will enable AVEVA to provide full support on Windows 7. To support the limited number of customers intending to use Windows Vista, AVEVA will be following Microsoft's best practice guidance to ensure that the 12.1 release will be fully compatible with both Vista (Business and Enterprise) and Windows 7.

Please note that almost all development at AVEVA is currently carried out using Windows XP (service pack 2 or 3), which is at present the preferred option. PDMS 12.1 will remain supported on Windows XP, with the then latest service pack.

#### 2.9.3 Windows 2000

#### \*12.0.sp4\*

With the advent of support for Windows Vista and 7, support for Windows 2000, which is no longer supported by Microsoft, will be discontinued at PDMS 12.1.

#### 2.9.4 PML features

There are many new features of PML listed in chapter 23. The following features are obsolescent and will be removed at a later release.

#### File browser

There is a new file browser included in the core capability of PDMS 12.0. The use of the old PML based one will be phased out; it will then be removed from PMLLIB at a future release.

#### **RGROUP** gadget

The RGROUP gadget, which replaced the withdrawn RADIO gadget, has itself been superseded by the radio group capability of the FRAME gadget in conjunction with RTOGGLE gadgets. It still exists in PDMS 12.0 and continues to work, but its use is discouraged; it will be removed in a future release.

#### **Cursor Functions**

Cursor Functions e.g. ID@, are deprecated and will be phased out.

These functions are an input mechanism that is inappropriate to the current look and feel. It is also becoming increasingly difficult and expensive to maintain these demand driven input facilities in an event driven world.

It is proposed to replace them by Event Driven Graphical interactions (EDG). AVEVA expects to provide and document a set of atomic event modes, which can be assigned to views, to allow a similar degree of interaction.

Cursor functions have the following specific problems:

- They are demand driven. The entire user interface, apart from graphical view gadgets, has to be greyed-out while they are in progress in order to prevent the user attempting to perform other operations. This is both constricting and visually obtrusive.
- This is very slow because it has to be performed at the individual gadget level for each displayed form because any of them may contain one or more graphical view gadgets.



- Interaction is not view specific, as the cursor function might be implemented in any of the views. If it is not, any attempted interaction with inappropriate views must alert an error.
- The user cannot be prompted in a specific view because its gadgets are greyed-out, and the interaction is potentially not view specific. The alternative is the status line, which is usually remote from the required interaction and hence not very helpful to users.

#### 2.9.5 Unicode characters

PDMS has supported the use of a range of character sets for many years. This involves setting the character set (CHARSET) in Admin and ensuring that appropriate font files are used for the drawing production modules, Draft and Isodraft. A newer standard, Unicode, has the potential to support most world languages in a simpler manner and is used by the current versions of many other applications, as well as Windows. Since PDMS 11.6, it has also been used for the PDMS GUI.

The use of Unicode should make it rather simpler to support additional languages and to exchange data with other applications in a variety of different languages. In combination with the use of TrueType text, it will also open up the use of a large range of high-quality fonts for drawing production. In addition, it will assist the removal of some limitations in the use of the various character sets.

It is planned to use Unicode for the storage of names and text attributes in PDMS. At PDMS 12.1, this will be an option, in order to allow continued use of existing databases and avoid the need to reconfiguration. It is likely that the use of the older 'internal' format will be phased out at some point in the future.

#### 2.9.6 PDMS Plotfiles

#### \*12.0.sp2

\*12.0.sp2\*

The PDMS plotfile format has served its users well over the years but has remained unchanged for many years. Its scope is quite limited and it cannot cope with some of the more complex documents we now wish to produce. In particular, it cannot handle text that uses TrueType fonts.

It was decided that it was more sensible to adopt one or more standard formats rather than extend the plot file. Any existing programs using the plotfile would in any case have to be radically changed.

PDMS 12.0 can output Adobe's PDF, the Windows enhanced meta-file (EMF) and a variety of bitmap formats such as TIFF. *It is proposed to drop the plotfile option at some point during the life of PDMS 12.1.* 

In effect, its use in PDMS will largely be replaced by the EMF and its use for output by PDF. The EMF is an integral part of Windows and its printing system; its use will have the effect of opening PDMS to the use of EMF from other sources, for some purposes. The full details have yet to be assessed and will be announced in due course.



# **3 Database Enhancements**

There are very many changes to the database system and structure for PDMS 12.0. The most important are listed here. Full details are given in the new *Data Model Reference Manual*, which contains details of all the database types, listing their elements, their positions in the hierarchy and their attributes.

## 3.1 New database types

### 3.1.1 Schematic

A new **SCHEmatic** database is provided for storage of schematics data, which is used by the new *AVEVA Diagrams, Schematic Model Manager* and *Schematic 3D Integrator* products. This contains a complete definition of the logical structure of the Plant for comparison with the 3D design. License files for each of these products include licenses for access to the database itself.

### 3.1.2 Manufacturing & Name Sequence

In addition, new databases are provided for **MANUfacturing** and **NameSEQuence**. These will not usually be used in PDMS but are used in AVEVA Marine.

## 3.2 Database top level elements

A number of new top level elements, including many types of WORLD, have been added. This list includes all such elements in PDMS 12.0, including the new ones, with additions indicated by an asterisk\*.

#### 3.2.1 Catalogue (CATA) database top level elements

Group World Element (GPWLD) Nominal Bore World Element (NBRWLD) \* Part World Element (PRTWLD) Specification World Element (SPWLD) \* Table World Element (TABWLD) Connection Compatibility Table Element (CCTABLE) Catalogue DB Element (CATALOGUE) Units Element (UNIT) Bolt Table Element (BLTABLE)

## 3.2.2 Design (DESI) database top level elements

Group World Element (GPWLD), Site (SITE),

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Template World Element (TPWLD),

Rule World Element (RLWLD),

\* Document World Element (DOWLD),

Area World Element (AREAWLD),

Fabrication Machine World Element (FMWLD),

Grid World Element (GRIDWLD),

Weld Table World Element (MWLWLD),

Standard World Element (STDWLD),

- \* Association Instance World Element (ASSOWL),
- \* Association Definition World Element (ASDFWL),
- \* Application Data World Element (APPLDWORLD),
- \* System Group World Element (SYGPWL),
- \* Integrator World Element (CYMWRL),
- \* Link Document Element (LINKWLD),

The following elements are present and may be visible in some circumstances but are used only for the Marine products:

Hull Block World Element (HBLWLD),

(Hull) Surface World Element (SSOWLD),

(Hull) Reference Surface World Element (RSOWLD),

(Hull) Compartment World Element (COMWLD),

(Hull) Mog World Element (MOGWLD),

(Hull) Block Element (BLOCK),

Hull Curved Model World Element (HCMWLD)

Building Block (BBLOCK),

Assembly World Element (ASWLD)

## 3.2.3 DRAFT (PADD) database top level elements

LIBY, DEPT, PTWLD, \* STYLWL

## 3.2.4 Property (PROP) database top level elements

Group World Element (GPWLD),

MATWORLD, CASWORLD, RUNWORLD, CMPWORLD, CONWORLD

## 3.2.5 Schematic (SCHE) database top level elements

Schematic Group Element (SCGROUP)



## 3.2.6 Spooler (ISOD) database top level elements

Isometrics Department Element (ISODEPT)

## 3.3 System database

#### 3.3.1 TrueType fonts

The System database has been updated to include TrueType font information for use in DRAFT. The information about the fonts is stored under the Font World element (FTWL) in a TTFONT element, which stores the font family number, a name and a description. Setting them is by a new menu item:

Admin - VANTAGE PDM5		
Admin Display Query Settings Utilities	Project Data Install Window	Help
Project BAS DAC OFF N	Information	roject Lock
Admin elements	Font Families	
-Admin elements	TrueType fonts	
Elements Teams	Module Definitions	▼ Refresh List
	Replicate	
Name Description	Expunge 🕨	

This enables the setting up of the new families:

	\Lambda TrueType fon	ts co	nfiguration	
	TrueType fonts			
	Face name	ID	Description	
	Arial	6	Arial	
	Comic Sans MS	5	Comic Sans MS	
	Lucida Bright	7	Lucida Bright	
l				
l				
I				
ľ				
	Add Mo	dify	Remove	Dismiss

Add enables a font to be picked using the standard font browser:

Font			? ×
Font: Lucida Bright O Latha Lucida Bright O Lucida Calligraphy O Lucida Console O Lucida Fax O Lucida Handwriting O Lucida Sans	Font style: Regular Italic Bold Bold Italic	Size: 8 9 10 11 12 14 16	OK Cancel
	Sample AaBbYyZ: Script: Western	2	

The Font family ID (5 onwards) is automatically allocated by the system.

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Ă TrueTyp	e font details
Face name	Lucida Bright
Font ID	7
Description	Lucida Bright
ОК	Cancel

# 3.4 Dictionary (Lexicon) database

The flexibility of the PDMS database has been enormously increased by the addition of User-defined Element Types and new facilities for User-Defined Attributes.

## 3.4.1 User-Defined Element Types

User-defined element types (UDETs) may now be created: they must be based on an existing element type in the Design, Draft, Catalogue or Property database. The BASETY attribute indicates from which system type the UDET is derived.

This allows users to distinguish between variants of each element type, filtering its attributes, specifying User Defined Attributes (UDAs), and modifying its allowed member types etc. This permits, for example, different types of EQUIPMENT such as pumps and towers to be distinguished in reports etc. It also allows specifications to be made more specific for different components. Local languages may be used if required.

UDETs also allow extra levels of administration element at the ZONE level.

In PML, the UDET is recognised wherever an element type is allowed. For example, you would be able to do a collection based on a specific UDET.

UDET elements are created in a UDET world (UDETWL), either directly or in a UDET group (UDETGR) in a UDETWL. For details, refer to section 6.6.

## 3.4.2 User-Defined Attributes

A number of enhancements allow much more control over the customisation of the PDMS data structures.

#### Category for a UDA

#### **Text and Numerical Value validation**

A UDA definition may now contain an acceptable set of valid values for a text UDA or an acceptable set of ranges for an **int** or **real** UDA, which are used to verify its value on entry. These are defined in the dictionary DB by adding UVALID and UVALID elements below the UDA, one for each valid value or range.

#### **Remove existing limits**

The limits on numbers of UDA definitions and UDAs per element type have been removed

#### **External links**

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A UDA may refer to 'documents' such as web and email addresses, external WORD documents or drawings. The links may be shown in the GUI and the appropriate editor invoked by clicking the link.

#### Hidden UDAs

UDAs may be hidden from the command 'Q ATT' and the attribute form, though the individual UDA may still be queried. It may be hidden for all users, or visible to specific teams. This is controlled by two new attributes UHIDE and UTEAM on a UDA element.

#### **Connection flag**

A new UCONN attribute on a UDA element signals that it is a connection: if set, the UDA value will appear in the reference List form.

#### Pseudo user-defined attributes

A UDA may now be marked, using the new attribute UPSEUD, as a pseudo attribute, for which the values are calculated as needed rather than being stored. The code to evaluate the attribute must be plugged in by the user through the C# API.

If the calculation of the pseudo attribute relies on other element attributes, and the pseudo attribute is to be used in a dynamic rule, then it is possible to denote what real attributes the pseudo attribute uses. For example, to add a UDA :VOLUME to a box, the code multiplies XLEN\*YLEN\*ZLEN, therefore :VOLUME is dependent on those 3 attributes. This should be indicated by setting the UDPEND attribute to 'XLEN YLEN ZLEN'. If :VOLUME is subsequently included in a dynamic rule, any revision of XLEN, YLEN, ZLEN will be reflected in the result.

#### Enhancements to system attributes

For system attributes, the user may define Valid values and Limits, and also specify a Category. In addition, it is also possible to specify that the attribute is hidden on forms.

Valid values and limits may be varied according to element type; they are defined by creating a USDA element in the dictionary DB. A USDA owns ULIMIT and UVALID elements that denote the limits and valid values. For example, to restrict the setting of the FUNC attribute on EQUIPMENT to be 'HeatX' or 'Pump', you could create a USDA as follows:

```
new usda /UFUNC
desc 'set restriction on FUNC attribute on EQUI'
usysty FUNC
ELELIST ADD EQUI
new UVALID
UVVAL 'PUMP'
new UVALID
UVVAL 'HEATX'
```

#### **Enhancements to ATTDEF command**

The existing ATTDEF command has been enhanced to take the following fields:

PROTEC - Protection on/off

HYPERL – hyperlink flag



CONNEX – connection flag CATEG – category For example: VAR !A ATTDEF XLEN CATEG

#### **New PML objects**

There are new PML objects to represent element types and attributes. These are:

- Attribute class To represent attributes
- ElementType class To represent Element types

Instances of these classes is limited to querying details of the attributes and element types. Direct usage of the new objects in existing syntax is not supported.

#### Attribute class

An attribute instance may be created for a system attribute or a UDA, for example:

```
!AXLEN = object attribute('XLEN')
```

```
!UINT = object attribute(':UINT')
```

Methods on an Attribute object are:

- String Type()
- String Name()
- String Description()
- Int Hash()
- Int Length()
- Bool IsPseudo()
- Bool IsUda()
- String querytext() string
- String units string (either BORE, DISTANCE or NONE)
- Bool Noclaim() bool
- ElementType array ElementTypes this will work for UDAs only
- Real array limits only valid for real/int types
- String array ValidValues(ElementType) The list may vary with element type.
- String DefaultValue(ElementType) Only valid for UDAs initially.
- String Category()
- Bool hyperlink() attribute denotes an external file if true
- Bool connection()
- Bool hidden()
- Bool protected()

#### ElementType class

An ElementType instance may be created for a system Element type or a UDET. For example,

```
!EQUI = object elementtype('EQUI')
```

```
!UEQUI = object elementtype(':MYEQUI')
```

Methods on an ElementType object are:



- string Name()
- string Description()
- int Hash()
- bool IsUdet()
- Attribute array systemAttributes()
- string array DbType()s
- string ChangeType()
- ElementType SystemType()- for UDETs
- ElementType array udets() UDETs derived from this type
- bool Primary()
- ElementType array MemberTypes()
- ElementType array ParentTypes()

## 3.5 Property database

#### 3.5.1 Parameterised Property attributes

Various Property attributes can now be parameterised (since PDMS 11.6.SP4). This makes is much easier to prepare and report on attributes such as weight.

For CMPD & TUBD elements:

CWEI, CIWE, UWEI, UIWE, ACBO, BTOL, WTOL, WDIA, SHAP, PRFC, CORA, EFAC, PWAS, BFLE & OUTD

These can be set with standard expression syntax such as:

Cweight ( ATTRIB PARA[2 ] + ATTRIB PARA[3 ] )

Outdiameter ( ATTRIB PARA[1 ] + ATTRIB DESP[1 ] )

Existing syntax is still valid, for example:

UWEI 2.5

The following pseudo attributes have been updated to use the parameterised properties:

BRWEIG BRANCH WEIGHT

BRIWEIBRANCH INSULATED WEIGHTBRWWEIBRANCHWET WEIGHTBRWIWEBRANCHWET INSULATED WEIGHTBRIAREBRANCHINTERNAL SURFACE AREABREAREBRANCHEXTERNAL SURFACE AREAWALLTHTUBE WALL THICKNESS

A new pseudo attribute, PROPRE, has been added to query of the calculated result of the property attribute. This is a valid at the element, such as a branch or hanger member, which indirectly references the property component. It has a qualifier of the property attribute to be evaluated and can be queried using the syntax:

Q PROPRE OUTD

This also impacts on DARs programs - please see 2.7.2 Data Access Routines (DARs).

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# 3.6 Design database

## 3.6.1 Accuracy of large coordinates

The accuracy of large numbers, notably coordinates, has been increased for PDMS 12.0. This is primarily to simplify project administration by allowing the use of large coordinates without having to work relative to a local datum. Coordinates should now be accurate up to the limit of the spatial map (100 km) – but please note that there is currently a limit of 21 km for Isodraft.

This accuracy has been achieved by changing from *Single* to *Double Precision*. [In detail *Real Numbers* are now represented by 8 bytes rather than 4, with that part used for the *mantissa* increased from 24 to 53.] The main effect of this change will be that the number of accurate digits will increase from about 6 or 7 to around 15. This should be more than enough to allow coordinates up to 100 km to be accurate to 1/10000 mm - and also allow them to be converted to accurate measurements in feet and inches!

All data written to the database using PDMS 12 will be stored in this form, including any elements in upgraded projects. Database elements are converted as necessary – no special upgrade or reconfiguration is necessary. However, such converted projects may also have elements or previous session data that have not been changed – and of course the original data may be less accurate.

Please note that *DRAFT* picture files will need to be regenerated to contain Double Precision Data. The upgrade process can manage this or leave it to the user to do as required.

## 3.6.2 New Application Data world (APPLDW)

This new storage area provides a means to store information used by the various engineering design applications. User applications could also make use of this data structure.

## 3.6.3 Associations

A new data structure, for storing Associations or constraints between objects in the database, represents a step change in the information stored in the PDMS Model. It allows the user to store another dimension of detail in order to capture the design intent, and then use it to ensure that the model continues to match these constraints throughout the design process.

These associations may be used by applications to apply rules as data is entered – and then checked against these rules later on in the design process. A good example is the new Hole Management application.

There is scope for browsing the model using new user defined routes via the associations in the model rather than just system provided relationships such as the ownership hierarchy, the steelwork joint connection structure etc. User productivity can be greatly improved by the use of these features.

Associations can be quantitative using data such as positions and directions. A particular form of this is the restriction that performs a check on its associated elements and exposes a Boolean result.

Each Association references one or more database elements. No back reference is written to these elements, so users do not need write access to the database containing elements they wish to be associated with or connect to. Note that this also makes it simple for an element to participate in any number of such Associations.



Associations are stored in a DESI database but remain independent of the objects that they link. They may therefore be stored in an independent DESI database, with no design data, that is accessible for writing to all users who can create Associations.

Each Association references a master Association Definition, which defines the type of Association and the rules under which they operate. They are also in a separate database, to which the users may not have write access.

The diagram shows the relationship between Association Definitions, Association (Instances), and Design elements participating in Associations. All references are one way. A design element may be referenced by many Association Instances; an Association Definition may be referenced by many Association Instances.



#### 3.6.4 Extended Design Templates

Templates now include a simple method to manage multiple repeat elements, such as the rungs on a ladder, as part of their core capability. This is based on the new Rule Repeat element (TMRREL) element owned by a Rule Repeat set (TMRPSE).

All primitive elements that can be owned by a TMPL have an additional TMRREF attribute that can point to a TMRREL. Repeats can be Cartesian, linear or radial.

The Design Templates application is very much improved and can allow Design Templates with no geometry to be created. Please see section 11.1.

#### 3.6.5 Secondary hierarchies & groups

A major extension to the PDMS database enables data to be organised in a variety of ways in addition to the standard SITE > ZONE... hierarchy. This enables, for example, Equipment, Piping and HVAC to be organised by system and for objects to be organised for assembly. There is also the option to display multiple Explorers to access these new capabilities.

One important use of these new features is to provide a capability to group objects in a persistent manner across normal database boundaries. This has been implemented using a new SYGPWL



element at the top level of the DESI database. It owns System Area (SYGPAR) elements to allow a structuring of the various systems, which are represented by SYSGRP elements below SYGPAR.

Membership of a SYSGRP is achieved not by hierarchical ownership but by elements that reference it or any (sub) SYSGRP elements, using the MDSYSF (model system reference) attribute. This allows membership to be defined by the discipline engineers without the need to write to the SYSGRP elements themselves.

A model element can be a 'member' of a number of systems, because the MDSYSF attribute is a reference array. The first member of this array is used to denote the Primary System of the component.

SYSGRP elements have pseudo attributes SMEMB (secondary member) and SEXPND (expanded secondary members). These return all design elements referencing them (via MDSYSF). Since SYSGRPs do not reference each other, SEXPND will return the same result as SMEMB in all cases.

The members of a SYSGRP element are displayed in the tree view as the combination of its LIST and those listed in its SMEMB/SEXPND pseudo attribute. This will not include TUBI or BOXI elements.

#### **Secondary hierarchies**

The Equipment, Piping and HVAC disciplines can now be organised by System in addition to the standard (SITE, ZONE...) hierarchy. The creation of the System is performed by the administrator using a new System Hierarchy option on the Create menu. Attributes can be modified through a Tabular Grid gadget (similar to a spreadsheet); the popup menu options change depending upon the current selection in the Explorer.

A System Hierarchy		
Design WORL*     SYGPWL AVEVA-SYGPWLS     SYGPAR AVEVA-SYGPAR     SYGPAR AVEVA-SYGPAR	Drag a column header here to group by that column.	
B ## SYSGRP SW B ## SYSGRP O B ## SYSGRP CW	Name         +i         Type +i         Desc +i         Func           ☑         ▲●         ▲●         ▲●         ▲●	× ×
	System Members Total Items = 0	

The System Explorer displays the hierarchy and shows the design contents in a grid control.



🛃 System Design Members				
⊖	Drag a column header h	ere to group by	y that column.	
SYSGRP MS2	NAME +	TYPE	+ <b>P</b>	PRIMSY
SYSGRP PROCESS		A	A	
SYGPWL Electrical Systems	▶ +	PIPE	0	
	+ 💦 /100-В-2	PIPE	0	
	+ @ <sup>®</sup> /C1101	EQUI	0	
	- @ /P1502A	EQUI	0	
	-⊨ @ <sup>®</sup> /P1502B	EQUI	0	
	🗕 🔏 /100-B-1-B2	BRAN	0	
	→ 🖂 /V103	VALV	0	
	+ X104	VALV	0	
	→ 🖂 /FCV-116	VALV	0	
	→ 🖂 /V106	VALV	θ	
	→ 🖂 /V105	VALV	0	
	→ 🖂 /V101	VALV	θ	
	<b>→</b> 🕞 =15392/10075	INST	0	
	Hand Contraction of the second	EQUI	θ	
	→ 🖉 /M-PUMP2	EQUI	0	
	→ 🖉 /M-TANK1	EQUI	θ	
	- 🖧 /M-WW110	PIPE	θ	
	- 🖧 /M-WW111	PIPE	θ	
	R (M_10/10/112	PIPE	•	
	Design Members Total Items	= 19		

The Systems entry on the Utilities menu gives access to the Modify system form:

🔺 Modify Desi	gn System		
Database Item	EQUI M-PUMP1		•
Main Systems	Owning Systems		_
System Name	Description	Status	
CW-EQUI	Cooling Water Equipment	Primary	
			Sustem Add
			System Add
			System Remove
			Make Primary
Description	haan		
Description			
Function			
Apply	Undo		Close

#### Groups

A new type of Group element, which will supersede the existing GROUP element, has been introduced. They behave in much the same way but have several advantages: they can group elements from different databases; they can include implied tube (TUBI) and are generally more visible as every element has a pseudo attribute GROUPS which lists all GPSET groups to which it belongs. The GADD and GREM commands now work on GPSET items, as well as GROUPs.



These new GPSET groups, like GROUPs, are owned by the Group World element (GPWL), and have the attributes NAME, DESCription and FUNCTION. They can own group items (GPITEM) which have the attributes NAME, DESC, and the pseudo attribute SITEM, which sets system attributes GPREF, GPRFTY. These describe the group hierarchy, which does permit a GPSET to own other GPSETs but not a GPWL, GROU or GPITEM.

The new group manipulation form is shown from the bar menu of Design:

Cre	ate	Modify	Delete	Wi
	Co	ру		•
	Sit	e		
	Zo	ne		
	Gr	oup		
	Sv	stem Hier	archv	

This displays the Groups forma that shows the GPWLs and GPSETs in the current MDB and also enables you to create and manipulate them.

Control  Design WORL*  TPWL Default_TPWL SITE SAMPLE-ADMIN SITE SAMPLE-SATRUSIONS SITE STABLE-SATRUSIONS SITE SATRUSIONS SITE STABLE-SATRUSIONS SITE SATRUSIONS SITE SAT	A Groups		
Design WORL*       Group Worlds :       /F1         Image: TPWL Default_TPWL       Groups :         SITE SAMPLE-ADMIN       Groups :         SITE STABLIZER       /F1         Image: Construction of the stability of th	Control		
Design WORL * TPWL Default_TPWL SITE SAMPLE-ADMIN SITE STABLIZER Croup S SITE STABLIZER Coups CONE STABLIZER Coups CONE STABLIZER Coups			
Group Members Total Items = 2	Design WORL *  TPWL Default_TPWL  TPWL Default_TPWL  SITE SAMPLE-ADMIN  SITE STABLIZER  CONE EQUIP  CONE EQUIP  CONE DUILDING  CONE STEEL  CONE STEEL  CONE CABLETRAY  CONE CABLETRAY  CONE CABLETRAY  CONE UNDERGROUND-PIPES  CONE STABCOLUMN-ACCESS  CONE STABCOLUMN-ACCESS  CONE CABLESTRUSIONS  CONE PANELS-EXTRUSIONS  CONE PANELS-EXTRUSIONS  CONE PANELS-EXTRUSIONS  CONE CABLESTRUSIONS  CO	Group Worlds : /F1 Groups : /Ferrari Drag a column header here to group by that column. NAME → TYPE A A A P ZONE → A P /PP ZONE → A P ZONE	

Elements may be added or removed by using the popup menus on the Explorer or the tabular control on the Groups form.

#### 3.6.6 Volume Models

The volume (VOLModel) element allows geometric models to be inserted into the project model. This element represents an object in the model space that is not an equipment item. They behave in a very similar manner to EQUIPMENT elements and can own the normal primitive shapes – but may not own NOZZLES or SUBEQUIPMENT.

The sub-volume (SVOLModel) element is similar to the VOLM element, except that it is owned by a VOLM element and cannot itself own SVOLM elements.



These elements can be displayed, used in interference checks, and drawn on hidden-line drawings. They may have user specified weight and centre of gravity, and user defined attributes.

They can be created using **Utilities>General>Create**, which offers Volume Model, Subvolume and also Primitives to populate them. However, it is anticipated that users will also use Volume Models to store 3D models imported from other CAD systems (see chapter 22 - AVEVA Mechanical Equipment Interfaces).

Picking the Primitives option leads to the primitive creation form – see section 11.2.

# 3.7 Drawing (PADD) database

#### 3.7.1 User-defined Line Styles and Fill Styles

The major change to the PADD database is to implement the splitting of colour from style for lines and fill, instead of bundling them together in the pen attribute. A new top-level Style world element (STYLWL) can own Linestyle and Fillstyle Tables (LSTYTB, FSTYTB) beneath which the definitions of user-defined Linestyles and Fillstyles are stored, as shown below.

STYLWL, LSTYTB, and FSTYTB are all classified as 'primary' elements and can thus be claimed. It is envisaged that the creation and maintenance of STYLWL hierarchies will be the responsibility of the DRAFT Administrator (rather than general users) as is currently the case with the existing user-defined pens.



#### 3.7.2 User-defined Line Styles

At its simplest, the definition of a LINEST is provided by a width and a pattern description. Line width is defined by the LWIDTH attribute (maximum value 2.0mm). The pattern can be defined by a pattern repeat distance (attribute PATREP) and one of:

• PATNAM attribute: a system pattern name (i.e. one of the standard 10 PDMS or 5 Tribon linestyle names such as DASHED or DASHDOT);



• PATDEF attribute. This is a sequence of integer numbers that define the relative lengths of the pattern's alternating dashes and gaps. The sequence must start with a dash; gaps are denoted by a negative number.

PATNAM and PATDEF are mutually exclusive: setting one will unset the other.

### 3.7.3 User-defined Fill Styles

A user-defined FillStyle will generally be defined by 1 or 2 HPATTE elements (Hatch Patterns). If more than 2 are created the third and subsequent ones (in database list order) will be ignored. Each HPATTE is defined by four attributes:

- HANGLE: the angle of the hatching lines on the Sheet (degrees measured counter-clockwise from the horizontal)
- HSEPAR: the separation of the hatching lines: 0 for a solid fill. (specified value is used on hard-copy output; on screen, spacing is device-dependent but related to the value)
- HOFFSE: the offset of the hatching lines from the origin of the Sheet
- HSTYLE: the linestyle used to draw the hatching lines. (Currently only 'Solid' is supported, any other value is ignored)

The FILLST element also has a SOLFILLED logical attribute. If set TRUE, the FILLST represents Solid Fill and the definitions of any HPATTE elements are ignored. Of course there is already a 'SOLIDFILLED' system hatch-pattern: this option has been included so that the FILLST can be referenced by the ALTDEF of another.

## 3.8 Links to documents & external data

A new database hierarchy under a Link World (LINKWL) links external and internal documents to design objects, and allows these linked documents to be opened from the Explorer. This enables the user to locate all the relevant drawings, documentation or vendor data.

The links are defined by LNDESC elements that can optionally be grouped in LNFOLD folders and classified using LNCLAS classes.

Normal access will be via the links user interface or other applications.

## 3.8.1 Manipulating Links

Documents may be linked to Design objects by clicking **Display>Link Documents>Add Link.** This starts an Add-in that allows you to create various types of links and set their options. An example is shown below:



		itegory:			Þ	
Ink options ame: WWW-AVEVA escription: A link to main Aveva site ddress:	Existing link	لـــِا Existing file	Web page	E-mail address	Drawing	
ame: WWW-AVEVA escription: A link to main Aveva site ddress:	ink options	1				
escription: A link to main Aveva site ddress:	ame:	www-aveva	1			
ddress:	escription:	A link to main Av	veva site			
Han 22,	ddress:					
up.//www.aveva.com	ttp://www.	aveva.com				

You can enter a link's name and description and category-specific information. The category also determines how links of this category are presented, including their text representation and icons (see below).



Links may also be manipulated from the command line, using the DLADD & DLREMOVE syntax: DLADD <selatt>

For example, to assign Link Descriptors /MYDOC1 and /MYDOC2 to the current design element: DLADD /MYDOC1 /MYDOC2

Alternatively, if current element is a Link Descriptor, the following command assigns this LNDESC to /PANEL1 and /PUMP1:

DLADD /PANEL1 /PUMP1

Link Descriptors are created and their attributes set in the usual manner. To link to an external resource you should set the URL thus:

URL `file:///Docsys/MyDocument.doc'

You can use the LNKREF to set a link to an internal database reference e.g. a drawing:

LNKREF /DRAWING1

The whole process of linking a document to /PUMP1 might look like this:

NEW LNDESC /MYDOC

URL `http://aveva.com/all\_about\_vm12\_link\_documents.pdf'



#### DLADD /PUMP1

The DLREMOVE command is similar. it is possible to remove an association both by removing a link from a LNDESC to a database element or by removing a link from a database element to a LNDESC.

## 3.8.2 Classifying links

Each LNDESC can have a number of Link Classes assigned. To classify a link you have to:

- Create a Link Class element (LNCLAS) somewhere in the links hierarchy.
- Assign the class to the LNDESC with a DLADD command.

If current element is a LNDESC, the following command classifies it as a /MYCLASS1 and /MYCLASS2 document:

DLADD /MYCLASS1 /MYCLASS2

To remove classification information from a LNDESC, you can use the DLREMOVE command.

#### 3.8.3 Related pseudo attributes

A number of pseudo attributes allow the retrieval of information on relations between Link Descriptors, Link Classes and model elements:

LNKDOCLink Descriptors (e.g. documents) linked to a database elementLNKELEDatabase elements linked to a Link DescriptorLNKCLSClasses assigned to a Link Descriptor

LNKDOC Links classified with a specific Link Class

## 3.9 Robust Merging

The database system has been overhauled to improve reliability and eliminate database corruption, especially when merging changes. Related faults reported by users have also been addressed. Care has been taken to minimise disk space usage and allow for future developments.

# AVEVA

# **4** General System Enhancements

# 4.1 Enhanced COPY command

The COPY command has been enhanced to make it easier to copy moderately large quantities of data. A particular requirement is to copy several tree structures and maintain the reference attributes between the copied items. This might be used, for example, to:

- Copy a piping zone and an equipment zone, while maintaining the references between the nozzles and the branches.
- Copy within the catalogue where the referenced items are not under the same hierarchy. (An SCOM can be owned by a CATE but reference GMSE and PTSE items which are elsewhere in the catalogue.)

To simplify this sort of operation, it is now possible to group COPY commands, using the commands:

```
COPY START
COPY (as many as required)
COPY END
```

The renaming option has also been improved by adding two new options:

- PREPEND adds a string at the start of the name
- SAMENAME allows the same name if copying to a different database

The new syntax is:

```
COPY START
COPY ALL OF <gid> -- RENAME <name> <name> ---TO <gid>
                 - PREPEND <name>-----|
                 |- SAMENAME -----|
COPY MEM OF <qid> -- RENAME <name> <name> ---TO <qid>
                 - PREPEND <name>-----|
                 |- SAMENAME -----|
COPY ATT OF <gid> -- RENAME <name> <name> ---TO <gid>
                  - PREPEND <name>-----|
                 |- SAMENAME -----|
COPY LIKE OF <gid>-- RENAME <name> <name> ---TO <gid>
                  - PREPEND <name>-----|
                 |- SAMENAME -----|
COPY ADJ <selatt> -- RENAME <name> <name> --->
                  |- PREPEND <name>-----|
                 |- SAMENAME -----|
COPY END
```

Note that the COPY ADJacent command does not have a TO <gid> as it is not required.

# AVEVA

# 4.2 Extended UNDO/REDO functions

The system now allows the user to UNDO and REDO a wider range of commands in DESIGN and DRAFT. However, these functions are not available in PARAGON.

# 4.3 Enhanced pseudo attribute queries

Queries for pseudo attributes may have a qualifier. This qualifier was limited to:

- An integer and a reference for POS/ORI/DIR attributes
- An integer for all other types

The qualifier is now much more flexible, in order to allow for more sophisticated queries.

For more information, refer to section 23.4 on PML.

# 4.4 Increased system limits

Various constraints, throughout the system, have been relaxed during the PDMS 12 overhaul.

### 4.4.1 Database size

The maximum size of a PDMS database has very rarely been reached but has been increased to just less than 4,000GB. This is an increase by a factor of 2048 and larger than most, if not all, current physical media. The change has necessitated a change to the internal file pointers used for locking – and is one reason why **data may not be** *written* **to any database using PDMS 11 and PDMS 12 simultaneously!** 

#### 4.4.2 Number of Databases in a Multiple Database

The number of databases (DBs) per MDB has increased over the years from 5 to 300; this has now been increased to 1000.

Please note that, with the use of Extracts, there may no longer be only one file associated with each DB. The total number of files that PDMS can handle has been increased from 512 to 4096. This means that an MDB with all 1000 DBs will be able to open an *average* of 4 Extract files per DB – probably with some DBs using more, and many using no, Extracts.

#### 4.4.3 File names

PDMS filenames may now be longer and contain the space and the dollar (\$) characters.

The length of the filename is currently 260 characters but it is intended to raise this to 1024 in PDMS 12.1, when it will also be extended to handle filenames including Unicode (non-Latin) characters.

The dollar character is used by Windows for the default share name for a drive – older versions of PDMS require it to be entered as '\$\$'. This is no longer necessary if the filename is specified in the appropriate manner.

#### Note for command line users:

The use of spaces and dollars has been implemented using a new **filename** atom, as the **name** atom is delimited by a space. The **filename** atom is delimited by a double-quote (") character at each end in



order to permit the use of spaces. Where this is not required, the existing **name** atom may also be used.

For example:

slist "C:\Program Notes.txt"

#### 4.4.4 File width

PDMS can now read/write a line containing up to 1024 characters from a text file; the limit was previously 255.

Lines of a file read using a FILE object and .readrecord() are read into PML variables, which in turn can be used for input. The limit on the contents of PML variables has now increased from 254 to 1023 characters. The limit on FILE objects has been increased from 10 to 20, though it's still important to use .closefile() as soon as possible!

#### 4.4.5 Tabs in Macros

<TAB> characters may now be used in PDMS macros in place of spaces, whereas formerly they were allowed only within a <text> atom. This should simplify import of data and make for more readable PML applications.

#### 4.4.6 Searchpaths

Searchpaths can also now contain spaces, as long as the semi-colon ';' is used instead as a delimiter.

For example, the following (all on one line):

```
set PDMSUI=C:\Local PDMS\Appware;M:\Project PDMS\Appware;
O:\Company PDMS\Appware
```

will search in turn for:

C:\Local PDMS\Appware/macro M:\Project PDMS\Appware/macro Q:\Company PDMS\Appware/macro

Searchpaths defined using the space delimiter will continue to work as before; a search path with just **one** entry that includes a space needs a terminating ';', for example:

set PDMSUI=C:\Program Files\AVEVA\VPD\PDMS12.0\PDMSUI;

Note: this may need changes to PML applications if they need to handle the new format searchpaths.

#### 4.4.7 Environment variables

The limit on the length of Environment variables containing a searchpath has been increased from 1024 to 5120 characters. If this limit is exceeded, nothing will ever be found in the final path! This has caused problems in the past for users with extensive additions to PDMSUI. Note that excessively long paths will also adversely affect performance.

Environment variables are now expanded recursively, so a searchpath can itself contain references to other environment variables.

For example, the following (on one line):



```
set MYPATH=%ROOT%\Standard Version; %ROOT%\Update Version;
%ROOT%\Latest Version
set ROOT=C:\Program Files\AVEVA;
```

may be referenced in PDMS:

\$m%MYPATH%\mac

which will check in turn for:

C:\Program Files\AVEVA\Standard Version\mac C:\Program Files\AVEVA\Update Version\mac C:\Program Files\AVEVA\Latest Version\mac

Note that two successive % characters within a filename are now both removed – as % is not a valid part of a pathname.

## 4.5 Data Access Routines & Compilers

Users of Data Access Routines (DARs) are warned that system changes such as increased accuracy in PDMS 12.0 have necessitated changes to the compile options and the FORTRAN compiler, though the C compiler is unchanged. Any DARs programs will need to be rebuilt.

Warning: Users' DARS and PML applications will need upgrading if parameterised properties are used.

Prior to PDMS 11.6.SP4, a DARs program had to navigate to the relevant CMPD or TUBD element and then query the real attribute, in order to obtain a property for a piping component or similar. DARS has been updated so that this still works for existing data or for simple expressions; however, it will give the wrong answer if more complex expressions are used.

*The type of expression that will not work is one which uses PARA or DESP while a simple expression is similar to (33.5 \* 8.6).* 

To upgrade any such DARs applications, use the pseudo attribute PROPRE of the Design element, with the qualifier of the property required.

## 4.6 Logging in to PDMS

#### 4.6.1 More flexible username

A PDMS username may now be longer and contain a much wider selection of characters (up to fifteen characters, excluding  $|^{2}@$ \$/\*). This does mean that its entry is case-sensitive; old-style (word) usernames may continue to work on the command line, but not using the entry form.

#### 4.6.2 Windows NT authentication

PDMS projects can now be set up to allow users to be validated using their Windows Login (NT authentication). Please refer to the Admin chapter.

The PDMS login form has been modified so that if the project is running authentication and the user is an authenticated user with general access, no password is required.



	E PDMS Login	
Project	TAD	± TAD
Username	JOEBLOGS	ŧ
Password		Change
MDB	PIPES	ŧ
Module	Design	Read Only
Restore Vie	ews	
ОК		Cancel

The Project, Username and MDB forms have all been enhanced and now include column headings and additional information. If the project is running authentication and the user is authenticated the username form is only populated with the authenticated user names.

The login process remains unchanged for FREE Users and projects not running with authentication on. The Login form has been modified to allow users to change their PDMS passwords from the Login form.

#### 4.6.3 Passwords

#### updated \*12.0.SP5\*

Users can now change their passwords from the PDMS Login form, with these conditions:

- A GENERAL user in a project using NT authentication can modify his password without having to specify the password in the login form.
- A FREE user must always specify his password to highlight the change button and change his password even if NT authentication is on.
- The Change Password form now asks for confirmation of the new password:

If NT authentication is not in use for this project, all users must enter their password before the change password button is highlighted.

The password change function in Monitor has been modified similarly.

From PDMS 12.0.SP5, user passwords are no longer visible in any part of the system.

Support has been provided for generation of encrypted PML scripts that perform project entry such that user credentials cannot be read or edited. In addition execution of these generated scripts can be restricted to a set of Windows users, host computers, and to a time period. Please see section 6.9.

As an additional security feature it is now necessary to confirm the Change Password dialog is shown below:

A Change Password	
Current Password	••••
New Password	•••••
Confirm New Password	•••••
ОК	Cancel

All modules provide the ability to query project users via menu Query > Project > User. This form does not show the user password text even if the current user has Free privilege.



A new pseudo-attribute PassQuality is available to users with Free privilege; it returns an integer value, with the following interpretation:

0	User has no password set
1	User has legacy password (very unlikely to appear)
2	User has pre 12.0 SP5 encrypted password, limited length.
3 or more	User has newly encrypted password. Higher numbers suggest more secure passwords.

Stricter login security at 12.0.SP5 also affects PDMS Admin and Software Customisation. In particular, it is expected that some problems will occur where customer's applications expect to obtain user password text when running as a Free user. Please refer to updated manuals – *Administrator User Guide, Administrator Command Reference Manual, Monitor Reference Manual, Software Customisation Reference Manual* – and to section of this document.

#### 4.6.4 Project Identifiers

A longer project identifier (the project 'number') of up to 8 alpha-numeric characters can be used in PDMS as an alternative to the 3-letter Project code. The project number can be used wherever the Project code is currently valid, but must be a text string:

PROJECT text	Long Project	identifier (<8 char.	)
PROJECT word	Project code	only (3 char.)	

This includes the following syntax:

PROJECT <project> For project selection COPY <dbname> FROM <project> ... INCLUDE <dbname> FROM <project> ... REPLICATE <project>

The Project Creation wizard allows projects to be created using a project number, although the underlying make.exe program still uses the Project Code. The PDMS Login form has been modified to accept the project number:

\Lambda AVEVA PDM	S Login	
Project	Sample	± sam
Username	SYSTEM	Ŧ
Password		Change
		-
MDB	SAMPLE	Ŧ
Module	Design 🗸 🗸 F	Read Only
Restore Views		
ок		Cancel

The Project Code is displayed as a paragraph gadget to the right of the Project Number. The Project text field will accept either the project number **Sample** or the project code SAM and is case independent. If the project code is input the display will show the project number.

Other forms associated with project login have also been revised to suit.

Note: The Project Code must still be used with Data Access Routines and the Global Daemon (admind).



### 4.6.5 Restoring views

The use of the binary files (.bin and .disp) for string screen layout has been removed, along with the relevant user syntax to save and restore them. New mechanisms save the contents of graphical view gadgets automatically at session close and allow users to (optionally) restore them at start up.

The pull down menu for restoring the layout has been replaced with a toggle that highlights if the user's view file for a relevant module has been located. Ticking the toggle will restore the views after entering the module.

The **Modules** menu now highlights the **Restore Views** option if the appropriate user's view file exists for the appropriate module; if it does not exist, the option is greyed out.



## 4.6.6 PDMS Console window

#### \*PDMS 12.0.SP5\*

PDMS uses DOS-style command windows for certain output, both an echo of the batch file on initial start-up and the 'console' when changing module.

The default icon for PDMS, as used in the Start menu, has been changed at SP5 to start minimized as its contents are not usually of interest. It may of course be shown using the task bar if required, as might be the case if the system does not initialise correctly.

The console may also be suppressed if required. However, it is currently used for certain output such as that during module changes and for the obsolescent SPECON module. Users who wish to suppress it can use the -noconsole switch as follows:

Option 1: revise the line in the BAT file to start PDMS Monitor thus:

cmd/c "%monexe%\mon" %args% -noconsole

Option 2: revise the shortcut used to start the bat file by adding the -noconsole argument.



Run PDMS Prop	oerties			? 🗙
Colors	C	ompatibility	Se	ecurity
General	Shortcut	Options	Font	Layout
Ru Ru	In PDMS			
Target type:	MS-DOS Ba	tch File		
Target location:	PDMS12.0.9	SP5		
<u>T</u> arget:	EVA\Plant\	PDMS12.0.SP5	pdms.bat -no	oconsole
Iarget:       EVA\Plant\PDMS12.0.SP5\pdms batmoconsole         Start in:       C:\AVEVA\Plant\PDMS12.0.SP5\         Shortcut key:       None         Bun:       Minimized         Cgmment:       Image lcon         Eind Target       Qhange lcon				
		ок с	ancel	<u>A</u> pply



# 5 User Interface

# **5.1 Common Application Framework**

The Common Application Framework (CAF), based on Microsoft .NET Framework and used in PDMS since version 11.6, has been enhanced to support the definition of application menus and toolbars from an XML file. This is a more flexible approach for product add-ins that makes it possible to reduce the dependence on PML and improve the start-up performance. It is possible to implement its command objects in C#, PML and unmanaged code and there is a GUI to support the creation and modification of the XML menu and toolbar definitions.

PDMS menus and toolbars have been replaced with an XML definition and the necessary PML command objects have been implemented. The appearance is slightly different but the behaviour should be very similar. Customisation will necessarily be somewhat different.

Note that not all menus and toolbars have been converted to use the new system at PDMS 12.0.

# 5.2 Drawlists

It is now possible to create additional drawlists in order to display different content in different views. By default, a newly created 3D view uses the global drawlist; however, it may instead be linked to a 'local' drawlist.

Graphical handles and model editing are available in both local and global views. The handle appears in all views that are linked to the same drawlist. Selection can take place in all views linked to the same drawlist but multi-selection cannot take place across views of different drawlists.

Current element highlighting and Clash graphical feedback appear in global views only.

A new button on the Design 3D View form provides access to the new drawlist functions. A secondary mouse click offers an option to create a new local view of the current graphical selection. The new view will be created with its own drawlist containing only those objects in the graphical selection, as highlighted in green.



Other options can:

• Create a clone of the current view, using the same draw-list, which may be either global or local


- Give further information about the draw-list and current graphical selection using a **Drawlist** form, which also enables items to be added and their visual representation to be changed
- Change view representation settings using a **Representation** form

It is now possible to add a primitive to a 3D view without adding the owning top level element.

The properties and contents of each view will be saved on exiting PDMS. On entering PDMS, the user will be given the option of restoring the views and their contents.

# 5.3 Colour table

The PDMS colour table has been extended to provide the complete set of 256 (numbered) colours in the AutoCAD Color Index (ACI), in order to improve compatibility with AutoCAD. There are now 61 named colours, which use names from the X11 definitions and are now all mapped to ACI. This means that some of the PDMS named colours have changed somewhat; one or two are now indistinguishable as ACI has relatively few light colours. For details, please see Chapter 8 of the *DRAFT User Guide*.

# 5.4 Attributes form

A new attributes form, enabled using the **Attributes Utility** entry on the **Display** menu, displays them in categories and hides 'invisible' attributes. By default all attributes will be visible and there will be no categories set. Attributes without a category will be assigned a default categorisation. Attributes are read-only on the form: it is not currently possible to add or delete attributes using it.

The form can be docked, floated, and resized and tracks the current element by default. There are various options for the display: for example, it can be simplified by collapsing unwanted categories.

Attribute invisibility and categorisation options are set up in the Lexicon module.

1	Attributes Form				ą	×
Ē	<u>]</u> 🛃 📼					
	Construction					^
	BUIL			False		
	General					
	LOCK			False		
	NAME			/HVES1		
	OWNER			/NEGATIVE-VOLUMES-EQU	JIP	
	TYPE			EQUI		
	Misc					
	:MDSComment			unset		
	:MDSOrigin			unset		
	:MDSSref			unset		
	:TestDescrpt			unset		
	AREA			0		
	DESC			unset		
Ŧ	DESP					
	DSCO		-	Luncet	-	
	FSTAT	$\leq$	Tr	ack CE	_	
	FUNC	<ul> <li>Image: A set of the set of the</li></ul>	Gr	oup by Category	-	
	INSU		_		-	
Ε	INVE		Gł	oup by Data Type		
	ISPE		Di	splav Raw Attributes	-	
ι±	MUSYSE				-	
	NUMB		Di	splay Attributes List	-	
	URI		Di	splav Pseudo Attributes	-	-
	UNNE				1.050	
	PUS	<b>~</b>	Sh	iow Description	1000	
	PURP		Co	bliapse All Nodes	-	~
D	SCO		E×	pand All Nodes		
D	esign code		O	pen Document		

An attribute of data type "hyperlink" displays the pathname of the hyperlink beside the attribute name. A pop-up menu option enables the referenced **url** to be accessed. Any document will be opened outside PDMS and will respect external access rights.

# 5.5 Search Utility

## \*12.0.sp4\*

The PDMS Search Facility enables the user to search for model items in all the graphical applications (DESIGN, DRAFT, etc) and list the search results in a table. To display the Search form select: Display>Search Utility.

The results of the searches are displayed in the new Grid gadget – see below. The *Export to Excel* menu option enables them to be saved for future use, in a specified file (.XLS format). These results have been made more useful at PDMS 12.0.SP4 by making them editable, in either a single cell or bulk edit mode. Movement around the grid and the selection of cells for editing follow the usual Windows conventions. In addition, the search form now has an option to save the search criteria for future use.

For details, please see the updated Getting Started with PDMS manual.

# 5.6 Tabular grid gadget

\*12.0.sp4\*



There is a new GridControl gadget, which is a C# component based on the Infragistics UltraGrid control. This is widely used in the user interface, for example displaying the results of database searches. It may also be used by the user in any customisation, by using PML.NET facilities. It can be bound to different types of data sources (for example a list of database items and attributes) and used to import data from an Excel spreadsheet.

Once the data is in the grid, the user can select rows and columns in the grid, apply further filters to the list, and select items for action (for example, "Add to 3D View"). The methods used for navigation, filtering and selection within the table are similar to those used in Office applications, notably Excel.

The picture shows a set of PIPE and EQUIP items in the grid, with attributes: Name, Type, Position, Description, and PSPEC. A pop-up menu is displayed on the selected items. Notice that the attribute "Position" is invalid on PIPE items, and this is indicated in the grid with an appropriate icon. Similarly, PSPEC is invalid on EQUIP items.

Dra	Drag a column header here to group by that column.										
	Name		ΡE	POSITION	DESC	PSPEC					
	A	A		A	A	A					
	/COND-01	PIPE		0	unset	/ELEC					
	/80-8-7	PIPE		θ	unset	/A3B	1				
	/CABLETRAY/M1	PIPE		θ	unset	/SCTG	1				
	/CABLE_TRAY/M3	PIPE		θ	unset	/MDCLG	1				
	/50-8-9	PIPE		θ	unset	/A3B					
	/HVAC/RECT/M1	PIPE		θ	unset	/RDUCT					
	/D1201	EQUI		E 31'7.1/8 N 174'0.	unset	0	1				
	/150-B-6	PIPE		θ	unset	/A3B					
	Add to 3D View Remove from 3D View			E 30'7.23/32 N 202'	unset	0	]				
	Enhance in 3D View			θ	unset	/A3B	~				
Tot:	Unenhance in 3D View	~									

Several new methods are available for the Grid Control at PDMS 12.0.SP4, including the ability to edit attribute values, both in single edit mode and in bulk edit mode. This is particularly useful in conjunction with the expanded search facilities (see above).

For details, please see the updated Getting Started with PDMS manual.

## 5.7 Windows file browser

The standard Windows file dialog is now used for all file operations and may also be used in PML applications. For the latter, see section 23.5.1.

## 5.8 Windows printing

The standard Windows print dialog is now used for all print operations.

# 6 Administration

# 6.1 Admin user interface

### 6.1.1 Admin menus

The project menu has been modified to include the ability the switch 'NT authentication' on or off: if on, the Windows login information will be used in place of any PDMS login.



The default bar has been modified to show the status of authentication:

Project SAM at HUB	Administering	LOCAL	-	DAC OFF	NT Authentication ON	Project	Lock	Isolation
· · · · · · · · · · · · · · · · · · ·								

NT authorised users can be shown from the query menu; if NT authentication is not operating, the menu entry does not appear.

Query	Settings Utilitie	es	Project Data Remote Insta
Pro	oject 🕨 🕨		User Status
Gl	obal States 🔸		Users
ms			NT Authenticated Users
			Teams
			DBs
	Description		Database Sessions
	Team used fo		
MIN	Team used fo		MDBs
	Team used fo		Stamps
	Team used fo		
MIN	Design Admin		Locations
ADMIN	Team used fo		DB Allocation
	Team used fo		
:R	Team used fo		Location Groups
1IN	Team used fo		Lindate Events
	Team used fo		
MIN	Team used fo		Data Access Control
E	Team used fo		Database Sets
R	unset		Batababb boto

## 6.1.2 Admin Elements form

This form now allows the creation and modification of NT Authorised users if this is enabled for the project. Creation or modification allows you to pick the permissible PDMS user names set the default for that user.



A	A Admin elements									
C AC	dmin elemer	nts								
E	ements	NT Authentic	ated Users							
		Teams								
	-	Users								
	Name	NT Authentica	ated Users							
	INGING	Databases &	Extracts							
	<team></team>	AD Working Extra	acts							
	<team></team>	CAMDBs								
	<team></team>	CA DB Sets								
	<team></team>	DE Scopes								
	<team></team>	DE Roles								
	<team></team>	DRAFTADMIN	Team used for DRAFT Administration							
	<team></team>	EQUI	Team used for Equipment Tutorials							
	<team></team>	HANGER	Team used for HANGERS Tutorial							

🗚 Admin ele	ments	
Admin element	15	
Elements	NT Authenticated Users	Refresh List
•		•
Na		
Sort by	Name 🗸 Filter *	
Create	Copy Modify Delete	
Include	Copy Foreign Exclude	

A NT Authenticated User Creation									
Name							Create	<b>~</b>	
Authenticated	d User Mem	bership							
Project User	s					Authenticat	ed Users		
Name	Descripti	on	Secu	^		Name			
ADMIN	User for I	Database Administration	General		1	SYSTEM			
CATS	User for (	Cats And Specs Tutorials	General			PIPE			
DEMO	User for S	Solvent Recovery Plant	General			STRUC			
EQUI	User for I	Equipment Tutorials	General			SAMPLE			
HANGER	User for I	HANGERS Tutorial	General						
HVAC	User for I	HVAC Tutorials	General						
MARINE	User for I	Marine Tutorials	General						
USERA	User Trai	ning Account	General		•				
USERB	User Trai	ning Account	General						
USERC	User Trai	ning Account	General						
USERD	User Trai	ning Account	General						
USERE	User Trai	ning Account	General	_	"				
USERF	User Trai	ning Account	General						
USERG	User Trai	ning Account	General	~					
Sort Na	ame	V Filter	*			Defa	ult User	SYSTEM	~
Apply									Dismiss



The system will check to confirm deletion of an NT authenticated User:



NT Authenticated users can be listed, along with their details:

Authenticated User List		
Anthenticated Users	Details	
Name	Users	
Peter.Brunning	PIPE	
	SAMPLE	
	STRUC	
	SYSTEM (DEFAULT)	
		Dismiss

Please see later section on User Interface changes targeted at Global in 12.0.SP4.

# 6.2 Project Creation Wizard

## \*12.0.sp2\*

This new program simplifies the process of setting up PDMS projects by using a series of Wizards to aid the Project Administrator's job.

It is an additional .NET program (.exe), comprising a set of forms and DLLs, which simplifies the process of creating a new project from scratch. It uses the PDMSMAKE utility to create the initial systems databases in a specified project directory, and creates an example batch file that can be edited into the Users' evars.bat files.

🔺 Aveva VA	NTAGE PDMS Project Cr	eation Wizar	d (12.0.0.1022)	
Project	A5763	Code	PJC	
Address	C:\AVEVA\pdms12.0\projec	t∖A5763		Browse
	Project Variables		Existing P	rojects
Create	Detai	ls		Dismiss

If PDMS is installed to the default directory, the wizard is started by running the projectCreation.bat file in the PDMS 12.0 executable directory C:\AVEVA\pdms12.0.



## 6.3 Project Setup – Spreadsheet input

The process of setting-up a PDMS project has been simplified by allowing the Admin data to be imported from Excel spreadsheets. It is now possible to import and create the following Admin Elements:

- Project Users
- Project Databases
- Project Teams
- MDBs
- Data Access Controls

Excel Import is available from the main menu Utilities > Import Admin Elements...

The import form allows the user to select the Excel file to be imported using a file browser. After selecting the file, the user can use **Select Sheet** to pick a worksheet. Once this is done, the contents of the Excel Sheet are shown in the Grid.

🗛 Aveva VANTAGE PDMS Project Setup (12.0.0.1019)									
Import Data From Excel Please select an excel spread sheet to import data from									
Import File Name D:ProjectSetup'ProjectTemplatePDMSAv Browse									
#Team Name	DataBase Name	DB Type	Access	Claim Type	Description	DB Number			
SPOOL	MOMSPL	ISOD	MULTIWRITE	IMPLICIT	Spooling Exa	25			
MASTER	MOMDICT	DICT	UPDATE		Master Diction	7000			
MASTER	MOMPROP	PROP	UPDATE		Master Propert				
PIPING	MOMPIPE	DESI	MULTIWRITE	EXPLICIT	Database for P				
<u>V</u> alidate Shee	et		Import			Dismiss			

The form gadget has the following options:

- Validate Sheet On Clicking the Validate Sheet button, the grid content is validated. The Import button is enabled only if the validations are successful. Note that the Excel file format is fixed and should be similar to the Sample spreadsheet provided.
- Import Imports the grid contents: the sequence is as follows:
- 1. Create the MDBs by selecting the MDB Sheet
- 2. Create the Teams and Databases by selecting the CATALOGUE DBS sheet
- 3. Create the Roles and PEROPS for all disciplines
- 4. Create the Scopes from SCOPE sheet. Scopes can be created before creating the Roles or Teams and Databases.



- 5. Create the ACRs by selecting the ACRS sheet
- 6. Create the login Users by selecting the LOGIN USERS sheet: this will assign the Access Control Rights for the users if the ACR elements are available.

## 6.4 Access Control Assistant

The purpose of the Access Control Assistant (ACA) is to assist administrators in defining and managing the control of users' access to data. It is simply accessed from the Admin menu bar.

Full details are given in the Administrator User Guide - Chapter 11 Data Access Control.

## 6.5 Permissible Database Operations

Data Access Control (DAC) roles have been extended with additional Permissible Operations (Perops) in order to allow users to protect the intellectual property (IPR) contained in their databases. These new operations are available to users when Access Control is enabled, unless they are specifically disabled; this is unlike the operations previously controlled with DACs, which are not available unless explicitly enabled for a user.

The new controls allow a user to issue data to a third party but control its use; they cover:

- Data Listing (the OUTPUT command)
- Copying elements between databases
- Export to Review (and other targets, accessed via the EXPORT command)
- External access via Data Access Routines (DARs), which cannot access data in a protected database

In addition, read access to certain attributes is restricted to obstruct an unauthorised user from writing their own data listing functions in PML

Protected databases are marked so that restricted users cannot copy data from that database into another project, even through a physical copy of the database file. It is also possible to set (or clear) an expiry date for a protected database.

These facilities can be controlled using the new Access Control Assistant (ACA) in the Admin module or by using the following commands.

The CHANGE command can now change the protection on a named database, and optionally control expiry by specifying a future date, using the standard date format used in existing commands. The new syntax is as follows:

CHANGE dbname PROTection [ ON | OFF ] [ EXPires future-date ]

The CREATE DB command has been similarly extended:

CREATE DB dbname dbtype PROTected [ EXPires future-date ]

The Admin GUI has also been extended to cover the new features.

## 6.6 User-Defined Element Types

A brief description of User-Defined Element Types (UDETs) is given in section 3.4.1 in the chapter on Database Enhancements.



### 6.6.1 Creating a UDET definition

A UDET may be created in the dictionary database using LEXICON syntax. It must be created below a UDET world (UDETWL), or a UDET group (UDETGR). The database hierarchy is UDETWL > UDETGR > UDET.

For example:

NEW UDETWL /MYUDETWL1 NEW UDETGR /MYUDETGR1 NEW UDET /MYUDET

The only attributes on a UDETWL or UDETGR are name and description.

The new UDET must be based on any visible element type in the Design, Draft, Catalogue or Property databases. The BASETY attribute indicates the system type from which the UDET is derived, for example a UDET based on the equipment element is set thus:

BASETY EQUIP

Instances of this UDET will have all the system attributes of the base type, but not its UDAs unless specifically set.

Once instances exist, changing the BASETY will result in invalid UDET instances. DICE will output an error for such circumstances.

#### 6.6.2 Allocating the UDET name

The UDNAME attribute is used to hold the UDET name, in a similar manner to UDAs. This name will then be used for identification in the constructor modules, for example a UDET set up thus:

UDNAME 'MYUDET'

will be identified by the syntax :MYUDET in constructor modules. The UDET identification always starts with a colon.

The UDNAME name may be up to 50 characters long; unlike UDAs there is no minimum abbreviation.

#### 6.6.3 Redefine the allowed member list

By default, the UDET will have the same allowable member types (UDMLIS) and allowable owner types (UDOLIS) as its base type, but these lists may be reset. The types in the new list must be either:

- a system type allowed on the base type.
- a UDET derived from a system type allowed on the base type.

For example, a :MYBOX is defined based on a BOX and a :MYNBOX is defined based on an NBOX.

For :MYBOX:

The default owner list is: EQUI STRU PTRA SUBE SUBS TMPL

The default member list is: NBOX NPOLYH NCYL NSLC NSNO NDIS NCON NPYR NCTO NRTO NXTR NREV



The allowed member and owner lists may be redefined using the UDOLIST, UDMLIST attributes. The list may be completely redefined or the keywords 'ADD' or 'REMOVE' may be used to add to remove particular entries.

For example :

UDOLIST SITE ZONE	Define SITE, ZONE as the only valid owners
UDOLIST ADD SITE ZONE	Add SITE, ZONE as valid owners
UDMLIST REMOVE ALL	Remove all allowed member types

The allowed owner list and member list for a UDET may be any or all of the system types allowed on the BASETY and/or any UDET based on these system types. For example, for :MYBOX you could not add a ZONE to UDOLIST, or a EQUI to UDMLIST. It is up to the user to ensure that the UDOLIST and UDMLIST on different UDETs match up.

For example, if we decide that a :MYBOX can only go under a SUBE, and that a :MYNBOX can only go under a :MYBOX or a BOX. This is achieved as follows:

For :MYBOX

UDOLIST SUBE UDMLIST :MYNBOX

For :MYNBOX the values will be reset as follows:

UDOLIST :MYBOX BOX

Changing the allowed owners/members for a UDET could invalidate some existing instances. These are reported as warnings in DICE.

#### 6.6.4 Extending the ZONE hierarchy

Zones may own UDETs based on a ZONE and vice versa, though recursive structures are not allowed.

For example, we can create two new UDETs based on a ZONE, called :PIPEZONE and :SMALLPIPES. We can then allow :PIPEZONE below a ZONE, and :SMALLPIPE below a :PIPEZONE.

Since :PIPEZONE, and :SMALLPIPES are both derived from ZONES, we have a three level hierarchy of zones.

#### 6.6.5 Changing allowed references

#### UDA reference attributes

The valid list of element types that a UDA may reference is held in the REFLIS attribute in its definition. This list may hold UDETs as well as system element types. For example, a UDA with a REFLIS holding EQUIP :PUMP may reference an EQUI or a :PUMP but not a :VESSEL, even if both the :PUMP and the :VESSEL are derived from the EQUI element.

#### System reference attributes



It is not possible to redefine the valid lists for system reference attributes. A system reference attribute may point to any UDET derived from a valid system type. For example, an HREF on a BRANCH can reference a :MYNOZZLE since this is derived from a NOZZLE.

## 6.6.6 Allocate UDAs to a UDET

UDAs may be added to the UDET in the same way that they are allocated to system element types. In other words, a UDET may appear in the ELELIST for a UDA definition.

For example, three distinct pipe UDETs have been derived as follows:

```
UDET :PipeLagged
UDET :PipePainted
UDET :PipeHeated
```

The user can add allocate different UDAS to each UDET, such as :

```
UDET :PipeLagged
UDA :insulation
UDET :PipePainted
UDA :colour
UDET :PipeHeated
UDA :insulation
UDA :colour
```

UDAs are allocated to UDETs using the ELEADD command in the UDA definition.

#### 6.6.7 Hiding system attributes

The UDHLIS array will hold the list of system attributes to hide when displaying a UDET. For example, a UDET based on a branch needs to hide its iso-related attributes. This would be done as follows:

UDHLIST BSTA HWRF TWRF BRLO RLSTOR TSFBR DELDSG

The ADD and REMOVE keyword can be used in association with UHDLIST, though there are some attributes that cannot be hidden, such as NAME, OWNER, LOCK.

#### 6.6.8 Deleting a UDET definition

A UDET definition may be deleted, in which case object instances of this type will then no longer be recognised. They will default back to the original system type, and any extra UDAs will be lost.

#### 6.6.9 UDATLS pseudo-attribute on a UDET

An extra pseudo (read only) attribute on a UDET is the UDATLS, a list of all attributes (including UDAs) valid for this UDET.



## 6.7 Lexicon User interface

There is now a graphical user interface for Lexicon, with a Bar menu that enables the creation, modification and deletion of UWRL (UDA World), UGRO (Group of UDAs), UDETWL (UDET World), UDETGR (Group of UDETs) elements.

These administrative elements enable the user to group together similar items. The UDA and UDET maintain the creation and modification of each item type.



The Lexicon Hierarchy form can maintain the whole hierarchy. The Explorer allows the administrator to navigate the Hierarchy and allows modification or deletion of administrative elements.



# 6.8 Global Admin user interface

# \*12.0.sp4\*

Many improvements have been made to the ADMIN user interface, with additional information added to many of the forms when used on Global projects. These are summarised in this chapter.

### 6.8.1 Add locations to the Databases & Extracts form

The Admin Elements form (view Database & Extracts) has been modified to include the primary location. It is also possible to Sort on this field.

A Admin	- AVEVA	PDA	AS - [Admin ele	ments]									
Admin	Display	Qu	ery Settings U	tilities Pr	oject Data	Remote Install	Window Help					12	₽×
Project AA	AntION		Administeri	ng 1.00	°ΔI		T Authentication OFF	Type Plant		Access (	Control	Assistant	
; Frojeci Am	Marton		Autoriteristeri			UNC OIT I	AT AUGIERIDE BUILDE	Type risks	Ŧ	:[	of ha of	Posisian	5
Admin elen	ments												
Elemente	Databa		Extracto						_	100		and the set of the set	
Cleineriks	Databa	ses a	Extracts							×		kerresh List	
4													-
and the second second	8			1.2			1000000000		_		_		
Name	1			Туре	DB Number	Location	Description						-
<db>+</db>	CTBIT	EST/I	SOD	ISOD	7594	/ABERDEEN	unset						
<dr>+</dr>	CIBIL	ESIA	ADD	PADD	7593	ABERDEEN	unset						
<db>4</db>	CTEST	ESI	DESI	DESI	7610	ABERDEEN	unset						
CDR	CTRST	EST	PADD	PADD	7513	ABEDDEEN	unset						61
CDB	Y CTRY	TEST	TOESI	DESI	7620	ABERDEEN	unset						
<db></db>	Y CTRY	TEST	VISOD	ISOD	7620	AREPDEEN	uncet						
<db>+</db>	X CTBX	TEST	/PADD	PADD	7622	ABERDEEN	unset						
<db>+</db>	MTBX	EST/	ADMPADD	PADD	7623	/ABERDEEN	unset						
<db>+</db>	MTBX	TEST/	MTBDESI	DESI	7620	/ABERDEEN	unset						
<d8>+</d8>	MTBX	EST/	MTBISOD	ISOD	7621	/ABERDEEN	unset						
<db>+</db>	MTBX	EST/	MTBPADD	PADD	7622	/ABERDEEN	unset						
<db>+</db>	SYSGE	RP/PF	ROCESS	DESI	7030	/ABERDEEN	unset						
<db>+</db>	TESTO	NLY	CATA	CATA	7501	/ABERDEEN	unset						
<d8>+</d8>	TESTO	NLY	CATA2	CATA	7502	/ABERDEEN	unset						
<db>+</db>	TESTO	NLY	DICT	DICT	7603	/ABERDEEN	unset						
<db>+</db>	TESTO	NLY	PROP	PROP	7504	/ABERDEEN	unset						
<db>+</db>	TRANS	ACT	ION/LON	TRAN	7035	/ABERDEEN	unset						
<db>-</db>	CTBAT	EST/	DESI	DESI	7560	/CAMBRIDGE	unset						
<db>-</db>	CTBAT	EST/I	ISOD	ISOD	7663	/CAMBRIDGE	unset						
<d8>-</d8>	CTBAT	EST/	PADD	PADD	7561	/CAMBRIDGE	unset						
<db>-</db>	CTBFT	EST/	DESI	DESI	7570	/CAMBRIDGE	unset						
<db>-</db>	CTBFT	EST/	ISOD	ISOD	7572	/CAMBRIDGE	unset						
<db>-</db>	CTBFT	EST/	PADD	PADD	7571	/CAMBRIDGE	unset						
<db>-</db>	СТВНТ	EST/	ASSOCIATIONS	DESI	7598	/OXFORD	unset						
<d8>-</d8>	СТВНТ	ESTA	CABLDIA	SCHE	7612	/OXFORD	unset						
<db>-</db>	СТВНТ	ESTA	DESI	DESI	7580	/OXFORD	unset						
<db>-</db>	СТВНТ	ESTA	ISOD	ISOD	7583	/OXFORD	unset						4.1
<db>-</db>	СТВНТ	ESTA	PADD	PADD	7581	/OXFORD	unset						
<db>-</db>	CTBHI	ESTA	PPROJCATA	CATA	7600	JOXFORD	unset						
<db>-</db>	CIBKI	ESIA	DESI	DESI	7601	JOXFORD	unset						
<db>-</db>	CTBKI	ESTA	ISOD	ISOD	7603	JOXFORD	unset						v
		. 1	1								1.		-1
S	ort	by	Location						Y	using filter			
_	123		Name										
Cr	eate		Team										
-		-	Number										
	Copy el	eme	Location										
Incl	lude	-4	Access										
-			Description										
			an 199										



## 6.8.2 Changes to Create Databases form

The Create Database from has been modified to include a larger Description box, and also to clearly identify the underlying database type.

\Lambda Create Databas	e				_ 🗆 🛛
Database :					Create 🗸
CTBUTEST					
Owning Team					
Name		Descriptio	n		~
<team> ASLADM</team>	IN	ASL Admir	nistration Tea	m	
<team> CTBATE</team>	ST	unset			
<team> CTBCOP</team>	γ	unset			
<team> CTBFTE</team>	ST	unset			
<team> CTBHTE</team>	ST	unset			
<team> CTBITES</team>	т	unset			
<team> CTBKTE</team>	ST	unset			
<team> CTBSTE</team>	ST	unset			
<team> CTBUTE</team>	ST	unset			~
Sort by Nam	e	~	Filter	*	
Name	unset				
	anoor				
Description					<u> </u>
	unset				
DB Element Name	unset				
Database Type	Design	"DESI"	~		
Access Mode	Multinori	ta	implici	Claim	
ALCESS MODE	maktrinip			Ciaim	×
	Contr	olled			
Protected	E)	quires	12 🗸	Mar 🗸	2009 🖌
	Area Nu	mber	System		System
	DB Num	ber	System		System
	File Num	hber	System		System
Primary Loc.	LONDO	N			Ŧ
Propagate [	🗹 Databa	se	Picture/	Neutral Fo	rmat Files
Apply		Rese	et		Dismiss

## 6.8.3 Changes to Create Location form

The Create Location form has been modified to use drop-down lists for selecting the Parent, Group and Administrating Location fields. A check button has also been provided to validate the hostname. Please note that validation is done by this testing the connectivity to the hostname.

lame	EDINBURGH Create	~
ocation ID	EDI (Unique 3 character code)	
Description	unset	
Connection	On-line 🗸	
Hostname	UKCAMD3020	Che
Parent		
Group	UK-Satellites	
Admin Location	Local	
Working Extract N	Number Range	
From	0 To 0	
Overwrite DB	Users Disable Extract Creation	

## 6.8.4 Changes to Create MDB form

The Create MDB Form has been modified to include the Primary location; it is possible to Sort on this field. The number of databases displayed has been increased and the form will also give feedback when data is changed.

¥	Create	Multiple	e Database					
1	Name		unset				Create	~
1	Descriptior	n	unset					
ſ	Project D	atabases						
	Name			Туре	DB Number	Location	Description	^
	<db>+</db>	TESTON	ILY/DICT	DICT	7603	/ABERDEEN	unset	
	<db>+</db>	TESTON	ILY/PROP	PROP	7504	/ABERDEEN	unset	
	<db>+</db>	TRANSA	CTION/LON	TRAN	7035	/ABERDEEN	unset	
	<db>-</db>	CTBATE	ST/DESI	DESI	7560	/CAMBRIDGE	unset	
	<db>-</db>	CTBATE:	ST/ISOD	ISOD	7563	/CAMBRIDGE	unset	
	<db>-</db>	CTBATE:	ST/PADD	PADD	7561	/CAMBRIDGE	unset	
	<db>-</db>	CTBFTE	ST/DESI	DESI	7570	/CAMBRIDGE	unset	
	<db>-</db>	CTBFTE	ST/ISOD	ISOD	7572	/CAMBRIDGE	unset	
	<db>-</db>	CTBFTE	ST/PADD	PADD	7571	/CAMBRIDGE	unset	_
	<db>-</db>	CTBHTE	ST/ASSOCIATIONS	DESI	7598	/OXFORD	unset	_
	<db>-</db>	CTBHTE	ST/CABLDIA	SCHE	7612	/OXFORD	unset	~
	Sort By	Loc	ation 🗸	Filter	*			
	Current E	Nam Tear Type Num Loca Acce Des	ie m e stion stion cription	]Rebuild Li	sts	Now rred Databases	••	

## 6.8.5 Changes to Database Allocation (By Location) form

The Database Allocation (By Location) form has been modified to include the Primary location. It is also possible to Sort on this field.

Proje	ect Locations										
Na	Name <loc>*Hub ABERDEEN</loc>		Locat	ion Id	Conr	nection	Administered	By	Description	с. II	
<l0< th=""><th>[LON]</th><th></th><th>(On )</th><th></th><th>{Adm:LOCAL</th><th>}</th><th>London</th><th></th><th></th></l0<>			[LON]		(On )		{Adm:LOCAL	}	London		
<l(< th=""><th>DC&gt; CAME</th><th>RIDGE</th><th>[CAM]</th><th></th><th>(Off)</th><th></th><th>(Adm:LOCAL)</th><th>}</th><th>Cambridge</th><th></th><th></th></l(<>	DC> CAME	RIDGE	[CAM]		(Off)		(Adm:LOCAL)	}	Cambridge		
<10	DC> OXFO	ORD	[OXF]		(Off)		(Adm:LOCAL)	)	Oxford	_	
abase A	llocation							_	6		
Allocate	d	_	L a	ear	_	Allocate	d	-		Clear	5
Туре	DB Number	Locatio	n	De	•	Туре	DB Number	Lo	cation	Desc	^
PADD	7582	/ABERD	EEN	uns	1.23	CATA	7501	/AB	ERDEEN	unset	
PADD	7020	/ABERD	EEN	uns	•	CATA	7502	/AB	ERDEEN	unset	
DESI	7015	/ABERD	EEN	uns	**	DICT	7503	/AB	ERDEEN	unset	13
DESI	7009	/ABERD	EEN	uns		PROP	7504	/AB	BERDEEN	unset	
CATA 7018 DESI 7017		/ABERD	EEN	uns		TRAN	7035	/AB	BERDEEN un	unset	et
		/ABERD	BERDEEN			DESI	7560	/C#	MBRIDGE	unset	
DESI	7019	/ABERD	ABERDEEN		4	ISOD	7563	ICA	MBRIDGE	unset	
DESI	7570	/CAMBR	RIDGE	uns	14	PADD	7561	IC#	MBRIDGE	unset	
ISOD	7672	/CAMBR	RIDGE	uns		ISOD	7583	10)	FORD	unset	
PADD	7571	/CAMBR	RIDGE	uns		PADD	7581	10)	FORD	unset	
DESI	7598	/OXFO	RD	uns		CATA	7600	10)	FORD	unset	
SCHE	7612	/OXFO	RD	uns		DESI	7601	10)	FORD	unset	22
DESI	7680	OXFO	RD	une		SOD	7603	(0)	FORD	unset	~
t By	Location		Filte	er				Г	Сору А	llocation.	
	Name										_
	Team										
	Туре		ants w	hen de	-alloca	tina data	abases				
	Number										
	Location		pcate	non-pr	opagat	ing data	bases				
	Access		umma	arv at e	nd of p	rocessir	na				
	Description						-				
	L Keel	p MDBs wh	nile De-a	llocatin	g DBs						

## 6.8.6 Changes to Database Integrity Check Form

The Database Integrity Check form has been modified to include the Primary location for each database; it is possible to Sort on this field. The number of databases displayed in the list has also been increased.

A Database Integrity Check				
Databases				1
Check Selection		Select All	Clear	Selection
Name	Туре	DB Number	Location	Des 🔼
<db>+ TESTONLY/CATA2</db>	CATA	7502	/ABERDEEN	unse
<db>+ TESTONLY/DICT</db>	DICT	7503	/ABERDEEN	unse
<db>+ TESTONLY/PROP</db>	PROP	7504	/ABERDEEN	unse
<db>+ TRANSACTION/LON</db>	TRAN	7035	/ABERDEEN	unse
<db>- CTBATEST/DESI</db>	DESI	7560	/CAMBRIDGE	unse
<db>- CTBATEST/ISOD</db>	ISOD	7563	/CAMBRIDGE	unse
<db>- CTBATEST/PADD</db>	PADD	7561	/CAMBRIDGE	unse
<db>- CTBFTEST/DESI</db>	DESI	7570	/CAMBRIDGE	unse
<db>- CTBFTEST/ISOD</db>	ISOD	7572	/CAMBRIDGE	unse
<db>- CTBFTEST/PADD</db>	PADD	7571	/CAMBRIDGE	unse
<db>- CTBHTEST/ASSOCIATIONS</db>	DESI	7598	/OXFORD	unse
<db>- CTBHTEST/CABLDIA</db>	SCHE	7612	/OXFORD	unse
<db>- CTBHTEST/DESI</db>	DESI	7580	/OXFORD	unse 🚩
<			-	>
Settings Name Team Type Statistics Location External Ref Location Attempt to patch warnings Check extract claimlist integrity Maximum number of warnings Maximum number of errors Output Screen File	r P	referred MDB Off On 50 50		
Annky	lesuits txt		Brow	Diemies
COMMAN				Diamas



## 6.8.7 Changes to Extract Data Control form

The Test Project Communications form is available on the Extract Data Control Form in the Constructor modules so that Users can check that the daemon is running before undertaking Global Extract Operations.

🖪 Extract Data Control
Get All Changes  From parent extract only  From all extract ancestors
Update CE Extract Claimlists User Claimlists
Liements
WORL * MDBW *M
DB *CTBATEST//SOD
DB *CTBATEST/DESI
DB *MASTER/EQUICATA
DB *MASTER/CABLETMPL
DB *MASTER/CABLEPROP
Change Highlighting Outstanding in Extract Introduced by Get All Changes Colour
Extract DB Operations
Scope
Element Hierarchy Single Element
Rules & Connections
Default Resultant Additional Elements
Flush/issue/Drop will act on all changes made by all users in this element hierarchy
riusn lissue Drop

### 6.8.8 Changes to the main Admin form

The Locking and Isolation buttons on the main menu have been removed and replaced with status icons that cannot be accidentally clicked ON/OFF. The functionality is now available through the Project menu of the main form.

\Lambda Admin - AVEVA PDMS -	- [Admin elements]				
🛃 Admin Display Query	Settings Utilities F	Project Data Remote Inst	all Window Help		
Project AAA at LON	Administering L	Information	NT Authentication OFF	Type Plant	Project Lock Isolation
Admin elements Elements Teams		Font Families TrueType fonts Module Definitions			
•		Replicate			
Name	Description				
<team> ADMIN</team>	unset	Expunge )	,		
<team> ALLUSERS</team>	unset	NT Authentication			
<team> ASLADMIN</team>	ASL Administratio	Mit Addientication	_		
<team> CTBATEST</team>	unset	Data Access Control			
<team> CTBCOPY</team>	unset		-		
<team> CTBFTEST</team>	unset	Initialise Location			
<team> CTBHTEST</team>	unset	Locking & lealation			
<team> CTBITEST</team>	unset	LOCKING & ISUIdUUN			
<team> CTBKTEST</team>	unset				
<team> CTBSTEST</team>	unset				

### 6.8.9 Changes to Command Transaction

The Number of transactions on the Command Transaction form has been increased to 15, removing the need to display a scroll bar to reveal 1 additional transaction.

Rers Purge/N	Aerge trans	actions DB			_	Command Transaction	ns (0 four	a()			
	1	Interior	. Edu			IssueDate	Status	Passed	Command	Flag	
User	SYSTE	M	o r wiet		-	*** None Found ***	-				
Aodule	Al mod	ules			*						
Command	Al com	mands			*						
tatus	All statu	18			*						
ass/Fail	Alresu	As			×						
Display flag	ged comm	ands only									
Text											
Rart Date	16	<ul> <li>February</li> </ul>	4	2009	*						
ind Date	17	February	~	2009	×						



## 6.9 Password Security

## \*12.0.SP5\*

User passwords are now not visible in any part of the software. As a result, any form or query that displayed passwords has been changed.

Restrictions on the length and content of passwords have been relaxed: it is now possible to have passwords of 15 characters (increased from 6) and including any characters except  $|^{\circ}@$ \$/\*.

Support has been provided for generation of encrypted PML scripts that perform project entry such that user credentials cannot be read or edited. Execution of these generated scripts can be restricted to a set of Windows users, host computers, and to a specified time period.

Key Points to note:

- Passwords are not recorded in any output of project users: in particular Admin export, replicate and data listing. If user details are imported into a new project, "copy" users will be created, but will not be able to log in until the administrator actively sets the passwords.
- Free users (project administrators) can no longer query the password of a project user. This means that the only action available if a user forgets their password is for the administrator to reset the password and inform the user of the new password.
- Existing appware that uses the Free user capability to query any user's password (for example to automatically generate batch scripts, or to switch user without requiring password entry) will no longer work. New PML functions have been introduced to support this capability via automatic generation of encrypted PML scripts.
- Once a project user password has been set or reset at 12.0 SP5 it will not be possible for that user to log in to the project using earlier versions of PDMS.

## 6.10 Generation of command scripts \*12.0.SP5\*

An entirely new form has been introduced to allow generation of encrypted command scripts. This form, activated from a new button on the Admin main form, is shown below:

A Command	Script Generation	
Project	BAS	
Username	USERD ±	
Password	•••••	
Confirm	••••	
	CTBATEST	
	Conditions	
🔲 Input		Browse
Output C:\t	est_projentry.mac	Browse
ОК		Cancel



If a User is selected in the main Admin form element list, that user will be specified in the Command Script Generation form; if an MDB element is selected, the MDB option will be checked and that MDB specified in the form.

The new form requires entry and confirmation of the correct password for the specified user, and requires entry or selection via Browse dialog of an output filename. MDB selection is optional, as is the selection of an input command script. The Input option is only available if a PML Publisher license is available, as this is used to generate the encrypted script.

A set of Windows usernames and a set of host computer names can be entered into the two lists. Optionally a full or partial time period can be specified using the Before and After checkboxes and date controls. Clicking OK in this form records the specified conditions to be applied or edited later.

On clicking OK in the Command Script Generation form, an encrypted command script is written to the output filename specified (with confirmation if that file exists). When executed in Monitor this command script will:

- Enter the current project
- Login as the given user with the given password (if correct)
- Optionally, select the given MDB
- Optionally, verify that the Windows user executing the batch script is in the set specified in the conditions. If this fails then the batch job will terminate immediately.
- Optionally, verify that the host computer name is in the set specified in the conditions.
- Optionally, verify that the current time falls within the time period specified in the conditions.
- Optionally, execute the command script given as Input.

## 6.11 Anticipated Customisation Issues \*12.0.SP5\*

It is expected that some problems may occur where a customer's application expects to be able to obtain user password text when running as a Free user. This section attempts to identify typical example scenarios where this is likely to arise, and in each case recommend an approach to resolving the problem using new alternative functions.

#### 6.11.1 Automatic Generation of Command Scripts

The following PML script writes the project entry commands required for a batch job to enter the project as the selected user. This will no longer work due to a change in behaviour of the line marked in **bold**.

```
!proj = CURRENT PROJECT
!projcode = !proj.code()
!user = CURRENT SESSION.user()
!username = !user.name
!password = !user.password()
!contents = ARRAY()
!contents.append( |PROJ | & !projcode )
!contents.append( |USER | & !username & |/| & !pass )
!contents.appendArray( !body )
!file.writefile( 'OVERWRITE', !contents )
```



A free user would have run this successfully; otherwise an error would have been generated: (2,203) Insufficient access rights for user defined attribute PASS on element USER *<username>* 

If the application was run by general users, it will already have been necessary to prompt for the required password. It will now be necessary to prompt for password text even for Free users, unless generating scripts for the current user only; in this case the PML object PMLUSERLOGIN can be used directly. Otherwise it is recommended that the PML object PMLSECURELOGIN be used as suggested below.

```
!proj = CURRENT PROJECT
!user = <select user name>
!password = <prompt for password text>
!scriptgen = object PMLSECURELOGIN()
!scriptgen.Project( !proj.code() )
!scriptgen.User( !user )
!scriptgen.Password( !password )
!filename = 'C:\temp\projectentry.mac'
!scriptgen.SaveToFile( !filename )
!contents = ARRAY()
!contents.append( |$M | & !filename )
!contents.appendArray( !body )
!file.writefile( 'OVERWRITE', !contents )
```

#### 6.11.2 Switch Users Without Password Entry

The following PML records the current user name, switches to a Free user with a known username and password, and uses the Free user privilege to record the password for the original user. This allows the script to automatically return to the original user when the Free user actions are complete. This will no longer work due to a change in behaviour of the line marked in **bold**.

```
!!username = CURRENT SESSION.user().name
user SYSTEM/XXXXX
admin
/$!!username
!!password = PASS
$* Admin actions ...
monitor
user $!!username$!!password
```

The recommended approach is to make use of the new PML object PMLUSERLOGIN as follows.

```
!usercontext = object PMLUSERLOGIN()
!!usercontextfile = 'C:\temp\currentuser.mac'
!usercontext.VerifyNonInteractive( FALSE )
!usercontext.SaveToFile( !!usercontextfile )
user SYSTEM/XXXXX
$* Admin actions ...
monitor
$M /$!!usercontextfile
```

## 6.12 Schematic database licensing

\*12.0.SP5\*

From PDMS 12.0.SP5, the use of the Schematic (SCHE) database requires a separate license feature, which is now included in all license files with the relevant schematics products as follows:

- AVEVA Diagrams
- AVEVA Schematic Model Manager (formerly known as P&ID Manager)
- AVEVA Schematic 3D Integrator (formerly known as P&ID 3D Integrator)

This change will not affect customers who make no use of these products, but those who do may require an updated license file for 12.0.SP5, in order to have continued access to the relevant schematics functions and related data. The database is not accessible without such a license.

One seat is required for each user reading or writing the Schematic database. The license is checked whenever an MDB containing one or more current Schematic databases is opened, whichever product or application is used. This means that if such an MDB is opened from a Design application, it will take out a license for Schematic database access, whether or not any Schematic function is to be used. If a license is not available, an error message will be given and the database will not be opened.

To ensure that Schematic database access licenses are used only when required, one of the following approaches should be adopted:

- 1. (*Recommended*) MDBs are structured in such a way that Schematic databases are only included in MDBs where they will be required. Users of other MDBs will therefore not take out a Schematic database license, leaving them for those who need them.
- 2. Schematic databases are deferred in the MDB and activated only when required using the Current command in Monitor or the MDB command mode.

If Integrator is not being used, an alternative is to revise the module definition for Design so that it does not access the Schematic databases. This can be achieved using the Admin **Project > Module Definitions > Advanced Settings** form:

A Module Def	inition		
Modules			
Name		Number	~
ADMIN		1	
DESIGN		78	
DIAGRAMS		98	
DRAFT		79	
ISODRAFT		33	
LEXICON		68	
MONITOR		0	
PARAGON		81	
PROPCON		27	~
Sort By	Name 🗸	Copy	Delete
Settings			
Number : 7	78		
Name : [	DESIGN		
Security	Free	*	
Runfile	%PDMSEXE%/de	es	]
Imacro	%PDMSUI%/DE	S/ADMIN/START	Unset
	Adva	inced Settings	
Apply R	eset		Dismiss

🔺 Advanced Module Settings 🔲 🗖 🗙									
Module : DESIGN									
Buffer size	12800000	]							
Database Modes									
Default Type	Design "DESI"	~							
Design "DESI"	Read/Write	*							
Draft "PADD"	Unset	*							
Catalogue "CA	Read Only	~							
Properties "P	Read Only	*							
Dictionary "D	Read Only	*							
lsodraft "ISO	Read Only	*							
Schematic "SC	None	~							
Manufacturing	Unset Read/Write								
Namesequence	Read Only None								
Apply Reset	Dismi	55							



# 7 Global Enhancements

# \*12.0.sp4\*

## 7.1 Improved Global Update operations

One of the main reasons for a new version of Global is to improve the Update algorithm for performance and functionality.

### 7.1.1 Faster Updates

The performance of updates has been improved to shorten the time taken to propagate data between locations. This has been achieved by making 3 improvements to the updating algorithm:

*Larger packets*: The network line speed is the key bottleneck when propagating data, access to disk (read/writing files) is relatively quick. Therefore data is handled in larger blocks (a factor of 10 has been applied).

*Compression:* Data is compressed / uncompressed into memory buffers before and after data is sent down a network connection.

*Concurrency:* Updates have in previous versions run sequentially, one database at a time. Databases are now propagated five at a time.

The net result of these changes is that bandwidth is more fully utilised and the length of time taken for updates has been reduced. The results of compression are more obvious on slower lines.

The chart below shows typical improvements over various line speeds. The bars marked 'None' give an indication of the performance of earlier releases; those marked 'All Enabled' show the improved version.



**Please note:** These results are taken over a clean line, with no error, delay, or extra loading. Therefore it is possible that actual timings may not reflect those shown here.

The times shown above are based on a realistic customer scenario. The project used contained 839 databases (with 807 databases containing changes). A total of 2,818 sessions have been spread out



unevenly amongst the databases. A total of 277758 pages (542Mbytes) of data have been sent with one particular database containing 120 Mbytes of data.

## 7.1.2 Overlapping Updates

Scheduled Updates to the **same** location will not start if the previous update has not completed. In previous versions it was possible for daemons to become overloaded with update events if one or more daemons were not running. This could lead to an overloading of commands that caused a bottleneck in Daemon operations. Preventing updates from overlapping will stop the build-up of updates and allow the daemon to run more smoothly.

Duplicate Updates will no longer be possible; however, the performance improvement for concurrency should remove the need for this. This only affects updates between identical pairs; updates to other locations are not affected.

## 7.1.3 Non-Direct Scheduled Updates

In previous releases of Global, scheduled update events happened directly between 2 locations and ignored the network hierarchy. Thus, if a scheduled update was created at location A to update with location C, the update process would ignore Location B (as shown in the diagram below):





Scheduled update events will now include Location B as it is on the route to Location C. In this example, 3 actual updates will now commence in turn. Location A will update with Location B; Location B with Location C; and then once more Location B will update to Location A, thus ensuring that Location A, B and C are as up to date as possible (as shown in the diagram below). This is extended to incorporate as many locations as defined between the location initiating the update event, and its target location.





#### 7.1.4 Update/Synchronise a subset of databases

It is possible to update or synchronise a subset of databases rather than an individual, or all databases. These selections can be based on a list, a DBSET, a MDB or a Location.

New Syntax:

UPDATE DBLIST <update-list> WITH <loc> SYNCHR DBLIST <update-list> SYNCHR DBLIST <update-list> AT <loc>

DBLIST may include several items, including one or more MDB, DBSET DB or various other options.

For full details, please refer to the PDMS 12.0.SP4 ADMIN Command Reference Manual.

A Unsche	duled Databa	ase Update			
Update Wit	h Location				
Name		Location Id	Connection	Administered By	Descri
<loc></loc>	CAMBRIDGE	[CAM]	(On )	{Adm:LOCAL}	Cambri
<loc></loc>	OXFORD	[OXF]	(On )	{Adm:LOCAL}	Oxford
<					>
Allocated D	atabases				
Update	S	elected Databa:	ses	Al	
Database 1	Гуре S	ystem Database	es	Clear	
Name	S	ystem Database	s		
Sort By	Nervé	Fit	ter #		
Concoy					
Apply					Dismiss

# 7.2 Improved Recover functionality

## 7.2.1 New Recover TO ALL locations

A new Global command has been added to allow a Global Administrator to recover a database to all allocated locations. This functionality is available from the HUB, the Primary location of the database, or the administering location of the location where the database is primary.

This process should be used with care, as it may take some time.

New syntax:

cover To	Primary Primary	/ Location		Administered By	Descriptic
LOC> CAN LOC>*Hub L		d Location ations [LON]	(On)	(Adm:LOCAL) (Adm:LOCAL) (Adm:LOCAL)	Cambridge London
	010	[0/4]		(runie o orie)	
/pe of Databas	es	User Da	atabases	~	
<ul> <li>Local Copy of Local Copy of</li> </ul>	f CAMBRI f OXFORI	DGE's Syste )'s System D	m Database atabase		
- Local Copy 0					

## 7.2.2 Extended Recover to include Global database

The Global database can be recovered to a single location or ALL locations – this functionality is only available at the HUB. New syntax is:

RECOVER	GLOBAL	то Д	ALL/LOCATION	IS	
RECOVER	GLOBAL	[AT	<locname>]</locname>	[FROM	<locname>]</locname>



# 7.3 Improved Messaging

We have continued to improve the messaging system within Global, as with previous releases.

#### 7.3.1 New - Daemon Messages numbered

We have now used the PDMS message module system to number Global messages. A new module (102) has been created to report Global specific errors. Extract error messages share Module 43 with PDMS so that Users should see the same error messages whether it is a local or remote extract command (please note that remote commands still uses the transaction database).

These messages can be extracted by using standard PML.

## 7.3.2 Reduced Console Messages

Messages reported in the Daemon 'console' window have been reduced. However, this is an ongoing task, so some messages are still echoed to this window.

### 7.3.3 Extended Update Messages

The inter-DB macros, transfer of other Data and pre and post execution scripts (EXECA and EXECB) now run in their own operations enabling better reporting of messages, success and failures.

## 7.4 Improved Offline Locations

The offline location functionality has been revisited to improve the robustness, a number of problems have been identified and resolved – see Chapter 4.

## 7.5 Synchronise Drawings command

A new command allows the Global Administrator to synchronise drawing files (for PADD databases) without the need to modify the Drawing database itself.

New Syntax: SYNCHRONISE <dbnam> DRAWINGS/ONLY [FORCE/PICFD]

It is possible to override the PICFD attribute by using the FORCEPICFD option.

**Note:** This command can only be used for individual databases and cannot be used on a subset of databases.

## 7.6 New Query remote Banner

It is now possible to query the Global Daemon banner at remote locations allowing system administrators to be sure that a compatible daemon is running (including patch releases). **Please note:** that it is not possible to query banners of a previous version.

New Syntax:

```
QUERY REMOTE <locnam> BANNER
```



## 7.7 Extended Remote Merging

Minor improvements have been made to the Remote Merge functionality within Global. It is now possible to remote merge the Global database.

Also Remote Merge can be scheduled at given time using the syntax:

REMOTE <locnam> MERGE <dbname> AT <time> . . .

A Timed Merge button has been added to the Global Merge form:

rimary Database Location :-	LON of Location :-
Single database 🛛 🗸	= ADMIN/ASLCONFIG
Available databases	Changes
	All After Up To
ADMIN/ASLCONFIG	
ADMIN/dave-testEX	Changes After
ADMIN/NSEQ	07.01.00.1.00
ADMIN/PADD	TimeDate 💿 Session 🥥 Stamp
ADMIN/test-dave	
ADMIN/UPADD	Time: HH:MM 10:00
ADMIN/XPADD	Date: DD Man Year 8 Aug 2007
CTBATEST/DESI	Balle. Do mori rear
CTBATEST/ISOD	Session Number: - 1 +
CTBATEST/PADD	Session User I lovd brooks
CTBCOPY/ASLTMPL	
CTBCOPY/EQUITMPL	Stamps Sort By
CTBCOPY/EXTRACT	
CTBCOPY/TEMPLATE	
CTBCOPY/UCATALOG	
CTBCOPY/UEQUITMPL	
CTBCOPY/UTEMPLATE	
CTBFTEST/DESI	Changes Up To
CTBFTEST/ISOD	COTtueDate (a) Season (C) Stemp
CTBFTEST/PADD	Comme Date Corpession Cortamp
CTBFTEST/Thomas	
CTBHTEST/ASSOCIATIONS	Time: HH:MM 11.41
CTBHTEST/CABLDIA	Date: DD Mon Year 4 Aug 2008
CTBHTEST/DESI	
CTBHTEST/ISOD	Session Number: - 113 +
CTBHTEST/PADD	Session User Iloyd.brooks
CTBITEST/CATA3	Name Carl Du
CTBITEST/CATA4	Stamps Son by
CTBITEST/CATA4 Action Merge sessions in database ADMIN/ASL	CONF
after session 1	

Clicking the button causes this form to be displayed:

Timed Merge Changes	×
This form is for specifying time n Please enter the Time and date	nerges. for the merge to take place
Time	
Time: HH:MM:SS	09:22:53
Date: Day Mon Year	17 Feb 2009
Apply	Cancel



## 7.8 Improved Create Satellite functionality

On creation of a new satellite the system DB is allocated to all online and un-initialised locations.

Also the automatic expunge has now been removed (except for the new system DB) which would lead to spurious Reverse propagation errors.

# 7.9 Changed – Default settings

The daemon uses an internal loop to process commands, this progresses the state of the command, and its sub-commands and operations through the actions that the command must carry out. This is configured by the attribute setting LEVENL located on the LCTIML element.

The default setting has been changed from 5 seconds to 1 second, and should result in the commands completing in a timelier manner. For existing projects this value will need to be changed by hand and can be found in the Transaction Timings menu option located under the Settings menu option of the main form:

A Transaction	Comm	and Tir	mings								
Command Loop (	All Locatio	ons)			Minutes	[	1 Second	is			
Timings to Local	ions			-		_		-			
Location	CAMBR	CAMBRIDGE (Child)									
Timeout	2 Day	2 Days 0 Hours 0 Minutes 0 Seconds									
Retries	6000										
Interval	0 Minu	Minutes 30 Seconds									
Resend	0 Hou	rs 15	Minutes		0 Second	s					
Apply	Default	s	Cu	rent	Settings		Dismiss				

# 7.10 Improvements to Drawing Files

## 7.10.1 Removal of Drawing File limit

The restriction of the limit for propagating drawing file of 500 per database has been removed. All drawing files are propagated in one go now.

## 7.10.2 Better support for Extracts

Drawing Files that are referenced from Extracts are now handled better; drawing file deletion is now protected if 2 extracts share the same drawing file.

## 7.10.3 Better Management of Final Designer Files

Final Designer files are managed better for databases with non-propagating drawing files.

#### 7.10.4 Improved Allocate Drawing Files

The allocation of the Drawing files has been decoupled from the main allocation process. This means that the allocation of the database can complete whilst the drawing file allocation can take longer. This allows the database to be accessed without having all the drawing files available.



# 8 Catalogue & Specification

The user interface for all aspects of catalogues, specifications and material properties has been extensively revised. In addition, the PDMS 12.0 Catalogue data structures provide capabilities for new disciplines and support various new features elsewhere in the system. An introduction to the new facilities is provided in the new *Catalogues and Specifications User Guide*.

## 8.1 Integrated user interface

A completely new GUI for Paragon, together with associated database enhancements, provides a much enhanced method of building and editing the Component Catalogue, Material Property and Specifications to be used on a project. This covers the Piping, Equipment, Steelwork and HVAC disciplines.

The new user interface includes new forms to manage pipe specifications, selection tables, part families and categories. The General application provides a common set of menus for non-discipline specific activities; there are also individual applications for each discipline. Several of these new applications use Selection Tables instead of Specifications.

### 8.1.1 Catalogue Explorer

There is also a new Explorer that provides access to the Catalogue, Properties, Design and DRAFT (PADD) databases. This allows references to be made to other catalogue elements, properties elements, design templates, and DRAFT symbol sets.

## 8.1.2 Storage Areas

The new *Storage Areas* form, available from the *Settings* menu, is used to define where various types of data are to be stored, on a per discipline basis. For each entry, the form indicates the allowable type of storage element, and enables selection by entering a name or by navigating to the element and clicking on a CE button. The storage element does not take effect until the **OK** or **Apply** button is clicked.

From the *File* menu on this form, the user can save and load settings for all PDMS users, for the project, or for themselves only.

The settings are stored in the file cat-refdata.pmldat in one of the directories:

```
%pdmsdflts%
%<proj>dflts%, e.g. %samdflts%
%pdmsuser%
```

Only administrative users may save to the first two locations.

#### 8.1.3 Create menu

This can be used to create the storage elements, both top level and lower level, and other data such as Geometry Sets (GMSE) etc.

#### 8.1.4 Catalogue search tool



There is a new Search form can be used for a variety of purposes. This example shows it invoked from the **DRAFT Symbol Set** form.

A Search	for Text or Symbol	Template	e			
DB Type Search In	Draft 🔹	Elei	ment Type	TXTM	Add CE	Reset
Attribut	te	Operator	Value			
*						
<			Thi			>
Remove S	Statement Choose Re	sult Cols	Find			
Use Result	t					Close

## 8.2 Parts, Part Worlds and Families

There is a new concept of Part elements (GPART), grouped in Part Families (PRTELE), which are stored in a Part World (PRTWLD). The GPART element has the same standard attributes as a SPCO, including CATREF, DETREF, MATXT, CMPREF and BLTREF, along with other attributes. It is also possible to add user-defined properties to each individual part.

Parts can be added to the new Selection Tables for selection in the design model: these can be used for all disciplines except piping. For the piping discipline, it is possible to add Parts to Piping Specifications in the same way as SPCOs, and there is a utility for converting PDMS 11.6 piping specifications to use Parts.

It is also possible to select Parts in the design model directly from the catalogue, using filtered searches.

Part Families are managed via the new Part Family form, available from the menu entry Modify > Part Family. Multiple versions of this form can be shown concurrently, allowing different Part Families to be viewed simultaneously.



Part	Family:/PRTW	LD1/TL	IBE/TRAY	,	×
CE	PRTWLD1/TU	BE/TRA	Y	Representation	
					_
	Name	Туре	Subtype	Description	
	A•	A٠	۸÷	A•	
•	/P/SSL900-2.0	TUBE			
	/P/SSL750-2.0	TUBE			
	/P/SSL600-2.0	TUBE			
	/P/SSL450-1.5	TUBE			
	/P/SSL450-2.0	TUBE			
	/P/SSL300-1.5	TUBE			
	/P/SSL225-1.0	TUBE			
	/P/SSL225-1.5	TUBE			
	/P/SSL150-1.0	TUBE			
	/P/SSL150-1.5	TUBE			
	/P/SSL100-1.0	TUBE			
	/P/SSL100-1.5	TUBE			*
	/P/SSL75-1.0	TUBE			
	/P/SSL75-1.5	TUBE			T
1				M < > M	
Total #	tems = 16				

The Part Family list allows the user to select some or all of the parts in the family for modification. Information displayed and updated in the lower panels then applies to all the parts selected.

A different Part Family can be displayed using the **CE** button and a Part Family viewed earlier in the current session can be selected from the list alongside the **CE** button.

The General Attributes and References links control which data are displayed in the lower panel.

New parts can be created using the various **Create** links. Parts are created relative to the current selection in the list. Selected parts can be deleted using the **Delete** button.

#### 8.2.1 General Attributes

The Attributes view displays the key part attributes. If other attributes are to be modified, this can be achieved using the **Modify Attributes** form invoked via the **Edit All Attributes** button.

When multiple parts are selected, any data item that is not the same for all selected parts is indicated by the text "<Multiple values>", as shown in the Attributes view alongside.

Any updates will be applied to all selected parts. Updates will not be applied for fields that contain the text "<Multiple values>".

#### 8.2.2 Reference Attributes

The References panel displays the reference attributes for the selected parts – Catalogue ref, Template ref, DRAFT Symbol Set ref, Detail Text, Material Text, Bolt ref. and Component ref. Selecting a reference in the list displays the current setting. This can be changed by entering the name of a new reference element, by navigating to the new reference element and pressing the **CE** button on this panel, or by pressing the Search button to search for an appropriate reference element.

Each reference attribute has its own display in the right hand side of the panel. These are shown below for a flange (except for the template which is shown for a pump). Data shown inactive are read-only on this form. The reference element itself may be modified by pressing the **Edit 3D Model** button on the panel.



The various editing options invoke various specialised form, such as the Category form for 3D editing or the DRAFT Symbol Set Form for the **DRSSREF.** 

For full details, refer to the *Catalogues and Specifications User Guide* – Chapter 4 Working With PARAGON Applications.

The **Search** button on each Reference panel brings up the *Search* panel, containing the Search control. This panel appears with the appropriate search criteria for attribute concerned; the user can make any desired changes and then press the **Find** button. If a result row is selected, the **Use** button will be activated; this returns to the Reference panel with the chosen value ready to **Apply Changes**. The **Back** button returns to the Reference panel unchanged.

## 8.3 Autonaming

Auto Naming is now available under the menu **Settings > Naming**. It works in the same way as Auto Naming in Design.

Naming rules are stored in the file %pdmsdflts%\cat-nam.pmldat. Element type rules are stored in the file %pdmsdflts%\cat-element-rules.pmldat

A basic example set of rules is included for reference.

# 8.4 Specifications and Selection Tables

### 8.4.1 Pipe Specs

Piping specifications are managed by the new *View Specification* form, available from the menu entry **Modify > Specification** in the Pipework Application. When first displayed, this lists all SPCOMS in spec order. Columns list the selectors and references – this view replaces the Specon text output.



E	A1A			~		Heading s	ATTA	~				
	Name	T 4	PBOR0	STYP	SHOP	Part Ref	Catalogue Ref	Detail Ref	Material Ref	Component Ref	Bolt Ref	Template Re
•	/A1A/ATT15	ATTA	15	AT	TRUE	=0/0	ATT15		=0/0	=0/0	=0/0	=0/0
	/A1A/ATT.SA.15	ATTA	15	SA	TRUE	=0/0	ATT15	PIPEWORK.SUPPORT.TYPE.A	=0/0	=0/0	=0/0	=0/0
	/A1A/ATT20	ATTA	20	AT	TRUE	=0/0	ATT20		=0/0	=0/0	=0/0	=0/0
	/A1A/ATT.SA.20	ATTA	20	SA	TRUE	=0/0	ATT20	PIPEWORK.SUPPORT.TYPE.A	=0/0	=0/0	=0/0	=0/0
	/A1A/ATT25	ATTA	25	AT	TRUE	=0/0	ATT25		=0/0	=0/0	=0/0	=0/0
	/A1A/ATT.SA.25	ATTA	25	SA	TRUE	=0/0	ATT25	PIPEWORK.SUPPORT.TYPE.A	= <mark>0/0</mark>	=0/0	=0/0	=0/0
	/A1A/ATT40	ATTA	40	AT	TRUE	=0/0	ATT40		=0/0	=0/0	=0/0	=0/0
	/A1A/ATT.SA.40	ATTA	40	SA	TRUE	=0/0	ATT40	PIPEWORK.SUPPORT.TYPE.A	=0/0	=0/0	=0/0	=0/0
	/A1A/ATT50	ATTA	50	AT	TRUE	=0/0	ATT50		=0/0	=0/0	=0/0	=0/0
	/A1A/ATT.SA.50	ATTA	50	SA	TRUE	=0/0	ATT50	PIPEWORK.SUPPORT.TYPE.A	=0/0	=0/0	=0/0	=0/0
	/A1A/ATT80	ATTA	80	AT	TRUE	=0/0	ATT80	9	=0/0	=0/0	=0/0	=0/0
	/A1A/ATT.SA.80	ATTA	80	SA	TRUE	=0/0	ATT80	PIPEWORK.SUPPORT.TYPE.A	=0/0	=0/0	=0/0	=0/0
	/A1A/ATT100	ATTA	100	AT	TRUE	=0/0	ATT100		=0/0	=0/0	=0/0	=0/0
	/A1A/ATT.SA.100	ATTA	100	SA	TRUE	=0/0	ATT100	PIPEWORK.SUPPORT.TYPE.A	=0/0	=0/0	=0/0	=0/0
	/A1A/ATT.SHOE	ATTA	100	SH	TRUE	=0/0	ATT-SHOE	PIPEWORK SUPPORT SHOE	=0/0	=0/0	=0/0	=0/0
		1									· · · · · · · · · · · · · · · · · · ·	H < > H
Tas	ks						⊖ Eng. \	/iew D CAD View			All	Selection
	Specification	lables		Head	ings	Item	IS					
	Edit Spec Atts	Size Ra	ange	Add H	leading.	Add	New					
	Edit CAD Atts	Branch	Table	Edit H	Heading.	Add	From bo					
	Rename Spec	Reduce	er table			Edit	Answers					
	Export					Edit Refe Edit UDA	erences Extra Ns					

Items in the table can be sorted by column by clicking the column heading in the usual spreadsheet manner. The view can also be toggled between an 'Engineering View' and a 'CAD view'.

## 8.4.2 Piping Tables

In addition to the COCO (Connection Compatibility) and the Nominal Bore/Wall Thickness tables, there is a new Branch/Reducer Table in the PARAGON database.

New form controls are available to enable easy configuration and maintenance. These controls allow you to create, modify and delete table information without having an immediate effect on any active databases. When you have finished the modifications, you can either **Apply** the changes, **Reload** the control to the initial state or just cancel the form.

The pictures overleaf show the Nominal Bore and Branch/Reducer tables. Full details of the new forms are given in the *Catalogues & Specifications User Guide*.


wailable No Sores (mm)	minal	Specification Nom	inal Bores and Wall Th	icknesses (mm;
550		Nominal Bores	Wall Thickness 1	Wall Thickness 2
650	Add	6	XXS	XXS
700	0.15	8	XS	SCH-160
800	Remove	10	STD	XS
50		15	SCH-160	5
950	Add Al	20	SCH-140	5
1000	>>	25	SCH-120	4
1100 1150 1200 1250 1300	Remove	32	SCH-120	4
	All <<	40	SCH-100	4
		50	SCH-80	3
		65	SCH-60	3
1350		80	SCH-40	2.5
1450		90	SCH-30	2.5
1500		100	SCH-20	
1650		125	SCH-10	
1750		150	80S	
1850		200	40S	
1900		250	105	
2000		300	5S	
2050		350		
2200		400		
2400 🔛		450		
Grid Insert	ion Type	500		
<ul> <li>Schedule</li> <li>Wall Thickness</li> </ul>		1	Rejo	ad Apply

ailable N res (inch	lominal hes)	Branch Si	ze										
5 ^	Header	Bores	0.125	0.25	0.375	0.5	0.75	1	1.25	1.5	2	2.6	3
		0.125	TET										
		0.25	TES	TET									
	<u>R</u> emove <												
8 0 2 4 6 8 0 2 4	Add All	0.375	TES	TES	TET								
	Barroua	0.5	TES	TES	TES	TET							
	All <<	0.75	TES	TES	TES	TES	TET						
		1	TRS	TRS	TRS	TRS	TRS	TET					
	TET TRT TES TRS TEB	1.25	WOL TRS PAD	TRS	TRS	TRS	TRS	TRS	TET				
		1.5	TOL WOL PAD	TOL WOL	TEB	TEB	TEB	TEB	TEB	TET			
	SOB PAD	2	TOL	TOL WOL PAD	TEB	TEB	TEB	TEB	TEB	TEB	TET		
	TOL SOL	2.5	TOL	TOL	TOL WOL PAD	TRS	TRB	TRB	TRB	TRB	TRB	TET	
-	Cell Click	3	TOL	TOL	TOL	TOL WOL PAD	SOB	SOB	50B	S06	508	SOB	TET
	None	<						<u>.</u>	-			-	
4 👻	Remove Clear											Reload	Appl

Nominal Bore table

Branch/Reducer table



#### 8.4.3 Equipment Specifications

Equipment specifications may now be used to select Equipment templates. These specifications may reference components (SCOM) containing parameters for a family of equipment components.

Parameterised obstruction volumes and maintenance volumes can of course be incorporated into the template definition.

#### 8.4.4 Selection Tables

All applications other than Pipework (i.e. Steelwork, Equipment and HVAC) use the new Selection Tables, managed by the new *Selection Table* form, available from the menu entry **Modify > Selection Table**. This form allows the user to control all the data required to define a Selection Table, its Questions and Answers. Multiple versions of this form can be shown concurrently, allowing different Selection Tables to be viewed simultaneously.

ST/	ADCE	NTRE-STD	-EQU	IP							×	
CE	ST/CA	ADCENTRE	-STD	EQUIP		🗸 T	ypes	STANDARE	)	~	•	
A	ctive	Item Nar	me	FUNC	AREA			Part Nam	e		Pri	
<u> </u>	TRUE	=15693/36	6311	Process	100	/P/STD/Ret	oilder-)	With-Horizont	al-Tube-Bund		HV.	
	TRUE	=15693/36	6312	Storage	100	/P/STD/Stor	rage-Ve	essel-Coned-C	Jne-End/TYP	'EA	HV.	
	TRUE	=15693/36	6313	Storage	200	/P/STD/Stor	rage-V	Vessel-With-D	)ished-Ends/1	YPEA	<u>~</u>	
	TRUE	=15693/36	6314	Storage	200	/P/STD/Storage-Hoppers/TYPEA						
	TRUE	=15693/36	6315	Storage	200	/P/STD/Stor	/P/STD/Storage-Hoppers/TYPEB					
	TRUE	=15693/36	6316	Storage	200	/P/STD/Stor	age-Fl	ged-lop/IYH	'EA		~	
	TRUE	=15693/36	6317	Storage	300	/P/STD/Stor	age-Fl	g&Dished-Top	D/TYPEA		VV =	
	TRUE	=15693/36	6318	Storage	300	/P/STD/Stor	/P/STD/Storage-Tower-Urn/TYPEA					
	TRUE	=15693/36	6319	Storage	300	/P/STD/Storage-Tower-Inverted-Urn/TYPEA						
	TRUE	=15693/36	6320	Storage	300	/P/STD/Conical-Top-Storage-Tank/TYPEA						
	TRUE	=15693/36	6321	Storage	300	/P/STD/Flat-Top-Storage-Tank/TYPEA						
	TRUE	=15693/36	6322	Storage	100	/P/STD/Dist	ned-lo	p-Storage-La	nk/TYPEA		VI	
	TRUE	=15693/36	6323	Exchanger	100	/P/STD/She	II-Exch	anger-Dishec	I-One-End		HE	
	TRUE	=15693/36	6324	Exchanger	100	/P/STD/She	II-Exch	anger-Dishec	I-Both-Ends		HE	
	TRUE	=15693/36	6325	Exchanger	200	/P/STD/She	II-Exch	anger-Figed-t	Both-Ends			
	TRUE	=15693/36	6326	Exchanger	200	/P/STD/Shell-Exchanger-Dished-Both-Ends-Nozzies						
	TRUE	=15693/3t	6327	Exchanger	200	/P/STD/Shell-Exchanger-Dished-Piged						
	TRUE	=15693/3t	6328	Exchanger	300	/P/STD/Shell-Exchanger-Dished-Une-End/Vert						
				_						н < >	H	
Selec	tion Tabl	e Total Item	is = 32	2								
									Select All	Clear Se	election	
Tabl	9		Туре	\$	Sele	ction Criteria	_	Items				
Tabl	e Attribut	es	Add 1	Гуре	Edit	Criteria		Add Items	(from CE)			
			Edit T	ype				Add Items	s (Search)			
			Delet	е Туре				Edit Selec	ction			
								Delete Se	election			



The Selection Table form allows the user to select some or all of the rows in the table for modification. Information displayed and updated in the lower panels then applies to all the rows selected.

A different Selection Table can be displayed using the **CE** button; a Selection Table viewed earlier in the current session can be selected from the dropdown list alongside the **CE** button.

Parts from a Part Family (see below for *Part Family* form description) can be added using the *Add Items (from CE)* link label (the current element must be a Part Family, i.e. a PRTELE that has GPART members). Selected rows can be deleted using the *Delete Selection* link label. The link labels control the data displayed in the lower panels.

## 8.5 Symbolic representation of design objects

The catalogue component SCOM can now reference 2D symbols as well as 3D geometry. These can be used in DRAFT in place of, or in addition to, the 3D picture – see section 16.6 Symbolic representation of model objects.

The database structure is analogous to the point and geometry references, which point to PTSETs and GMSETs. The SCOM now has a DRSSref that points to a DRSSET in a CATE, STCA, SECT or STSE. These DRSSETs have references to DRSYLK elements in a DRAFT (i.e. PADDLE) database. These are the templates for the 2D design symbols that are referenced by the Catalogue.

It is envisaged that most users will use a standard DRAFT symbol library in such a database in a manner similar to the master discipline catalogues, probably in a master project such as the sample MAS project. In this way, the data structures in the PADDLE database for symbols and symbol libraries can be reused and the DRAFT design symbols can be made available in user projects by including a foreign reference to the relevant MDB in the master project. This makes the 2D design symbols available throughout the organisation but prevents most users from modifying them.

As the DRAFT design symbol libraries will be stored within a Foreign project database (e.g. MAS), then it will be the responsibility of the system/project administrator for the Foreign project to distribute them globally. The PDMS Global application only distributes databases for a given project. Thus if MAS is required at another location, then the system/project administrator must either make that a Global project or otherwise arrange for its distribution.

Use of Sheets and Overlays should be avoided within the design symbol database since these will complicate distribution of these libraries.

It should be possible to use a normal reconfiguration for a project in which elements of a master DRAFT design symbol database are referenced from the Catalogue in this way.

## 8.6 Allowable angle attribute for ppoints

A new attribute (ALLANG) is available on PTAX, PTMI, PTCA & PTPOS elements. Its primary purpose is to allow additional data checking for HVAC ducting.

# 9 Design Changes

## 9.1 Associations

The system now allows the user to create, modify, view and report positional, dimensional, or geometric associations between multi-disciplinary elements, and provides graphical feedback on invalid associations.

Associations are stored in DESIGN databases but remain independent of the objects that they link. They may therefore be stored in an independent DESI database, with no design data, that is accessible for writing to all users who can create Associations. This means that, for example, a user with access to Equipment may relate its position to a structural object without having to have any access to the structure itself.

Associations (ASSOC) are organised in groups (ASSOGP) in an Association World (ASSOWL) and contain a number of objects defining the relationships and the related objects. They also reference a master Association Definition, which defines the various types of Association and the rules under which they operate. These are also in a separate database, to which the users' access may be restricted, if required.

The diagram shows the relationship between Association Definitions, Association (Instances), and Design elements participating in Associations. All references are one way. A design element may be referenced by many Association Instances; an Association Definition may be referenced by many Association Instances.



Associations are quite complex but will most often be incorporated in an application for use by the end user. For example, PDMS 12.0 uses them in the *Hole Management* and *Equipment Associations* applications.



# 9.2 Hole Management

The Hole Management System provides additional functions for penetrations and allows control and reporting of data associated with a 'managed' hole, which may include multiple penetrating objects. It uses the new 'Association' functions to:

- Manage the communication of hole data between disciplines
- Check data consistency on request providing relevant user feedback
- Allow discipline communication of data for managed holes
- Generate reports on managed holes

The old Penetrations application menu bar has been removed from all discipline utilities menus, but can be reinstated by defining the global PML variable !!USEOLDPEN in the product start-up. However, this application has not been fully tested at this release.

Hole Management uses some new terminology, which is summarised here:

Managed HoleThe elements and data being managed by the Hole Management systemVirtual HoleThe modelled representation of the required hole shapeReal HoleThe model geometry of the holePenetrationModel geometry added by the Penetrations application

The Application is accessed using the new utilities menu bar commands **Utilities>Pipe Penetrations** in the Piping application, **Utilities>HVAC Penetrations** in the HVAC application, and **Utilities>Steel Penetrations** in the Structural applications. Each Penetrations menu has a sub-menu with Create, Modify and Seal Plates commands, for example:



Details of the application can be found in chapter 4 'Multi Disciplinary Penetration and Hole Management' in the *Design Common Functionality User Guide*.

# 9.3 Plant Grids

A new **Plant Grid Systems** option on the utilities menu enables the creation, modification and display of both local and project wide grid systems. These grids are stored in the database and may be either linear or radial. Extensive options are provided for regular or irregular spacing, position and orientation, labelling, and for setting their extents.

A menu option enables the display of any picked position in coordinates relative to the currently selected grid. The pick uses the standard position toolbar so any element, ppoint, graphic, etc. can be picked. The picked position is displayed in both world and grid coordinates (note that the designer can make use of this information to define clipping planes by selecting gridlines that include the region of interest – see below).



A wide range of options, including both 2D and 3D lines and various labelling options, enables the display of grids to be suited to the task in hand.

# 9.4 Six plane clipping of volume view

The volume view clipping menu (secondary mouse click on the **Clipping & Options** button on the view frame) has been extended with a **Planes...** option. This provides an alternative to the clipping box: up to 6 individual planes may be defined to clip the model. These may be aligned on plant items such as panels and beams, or by selecting grid lines.

The **Clip** form enables the planes can be defined and enabled. Up to 6 clip planes can be defined, at any angle, to suit irregularly shaped areas. The direction of a plane is considered to point into the region of interest.

Once plane position and direction have been obtained from the picked item, the plane can be enabled. It can then be finely adjusted using the nudge and slide gadgets with the graphics changing as you move the slider. The reverse direction button is useful, for example where a floor plate is picked and the view must be above or below it.

# 9.5 Data Listing

Improvements have been made to DATAL function to support project copying, by making it possible to navigate the database when creating elements. In order to provide this, the additional keywords LOCATE and REPLACE have been added to the NEW command.

### 9.5.1 Changes to NEW syntax

The NEW command to create elements now includes 2 optional keywords:

The LOCATE keyword will navigate to an element with the specified name and type; if it does not exist, it will be created. The newly created element will always go at the end of the current list. NEW LOCATE EQUI /VESS1 creates new elements in /VESS1.

The REPLACE keyword will replace an existing element with the specified name and type; if it does not exist, it will be created. If the named element already exists, it will be deleted, and re-created at the same point in the hierarchy with the same reference number. If not, it will go at the end of the current list. For example NEW REPLACE EQUI/VESS1 will overwrite /VESS1.

In either case, both the name and element type must match.

### 9.5.2 Support for Long arrays

Integer arrays up to 8192 long are now supported in PDMS. These may be input using the APPEND syntax to extend an array; and Data listing output splits the array across a number of command-lines using the APPEND syntax:

ELDATA 1 2 3 4 5 6 7 8 9 ELDATA APPE 10 11 12

Use of APPEND avoids the need to specify a start point explicitly.

It is not possible for the entire array to be extracted in a single expression (other than through Datal output). However use of the NUMBER qualifier allows parts of the array to be extracted:



- Q ELDATA NUM 1 to 1000
- Q ELDATA NUM 8192
- Q var !!CE.DTLTST[8192]

The error (2,136) will be returned for an unqualified array if the attribute is larger than that allowed for expressions (1000)

Note that APPEND syntax can only be used for integer arrays.

#### 9.5.3 Changes to OUTPUT command

OUTPUT syntax now includes new options LOCATE and REPLACE. Both may be used together to locate the new element at the required position in the hierarchy. Elements above the selected elements will be included in the output with the LOCATE keyword, and the selected elements will be included using the REPLACE keyword. For example, if both keywords are used:

NEW LOCATE SITE/ATEST NEW LOCATE ZONE /ZONE1.EQUIP NEW REPLACE EQUIP /VESS1

These options are not available with OUTPUT CHANGES syntax. Note that this functionality is less powerful than OUTPUT CHANGES, since only the selected elements will be replaced; members of these elements will be newly created.

Both OUTPUT and OUTPUT CHANGES now begin with the syntax INPUT BEGIN and end with the syntax INPUT END. The list of elements and attributes to be output can be modified using two new attributes DTLLIS and DTLELE.

- DTLLIS specifies a list of attributes to be output. The default is the attribute list ATTLIS.
- DTLELE specifies a list of elements to be output; if unset, the current element is used. Otherwise, the current element must be included explicitly if required.

## 9.6 Changes to EXPORT command \*12.0.SP5\*

The Review Export file format has a new option to enable the export of insulation and obstruction translucency and colours from PDMS to Review – but please note that Review 12.0.SP2 or later is required to display this new format. This gives the Review user browsing the PDMS model a quick and simple way of producing a useful display, with the option of including translucent insulation and/or obstruction geometry.

The new syntax to export representation is:

EXPORT REPR/ESENTATION ON EXPORT REPR/ESENTATION OFF

When set ON, the Design colours defined by the Export Autocolour rules, with translucency of insulation or obstruction primitives set using the Representation settings, will be exported.

This new option is not currently supported in the Design GUI.



# 9.7 Enhancements to Drawlist & Explorer \*12.0.SP5\*

The Drawlist now tracks changes automatically and the **Refresh lists** button has been removed. **Update Display** and **Reset** buttons have been removed and Visual properties are now applied individually after they are changed. The **Remove** button has become **Remove selection**.

It is now possible to add or remove, from the Drawlist, a primitive only rather than the significant element. This can be done from the Explorer using new context menus under **3D** <u>V</u>iew to Add Only or **Remove Only.** Alternatively, primitives can be added by keeping the <CTRL> key pressed while Dragging and Dropping from the Explorer to the 3D view.

# **10Engineering Disciplines**

All the engineering applications have had major improvements, which are detailed below. In addition, there are some upgrades common to several or all of them, which are listed in this chapter.

# 10.1 Organisation by system

Pipes, Equipment, HVAC & Cable Trays may now be organised by system as well as in the usual geographical SITE, ZONE... structure. These systems may be used for reporting, display and other operations.

The systems are set up by administrators (see section 3.2) and then populated by designers.

The contents are manipulated using the System Explorer:

A System Design Members				
Design WORL *     SYGPWL Process System     SYGPAR Process SystemsArea     SYGPAR Process SystemsArea	Drag a column header h	ere to group by	/ that column.	
Brysgrp Ms2	NAME +	TYPE	4	PRIMSY
E SYSGRP PROCESS		A	A	
🗄 🚠 SYGPWL ElectricalSystems	▶ += 🖧 /100-B-1	PIPE	9	
	+ <mark>р</mark> 🖧 /100-В-2	PIPE	9	
	- 🕫 🖉 /C1101	EQUI	9	
	- <b>₽</b> 🖓 /P1502A	EQUI	θ	
	- <b>⊨</b> @ <sup>®</sup> /P1502B	EQUI	9	
	- <b>p</b> 🔏 /100-B-1-B2	BRAN	θ	
	- <b>⊅</b> 🖂 №103	VALV	0	
	₽ 104	VALV	θ	
	- <b>□</b> 🖂 /FCV-116	VALV	0	
	<mark>⊸</mark> 🖂 №106	VALV	0	
	🗕 🖂 N105	VALV	θ	
	- <b>₽</b> 🔀 №101	VALV	θ	
	- <b>⊨</b> e∰a =15392/10075	INST	9	
	-⊐ 💣 /M-PUMP1	EQUI	θ	
	-⊨ 🎯 /M-PUMP2	EQUI	θ	
	-⊨ 🞯 /M-TANK1	EQUI	9	
	- 🖓 /M-WW110	PIPE	9	
	- 🖧 /M-WW111	PIPE	9	
	- R (M_1000/112	PIPE	•	
	Design Members Total Items	= 19		
		0997.C		

An Explorer pop-up menu allows you to access a system in the 3D view and a *Utilities* menu option allows you to modify the system.



# 11 Equipment

The PDMS 12.0 'Equipment' Discipline has the following new features:

# **11.1 Design Template Application**

The Design Template Application has been extensively improved and incorporates the use of more advanced GUI tools. Templates are created using the **Create>Template...** menu. The Template Information section is unchanged from earlier versions of PDMS. Aspects that have been updated include:

- Design Templates with no geometry may now be created
- Primitive creation and manipulation
- Search tool

To create a Design Template containing no Design geometry, leave the **Copy a Model to this Design Template** box unchecked, and press the **OK** button.

The Parameterisation form (Modify>Parameterisation...) has been updated and now provides:

- Repeat element rules
- Local Name definition functions
- A rule definition form with a list of properties available
- A new GUI for Design Parameter rules and Easting, Northing, Upping rules in the attributes list at the bottom of the parameterisation form.



	A Croate Ter	nplato	
	Name	unset	Template Information
	Purpose		
	Description	Plate Heat Exchanger	
	Function		
	Generic Type	EXCH	
		Add Properties Add Points	
	Copy Model-		
	Copy a mor	del to this Design Template	Copy Design Model
	Name		into Template
	Pick item to	copy	
	Origin	iast 🕑 0	
	N	lorth 🛛 🛛	
	U	lp 💊 0	
	ок	Cancel	
'			

## **11.2 Primitive Creation**

A new primitive creation form is accessible from the Equipment application from the **Create>Primitives** menu. This form is also used for the new Volume Model.

Prim	itives X
Crea	ate Primitive Elements
	Box
	Cylinder
â	Cone
Ì.	Snout
۲	Pyramid
P	Circular Torus
ſ	Rectangular Torus
۲	Dish
	Sloped Cylinder
<b>60</b> 0	Extrusion
Û	Solid of Revolution
_	
	Create Cut Out Primitives



Picking a primitive type will lead to a further form – for example, the box creation form, for entry of the appropriate attributes.

Primitives	×
вох	Parameters
× Length	0.00
Y Length	0.00
Z Length	0.00
Used for	Unknown 🗸
Levels	0 10 Hard 🗸
	Back Create

### **11.3 Selection from specification**

Equipment templates can now be selected via a specification and changes in the template can be propagated to all instances of that item in the project.

This allows modifications to a Design Template master to be propagated to its linked instances. In previous releases, this was not the case as the instances are copies of the master. This is different from catalogue components as instances of a catalogue components change as soon as the master catalogue component definition is changed.

The system now determines which Design Template instances need to be updated by comparing the last session date of the Design Template master with the session date for each of its Design Template instances. When the user requests that an instance is updated, the system will try to maintain electrical connections and connection to nozzles. Other connections, such as associative dimensions on drawings and Associations must be resolved by the user.

There are some changes to the Design Template definition that cannot be propagated to Design Template instances, where it is not logically possible to resolve the instance with the new master definition. For example, changing the meaning or order of Design Parameters; removing connection elements (e.g. nozzles) from the master where that item has been connected in an instance. In such cases, it will be necessary to delete the instance and create a new instance from the new Design Template master.

It is possible to disconnect a Design Template instance from its master definition. If a Design Template instance has been disconnected from its master definition it will not be updated by Design Template propagation.



The Design Template change propagation form is shown by using the *Utilities>Propagate Changes...* menu command.

The form below shows all linked instances of Design Template /ADV/VESS004. All of the instances are marked as **Suspect**. This means that the master Design Template has been modified either in the same session or in a subsequent session to the last modification to the Design Template instances, and consequently they should be considered for propagation of changes.

Note that Design Template instances may be updated only if the user has full access to modify each instance. If any instances are claimed by another user, or modification is prevented by Data Access Control then the update will fail.

A Propagate Changes			List of Template Instances
Name: ADV/VESS004			Date of session when last modified
Last Modified: 18:23:00 2 March 2007	V State -⊨ Message		The State column indicates whether the instance needs to be updated before the Update operation, and reports the success or failure of the
V1050A         18:22:00 2 March           V1100A         18:22:00 2 March           V1010A         18:22:00 2 March	Suspect Suspect Suspect		operation when the update has finished
V1060A 18:22:00 2 March	Suspect		
V1070A 18:22:00 2 March	Suspect		The Message column reports on Update failures after the update
V1000A         14:39:00 9 Janua           V1030A         18:22:00 2 March	Suspect Suspect		operation has finished
V1080A         18:22:00 2 March           V1040A         18:22:00 2 March	Suspect 2 Suspect 2		
V1090A 18:22:00 2 March	Suspect		
	<b>K</b> ≤ > <b>H</b>		Message area for information about individual Design Template instances
Show All	Select All		Filters the Design Template instances shown in the list according to the State column
Show Suspect Only	Display		Display selected Instances in a 3D
◯ Show Failed Only	Print		Print preview of the current content of the table on the form
Update	Dismiss		
		ı	Performs the Update operation

# 11.4 Associations Utility

The Equipment application now allows users to apply geometrical constraints between a piece of Equipment and its surroundings for subsequent design checking. This uses the new Association system (see section 3.6) that stores constraints between geometrical features (e.g. Ppoints, Design Points and Plines) on Equipment and other significant Design elements. It should be noted that Associations are passive relationships that do not necessarily fully constrain an object in the model, so the system reports broken constraints but does not modify the model to resolve them.

An Equipment Association is a design rule that can be checked by the system. The system requires that a set of Association Definitions is loaded into each MDB where Associations are to be used. The MAS project supplied includes a new database MASTER/ASSOCDEFN (DBNO 7027) that contains the Associations used by the application. Users who wish to use Equipment Associations should load this database, or its Association Definition World, into their project. They do not need to load the data if they do not intend to use this utility; it can be loaded at a later stage of the project if required.

The **Equipment Associations** utility in the **Utilities** menu provides the ability to create, modify, delete and view details of Equipment Associations. It will report success if a design constraint is satisfied by the model, and it will report failure for a design constraint that is not satisfied by the model.

# 11.5 Equipment Reports

A new **Equipment Report** option is available from the **Utilities** menu. This initiates a form that enables users to pick and sort the required attributes in the **Columns** tab for inclusion in the report shown in a grid control in the **Output** tab.

Columns Outpu	t										
wailable Attribute	s					Chosen Attrib	utes				
Attribute	Description	Data Type	Report Header	^		Attribute	Description	Data Type	Report Hea		
MDSComment	General Comment	STRING	Comment			Name	Name of the element	STRING	Name		
MDSOrigin	Element Origin Decription	STRING	Origin desc.				Position	Position	POSITION	Position	
MDSSref	Support Reference	DBREF	Support ref.			Orientation	Orientation	ORIENTATION	Orientation		
Area	AREA	REAL	Area			Built	Built/Unbuilt flag	BOOLEAN	Built		
Dscode	Design code	STRING	Design code			Function	Function	STRING	Function		
status	Fstatus	STRING	Fstatus			Description	Description	STRING	Description		
nprtref	Inside paint reference	DBREF	Inprtr								
nschedule	Inspection schedule	STRING	Inspection sch.		<b>&gt;&gt;</b>						
spec	Insulation spec ref	DBREF	Insul.spec.		•						
.ock	True if element is locked	BOOLEAN	Lock								
Number	Number	REAL	Number		44						
Duprtref	Outside paint reference	DBREF	Ouprtr								
Owner	Owner	DBREF	Owner								
Ptspec	Paint specification	STRING	Paint spec.								
Purpose	Description code word	STRING	Purpose								
Skey	Symbol key	STRING	Skey								
Spref	Component spec ref	DBREF	Spec ref	(278)							
CHDof	STEEL DEFEDENCE	DRDEE	Steel ref	~						_	



mns	Output					
an a	column header here t	o group by that column				
ugu	NAME +	POS +	ORI +=	BUIL #	FUNC -	DESC
	A≁	A*	A*	A*	A*	A*
4	=15392/9960	E 0mm N 0mm U 0mm	Y is N and Z is U	false	unset	unset
+	/E1301	E 2850mm N 5660mm U 1470mm	Y is N and Z is U	true	unset	unset
-12	/D1201	E 9630mm N 3502mm U 6170mm	Y is N and Z is U	false	unset	unset
-10	/C1101	E 5360mm N 8850mm U 305mm	Y is N and Z is U	true	unset	unset
4	/E1302A	E 9630mm N 3755mm U 8385mm	Y is S and Z is U	false	unset	unset
4	/E1302B	E 9630mm N 3755mm U 9352mm	Y is S and Z is U	false	unset	unset
+	/P1501A	E 9340mm N 12145mm U 645mm	Y is N and Z is U	true	unset	unset
+	/P1501B	E 7510mm N 12145mm U 645mm	Y is N and Z is U	true	unset	unset
4	/P1502A	E 12490mm N 12280mm U 1150mm	Y is N and Z is U	true	unset	unset
-10	/P1502B	E 14880mm N 12280mm U 1150mm	Y is N and Z is U	false	unset	unset
	/VENTILATION_UNIT1	E 2000mm N 17500mm U 2000mm	Y is N and Z is U	false	unset	unset

The grid control provides facilities for filtering, sorting and modification of columns, and export to Excel.

# 11.6 Import Equipment from file

Equipment data may now be imported from a CSV format text file, formatted according to certain rules. This allows Equipment tags and descriptions to be imported from another system. It is anticipated that this function will be used near the beginning of a project to pre-populate a Design database with a list of Equipment. The geometry of the imported equipment will not be defined by this method, but may be supplied using the usual GUI.

The Utilities>Import Equipment... menu command first shows a standard file browser to pick the file to be loaded. Pressing the **Open** button displays the content of the selected spreadsheet in the following form.



Browse	C:\AVEVA\Po	dms12.0.13\pdmsuser	allequi4.csv Reload Data	
ita input for pro	cessing			
type	name	A pos	description	-
EQUI	/IN-C1101	E 5360 N 8850 U		
EQUI	/IN-D1201	E 9630 N 3602 U	Horizontal Vessel with End Variati	
EQUI	/IN-E1301	E 2850 N 5660 U		
EQUI	/IN-E1302A	E 9630 N 3755 U	Shell & Tube Heat Exchanger Bod	
EQUI	/IN-E1302B	E 9630 N 3755 U	Shell & Tube Heat Exchanger Bod	
EQUI	/IN-H001.A	E 25327.099609	Flat Top and Coned Bottom	
:PUMP	/IN-P1501A	E 9340 N 12145		
:PUMP	/IN-P1501B	E 7510 N 12145		^
PUMP	/IN-P1502A	E 12490 N 12280		~
BUND		F	ਸੀਟ ਸਮ	
ata Total Items	= 14			
Messages			Load All Date	a
-lement (IN_H0)	01 A is locked			

At this stage, this is just a preview and no data has been loaded. The icons give an indication of the status of the data and whether or not a piece of equipment with that name already exists in PDMS. If it already exists, or the system detects another error, it will not be created.

Pressing the **Load All Data** button will process all of the rows with no error that create a new element or modify an existing element. Pressing the **Load New Data** button will process only the rows that create new elements.



# 12Piping

The Piping application has the following new features:

# 12.1 Split Pipe at Defined Boundary

A new 'Pipe Splitting' option in the piping utilities menu allows a pipe to be split into two separate pipe elements at a defined planar boundary. Pipes may be split into segments within the same branch, new branches or new pipes – with many options for achieving the desired result. At split points, the system allows break components such as flanges sets or couplings to be inserted. Multiple pipes may be split on a single plane such as a wall or bulkhead.

# 12.2 Change Pipe Bore or Specification

A new 'Component bore/specification' option in the Modify menu allows the bore or specifications (piping, insulation or tracing) of one or more components in a pipe or branch. This will display a form with details of selected pipe or branch.

omponent List Error Messages							
Current Element PIPE: 250-8-5	SPEC: A300 Select from graphics	Insulation Sp	ес	Tr.	acing Spec		
Design Element	Component Description	ABORE	LBO	PBORE 3	Spec Component	New Spec Component	New Component Description
GASKET 1 of BRANCH /250-B-5-B1	GASKET RF 1.5MM ANSI B16.5 #300 ASBESTOS RING JM 60 OR 61	200mm	200mm		A300/GRF:200		
FLANGE 1 of BRANCH /250-B-5-B1	FLANGE WN ANSI B16.5 #300.RF ASTM A105 GR.B	200mm	200mm		A300/WNRF:200		
ileave tube of FLANGE 1 of BRANCH /250-B-5-B1	ANSI B36 10 PE SMLS PIPE STD ASTM A53 GR.B	200mm	200mm	12	A300/P-STD:200		
ELBOW 1 of BRANCH /250-B-5-B1	ELBOW LR ANSI B16.9 BW ASTM A234 GR.WPB	200mm	200mm	12	A300/EL90:200		
ELBOW 2 of BRANCH /250-B-5-B1	ELBOW LR ANSI B16.9 BW ASTM A234 GR.WPB	200mm	200mm	5 <b>.</b>	A300/EL90:200		
leave tube of ELBOW 2 of BBANCH /250-B-5-B1	ANSI B36 10 PE SMLS PIPE STD ASTM A53 GB B	200mm	200mm		A300/P-STD:200		
REDUCER 1 of BBANCH /250-B-5-B1	REDU CONC ANSI B16.9 BW ASTM A234 GR WPB	200mm	250mm	12	A300/CB:250 200		
TEE 1 of BRANCH /250-B-5-B1	TEE ANSI B16.9 BW STD ASTM A105 GB.B	250mm	250mm	250mm	A300/ST:250 250		
leave tube of TEE 1 of BBANCH /250-B-5-B1	ANSI B36 10 PE SMLS PIPE STD ASTM A53 GB B	250mm	250mm		A300/P-STD:250		
FLANGE 2 of BBANCH /250-B-5-B1	FLANGE WN ANSI 816 5 #300 BE ASTM A105 GB 8	250mm	250mm	-	A300/W/NBE-250		
GASKET 2 of BBANCH /250-B-5-B1	GASKET BE 1 5MM ANSI B16 5 #300 ASBESTOS BING JM 60 0B 61	250mm	250mm	12	4300/GBE-250		
GASKET 1 of BBANCH /250-B-5-B2	GASKET BE 1 5MM ANSI B16 5 #300 ASBESTOS BING JM 60 0B 61	200mm	200mm	12	A300/GBE:200		
FLANGE 1 of BBANCH /250.B-5.B2	ELANGE W/N ANSI B16.5 #300 BE ASTM A105 GB B	200mm	200mm		4300 Av/NRE-200		
leave tube of FLANGE 1 of BBANCH /250-8-5-82	ANSUB36 10 PE SMLS PIPE STD ASTM A53 GB B	200mm	200mm		A300/P-STD:200		
FLROW 1 of BRANCH /250.B.5.B2	ELBOW LB ANSI B16 9 BW ASTM A234 GB WPB	200mm	200mm	12	A300/EL90-200		
ELBOW 1 of BRANCH /250-8-5-82	ELBOW LITANSI B10.5 BW ASTM A234 GR WPB	200mm	200mm	12	A300/EL90-200		
3	ANCI DOD 10 DE CNI O DIDE CTD ACTM AEO CD D	2001111	20000		A000/EE00.200		

After selection of the appropriate items, a popup menu offers a means of making the changes:

lleave tube of WB18	PIPE SCH40 ANSI B36.1
WELD WB19	BUTT.WELD unset
FLANGE1 of BRANCH /100-B-8-	-B2 FLANGE WN ANSI B16.
GASKET 1 of BRANCH /100-B-8-	-B2 GASKET RF 1.5MM AN
VALV V112	Modify Specification
GASKET 2 of BRANCH /100-B-8	Modify Bore
FLANGE 2 of BRANCH /100-B-8	Modify Insulation Spec
WELD WB20	Modify Trisciadion Spec
ELBOW 2 of BRANCH /100-B-8-I	Moully tracing spec 9
WELD WB21	Choose component
FLANGE 3 of BRANCH /100-B-8-	6.
GASKET 3 of BRANCH /100-B-8	Select All N
<	Clear component selection

# **12.3 Pipe Component Assemblies**

The system now allows standard pipe component assemblies to be defined and stored for reuse (select and instance). These assemblies are prototypes of a design configuration which can be re-used in multiple design situations. The development has two main roles:

- To provide a building and storage mechanism for piping assemblies. This saves assemblies for use as required but ensures that they are not picked up for clash checks or design reporting.
- To provide a selection and insertion mechanism to enable the assemblies to be used.

Data for piping assemblies is stored in the new Application Data World (APPLDW), which contains a data structure similar to the design database. This allows it to be treated as a separate entity from the point of view of clashes and reporting.

Assemblies are defined using Utilities>Piping Assemblies...

#### **Assembly Creation & Administration Application**

- Create assembly & define origin
- Define bore range and available specification
- Note: a user function may be called



#### **Assembly Instances**

When an assembly is inserted into the design, it is a similar item to the assembly prototype but may use different bores and specifications in the context in which it is placed. As a consequence, the components created by inserting an assembly are individual design items with no reference back to the original assembly. Normal UNDO capabilities are available, but the user cannot select an inserted assembly as a single entity.

# 12.4 Improved Mitred Pipe Bends

The modelling of multi-segment mitred pipe bends has been improved and allows more accurate pipe cut-lengths to be reported. This has been achieved by adding an NCUTS attribute to the BEND element. Like RADIUS and ANGLE, it is always available for definition and query, but does not always affect the model – that depends on the catalogue.





NCUTS 1



NCUTS 3

NCUTS is taken into account only if:

- The catalogue item has no GMSET (so implicit bend geometry is required)
- The catalogue parameters do not have a zero-or-positive value for parameter 4 (if CPAR(4) is zero-or-positive, it is used as the number of cuts)

The maximum number of cuts is treated as 25. If the number of cuts is zero or negative, the bend is treated as pulled rather than mitred.

Dynamic Ppoints are implemented along the mitre-cuts by extending the associated pseudo-attributes to cope with the extra qualifiers: 10, 11, 12, 13, ... as appropriate.

As a 25-cut mitred 180-degree bend would have 130 Ppoints, the SIZE attribute of %PPLS %PPVI has been extended from 100 to 200. The following pseudo-attributes are supported:

- PPLS/T List of valid p-points
- PPCOU/NT Number of valid p-points
- PPOS/ITION P-point position
- PDIR/ECTION P-point direction
- PPCO/NNECTION P-point connection type
- PPSK/EY P-point pskey
- PPBO/RE P-point bore
- PPVIF/LAG P-point visibility flag
- PPEXST P-point existence flag

## **12.5** Automatic Generation of Pipe Spools



PDMS 11.6.sp4 introduced the automatic generation of pipe spool definitions within the design function, from the start of the pipe modelling activities. It also introduced the Production checks utility which validated the design for bending and fabrication of the spools.

(Note that these spool definitions differ from those defined in the separate spooler module, which can be used to define 'spool' isometrics that can also be used for other purposes. The new spool elements cannot yet be drawn by Isodraft, but can be used to produce to-scale pipe fabrication sketches.)

The PDMS 11.6 development did not however provide a mechanism for spool naming; this omission has now been rectified. Spool names are derived on spool creation using the standard PDMS auto naming functionality. There is also an individual spool renaming capability and a rename all option.

#### 12.5.1 Auto-Naming

Auto-naming enables new spools to be named when they are generated, using the auto-naming rules, which need to be set up for PSPOOL elements. If auto-naming is turned off, spools will be given default names (Spool1, Spool2...).

Auto-naming is controlled by clicking on the "Define Auto-Naming Preferences" link under "Setup Production Checks"; feedback shows whether it is currently "ON" or "OFF":

Pipe Production Checks		ą	×
Pipe: 100-C-13			
Pipe Spools			
Pipe spools have not yet been gener Generate Spools	ated for this pipe		
Setup Production Checks			_
Select Default Fabrication Machines			
Define Auto-Resolve Preferences			
Define Auto-Naming Preferences	OFF		
Define Stock Length	2000.00		

To turn it on, tick the checkbox and click apply, when you will then be taken back to ""Setup Production Checks". The back button will take you back to "Setup Production Checks" with no changes are applied. Naming rules can be set up by clicking on the "Define Naming Rules…" link.

Pipe Production Checks	ą	×
Pipe: 100-C-13		
Pipe Spools		
Pipe spools have not yet been generated for this pipe		
Generate Spools		
Auto Naming Preferences		
✓ Use Auto Naming Rules		
Define Naming Rules		
Apply Back		
	Pipe Production Checks         Pipe: 100-C-13         Pipe Spools         Pipe spools have not yet been generated for this pipe         Generate Spools         Auto Naming Preferences         V Use Auto Naming Rules         Define Naming Rules         Apply       Back	Pipe Production Checks       P         Pipe: 100-C-13       Pipe Spools         Pipe Spools       Pipe spools have not yet been generated for this pipe Generate Spools         Auto Naming Preferences       Vuse Auto Naming Rules         Define Naming Rules       Apply         Back

# 12.6 Router

The Advanced Pipe Router product is now included with PDMS, as standard.

# 12.7 Bending checks

#### (First introduced at PDMS 11.6.sp4)

A new option allows you to check pipe pieces and pipe spools for production readiness against welding machines, bending machines, pipe cut lengths on drawings and reports, and defined stock-lengths of tubing.

Fabrication checks run against available stock length and fabrication machines.

• Fabrication machines are currently limited to bending and auto welding.

Pipes designed and checked in this way may be detailed using the new pipe-sketch facility – but not yet with Isodraft.

# 12.8 Pipe Sketch ADP

Automatic Drawing Production (ADP) has a new option to produce pipe sketches automatically using production-checked pipe-spool data from the Design application (see above). The sketches include dimensioned scale drawings of a pipe spool along with tables of relevant manufacturing data.

Pipe Sketch drawings are based on a Template Drawing, which contains views and layers like any other DRAFT Template; for other Drawing information the Template Drawing references a Backing Sheet. Users will generally have their own Sketch Templates for Pipe Sketches.

# 12.9 Pipe Data Table

## \*12.0.sp5\*

Pipe data tables provide a lookup for bore related data, with a Pipe Data element for each bore size in the piping spec. It is currently designed to hold data on wall thickness, corrosion allowance and flange allowance; other values could be added in future if required.

The tables are set up in Paragon:



A150.	PDATAB		~		
lable N s (mm)	ominal )	Specification Nomir	nal Bores and Wall Thickn	esses (mm)	
^		Nominal Bores	Wall Thickness Ref	Corrosion Allowanc	Flange allowance p
	0.11	10	XS	3.0000	(10 * ATTRIB PW
	Add >	15	XS	3.0000	(10 * ATTRIB PW
		20	XS	3.0000	(10 * ATTRIB PW
	Remove	25	XS	3.0000	(10 * ATTRIB PW
		32	XS	3.0000	(10 * ATTRIB PW
	Add All	40	XS	3.0000	(10 * ATTRIB PW
	>>	50	STD	3.0000	(10 * ATTRIB PW
	Remove All	65	STD	3.0000	(10 * ATTRIB PW
		80	STD	3.0000	(10 * ATTRIB PW
		100	STD	3.0000	(10 * ATTRIB PW
		150	STD	3.0000	(10 * ATTRIB PW
		200	STD	3.0000	0
		250	STD	4.0000	0
		300	STD	4.0000	0
		350	STD	4.0000	0
		400	STD	4.0000	0
		450	STD	4.0000	0
-		500	STD	4.0000	0
		550	STD	4.0000	0
		600	STD	4.0000	0
tion	A150.PDATAB Wall thickness t	able for spec /A150			Purpose Unset

Typical data:

Name /A150.PDATAB Type PDATAB Owner /PIPE-DATA-TABLES Description Wall thickness table for spec /A150 Purpose unset Corrosion 0mm Name /A150.PDATAB-25 Type PDAELE Owner /A150.PDATAB NBore 25mm Corrosion 3mm Pflallowance (10 \* ATTRIB PWALLT(1)) Wthreference /XS

These tables refer in turn to Wall Thickness and Corrosion Allowance tables, which behave in a similar manner.

## 12.10 Wall Thickness Table

### \*12.0.sp5\*

This is based on the nominal tables introduced in PDMS 12.0 and replaces a text based system with tables, which are simple and easy to implement but flexible enough to cater for multiple wall thicknesses.



Add         Nominal Bores         Wall Thickness           Add         3.2000         3.2000           Remove         15         3.7300           Add         20         3.9100           25         4.6500         3.2000           Add All         22         4.8600           Add         40         5.0800           50         5.6400         65           750         65         7.0100           80         7.6200         100           80         7.6200         100           80         150         10.9700           200         12.7000         300           750         350         12.7000           750         560         12.7000           750         500         12.7000           750         500         12.7000           750         500         12.7000           750         500         12.7000           750         500         12.7000           750         500         12.7000           750         500         12.7000           750         500         12.7000           750         500	
Add         10         32000           Add         15         3,7300           Pemove         20         3,9100           Add All         20         3,9100           Add All         32         4,8600           Add All         40         5,0800           Sto         5,0800         5,0800           Remove All         66         7,0100           80         7,6200         100           150         10,9700         200           150         10,9700         200           150         12,7000         300           150         12,7000         300           150         12,7000         500           150         12,7000         500           150         12,7000         500           150         12,7000         500           150         12,7000         500           150         12,7000         500           150         12,7000         500           150         12,7000         500           150         12,7000         500           150         12,7000         500           150         12,7000	
55       15       3.7300         000       20       3.9100         20       3.9100         25       4.5600         20       3.2         Add Al       40       5.0800         250       50       5.6400         800       5.6400       66         800       7.6200       100         800       7.6200       100         800       150       10.9700         800       12.7000       300         800       12.7000       300         800       12.7000       350         800       12.7000       500         800       12.7000       500         800       12.7000       500         800       12.7000       500         800       12.7000       500         800       12.7000       500         800       12.7000       500         800       12.7000       500         800       12.7000       500         800       12.7000       500         800       12.7000       500         800       12.7000       500         800	
20         3.9100           150         25           150         25           150         32           150         4.6500           150         4.6500           150         4.0           150         5.6400           150         5.6400           150         5.6400           100         8.6600           100         8.6600           150         10.9700           200         12.7000           100         8.6600           150         12.7000           200         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000           100         12.7000	
150     25     4.5600       200     32     4.8600       250     4.00     5.0800       250     5.040     5.6400       100     5.6400     66       100     8.6600       100     8.6600       100     8.6600       150     10.9700       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000       200     12.7000	
32       4.8600         200       Add Al         250       4.00         250       5.0800         250       5.0800         250       5.0800         250       5.0400         250       5.0400         250       5.0400         250       7.0100         200       7.6200         100       8.5600         150       10.9700         200       12.7000         200       12.7000         300       12.7000         300       12.7000         460       12.7000         500       500         500       500         500       500         500       500         500       500         500       500         500       500         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000	
Add Al       40       5.0800         500       50       5.6400         500       50       5.6400         500       65       7.0100         800       7.6200         100       8.5600         150       10.9700         200       12.7000         300       12.7000         300       12.7000         400       12.7000         500       500         500       500         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000         500       12.7000	
50         5.5400           50         5.5400           50         5.5400           50         7.0100           80         7.6200           100         8.5600           150         10.9700           200         12.7000           300         12.7000           300         12.7000           300         12.7000           400         12.7000           500         500           500         500           500         12.7000           500         12.7000           500         12.7000           500         12.7000           500         12.7000           500         12.7000           500         12.7000           500         12.7000           500         12.7000           500         12.7000           500         12.7000           500         12.7000           500         12.7000	
50         65         7.0100           60         7.6200           7.0100         80           7.6200         100           100         8.6600           150         10.9700           200         12.7000           200         12.7000           300         12.7000           300         12.7000           400         12.7000           500         500           500         12.7000           600         12.7000           600         12.7000           600         12.7000           600         12.7000           600         12.7000	
80         7,6200           100         8,6600           150         10,9700           200         12,7000           200         12,7000           300         12,7000           300         12,7000           300         12,7000           400         12,7000           500         500           500         500           500         12,7000           600         12,7000           600         12,7000           600         12,7000           600         12,7000           600         12,7000           600         12,7000           600         12,7000           600         12,7000	
100       8.5600         150       10.9700         200       12.7000         200       12.7000         200       12.7000         300       12.7000         500       350         400       12.7000         600       12.7000         600       12.7000         600       12.7000         600       12.7000         600       12.7000         600       12.7000         600       12.7000         600       12.7000	
150         10.9700           150         12.7000           200         12.7000           150         300           150         300           150         12.7000           150         350           150         12.7000           150         12.7000           150         12.7000           150         12.7000           100         500           12.7000         500           12.7000         500           12.7000         500           12.7000         500           12.7000         500           12.7000         500           12.7000         500           12.7000         500	
200       12.7000         200       12.7000         250       12.7000         300       12.7000         350       12.7000         350       12.7000         400       12.7000         000       450         500       560         500       560         600       12.7000         600       12.7000         600       12.7000	
300         250         12.7000           550         300         12.7000           550         350         12.7000           550         400         12.7000           500         450         12.7000           500         500         12.7000           500         560         12.7000           500         600         12.7000           500         12.7000         550	
300         12.7000           550         350         12.7000           000         400         12.7000           000         450         12.7000           000         500         12.7000           000         500         12.7000           000         600         12.7000           000         600         12.7000	
350         12.7000           100         400         12.7000           000         450         12.7000           000         500         12.7000           000         500         12.7000           000         600         12.7000           000         600         12.7000	
400         12.7000           00         450         12.7000           000         500         12.7000           000         500         12.7000           000         600         12.7000           000         600         12.7000           000         600         12.7000	
000         450         12.7000           000         500         12.7000           500         550         12.7000           000         600         12.7000           000         600         12.7000	
500         500         12.7000           500         550         12.7000           500         600         12.7000           500         600         12.7000           500         550         12.7000	
500         550         12.7000           500         600         12.7000           500         550         12.7000	
600 12.7000 100 550 12.7000	
200 12 7000	
12,7000	
700 12.7000	
750 12.7000	
800 12.7000	
850 12.7000	•
800 12.7000 850 12.7000	

Name /XS Type WTHTAB Owner /WALL-THICKNESS-TABLES Description 'Extra Strong Tube wall thickness table' Purpose REF Schedule XS

Name /XS-25 Type WTHELE Owner /XS NBore 25mm WThickness 4.55mm

# 12.11 Linking Pipe Spec to Wall Thickness \*12.0.sp5\*

At Pipe Spec level there is an attribute PDAREF. Setting this on a spec is all that is required to enable Pipe Data Tables.

Each SPCOM also has a PDAREF attribute which takes priority over the spec PDAREF, thereby overriding the spec level wall thickness. This enables different wall thicknesses at the same bore and caters for multiple tubes, thick walled elbows, unavailable material etc.

# 12.12 Design Queries

A number of new Queries allow access to the evaluated wall thickness or corrosion allowance at the various ppoints. The old Q WALTH continues to work in the same way, for compatibility.

Similarly, there are new queries for flange allowance and also for the pipe data table references.

# 12.13 Flange Allowances

An SCOM now has a COMPTYPE attribute. If set to ALLO, a loose flange allowance ALLOW attribute will be calculated according to an expression in the PDATAB, according to the bore size.

A typical example might be:

PFLALLOWANCE (10\*ATTRIB PWALLT(1))

When such an allowance flange is selected, the allowance value is calculated and added to the allow attribute of the flange, and its loose attribute set to true.

## 12.14 Bend Radius Enhancements

There is a new attribute BENDMACREF at ZONE level, which can be set to the appropriate bending machine.

This enables the bend radius to be obtained from either the pipe spec or the bending machine:

- First priority is the radius set in the spec selectors
- Second priority is to check the zone for a fabrication machine group and validate the bend against this.

This operation is performed when the CompType on the relevant SCOM is VAR.

Each bending machine has a series of dimension elements with attributes of OD and Bend radius. When an attempt is made to get a bend radius from the bending machine, these dimensions are searched to find an appropriate tube OD.

The actual bend radius is calculated by multiplying the OD by the BRAD; if no matching dimensions are found the radius cannot be calculated and the radius must be set by the user.

A new pseudo attribute DFBRAD at bend returns the machine derived radius if available.

## 12.15 Enhanced Production Checks

A number of enhancements have been made to improve the pipe production checks:

- Pipe Spools and Pipe Pieces are now visible in the Design Explorer.
- Option on the production checks form to delete all spools in a pipe

# në pipë data table r





\*12.0.sp5\*

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\*12.0.sp5\*



- Validation and spooling log file to help track down errors. The Pipe Production Checks form has a new link label under "Pipe Tasks" called "View Log". This opens a viewer with tabs for validation and spool generation; the output can also be printed or sent to a file.
- Feed Excess warnings now advise the user of additional material needed for the bending process, both at spool generation and on the production checks form.
- Stock Length Read Only
- Auto naming is now on by default for spool creation. Pipe spools can now be renamed from the results panel on the production checks form, as well as the main view.
- Introduction of two extra spool types
- New attributes are now available for use on pipe spool drawings.



# 13 Structural

# 13.1 Access, Stairs & Ladders (ASL)

\*12.0.sp5\*

This is a completely new application that replaces the old ASL application. It features:

- Fully Parametric Stair Tower, Stair Flight, Stair Landing, Platform, Ladder, Cage, Handrail and Gate steel assemblies using Structural steel objects
- New database architecture with meaningful names such as Stair, Ladder, Cage, Rail, Tread... and attributes using engineering terminology



- Standards are easily configurable by the Administrator (Settings>ASL Standards) to conform to Design Specification; ANSI, BS, DIN, Project, User standards
- Graphical picking of 'Work Points' is used for creation and modification
- System performs intelligent evaluation of engineering criteria with relevant user feedback



Please note that a number of shortfalls are present in the new Access, Stairs & Ladders application at PDMS 12.0. To address these shortfalls, a number of improvements have been identified. The proposed improvements are currently being planned and release dates will be communicated to the customer base in Q1 of 2010.

Until the proposed changes are implemented it is recommended that the old primitive-based ASL application, as delivered with previous releases, is used for engineering projects in a production environment. Details of how to do this are given in section 2.9.1.

# 13.2 Enhanced member splitting

There is a new UI for splitting Steel members, including Profiles and Plates, without the need for a sub-application switch.

## 13.3 Enhanced Mitred ends

There is additional functionality to support User-defined connections for End-cut, Snip, Cut-out, Slot, and Mitre that connect GENSEC, SCTN to a Planar Panel.

# 14 Heating & Ventilating (HVAC)

See the HVAC User guide for more information.

# 14.1 Organisation by module & system

In common with other disciplines, HVAC may now be organised in an alternative hierarchy. Please see section 10.1 Organisation by system .

# 14.2 Splitting

This provides a simple way to split an HVAC system into different sections, using the following operations:

- Define a list of HVAC branches to split
- Create a split plane
- Create markers (split ATTAs) at the positions derived by the intersection of the split plane and the implied tube of HVAC branches in the list
- Split the HVAC system at the markers

The HVAC Designer form to be used is **Modify > Split HVAC...** 





# 14.3 HVAC Model Integrity Checks

HVAC model integrity checks have been improved to check branch connection alignment, as well as bolt hole and bolt circle diameter on circular ducts.

Three new functions are available from *Utilities>Data Consistency* and check whether HVAC branch connector components are fitted correctly to the main branch:

- Connected Aligned with main
- Connected Central on Main
- Connected Flush or Central on main

Clieck		
Control A	dd Remove Highlight	
Check Item	s	
/HVACSpo	sols	
Classes	HVAC	*
Groups Checks	Branch Connectors	~
Aligned wi	th main?	
Flush or C	Central on main?	
Check.	+	Dismiss

In order to avoid misaligned holes, the orientation of circular ducts can be checked by setting the PZAXIS Y and ROTANG ((360 / DESP[number]) on the connecting ppoints of circular components, where DESP[number] is the number of holes in the flange.

## 14.4 HVAC Spooling

HVAC can now be split into spools, identified automatically, so that they can be selected and drawn in DRAFT. The HVAC Spool (HSPOOL) element is a collection of HVAC elements that are to be fabricated together as a single spool.

A new **HVAC Spooling** application, accessed from HVAC Designer Utilities menu, allows them to be created and maintained in the database hierarchy. A property named WKSF is used in the grouping of the HVAC elements into an HSPOOL hierarchy. HSPOOLs are stored in an HSLIST below the HVAC element.

## 14.5 HVAC Sketches



The system can produce HVAC sketches that include dimensioned, scale drawings of an HVAC spool. These include MTO/Assembly Tables and End Point Tables and are similar to the piping sketches introduced at PDMS 11.6.sp4. The user interface allows the selection of User Defined Templates and Backing Sheets and also enables them to be printed.

The HVAC Sketch form is accessed from DRAFT ADP *Create>HVAC Sketches* and allows the user to identify the spools from a level in the Design hierarchy. He can also select the drawing template, which may be user-defined, and the database location for storage of the sketches.



## 14.6 HVAC Catalogue

The sample HVAC catalogue has been extended, notably in the following areas:

- Flat Oval tube representation
- Flexible ductwork representation
- User-defined Joints
- User-defined Stiffeners

It allows for accurate Weight, Centre of Gravity and Material reports.

#### 14.6.1 Flat Oval tube representation

Flat oval implied tube is now shown correctly, rather than as a box. The Surface area calculation is also accurate. The Catalogue TUBE element now has a PAXIS attribute, similar to BOXI, to allow this to work.

Note that HVAC implied tube is intended to be a temporary state in the design sequence, and should be filled with real components for production.

#### 14.6.2 Flexible ductwork representation

The representation of flexible ductwork has been modified to show ribs, which is particularly useful for DRAFT drawings. These ribs are visible in levels 9 to 10:



### 14.6.3 User-defined Joints

Prior to PDMS 12.0, there was a fixed set of joints, such as FJ25, FJ30, RE etc. (see manual for full list). It is now possible for the user to define the joints for rectangular, circular and flat oval ductwork.

There are 6 new sections (SECT) in the HVAC catalogue database.

/CADCHVACCATA-Joints-RECT /CADCHVACCATA-Joints-CIRC /CADCHVACCATA-Joints-FOVA /CADCHVACCATA-Joints-RECT-Imp /CADCHVACCATA-Joints-CIRC-Imp /CADCHVACCATA-Joints-FOVA-Imp

These sections hold dataset elements (DATASET) for each joint, and each dataset has 7 data elements: .../DESC; .../CODE; .../ALPH; .../NUME; .../HVJA; .../HVJB; .../HVJC

The data in these data elements define a joint and all its relevant information to be used and displayed in the Joints form. The joints provided in the standard product are the same as before but now use this new mechanism so administrators can easily remove or create joints.

A PML object HVACJOINTS is the only place that controls the HVAC Joint storage location and is therefore easily modified.

### 14.6.4 User-defined Stiffeners

Prior to PDMS 12.0, there was a fixed set of stiffeners, such as 25, 30, 40 etc. It is now possible for the user to define the stiffener sizes and codes.

There is a new section (SECT) in the HVAC catalogue database.

/CADCHVACCATA-Stiffeners



This holds dataset elements (DATASET) for each stiffener, and each dataset has 7 data elements: .../DESC; .../CODE; .../HVSA; .../HVSB; .../HVSC; .../CONFIG; .../SHAPE

The data in these data elements defines a stiffener and all its relevant information to be used for stiffener creation. For example:

Stiffener 100 \$<100x100x10 Angle\$> 100 100 10

The codes above are numbers such as 25, 30, 40 etc but a code can be any text such as abc123, xyz789 etc.

### 14.7 Surface Area and Weight

Surface area and weight are now calculated each time an HVAC component is created or modified. In previous versions, this was done from the **Utilities>Surface Area & Weight...** menu.

# **15Cable Design**

# \*12.0.SP5\*

AVEVA is a new add-on product for the design of cables, including their routing in cableways and through penetrations. Automatic routing is possible. Output includes cable schedules with routes, cable cutting lists and material take off.

Cable Design was introduced at PDMS 12.0.SP2 and has been continually enhanced in the light of early use on project work. It appears as a Design application but a separate Cable Design license is required for using the new (3D) cable objects in this application.

For details, please refer to the new AVEVA Cable Design User Guide.

Cable diagrams are covered in the *AVEVA Diagrams User Guide* – as from PDMS 12.0.SP5, they are licensed separately, as part of AVEVA Diagrams.



# **16Drawing Production Enhancements**

# 16.1 DRAFT start-up

## \*12.0.sp2\*

On entry to DRAFT the graphics of all Symbol Libraries (SYLB) are loaded ready for use as required. Earlier versions of PDMS scan all PADD databases in the MDB for SYLBs; for large MDBs this may be time consuming. At PDMS 12.0, the database has been enhanced to remove the need for this scan: this should lead to faster DRAFT entry. The Upgrade Script for PDMS 12.0 DRAFT will update databases created at 11.6 (or earlier) in order to enable this new feature.

A new command (Q SYLBTABLE STATUS) checks the status of the databases in the current MDB. It lists all top-level DEPT and LIBY elements and reports whether they have been successfully upgraded. In the event that an upgrade has not been successful, a new command (UPDATE SYLBTABLE) will update all writeable PADD databases in the MDB.

## 16.2 AXES symbol

A system AXES symbol that automatically indicates the world axes.

# 16.3 Colours & Line-styles

Colour has been separated from the pen definition so all attributes in the DRAFT database that stored pen numbers have been replaced by style and colour attributes. In addition, there is a full 256 colour palette with direct mapping to the AutoCAD colour palette. Please see note on Colour Table changes in section 5.3.

Line styles are now database driven rather than through default files and can be defined in very fancy ways e.g. squiggles, multi-line, with text. User-defined Styles are stored in the database rather than in macro files.

An Upgrade command is provided; this sets the values of the new style and colour attributes based upon the value of the replaced pen attribute. It also attempts to create database LINESTYLE and FILLSTYLE elements to replace existing user-defined pens.

These changes should make the control of pens in DRAFT far easier. No longer will users have to set up large numbers of pens to offer a reasonable range of line pattern, thickness, and colour combinations. By removing colour from the 'bundle' of attributes it will be easier to specify graphical representation styles more directly, thus 'Dashed' or 'ChainedThick' rather than by a number that combines style, thickness, & colour.

### 16.3.1 Line, Fill & Marker Styles

All DRAFT pen attributes (a total of 20, & usually of the form \*\*PN) have been replaced, generally by both style & colour attributes. Thus LLPN has been replaced by LLSTYLE & LLCOLOUR. The 3 text pen attributes (TPEN, DTPN, PTPN) have been replaced by colour attributes only. The existing pen attributes remain and their values can be queried (but they will not be visible in a Q ATTS listing nor in the Attributes pane). The syntax to set them remains but now has no effect.

User-defined pens were set up by macro at module-entry time; the new Line & Fill Styles are now defined in the database in a hierarchy headed by a STYLWL. SETPEN and associated commands



defining LinePatterns, LinePicture, & HatchPatterns, are now obsolete and have no effect. However their syntax is still available because the upgrade mechanism requires the SETPEN definitions in order to create database LineStyles & FillStyles to match the macro-defined pens.

There are 17 style attributes: 15 line-style attributes for linear primitives; 1 fill-style attribute for area primitives; and 1 mark-style attribute for marker primitives.

The 15 line-style attributes may be set to one of:

- the system-defined line-patterns (10 from PDMS and 5 from Tribon M3), called 'SOLID', 'TCHAINED', 'DASHDOT' etc., with an optional linethickness qualifier;
- a user-defined Linestyle specified by Linestyle number (1-255) or name;
- the special values of 'OFF', 'DEFAULT', UNCHANGED', 'TEMPLATE'. These are allowed exactly as they were for the equivalent pens in previous releases.

The fill-style attribute may be set to one of:

- 'SOLIDFILLED' or one of the system-defined hatch patterns (thus: 'SYSTEMPATTERN 5'). There are currently 18 of these, of which 1-10 are the same previous releases and the other 8 to various cross-hatching and parallel line patterns;
- a user-defined Fillstyle this may be specified by Fillstyle number (1-255) or name;
- the special values of 'OFF', 'DEFAULT', UNCHANGED'. These are allowed exactly as they were for the equivalent pen attribute.

The mark-style attribute may be set to either of:

- one of the system marker types (thus 'STOP', 'CROSS', etc) followed by a scale (1-8);
- the special values of 'OFF', 'DEFAULT'. These are allowed exactly as they were for the equivalent pen attribute.

See also DRAFT database changes – section 3.7.1.

A PML object handling the unbundled colours and styles has been added. Users' PML forms may of course require adjustment to cover these changes.

## 16.4 TrueType Text fonts

True-Type Fonts are now available in place of the PDMS ones; before use, they must be set up in Admin as a font family. Once defined, they may not be mixed on the same SHEET with PDMS fonts. Picture elements now have a flag identifying them as PDMS or TrueType font.

The user can set up the TTFONT elements in the database.

Draft supports the emboldening, italicising and underlining of TrueType fonts. The user can use the new %b /%b (emboldening ON / OFF) and %i /%i (italics ON / OFF) codes in the intelligent text string, when a TrueType font is in use.

# 16.5 Printing and output formats

### 16.5.1 Direct printing and graphics file formats

There is a new option in both DRAFT for direct printing to a Windows printer and for producing PDF file, Windows Enhanced Metafile (EMF) and other various image file types (TIF, TIF G4, TIF LZW, JPG, PNG, GIF, BMP). The PLOT command syntax has been expanded with new options (PRINT, PDF, IMAGE, METAFILE) and parameters to handle these. For details, please see the *DRAFT User Guide*.

In order to configure these new options, the DRAFT administrator has additional options to configure a revised plotter defaults file (\PDMSUI\dflts\plotter\_user\_defaults and \PDMSUI\clib\plot\_dflts). There is also a new form to configure the plot viewing options, if required.

🗚 Plot Vie	w		
CE V	liew	HTEST-VIEW	~
Output file			
Directory	%PDMSI	JSER%	
Filename	HTEST-V	/IEW.jpg	
Size	Default	✓ □ Frame □ Cutmarks Borde	er O
□ I want to pr ③ File	oduce	File + Plot Preview	
Plotters	(Other o	documents (JPG), Colour Plus, MLW=0.25	)
Apply			Dismiss

The plot viewing form has been updated:

Click Plotters for Plot Configuration:

A Plotting Options	
	Colour correction mode
Minimum pen line width 0.26	◯ Standard  O Colour Plus  ◯ Grayscale  ◯ Black & White
Enter system commands to plo	PDMS plotfile, using keyword FILE for position of plotfile name
Active	
Option label	System command string
O AVEVA-Plot-Service	The PDMS application will initiate this option.
O Postscript	plotcadc FILE ps \\ntserver\NTPostScript
HPGL	plotcadc FILE hpgl \\ntserver\\NTPostScript
O Print	The PDMS application will initiate this option.
Other documents	The PDMS application will initiate this option. PDF files (*.pdf) 🗸 Configure viewers
Save	Load defaults Reset Dismiss

Click Configure viewers for this form:

125

\Lambda Configuration of e	xternal viewers
File type	Command to launch the viewer
PDF files (*.pdf)	Internal
EMF files (*.emf)	Not specified - default Windows action used
JPG files (*.jpg)	start "C/\Program Files\Irfanview\i_view32.exe " "FILE" /fs
PNG files (*.png)	Not specified - default Windows action used
TIFF files (*.tif)	Not specified - default Windows action used
TIFF G4 files (*.tif)	Not specified - default Windows action used
TIFF LZW files (*.tif)	Not specified - default Windows action used
BMP files (*.bmp)	%WINDIR%\system32\mspaint.exe "FILE"
- Notes	
1. In the commands laun	ching the viewer use the word FILE to represent the full file path.
2. Leave the command fi	eld as 'Not specified' or blank the line to use the current Windows file associations.
Apply	Dismiss

#### 16.5.2 Configurable CAD output formats

## \*12.0.SP4\*

#### 16.5.2.1 MicroStation format output

This has been updated to provide an option for MicroStation v8 DGN output – please refer to the *DRAFT User Guide* section 7.4.

#### 16.5.2.2 AutoCAD format output

This new option provides, in addition to DXF output, a direct output of a DWG file suitable for AutoCAD (releases 2000 through 2009) – please refer to the *DRAFT User Guide* section 7.5.

Configu	rable I	DXF/DWG Output		
CE Sh	ieet 🛛	Spool23964/17828/DR1/S1		~
Output				<b>.</b>
File type	ODX	F 💿 DW G Release	2006	
Directory	%PDN	ISUSER%	2000	
File	Spool	23964.17828.DR1.S1.dwg	2002	
Configuratio	on —		2005	
Configura	tion file	Status	2007	
Default		System Defaults for DXF outp	2008	
dra-dxf-ba	isic	not loaded	2009 💉	
dra-dxf-ful	I	not loaded		
dra-dxf-gra	aphics	not loaded		
NOTE: The	above o	configuration settings apply also	to the DWG file generation.	
Ouers		Modify	- Pa hu	ild



\*12.0.SP5\*


Please note that a warning may be given on import to AutoCAD – this is expected and does not cause any known problems!

Auto	CAD Alert
⚠	This DWG file was saved by a software application that was not developed or licensed by Autodesk. Autodesk cannot guarantee the application compatibility or integrity of this file.
	Do you wish to continue?
	Continue Cancel
	For more information, click here
Don	ot show me this again

## **16.6 Symbolic representation of model objects**

Design items may now be represented symbolically in a 2D View as part of the drawing of the 3D model. This could particularly useful for some of the drawings produced for architectural, electrical, and instrumentation disciplines.

The **Design Symbol** may either replace or add to the normal geometric representation of the item. Design symbols can consist of geometrical elements or text, including Intelligent Text hash-codes, or can be a combination of the two.

The Representation Rule (RRUL) functionality has been enhanced to allow these 2D symbolic representations to be specified.

Templates for design symbols are stored in the DRAFT database using the Symbol and Text Template elements (i.e. SYTM and TXTM). However the data defining which templates to use for a given design item, and under which circumstances, is stored in the Catalogue database. This allows several templates to be associated with a given design item so that it can be represented differently in different types of Views. Thus the representation of a Lighting Fitting, for example, could depend upon both the View direction (i.e. Plan or Elevation) and upon the View classification (e.g. Layout, Cabling, etc).

A simple example is shown below:





West Elevation: Symbology On

West Elevation: Symbology Off

Design symbols are specified as 'scaled' or 'non-scaled' symbols. The size of scaled symbols depends upon the View scale, whereas non-scaled symbols are a fixed size irrespective of paper size and View scale. Since a change in View scale (which is relatively unusual) will always be followed by an UPDATE DESIGN command, no separate update is provided.

Design symbols are created as Design Symbol (DESSYM) database elements. The DESSYM is a new element type, based on (a soft-type of) the SLAB. These are added as members of a Design Symbol Layer (DSLAYE) element. The DSLAYE is a new element type, which is a soft-type of LAYE and will thus be a member of a View. One (only) DSLAYE element will be created per View during the UPDATE DESIGN process; this will be removed if it ceases to own any DESSYMs. Thus these symbols will be created as part of the annotation of the View (rather than design graphics).

Although design symbols will be created, deleted and modified as part of the annotation of the View, users will have less control over these elements than other forms of annotation. DSLAYEs and DESSYMs will be created and deleted automatically and the user will have no control over these operations. There is also less access to the attribute values of a DESSYM.

DESSYMs will not be created for any design item whose origin falls outside the View rectangle or whose Origin (or datum point) is excluded by the action of section planes. Where only a symbolic representation is required (i.e. when a normal geometric representation is not required in addition to a design symbol), no attempt will be made to determine whether the design item would have been hidden by the action of the hidden-line removal process. (There is no way of determining this without actually doing a preliminary UPDATE DESIGN with the items fully drawn.)

## 16.7 DRAFT Drawing file storage



Previous versions of PDMS have used a single Folder to store all the DRAFT picture files in a project, as specified by an environment variable, for example %XYZPIC% for project XYZ. A similar system is used for Final Designer files, for example %XYZDWG%.

To improve performance for projects with a large number of drawings, PDMS 12.0 splits the picture file folder into 32 sub-folders and allocates files on a pseudo-random basis using the SHEET database reference. The algorithm used is to take the modulus of the second part of the reference number and 32. For example, a sheet with the reference =15773/4101 will store its picture file in sub-folder 05 (= 4101 mod 32).

This should be transparent to the end user, but pseudo-variables are provided to assist the administrator in case he needs to locate the files. These are:

PICF/ilename – full path to the DRAFT picture file

## 16.8 AutoDRAFT

## \*12.0.sp2\*

AutoDRAFT has been updated to work with AutoCAD versions 2006 and 2007. It now supports the full new range of PDMS colours 1 - 272, rather than the first 12 colours only. This includes the full range of AutoCAD colours,

There are currently some restrictions relating to the new or changed functions in both PDMS & AutoCAD, which are being investigated further:

- AutoDRAFT does not yet support the output of Unicode text.
- The Backing/Overlay sheet editor and the Symbol Editor will import TrueType fonts that are registered in the PDMS project. These fonts must be defined in AutoCAD in a custom text style named 'TTFNn' where 'n' stands for the number assigned to the given font in the PDMS project (e.g. TTFN5 or TTFN19).
- Only TEXT entities (single-line texts) can be imported into PDMS. MTEXT entities (multiple-line texts) are not handled.
- POLYLINE entities are not imported into PDMS

## 16.9 General Automatic Drawing Production (ADP)

General ADP is set up by default to use PDMS fonts, as in previous releases. In version 12.0.sp2 it is also possible to use TrueType fonts. In order to create drawings with True-Type Fonts, it is necessary to modify the setup by changing certain default files to match, as indicated below.

Note that TrueType fonts and PDMS default fonts cannot be mixed in a drawing. Users must ensure that the Department and Registry are set up with the right type of font before creating a drawing.

#### 16.9.1 %PDMSUI%\DFLTS\DRA-GEN-SYSTEM

This file contains references to the standard Draft libraries;

#### 16.9.1.1 # Master Library References

SYMB	/DRA/MAS/SYMBOLS/GEN	#	Symbol library area (LIBY)
SLAB	/DRA/MAS/LABELS/GEN	#	Symbolic label library area (LIBY)
PESYMB	/DRA/MAS/LABELS/GEN/PIPE/END	#	Pipe End Symbol Template (SYTM)
BSRF	/DRA/MAS/BACKS/MET	#	backing sheet library (SHLB)
TAGTMPLT	/DRA/MAS/LABELS/TAG	#	Auto tagging template library area (LIBY

)



PIPLAB /DRA/MAS/LABELS/GEN/USERDEF # A

# ADP pipe label prefix

#### 16.9.1.2 # Project Library References

DLLB	/DRA/PRJ/DRAWLISTS	#	Drawlist library (LIBY)
OSRF	/DRA/PRJ/OVERS/MET	#	Overlay sheet library (SHLB)
RRSF	/DRA/PRJ/REPR/GEN	#	Representation rules (RPLB)
LRUL	/DRA/PRJ/STYL/LOCAL	#	Local styles (RPLB)
TAGRULE	/DRA/PRJ/AUTOTAG	#	Auto tagging rule library area (LIBY)
CLRF	/DRA/PRJ/CIRCULATION/GEN	#	Circulation list library (CLLB)
TMPLT	/DRA/PRJ/TMP	#	DRWG Template registry prefix
TMPLTDEF	/DRA/PRJ/TMP/PIPING/A0	#	Default DRWG or SHEE Template name
HRSF	/DRA/PRJ/HRUL/GEN	#	Hatching Rep rules (RPLB)
HRUL	/DRA/PRJ/HSTYL/LOCAL	#	Local hatching styles (RPLB)
CRSF	/DRA/PRJ/CHANGE/RULESET	#	Change Rep rules (RPLB)

Each of these entries must be modified to reference the equivalent True-Type library, even for manual creation of True-Type drawings. Users who are using AVEVA default files should set the as follows, as supplied at 12.0 onwards;

#### 16.9.1.3 # Master Library References

/TT/DRA/MAS/SYMBOLS/GEN	#	Symbol library area (LIBY)
/TT/DRA/MAS/LABELS/GEN	#	Symbolic label library area (LIBY)
/TT/DRA/MAS/LABELS/GEN/PIPE/END	#	Pipe End Symbol Template (SYTM)
/TT/DRA/MAS/BACKS/MET	#	backing sheet library (SHLB)
/TT/DRA/MAS/LABELS/TAG	#	Auto tagging template library area (LIBY)
/TT/DRA/MAS/LABELS/GEN/USERDEF	#	ADP pipe label prefix
	/TT/DRA/MAS/SYMBOLS/GEN /TT/DRA/MAS/LABELS/GEN /TT/DRA/MAS/LABELS/GEN/PIPE/END /TT/DRA/MAS/BACKS/MET /TT/DRA/MAS/LABELS/TAG /TT/DRA/MAS/LABELS/GEN/USERDEF	<pre>/TT/DRA/MAS/SYMBOLS/GEN # /TT/DRA/MAS/LABELS/GEN # /TT/DRA/MAS/LABELS/GEN/PIPE/END # /TT/DRA/MAS/LABELS/TAG # /TT/DRA/MAS/LABELS/GEN/USERDEF #</pre>

#### 16.9.1.4 # Project Library References

/TT/DRA/PRJ/DRAWLISTS	# Drawlist library (LIBY)
/TT/DRA/PRJ/OVERS/MET	# Overlay sheet library (SHLB)
/TT/DRA/PRJ/REPR/GEN	# Representation rules (RPLB)
/TT/DRA/PRJ/STYL/LOCAL	# Local styles (RPLB)
/TT/DRA/PRJ/AUTOTAG	# Auto tagging rule library area (LIBY)
/TT/DRA/PRJ/CIRCULATION/GEN	# Circulation list library (CLLB)
/TT/DRA/PRJ/TMP	# DRWG Template registry prefix
/TT/DRA/PRJ/TMP/PIPING/A0	# Default DRWG or SHEE Template name
/TT/DRA/PRJ/HRUL/GEN	# Hatching Rep rules (RPLB)
/TT/DRA/PRJ/HSTYL/LOCAL	<pre># Local hatching styles (RPLB)</pre>
/TT/DRA/PRJ/CHANGE/RULESET	# Change Rep rules (RPLB)
	<pre>/TT/DRA/PRJ/DRAWLISTS /TT/DRA/PRJ/OVERS/MET /TT/DRA/PRJ/REPR/GEN /TT/DRA/PRJ/STYL/LOCAL /TT/DRA/PRJ/CIRCULATION/GEN /TT/DRA/PRJ/CIRCULATION/GEN /TT/DRA/PRJ/TMP /TT/DRA/PRJ/TMP /TT/DRA/PRJ/HRUL/GEN /TT/DRA/PRJ/HSTYL/LOCAL /TT/DRA/PRJ/CHANGE/RULESET</pre>

Customers who use their own libraries will have to create True-Type equivalents or convert them.

#### 16.9.2 Default files prefixed 'dra-genadp-'

These must be modified to set any library references to True-Type equivalents;



#### 16.9.2.1 dra-genadp-equilocn

var !!CDSCHEDLIBY |/TT/DRA/PRJ/ADP/SCHED/PGA| var !!CDTAGGLIBY |/TT/DRA/PRJ/ADP/TAGGS/PGA|

#### 16.9.2.2 dra-genadp-piping

var !!CDSCHEDLIBY |/TT/DRA/PRJ/ADP/SCHED/PGA| var !!CDSCHEDDEF |/TT/DRA/PRJ/ADP/SCHED/PGA/Nozzle\_1| var !!CDTAGGLIBY |/TT/DRA/PRJ/ADP/TAGGS/PGA| var !!CDTAGGDEF[1]|/TT/DRA/PRJ/ADP/TAGGS/PGA/Instruments|

16.9.2.3 dra-genadp-plotplan

#### 16.9.2.4 dra-genadp-skew\_gdp1

#### 16.9.2.5 dra-genadp-sort\_gdp1

By default the library references for these files are unset

#### 16.9.2.6 dra-genadp-supports

var !!CDSCHEDLIBY |/TT/DRA/PRJ/ADP/SCHED/PGA|
var !!CDSCHEDDEF |/TT/DRA/PRJ/ADP/SCHED/PGA/Pipe\_Support|
var !!CDTAGGLIBY |/TT/DRA/PRJ/ADP/TAGGS/PGA|
var !!CDTAGGDEF[1]|/TT/DRA/PRJ/ADP/TAGGS/PGA/Instruments|

## 16.10 Projection Line Direction – Syntax change \*12.0.sp5\*

The PLDI attribute can be set by specifying a point on the SHEET through which the LDIM's first projection line will pass. The syntax for this option has had to be altered slightly. It is now:

PLDI THR/ough <sheet\_pos>

or, by cursor:

PLDI THR/ough @

The change is the introduction of the word 'THROUGH'.



## **17 Piping Isometrics**

## 17.1 Flow Arrows

Isodraft places flow arrows on the isometric with their direction governed by the BRANCH attribute FLOWDirection. The function is controlled using the FLOWARROWS command (please see *ISODRAFT Reference* Guide). The arrows can be placed automatically or positioned using ATTAchments with their ATTYpe attribute set to FLOW.

The settings for FLOWD are either BACK for flow from tail to head or FORW for flow from head to tail.

Two new settings are now handled by Isodraft: OFF to allow the arrows to be turned off or BOTH to indicate a two-way flow. Any other setting will continue to be treated as forward.



Examples of 2-way flow arrows are shown below:

## 17.2 Weights on Isometrics

This allows the user to add a weight column to the isometric material list and provide a summary total for the fabrication and erection material plus an overall total for isometric material weight.

#### 17.2.1.1 User Interface

The user interface provides the following new options:

#### WEIGHT on the Material List Column Definition

The 'Material List Column Definitions' form displays the option 'WEIGHT' in the list of available Component attributes.

П

#### **Total Weight Option**

If this option is selected, three checkboxes are displayed:

TOTAL FABRICATION	
TOTAL ERECTION	
TOTAL COMBINED	

Weight Conversion Factor



In addition, a Conversion Factor (pre-populated with a value of 1.0) may be specified.

#### **Command Syntax**

This mechanism generates the following syntax in the 'Options file':

```
Column c OTHER Heading 'WEIGHT' WEIGHT with Width www [TOTAL FABRICATION] [TOTAL ERECTION] [TOTAL COMBINED] Factor f
```

#### OUTPUT

- For the total weights, a new text element is optionally placed below each material column.
- All of the above texts have been given a text number and added to the alternative text list so that they may be modified to a different language.
- A '---' string shows that no weight can be found for the component.
- The weight column and extra weight text is output to the MATLISTFILENAME file if selected.

FAB	RICATION MATERIALS SPOOL SPL[0]				
PT NÖ	COMPONENT DESCRIPTION	N.S. (MM)	ITEM CODE	OTY	WE]GHT (Kg)
	PIPE				
1	ANS] B36 10 PE SNLS PIPE STD ASTM A53	300	A300/P-STD	7.8M	574.47
2	ANS] B36 10 PE SNLS PIPE STD ASTM A53 GR.B	250	A300/P-STD	2.4M	144.70
	FITTINGS				
34 56	TEE ANSI B16.9 BW STD ASTW A105 GR.B REDU CONC ANSI B16.9 BW ASTM A234 GR.WPB ELBOW LR ANSI B16.9 BW ASTM A234 GR.WPB ELBOW LR ANSI B16.9 BW ASTM A234 GR.WPB	300 × 300 300 × 250 300 250	A300/ST A300/CR A300/EL90 A300/EL90	1 2 1 2	70.50 30,00 60,00 78.00
	FLANGES				
7	FLANGE WN ANSI B16.5 #300.RF ASTM A105	300	A300/WNRF	1	58.60
8	FLANGE WN ANSI B16.5 #300.RF ASTM A105 GR.B	250	A300/WNRF	6	225.00
		то <sup>.</sup>	TAL FABRICATI(	DN WEIGHT	1241.27
ERE	CTION MATERIALS				
PT NO	COMPONENT DESCRIPTION	N.\$. (MM)	ITEM CODE	OTY	WE]GHT (Kg)
	GASKETS				
9	GASKET RF 1.5MM ANSI B16.5 #300 ASBESTOS	300	A300/GRF	1	7.10
10	GASKET RF 1.5MM ANSI B16.5 #300 ASBESTOS RING JM 60 OR 61	250	A300/GRF	6	42.60
	BOLTS				
11	165 STUD BOLT OW HVY HEX NUTS ASTM A193	29	A300/]SBDW16	16	
12	GR.B7 GR.B7	25	A300/JSBDV13	96	
	VALVES / JN-LINE JTEMS				
13	VALVE GATE ANS] B16.10 #300.RF 9% NJCKEL STEEL	250	A300/GA-23	2	664.92
			TOTAL ERECTIO	XN WEIGHT	714.62
			TOT	AL WEIGHT	1955.89

Example Material List

# AVEVA

## 17.3 Isodraft SKEY Enhancements

#### 17.3.1 New UNBW SKEY

A new SKEY UNBW (Butt Weld union) is now available. It has the same GTYPE, Plotted Symbol and P-points as the existing Socket Weld and Screwed Fitting Unions (UNSC and UNSW).

#### 17.3.2 New FY\*\* SKEY

A new SKEY FY\*\* ('Y'-type Filter/ Strainer with \*\* = BW, CP, SW, FL, SC, PL) is now available.



This is in addition to the existing filter/strainer SKEYs FI\*\*, FA\*\*, FO\*\* and FR\*\* with \*\* = BW, CP, SW, FL, SC, PL.

#### 17.3.3 TEE / OLET SKEY Enhancement

Certain existing TEE/OLET SKEYS have been enhanced to allow the user to indicate the presence of an offset P3. The P3 connection of the TEE/OLET must be connected directly to a pipe/tube.

Affected SKEYs are HC\*\*, TS\*\*, Y1\*\*, Y2\*\*, Y3\*\* (with \*\* = BW, CP, SW, FL, SC, PL) and TPUL, TEBW, TESO, TERF, TESW.The default behaviour is that, if an offset P3 configuration is present, a new ATEXT characterising the offset is output on the drawing. This new ATEXT is number 233 in the list of ATEXTs and its default value is **'BRANCH OFFSET BY'** followed by the nonzero relative coordinates of the offset.



## **17.4 Improved Continuation Sheet Options**

Annotation Options						
Character size	2.45 mm	Joint	numbers	Continuation joint letters	3	
Continuation notes	Pipe	Pipe Descriptions at welded continuations				
Continuation Sheets	Continuation Te	ext				
Support names	Off	✓ Instrume	nt tags Name	es Y Balloon siz	e	
Component name tags		Pulled	d bend numbers			
Message whitespace search acc	curacy	Normal	Maximum iterat	tions to uncross lines	1	
Display of itemcodes	Filters I	nstruments	Pcomponents	Traps Valves	Vents	
Material list only	$\odot$	۲	$\odot$	$\odot$ $\odot$	$\overline{\mathbf{O}}$	
Material list + Tag	0	0	0	0 0		
Not displayed						
	0	0	0			
End coordinates at	Pipe continuation	ns	Open ends	Vents	Sheets	
	Nozzle connect	tions	Closed ends	Drains	Miscellaneous	
Origin of coordinates	World	ID name for o	wOF	ξL *		
Use name as itemcode on comp	onents with SKEYs					
1 2 3	4	5	6 7	8 9	10	
11 12 13	14	15	16 17	18 19	20	
Texts to indicate logical "True"		TRUE	"False" FALSE			
ОК				Res	et Cancel	

#### **17.4.1 New Annotation Options**

#### 17.4.1.1 Show Coordinates across Sheets.

An extra clause 'SHEET' has been introduced to the 'COORDINATES' command to specify that spatial coordinates are to be shown at sheet breaks on the same isometric: -

Coords ON AT Sheet

This may be accomplished automatically by a new checkbox 'Sheets' option on the Annotation Options form (highlighted above as 1). Checking this box will display the appropriate coordinates.

#### 17.4.1.2 Switch on Continuation Sheet Information at Sheet Breaks

A new CONTSHEETS command is introduced which takes effect when one isometric drawing is located on several sheets. It allows the User to specify that the sheet number of the continuation sheet be shown at the sheet break when the connection goes from one sheet of a drawing to another. This option may now be set using the new checkbox option on the Annotation Options form (**highlighted above as 2**). Clicking this checkbox will toggle between:

CONTSHEETS ON

Continuation sheet numbers between sheets are switched on.

CONTSHEETS OFF



Continuation sheet numbers between sheets are suppressed.

This is not to be confused with the CONTNOTES command which specifies continuation notes at the end points on drawings when the connection goes to another isometric.

#### 17.4.1.3 Specify Additional Pipeline Attributes to be Shown at Sheet Breaks

An extra clause, ContUdefText (continuation user-defined text), has been introduced to the 'CONTSHEETS' command to specify that further pipeline attribute or user-defined attribute (UDA) information may be shown as part of the continuation sheet information displayed at sheet breaks. The format of the constructed text string is controlled by the User and may contain arbitrary text and carriage returns:

CONTSHEETS ON ContUdefText 'LATTR1''arbtext1''LATTR2''arbtext2'''

where LATTR1 and LATTR2 are valid Pipeline attributes and arbtext1 and arbtext2 are two arbitrary text strings. The sheet number of the continuation sheet is automatically appended to the user-specified string. Therefore, the example specified above would output the string XXXXarbtext1YYYYarbtext2n for continuation sheet n where XXXX is the value of LATTR1 and YYYY is the value of LATTR2.

This may be accomplished automatically by a new text box on the Annotation Options window (highlighted above as 3). In the text box the User is able to add something like:-

LATRR1'/'LATTR2'-'

where LATRR1 and LATTR2 are valid Pipeline attributes

This will generate XXXX/YYYY-n for sheet n where XXXX is the value of LATTR1 and YYYY is the value of LATTR2.

A more concrete example of the use of the CONTNOTES, ContUdefText option (combined with the COORDINATES option) is as follows. The specified options:

```
Coords ON AT Sheet
ContSheets ON ContUdefText '''Name=''NAME''
Type=''TYPE''&/Lock=''LOCK'' Owner=''OWNER'' PSPE=''PSPE''
pg'''
```

will display at the sheet break of an isometric:

E 12250 N 13500 EL +2735 Name =100-C-10 Type=PIPE Lock= Owner=PIPES PSPE=A3B pg3

The COORDINATES option specifies the output of the first three lines. Note that the user-defined text occupies the last two lines because a carriage return '&/' is specified. The value of the 'Lock' attribute is not output because, in this case, it is invalid. The continuation sheet page 3 specified indicates that this text would be expected to be located on sheet 2 of an isometric at the sheet break continuing onto sheet 3.



Note that a valid non-null string specified by the ContUdefText option will always be output at sheet breaks, irrespective of whether the CONTSHEETS option, specifying whether the continuation sheet number is displayed or not, is set to ON or OFF.

## **17.5 Placing of Dimension Labels**

A Dimensioning Opt	ions				
Input units Bore	mm	V Dist	ance mm	~	
Output units	Metric lengths + Imperia	al diameters	~	Bores Nominal	~
Tolerances Offset	1	mm	Angle 0.06	Degrees	
Dimension type	Component	Overall	Suppor	t	
Representation	String 🗸	Off	✓ String	<ul> <li>Alongside</li> </ul>	~
Standouts mm	11	17	6		
Dimension Labels	In 🗸				
Fall indicator	Degrees 🗸	Limit 5	Accuracy	0.01 degree	*

A new DIMLABELS command is introduced, which allows the User to control the appearance of dimensions labels displayed on isometrics. This option may be set to either of the two options

DIMLABELS IN

Dimension labels are shown within the dimension line (the default).

DIMLABELS ABOVE

Dimension labels are shown above the dimension line.

This option may also be set by toggling between the two Dimension Labels options (IN/ABOVE) on the Dimensioning Options form (highlighted above). The effect of this option on the appearance of dimension labels is indicated below

IN ABOVE  $178 \longrightarrow 178$ 



## **18Schematic 3D Integrator**

## 18.1 Introduction

This is a new product at PDMS 12.0 and was originally called P&ID 3D Integrator. The Integrator provides schematic and 3D model data in an integrated environment, enabling quick and easy browsing and reporting on that data. Schematic data will usually have been imported using the P&ID Manager product.

Integrator can also perform the following key functions:

- Compare 3D model objects against their corresponding schematic objects, highlighting any inconsistencies in connectivity or attributes according to easily configured rules.
- Build 3D model objects using data from their corresponding schematic objects, connect objects such as equipment and pipes, and set key attributes such as tags and process data using easily configured rules.
- Link 3D model objects with their corresponding schematic objects, enabling verification of consistency of the 3D design against the schematic.

Full details can be found in the AVEVA Schematic 3D Integrator User Guide. Note that SCHEMATIC MODEL Manager is not covered in this document; please refer to the AVEVA Schematic Model Manager User Guide.

## 18.2 Updates for \*12.0.sp3\*

#### **18.2.1 Spec Queries Configuration**

Prior to 12.0.SP3, Integrator searched all specs on start up to validate any selectors used within rules in its configuration file. This no longer takes place, enabling faster start up of the Integrator add-in. Instead, a new configuration section has been added for Spec Queries, to allow administrators to insert an individual selector or to find all selectors available.

The example here shows a single query for STYP as provided in the out-of-the-box configuration file. Any selector used in the file must be included in the Spec Queries section, so that it can be recognised as allowable syntax by Intellisense. If Integrator reports syntax errors in the configuration file, it may be that there are rules defined using selectors that have not been entered in the Spec Queries section.

A Integrator Project Config	guration Explorer		
File Edit Insert			
- Project Defaults		S	pec Queries
Dictionaries	Query	Description	Help Text
Discipline	▶ STYP		
Spec Queries			
Compare Colours	Cut		
🖻 Rules	Conv		1
Rule Group Scequipment I	Paste		1
🕀 Rule Group Equi Rule:	Delete		
😑 Rule Group UDET Ru			-
Create Action 'FUI	Insert Spec Queri	ies	1
- Assign Action 'NAI	Insert Spec Queri	ies From Catalogue	1
Assign Action 'PO!			_



#### **18.2.2 Upgrading Existing Projects**

Integrator requires the file ProjectConfiguration.xml to be available in the folder <project>dflts\ModelManagement. If this folder does not exist, as might be the case for an upgraded project, administrators will need to create it and ensure the appropriate environment variable, e.g. xxxdflts, is set. The Integrator configuration file should then be copied from the installed executable folder.

If syntax errors are reported on start up or following Integrator > Show from the main menu, the ProjectConfiguration.xml file is an old version and must be modified or replaced.

For more information, please see the example in the supplied samdflts project folder.

#### 18.2.3 Robustness and Usability

A number of fixes have been implemented to improve product robustness and usability.

Error trapping code in the customisable IntegratorProjectHandler.pmlobj has been improved to trap commands with syntax errors containing quotes.

Objects in the Integrator 3D view coloured by the compare function now revert correctly to those colours when no longer highlighted by selection in the main table.

When the Integrator 3D view has not yet been displayed, a build of cable only will no longer show this view. This is because the cable has not yet been routed, and so has no representation and there is nothing to see.

An effect of mouse-over on a diagram symbol with an arrowhead giving a disproportionate magnification has been fixed.

An incident of Integrator reporting unset dbref when determining tube spec during build of a pipeline has been fixed.

An incident of Integrator reporting internal error 1115 when building equipment or cables with core connections has been fixed.

An incident of Integrator hanging when building equipment and encountering the error No valid HREF on SCSEG has been fixed.

An incident of Integrator reporting internal error Key already exists when comparing pipelines has been fixed.

An incident of Integrator reporting incompatible types assigning an attribute value to a nozzle when building equipment has been fixed.

## 18.3 Updates for \*12.0.sp4\*

P&ID 3D Integrator has been renamed Schematic 3D Integrator. This reflects its capability to handle a range of schematic diagrams for piping, HVAC and cables.

#### 18.3.1 Duplicate Naming

Integrator supports duplicate names for objects in the schematic and design databases. For example, an SCEQUI and an EQUI can have the same name, allowing a duplicate equipment tag on the diagram and in the 3D model.



Integrator takes advantage of this with the supplied default configuration using duplicate names for equipment, sub-equipment, nozzles, electrical connections, offline instruments, inline instruments, valves and cables.

The special treatment of the DISTAG attribute, to override any rule defined for name, has been removed. If this functionality is still required, a rule group should be defined with the condition DISTAG ne `', containing a rule to set NAME from DISTAG of source.

#### **18.3.1.1 Compatibility Constraints**

Once duplicate names have been used, the project data and configuration rules should not be used with versions earlier than 12.0.SP4.

Duplicate names should be used with care. There are no constraints for equivalent type checking between the schematic and 3D databases. For example, it is possible to have the same name for an SCEQUI and a VALV.

#### 18.3.2 Key Attributes

From version 12.0.SP4, Integrator can use a combination of several attribute values to identify matching 3D objects for a source schematic object.

For example, several pipes may be matched to a single schematic pipeline according to their values for line number, bore, pipe specification and duty. Any attributes may be identified as key attributes for a particular type in the configuration rules. Objects that have all their values for their key attributes matching the values generated by the rules will be shown as matching in the compare report.

In the Configuration Explorer, define rules for key attributes by setting their compare action to **matchaskeyattribute**.

#### **18.3.3 Comparing Piping Networks**

Integrator 12.0.SP4 includes a large number of fixes to improve its capability to compare networks of piping. This applies in particular to the situation where:

- The 3D piping model has been created separately from the schematic model
- A schematic pipeline has been modelled in 3D by multiple pipes
- Branches are divided up differently in the 3D and schematic models but the networks are consistent
- Some branches have been modelled in reverse flow order

#### 18.3.4 Diagram Viewer Toolbar

This has been improved to enable easier investigation of differences reported by Integrator. The toolbar has been moved from the main toolbar area to the Diagram Viewer.

Diagram V	ewer	
🔁 - 🔍	ର୍ 🔍 🖳 ବ୍ 🔰 🗰 🕷 🕷	)

The information button provides tooltip help describing pan and zoom key combinations.



C		
	Pan: Alt+Drag	
	Centre & Zoom In: Ctrl+Click Centre & Zoom Out: Ctrl+Shift+Click Zoom To Area: Ctrl+Drag	
	Multi-Select: Shift-Click	

The options to reset diagram colours have been added to the Integrator main bar menu.

#### 18.3.5 Compare Report Options

The Integrator Compare Report View menu has new options, to enable easier investigation of differences reported by Integrator

In addition to the modal settings to zoom to and highlight in the diagram and 3D views, there are new modal settings to navigate to the schematic or 3D object as it is selected in the compare report (which navigation is performed depends on which tree, schematic or 3D, is visible in the tree panel).

There is also a new option to show equipment translucent in the Integrator 3D view. This can make it easier to see nozzles and piping components, particularly if they have been created inside the equipment and would otherwise be invisible.



#### 18.3.6 Compare Status Attribute

Integrator has a new Compare Status pseudo attribute CMPSTS that returns a description of the compare status of any linked schematic or 3D object, or of its linked ancestor. This is included in the Main Table by default.

	NAME +	TYPE 🕁	OWNER +	CMPSTS 🛥
	A≁	A≁	A⇒	A≁
▶ ₽	∠ /HLD121-A150-03	SCPLIN	/PIPELINES	Attribute mismatch
-12	∠ /HLD121-A150-02	SCPLIN	/PIPELINES	Problems in one or more members

#### 18.3.7 Loading Large Data Volumes

At 12.0.SP4, Integrator's performance when loading large numbers of objects into the main table has been dramatically improved. Integrator will now load a table of 30,000 schematic equipment rows with 14 attribute columns in around 25 seconds.



Whenever a main table is reloaded, if it will have more than 1000 rows, Integrator will ask the user to confirm that he wants to continue. If they do not, they will get an empty table.

Confirm
30744 elements of type SCEQUIPMENT have been found. Do you wish to continue?
Yes <u>N</u> o Cancel

If they choose to continue, a bar will indicate the progress of the operation:

Schematic Equipment	
19150 / 30744	

#### **18.3.8 Edit Modes in Tables**

You can edit attribute data in the Main and Subtype Tables by selecting an appropriate Interaction Mode. In Single Cell Edit mode, clicking on a cell places that cell in edit mode. In Bulk Cell Edit mode, double clicking on a cell places that cell in edit mode. A single click on a cell selects the cell itself, and standard Windows selection methods (left mouse click plus Ctrl and Shift keys) select multiple groups of cells. A left mouse drag operation can also be used to select multiple cells. In Bulk Cell Edit Cell Edit mode, Fill Down, Fill Up and Copy/Paste operations apply to all cells currently selected.

Subtype Table				
Main Object Type				
Scope for Schematic Types				
Column Setup	1			
Settings 🔹 🕨		Enable Group Sorting	}	
Reset Cell Feedback	<ul> <li></li> </ul>	Enable Column Sorting		
Refresh	<b>~</b>	Display Column Summaries		
Export To Excel	1	Suppress "unset" values		
Print Preview		Suppress "Nulref" values		
Save Layout		Interaction Mode	<ul> <li>✓</li> </ul>	Read Only
Save Layout As		Feedback Colours		Single Cell Edit
Default Pipelines Layout				Bulk Cell Edit

Read only cells are shown with grey background (or the selected colour if Feedback Colours have been changed). Cells may be read only for a variety of reasons, including data from a read only database, an object claimed by another user, or non-editable attributes such as Owner or Type. In Bulk Cell Edit mode, Name is read only. Following an edit, the results (success or failure) are displayed using cell colours and tooltips. These can be cleared by selecting Reset Cell Feedback.

#### **18.3.9 Upgrading Existing Projects**

This version of Integrator has a new ProjectConfiguration.xml file in the installed executable folder. The main change is to use duplicate names for tagged items in the schematic and design databases.



Existing projects may copy the new ProjectConfiguration.xml file to the <project>dflts\ModelManagement folder and then modify it according to their own requirements. Alternatively, the existing file may be modified if required. Administrators should ensure the appropriate environment variable, e.g. xxxdflts, is set.

If syntax errors are reported following **Integrator** > **Show** from the main menu, the ProjectConfiguration.xml file is an old version and must be modified or replaced. The probable reason is that there are rules defined using selectors that have not been entered in the Spec Queries section. Here is an example with STYP added.

🔺 Integrator Project Config	guration Explorer		
File Edit Insert			
Project Defaults		S	ipec Queries
🚍 Dictionaries	Query	Description	Help Text
Discipline	▶ STYP		
- Compare Colours	Cut		1
🖻 - Rule Group Scequipment I	Сору		
Bule Group Equipment	Paste		
Rule Group UDET Ru	Delete		
- Create Action 'FUI	Insert Spec Querie	25	
- Assign Action 'NAI	Insert Spec Querie	 es From Catalogue	
- Assign Action 'PO:			_

If existing projects have their own copy of the HVACStypeTable.xml file in the <project>dflts\ModelManagement folder, this should be deleted. Integrator will then look for this file in the installed executable folder. This file should only be copied to the <project>dflts\ModelManagement folder if it is to be modified to suit project requirements.

## 18.4 Updates for \*12.0.sp5\*

There are many enhancements at SP5, which are fully detailed in the updated Integrator User Guide.

#### 18.4.1 Bar Menu

The Integrator main bar menu has some new entries and some changes in terminology and order. The main addition is for Comparison Categories, described below.

#### **18.4.2 Comparison Categories**

The new Comparison Category settings allow you to specify which categories of differences will be reported against which types of objects. By ignoring certain categories, they will not be reported, and you can focus attention on priority differences.

Select **Bar Menu > Settings > Comparison Category** to display this form.



				<ul> <li>Image: A start of the start of</li></ul>				<b>~</b>	1
<b>V</b>	<ul> <li>Image: A set of the set of the</li></ul>	<ul> <li>Image: A start of the start of</li></ul>	<ul> <li>Image: A set of the set of the</li></ul>	<ul> <li>Image: A set of the set of the</li></ul>		<ul> <li>Image: A set of the set of the</li></ul>		<b>~</b>	1
<ul> <li>Image: A set of the set of the</li></ul>	<ul> <li>Image: A set of the set of the</li></ul>	<ul> <li>Image: A set of the set of the</li></ul>		<ul> <li>Image: A set of the set of the</li></ul>	<b>~</b>			<b>~</b>	1
×	<ul> <li>Image: A set of the set of the</li></ul>			<ul> <li>Image: A set of the set of the</li></ul>	<b>~</b>			<ul> <li>Image: A set of the set of the</li></ul>	1
	<ul> <li>Image: A set of the set of the</li></ul>			<ul> <li>Image: A set of the set of the</li></ul>	<b>~</b>	<ul> <li>Image: A set of the set of the</li></ul>		<ul> <li>Image: A set of the set of the</li></ul>	]
<ul> <li>Image: A set of the set of the</li></ul>	<ul> <li>Image: A set of the set of the</li></ul>			<ul> <li>Image: A set of the set of the</li></ul>	<b>~</b>	<ul> <li>Image: A set of the set of the</li></ul>	>	<ul> <li>Image: A set of the set of the</li></ul>	]
<ul> <li>Image: A set of the set of the</li></ul>	<ul> <li>Image: A set of the set of the</li></ul>			<ul> <li>Image: A set of the set of the</li></ul>	<b>~</b>	<ul> <li>Image: A set of the set of the</li></ul>	>	<ul> <li>Image: A set of the set of the</li></ul>	]
<ul> <li>Image: A set of the set of the</li></ul>	<b>&gt;</b>	×		<ul> <li>Image: A set of the set of the</li></ul>	<b>~</b>	<ul> <li>Image: A set of the set of the</li></ul>	<	<ul> <li>Image: A set of the set of the</li></ul>	]
	<b>&gt;</b>	×		<ul> <li>Image: A set of the set of the</li></ul>		<ul> <li>Image: A set of the set of the</li></ul>		<ul> <li>Image: A set of the set of the</li></ul>	]
<ul> <li>Image: A set of the set of the</li></ul>	<b>&gt;</b>	×	<b>&gt;</b>	>		<	K	×	1
-	>       >       >       >       >       >       >       >	N         N           >         >           >         >           >         >           >         >           >         >           >         >           >         >           >         >           >         >           >         >           >         >           >         >	Y         Y           Y         Y	Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y           Y         Y         Y	Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y           Y         Y         Y         Y         Y	Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y       Y     Y     Y     Y	Y         Y	Y     Y     Y     Y     Y     Y       Y     Y     Y     Y     Y     Y       Y     Y     Y     Y     Y     Y       Y     Y     Y     Y     Y     Y       Y     Y     Y     Y     Y     Y       Y     Y     Y     Y     Y     Y       Y     Y     Y     Y     Y     Y       Y     Y     Y     Y     Y     Y       Y     Y     Y     Y     Y     Y       Y     Y     Y     Y     Y     Y       Y     Y     Y     Y     Y     Y	×     ×     ×     ×     ×     ×     ×     ×       ×     ×     ×     ×     ×     ×     ×     ×       ×     ×     ×     ×     ×     ×     ×     ×       ×     ×     ×     ×     ×     ×     ×     ×       ×     ×     ×     ×     ×     ×     ×     ×       ×     ×     ×     ×     ×     ×     ×     ×       ×     ×     ×     ×     ×     ×     ×     ×       ×     ×     ×     ×     ×     ×     ×     ×       ×     ×     ×     ×     ×     ×     ×     ×       ×     ×     ×     ×     ×     ×     ×     ×

The Comparison Category settings allow you to switch off certain categories of differences for certain types of objects. You cannot switch off the reporting of non-matched main type objects such as pipelines and equipment. The **Key Attributes** column applies when matching by key attributes according to the configuration rules, and the **Key Attributes** text panel lists attributes included in such rules. The **Spec Attributes** column applies to all specification attributes including PSPE, SPRE and CATR.

**Note**: This will not set the Comparison Category to be used - that is done from the **Main Bar Menu** > **Comparison Categories** sub-menu selection.

Sch	ematic-3D-Integrator			
	Hide			
	Display	•		
	Comparison Category	→	<b>~</b>	Default
	View	×		NoName
	Reset Diagram Colours			NoSeqDiff
	Reset All Diagrams Colours			NoSube
	Settings	×		

Selecting **Default** means all differences will be reported. For example in the report shown below there are a number of differences reported on NAME and SPRE of components.



Int	Integrator Report 4 - Comparison Category: Default X									
File	▼ Edit ▼ View ▼									
G	Filter 🗖 Diagrams 👻	Schematic Element	S chematic	3D Element	ement 3D Owner	Comments				
Ð	Schematic Elements	🖃 🔏 🥥 SCSEG =16385/800	SCBRAN /T	BRAN /TESTPIPE11-02/B1	PIPE /TESTP_					
	upment	SCVALV /A3B/V-08	SCSEG	VALV =16386/1318	BRAN /TEST_	NAME Attributes Different				
	🕉 🧿 SCEQUI /TESTEQUI11-01	🖃 🙈 🥥 SCSEG =16385/795	SCBRAN /T	BRAN /TESTPIPE11-01/B1	PIPE /TESTP	Connection Error; Check				
<u>~</u>		🚜 🥥 SCFITT (TEE) =16385/797	SCSEG	TEE =16386/1306	BRAN /TEST	SPRE Attributes Different				
	CORDAN /TESTSCPLINTI-UT	SCVALV /A3B/V-09	SCSEG	VALV =16386/1309	BRAN /TEST	NAME Attributes Different				
	B & A SCSEG =16385/795	💣 🥹 SCEQUI /TESTEQUI11-01	SCGROU /E			Not Matched				
2	SCALU = 163607/30 									
Y										
2										
	Schematic 3D	Details								
	2 🛱 🖻 🖀 💱 🔹 💽 🧧									
	🖃 🥥 Integrator Comments						^			
	Elements are not Linked						-			
	Matched by unique element type									
	SPRE Attributes Different									
	🖃 🥝 Bore	Schematic Element		3D Element						
	Ø BORE[1]	100mm		100mm						
	Ø BORE[2]	100mm		100mm			~			
-	]									

If a Comparison Category is defined to ignore differences of Names, Spec Attributes and Other Attributes, the report then appears as below. Note that the Comparison Category used is included in the report title (it also appears in the title of the Main Table). The differences concerned no longer appear as comments or as red icons, and will not participate in the aggregation of differences reported up the hierarchy (the worst case report). The actual data will still be visible in the report content.

· Edit ▼ View ▼					
Filter 🗖 🛛 Diagrams 👻	Schematic Element	Schematic Owner	3D Element	3D Owner	Comments
Schematic Elements	🔼 🖃 🚜 🌍 SCSEG	SCBRAN /TESTSCPLIN11	BRAN /TESTPIPE11-02/B1	PIPE /TESTPIPE11-02	
ipment	SCVALV /A3	SCSEG =16385/800	VALV =16386/1318	BRAN /TESTPIPE11-02/B1	
🖇 🧿 SCEQUI /TESTEQUI11-01	🗏 🖃 🚜 🥥 SCSEG	SCBRAN /TESTSCPLIN11	BRAN /TESTPIPE11-01/B1	PIPE /TESTPIPE11-01	Connection Error; Check
	🔜 🥥 SCFITT	SCSEG =16385/795	TEE =16386/1306	BRAN /TESTPIPE11-01/B1	
A G SCREAN /TESTSCREINTI-01	SCVALV /A3	SCSEG =16385/795	VALV =16386/1309	BRAN /TESTPIPE11-01/B1	
- X - SCSEG =16385/795	💣 🧿 SCEQUI /TESTEQ	SCGROU /EQUIPMENTS			Not Matched
Schematic 3D	♥ Details				
월 😩 🔁 🕾 🌗 💌 🖉					
🖃 🚯 Integrator Comments					
Elements are not Linked Matched by unique element type					
🖃 🥝 Bore	Schematic Element		3D Elemen	t	
Ø BORE[1]	100mm		100mm		
BOBE[2]	100mm		100mm		
O polic[c]			100		

The Comparison Report also has a menu option to display (in a read only form) the current settings for the comparison category used in the report (note these may have changed since the report was made).





For use in macros, a new command line method has been provided to select a comparison category. To use it, call the new method then call the existing compare method.

```
!!integrator.setreportvisible(false)
!!integrator.setreportpath(!reportFilename)
!!integrator.setComparisonCategory(`NoNameOrOtherAttributes')
!!integrator.compare(!items)
```

#### 18.4.3 Auto Linking Matched Objects

Integrator can automatically link all matched objects from a comparison report. Click on **Edit > Link** all matched elements.

Int	Integrator Report 6 - Comparison Category: Default									
File	▼ Edit ▼ View ▼									
Θ	Copy All to 3D		Schematic Element	Schematic Owner	3D Element					
Θ	🕻 🖘 🛛 Link all matched elements	^	🖃 🚜 🍅 SCSEG	SCBRAN /TESTSCPLIN11	BRAN /TESTPIPE11-02/B1					
	Find CE in Report		🖂 🥥 SCVALV /A3	SCSEG =16385/800	VALV =16386/1318					
		1-0 🔳	🖃 🚜 🥥 SCSEG	SCBRAN /TESTSCPLIN11	BRAN /TESTPIPE11-01/B1					
~	🗎 Ріріпд		🚜 🥥 SCFITT	SCSEG =16385/795	TEE =16386/1306					
12	🗎 🚜 🍯 SCPLIN /TESTSCPLI	NH PH	🖂 🥥 SCVALV -/A3	SCSEG =16385/795	VALV =16386/1309					
Ā	□	5/79	of O SCEQUI ∕TESTEQ	SCGROU /EQUIPMENTS						
	🖓 🕒 SCFITT (TEE) =									
Y	_ 🖂 🥥 SCVALV /A3	B/V- 🔽								
2	<	>								
	Schematic 3D		Details							



Integrator will work through the report content prompting to link matched objects.

Integrator							
Link SCPLIN /TESTSCPLIN11-01 and PIPE /TESTPIPE11-01?							
Yes Yes to All No Cancel							

You can choose to link or skip individual objects, or click **Yes to All** to automatically link all matches. On completion, the report will indicate newly linked objects in cyan and any failed or skipped links in red.

Int	Integrator Report 7 - Comparison Category: Default X									
File	▼ Edit ▼ View ▼									
G	Filter 🗖 Diagrams 👻	Schematic Element	Schematic Owner	3D Element	3D Owner	Comments				
Ð	Schematic Elements	🖃 🙈 🥥 SCSEG	SCBRAN /TESTSCPLIN11	BRAN /TESTPIPE11-02/B1	PIPE /TESTPIPE11-02					
	Equipment	🖂 🥥 SCVALV /A3	SCSEG =16385/800	VALV =16386/1318	BRAN /TESTPIPE11-02/B1	NAME Attributes Different				
	SCEQUI/TESTEQUITI-0	🖃 🔏 🥥 SCSEG	SCBRAN /TESTSCPLIN11	BRAN /TESTPIPE11-01/B1	PIPE /TESTPIPE11-01	Connection Error; Check				
	🖶 🖾 🥥 SCPLIN /TESTSCPLIN11	SUFITI	SUSEG =16385/795	TEE =16386/1306	BRAN /TESTPIPETT-01/B1	SPRE Attributes Different				
	🖹 🔏 🥥 SCBRAN /TESTSCPLI		SUSEG =16385/735	VALV =16386/1309	BRAN /TESTPIPETT-01/BT	NAME Attributes Different				
5	🖻 🙈 🥥 SCSEG =16385/79	gr 😈 SCEQUI / TESTEQ	SCONDO /EQUIPMENTS			Not Matcheu				
$\overline{\mathbf{v}}$	bation SCHITI(IEE)=									
142	C SCHALT MADIN.									
-	Cohemetia 3D	Dataila								
	schematic	Details								
	🐨 😩 🔁 2↓ 🔺 💌 🗷									
		69		Datab	lase changed					

A log of the linking actions is output to the command line.

```
Beginning Auto-link

SCPLINE /TESTSCPLIN11-01 linked to PIPE /TESTPIPE11-01

SCPLINE /TESTSCPLIN11-01 linked to PIPE /TESTPIPE11-02

SCFITTING 1 of SCSEGMENT 1 of SCBRANCH /TESTSCPLIN11-01/B-1 linked to TEE 1 of BRANCH /TESTPIPE11-01/B1

Warning - SCVALV /A3B/V-09 and VALVE 1 of BRANCH /TESTPIPE11-01/B1 not linked - link attempt failed

SCVALV /A3B/V-08 linked to VALVE 1 of BRANCH /TESTPIPE11-02/B1

Auto-link complete
```

For use in macros, a new command line method has been provided to set a flag to auto-link matched objects. To use it, call the new method to set the flag then call the existing compare method.

```
!!integrator.setreportvisible(false)
!!integrator.setreportpath(!reportFilename)
!!integrator.setCompareAutoLinkMatches(true)
!!integrator.compare(!items)
```

#### **18.4.4 Auto Update of Attributes**

Integrator can automatically update attributes on matched or linked objects from a comparison report. Click on **Edit > Copy All to 3D**.



i Inf	Integrator Report 8 - Comparison Category: Default									
File - Edit - View -										
G	Г		Copy All to 3D			Schematic Element	Schematic Owner	3D Element		
Ð	Ī	60	Link all matched elements		^	🖃 🙈 🥥 SCSEG	SCBRAN /TESTSCPLIN11	BRAN /TESTPIPE11-02/B1		
			Find CE in Report			🖂 🥥 SCVALV /A3	SCSEG =16385/800	VALV =16386/1318		
				1-0		🖃 🙈 🥥 SCSEG	SCBRAN /TESTSCPLIN11	BRAN /TESTPIPE11-01/B1		
~	Piping					🚜 🥥 SCFITT	SCSEG =16385/795	TEE =16386/1306		
			🖃 🚜 🥥 SUPLIN / TESTSUPLI 📩 🖉 🔿 CORDAN / TESTSU	NII		🖂 🥥 SCVALV /A3	SCSEG =16385/795	VALV =16386/1309		
			E A O SESEG =16385	779 /		💣 😏 SCEQUI /TESTEQ	SCGROU /EQUIPMENTS			
20										
Y										
2	1	<		>						
		Sche	ematic 3D			Details				

Integrator will work through the report content updating any attribute differences on linked or matched objects. On completion, the report will indicate newly updated objects in cyan and any failed or skipped updates in red.

Integra	Integrator Report 1 - Comparison Category: Default x									
File 👻 E	e = Edit = View =									
	ide v View +         iter r       Diagrams         Schemälic Elements         Equipment         SCEQUI /TESTEQUII1-0         Piping         SCEQUI /TESTSCPLIN11         Image: SCEQUI /TESTSCPLIN11         Image: SCEQUI /TESTSCPLIN11         Image: SCEQUI /TESTSCPLIN11         Image: SCEQUE / TESTSCPLIN11         Image: SCEQUE / TES	Schematic Element SCSEG SCSEG SCSEG SCALV /A3 SCVALV /A3 G <sup>®</sup> SCEQUI /TESTEQ Details	Schematic Owner SCBRAN /TESTSCPLINI1- SCSEG =16385/000 SCBRAN /TESTSCPLINI1- SCSEG =16385/795 SCSEG =16385/795 SCSEG =16385/795 SCGROU /EQUIPMENTS	3D Element BRAN /TESTRIPE11-02/81 VALV =15386/1318 BRAN /TESTRIPE11-01/81 TEE =16386/1306 VALV =16386/1309	3D Owner PIPE /TESTPIPE11-02 BRAN /TESTPIPE11-02/81 PIPE /TESTPIPE11-01/81 BRAN /TESTPIPE11-01/81 BRAN /TESTPIPE11-01/81	Comments NAME Attributes Different Connection Error; Check SPRE Attributes Different NAME Attributes Different Not Matched				
done		8		Datab	ase changed					

A log of the updating actions is output to the command line.

Beginning Auto-update of attributes DESC of PIPE /TESTPIPE11-01 set to Test11 SPRE of TEE 1 of BRANCH /TESTPIPE11-01/B1 set to /A3B/TV100 NAME of VALVE /A3B/V-09 set to /A3B/V-09 NAME of VALVE /A3B/V-08 set to /A3B/V-08 Auto-update of attributes complete

For use in macros, a new command line method has been provided to set a flag to auto-update attributes. To use it, call the new method to set the flag then call the existing compare method.

```
!!integrator.setreportvisible(false)
!!integrator.setreportpath(!reportFilename)
!!integrator.setCompareAutoUpdateAttributes(true)
!!integrator.compare(!items)
```

# AVEVA

#### 18.4.5 View Diagram Dialogue

The new View Diagram dialogue allows you to browse for diagrams using the tree panel or search for diagrams using the search controls.

A View Diagram	
Schematic WORL*	Search      By Diagram Name     By Content     By Content  Diagram Page
✓ Preview	@.@ Ø
	OK. Cancel

Click on the **Search** button with blank text in the **Search For** field to get a list of all diagrams available.

Select **Diagram** or **Pages** to see one entry per diagram or one entry per page.

Select **By Diagram Name** to perform a wildcard search using the name of the diagram. Select **By Content** to perform a search using the name of an object such as schematic equipment to find the diagrams it appears on.

Select the required diagram or page. If the **Preview** option was checked, and either a page was selected or a single page diagram was selected, then the diagram will be displayed in the Preview panel. Use the pan and zoom functions to inspect the diagram.

# AVEVA

#### 18.4.6 Diagram Viewer Settings

The Diagram Viewer has an additional button on the toolbar for its own Settings form.

Diagram Viewer	
। 📴 न । <b>२ २ २ छ</b> २ । 💕 आ 📂 अ 💥	
A Settings	
Highlighting	
Selection Colour: brightred	
MouseOver Colour: orange	
Tabs Layout	
Top C Bottom	
Maximum size of Recent Diagrams list: 10 🛨	
Maximum number of Diagram Page tabs: 20 📑	
🔽 Set CE from diagram	
<u> </u>	

The settings for selection and mouseOver colours have moved here from the earlier Settings form. The middle sections allow you to control where the diagram tabs appear, the number of recent diagrams that will be remembered, and the number of tabs that can be displayed simultaneously. The Set CE from diagram option controls whether the current element will track the object you click on in the diagram viewer.

#### 18.4.7 Diagram Viewer Context Menu

The Diagram Viewer context menu has a new option to view the selected object on other diagrams. This is active only if the object appears on more than one diagram.





#### **18.4.8 Comparison Report Options**

The Comparison Report has some new features. The tree panel shows folders for Equipment, Piping, HVAC and Electrical.

िः फ्रि Schematic Elements	^
🖨 Equipment	
୍ଷ 🚱 SCEQUI /TESTEQUI11-0	
🖻 Piping	
🖮 🖧 🥥 SCPLIN /TESTSCPLIN11	
🖨 🙈 🥥 SCBRAN /TESTSCPLI	
🖃 🔏 🥥 SCSEG =16385/79	
📲 🥥 SCFITT (TEE) =	
🖂 🥥 SCVALV /A3B/V-	~

The new Edit menu has a **Find CE in Report** option which focuses the report on the current element (if it is contained within the report).

Integrator Report 2 - Comparison Categ						
File 🔻 Edit 🔻				View -		
G	Г		Copy All to 3D			
Θ	G	9	Li	nk all matched elements		
			Fi	ind CE in Report		

The context menu has a **Find in Report** option as well **Navigate to**. The former focuses the report on the connected object and the latter sets it as the current element.

Schematic Element	Schematic Owner	3D Element		3D Owner	Comments	
🖃 🔏 🎯 SCSEG	SCBRAN /TESTSCPLIN	BRAN /TESTPIPE11		E /TESTPIPE11-02		
🖂 🧭 SCVALV 7	SCSEG =16385/800 VALV /A3B/V-08		BRAN /TESTPIPE11			
🖃 🙈 🍏 SCSEG	SCBRAN /TESTSCPLIN	BRAN /TESTPIPE11	PIPE /TESTPIPE11-01		Connection Error; Check	
	SCSEG =16385/795	TEE =16386/1306	I BRA	N /TESTPIPE11		
🔚 🚵 Navigate to SCFIT	T (TEE) =16385/797			N /TESTPIPE11		
🔞 😹 Navigate to TEE =	16386/1306				Not Matched	
Connections			•	Havigate to SCSEG =16385/800		
Select for Linking		►	Find in Report SCSEG =16385/800			
De 🖙 Link matched elem	ents SCFITT (TEE) =16385/7		🐜 Navigate to BRAN /TESTPIPE11-02/B1			

The report has a drop site for linking, at the base of the report. An object can be dragged from the drawing viewer, design explorer, or from the report grid panel, and dropped in the drop site. If dragged from the report grid panel, the drag must start on either the Schematic Element cell or the 3D Element cell to determine which object is dragged. A subsequent drop onto the drop site will either replace the object selected for linking, or offer to link to it, depending on the relative types.



Inte	Integrator Report 2 - Comparison Calegory: Default X								×
File	File + Edit + View +								
0	Filter 🗖 Diagrams 👻		Schematic El	ement	Schematic Owner	3D Element	3D Owner	Comments	T
Θ	- 🖓 🧿 SCEQUI / TESTEQUI 11-01	^	🖃 🔏 🕜 SCSEG		SCBRAN /TESTSCPLIN	BRAN /TESTPIPE11	PIPE /TESTPIPE11-02		
			🖂 🧭 SC	VALV 7	SCSEG =16385/800	VALV /A3B/V-08	BRAN /TESTPIPE11		
-	SCPEIN /TESTSCPEIN11-01/P 1		🖃 🙈 🥥 SCSEG		SCBRAN /TESTSCPLIN	BRAN /TESTPIPE11	PIPE /TESTPIPE11-01	Connection Error; Check	-
<u>~</u>	SUBBAN /TESTSUPLINTFOT/B-T		📇 🥝 S	CFITT_	SCSEG =16385/795	TEE =16386/1306	BRAN /TESTPIPE11		
			🖂 🖉 SC	VALV /	SCSEG =16385/795	VALV /A3B/V-09	BRAN /TESTPIPE11		
	SCVALV /A3B/V-09		🖓 🧿 SCEQUI	/TEST	SCGROU /EQUIPMENTS			Not Matched	-1
	🖮 🙈 🥥 SCBRAN /TESTSCPLIN11-01/B-2								
<u> </u>	■ K Ø SCSEG =16385/800								
2	SUVALV /A3B/V-08	<b>×</b>							
	Schematic 3D		Details						
	थ म 🔝 🕿 2↓ । ⇒ 💌 🛋								
	🖃 🚯 Integrator Comments							· · · · · · · · · · · · · · · · · · ·	^
	Elements are not Linked							-	-1
	Matched by unique element type			Integra	tor				
	E Sore	Sch	ematic Element						
	BORE[1]	100	Jmm	Link St	CFITT (TEE) =16385/797 and	TEE =16386/1306?			
	O BURE[2]	100	Jmm		ок с	ancel			
	O BOHE[3]	100	Jmm					N	2
	I⇔> Element SCFITT (TEE) =16385/797 selected for Linking								

\_\_\_\_\_

The context menu offers the option to link a pair of matched objects.

Schematic Element		Schematic Owner 3D Element		3D (	Dwner	
🖃 🔏 🅜 SCSEG		SCBRAN /TESTSCPLIN BRAN /TESTPIPE11 PIPE /TEST		PIPE /TEST	PIPE11-02	
🖂 🥝 SCVALV	1	SCSEG -16395/900	VALV 7A3B A/.08	RRAN /TES	TPIPE11	
🖃 🙈 🥥 SCSEG	3	Navigate to SCVALV /A3B/V-	PIPE11-01			
🚜 🌍 SCFIT1		Navigate to VALV /A3B/V-08	TPIPE11			
🖂 🕜 SCVALV		Calact faultistics	TPIPE11			
🛛 💣 😝 SCEQUI /TES	•					
Link matched elements SCVALV (A3B/V-08 and VALV (A3B/V-08						

The context menu offers the option to select an object for linking (which adds it to the drop site for linking) ...

Schematic Element		Schematic Owner 3D Element			3D Owner	
🖃 🔏 🅜 SCSEG		SCBRAN /TESTSCPLIN BRAN /TESTPIPE11 PIPE /TEST		PIPE11-02		
🖂 🧭 SCVALV	WALV Novigato to SCUALY (ASP/V 08			TPIPE11		
🖃 🙈 🥥 SCSEG	999	Navigate to DOVALY (ADD) **	PIPE11-01	Connection Er		
🚨 🌍 SCFITT	M	Navigate to VALV /A3B/V-08	TPIPE11			
🖂 🧭 SCVALV		Select for Linking	😪 SCVALV /	A3B/V-08		
ල් 🔾 SCEQUI /TES	3	Link matched elements SCV	VALV /A3B/V-08			

... and then select another object and link to the saved selection.

Schematic Ele	ement	Schematic Owner	3D Element		3D Owner
🖃 🔏 🌍 SCSEG.		SCBRAN /TESTSCPLIN BRAN /TESTPIPE11 PIPE /T		ESTPIPE11-02	
🖂 🧭 SC	VALV 7	SCSEG =16385/800 VALV /A3B/V-08 BRAN		/TESTPIPE11	
🖃 🙈 🥥 SCSEG.		SCBRAN /TESTSCPLIN	BRAN /TESTPIPE11	PIPE /TESTPIPE11-01	
🚜 🌍 SC	CFITT	SCSEG =16385/795	TEE =16386/1306	BRAN /	/TESTPIPE11
🖂 🧐 SC				LODAN	TESTPIPE11
୍ଡ 👴 SCEQUI	The Nav	Igate to SCVALV (A3B) V-09			
	🔯 Nav	igate to VALV /A3B/V-09			
Select for Linking					
	🖙 Link	SCVALV (A3B/V-09 and VALV	/ /A3B/V-08		
Details	😞 Link	ik matched elements SCVALV /A3B/V-09 and VALV /A3B/V-09			



#### 18.4.9 Schematic Multi Cable

Integrator can handle Schematic Multi-Cables (SCMCAB). Integrator builds the individual cables for a Schematic Multi-Cable. There is no 3D equivalent of SCMCAB.

When a Schematic Multi-Cable (SCMCAB) is selected in the Diagram View, all its child Schematic Cables (SCCAB) will be selected in the Main Table. When an SCCAB that is a member of an SCMCAB is selected in the Main Table, its owning SCMCAB will be selected in the Diagram View. Its sibling SCCABs may be automatically selected in the Main Table via the right click option **Select All Cables in Multi-Cable**.

#### 18.4.10 Comparing SUBEs and NOZZles

Integrator will report unmatched 3D SUBEs for information and not as errors, on the basis that there are likely to be more sub-equipment in 3D than on a diagram as there will be more detail. However, unmatched SCSUBEs will be reported as errors.

Integrator will match nozzles at different levels in the hierarchy, for example a NOZZ in a TMPL below a SUBE may be matched to an SCNOZZ directly below an SCEQUI. This allows nozzles in 3D to be grouped on SUBEs even though there is no parallel schematic hierarchy.

#### 18.4.11 Branch Linking

Object types BRAN and SCBRAN no longer have the pseudo attributes **schlnk** and **deslnk** as they are not linked directly like other object types. This is because the relationship can be many-to-many in a complex piping network where the branches are divided up differently in 3D and schematic.

BRAN and SCBRAN have the array pseudo attribute **bralnk** which uses the owning SCBRANs or BRANs of the member components to generate the possibilities.

#### 18.4.12 Highlight Colour

Integrator now has its own highlight colour used when an object is selected in the Main Table or Comparison Report. Since the Graphics Settings highlight colour is typically set to red, which indicates an error for Integrator, a more suitable colour such as Ivory can be used for the Integrator highlight colour. It is set in the Compare Colours section of the Project Configuration Explorer.

	Compare	e Colours	
	Compare State	Compare Colour	
	Undefined	cyan	
	Information	yellow	<b>GA</b>
	OK	green	
	Check Required	limegreen	
	Warning	yellow	
	Minor Error	yellow	
	Member Attribute	orange	r T
	Attribute Differenc	orange	
	Sequence Differe	orange	
	Connection Error	royalblue	
	Item Missing	yellow	
	Not Matched	brightred	
	Critical Error	brightred	-
	In Wrong Locatio	orange	
	Ambiguous Match	brightred	
	Error	brightred	
	Not Compared	cyan	
•0	Highlight	ivory	



#### 18.4.13 Comparing Flanges, Couplings and Unions

By default, flanges, couplings and unions are treated as insignificant for compare. This can be changed in the Project Configuration Explorer Defaults.

A Integrator Project Configurat	ion Explorer - C:\Mac\	\projects\bas\b			
<u>File E</u> dit <u>I</u> nsert					
Project Defaults	Project Defaults				
Dictionaries	Key	Value			
Spec Queries	Real Tolerance	0.00001			
⊡- Rules	Distance Tolerance	0.01			
	Distance Units	mm			
	Bore Units	mm			
	Can Create Site	true			
	Can Create Zone	true			
	Compare Flanges	false			
	Compare Couplings	false			
	Compare Unions	false			

If the diagrams show these items then they can be set true so that they will be treated as significant for compare.



## 19 Schematic Model Manager \*12.0.sp5\*

AVEVA Schematic Model Manager is a new product at PDMS 12.0.SP5, which replaces AVEVA P&ID Manager and is used to import P&ID data into PDMS Schematic databases. The P&ID data may have been exported from AVEVA P&ID, or from other supported P&ID systems, and is imported via an XML file, the content of which complies with ISO 15926.

Please note that Schematic Model Manager 12.0.SP5 does not fully support the use of UDETs in the Schematics database. In particular, there is a limitation that it cannot create instances of UDETs on import.

Schematic Model Manager, unlike its forerunner P&ID Manager, is accessed via the PDMS login dialogue or by the module change mechanism. This section notes other significant changes from P&ID Manager. For full details, please refer to the *Schematic Model Manager user guide*.

## **19.1 Edit Elements**

A new grid based data entry and editing feature has been added to support the bulk entry and editing of schematic elements such as Equipment. This is accessed via the schematic explorer right click menu, or from **Edit> Edit Members.** 

The grid includes features such as fill down, and is designed to support the manual creation and editing of schematic items.

Edit Members - items beneath SCGROUP /SAMPLE/CABLD	A#/Equipment			×
🎦 🛄 SCCABLE 🔄 🖳 🔄 🚍 🗐 🔜 1× 💌 🖆 🤜 🗙		₽ •		
Drag a column header here to group by that column.				
Name +	• Туре +	Description +	¤ Purpose ⊀	┝──
A.	A⇒	A≁	A≁	
▶ + @ <sup>®</sup> /K-3502	SCEQUI	SCREW COMPRESSOR	unset	
+⊐ இீ /V-3501	SCEQUI	DRUM	unset	1
👍 🧬 SCEQUIPMENT 3 of SCGROUP /SAMPLE/CABLDI	SCEQUI	ELECTRIC MOTOR	unset	1
-⊨ @ <sup>®</sup> /K-3505	SCEQUI	SCREW COMPRESSOR	unset	
-⊨ @ <sup>®</sup> /E-3506	SCEQUI	PLATE HEAT EXCHANGER	unset	
-p @ /V-3504	SCEQUI	DRUM	unset	~
	SCEQUI	PLATE HEAT EXCHANGER	unset	$\sim$
1			H	1

## 19.2 Line List Configuration

To support the generation of line related project deliverables, pseudo attributes have been added to line related elements. These pseudo attributes are:

Element Pseudo Attribute Type Purpose
---------------------------------------



SCPLIN SCBRAN	LLDIAGRAMS	Text	Calculated value. This is the combined DIAREF attributes of the SCSEGMENT elements within the SCBRANCH and any subsequent branches between the branch and LLTBRANCH, formatted as a text field to meet the user's format requirements
SCPLIN SCBRAN	LLENTRY	Bool	Determines if the SCPLINE and SCBRANCH should be used in a line list deliverable. Pipeline and Branch selection may be user defined using a rule or manually set.
SCPLIN SCBRAN	LLFROM	Text	Derives the text which indicates the source of the SCPLINE or SCBRANCH. The method used to derive the contents is user defined
SCBRAN	LLTBRANCH		Derived value. This is the SCBRANCH element where the main flow from the current branch terminates or leaves the current SCPLINE. This enables the user to get at the attributes at the end of the line list entry such as the terminating BORE size (TBORE OF LLTBRANCH)
SCPLIN SCBRAN	LLTO		Derives the text which indicates the destination of the SCPLINE or SCBRANCH. The method used to derive the contents is user defined.

The derivation of the values held in these pseudo attributes can be user defined using the line List Configuration form, which is accessible from **Tools> Line List Configuration**.

A Line List Configuration			X
	Rule Properties		
LLDIAGRAMS	Add Filter X Dele	te Filter	OK Cancel

The pseudo attributes may be used as part of the output of a Search or Report, for inclusion in a line related search or report, with:

- Configurable from and to values
- Derived and calculated field containing a list of diagrams a line related element spans.



• Derivation and replacement of "from" and "to" values. For example where a pipe ends at a component such as an end cap the "to" reference can be replaced with the component type name "End Cap".

## 19.3 XPath Prover

Attribute mappings between source data and schematic database attributes are configured and maintained using attribute mappings. These mappings use XPath, a language that describes how to locate specific elements (and attributes, processing instructions, etc.) in an XML document, and which may be used to calculate and derive values.

Schematic Model Manager (and Lexicon) now supports the proving of XPath expressions directly from the attribute matching feature, to determine what the results of the XPath expressions will be without the need to import a diagram.

The XPath Prover can be accessed from **Tools> Attribute Mappings** and then opening an attribute mapping condition or source attribute.

🔺 XPath Expre	ession Builder							×
Build Preview								
TYPE		Tag	Result					
SCN0ZZLE		M1	41DB					
SCNOZZLE		N5-1	3E38					
SCNOZZLE		N5-2	3E36					
🛛 🗟 SCNOZZLE		N7-1	25B3					
SCNOZZLE		N2	2491					
SCNOZZLE		NLT1	248B					
SCN0ZZLE		NLT2	2489					
SCN0ZZLE		N6-1	2487					
SCN0ZZLE		N4	2485					
SCN0ZZLE		N8	2465					
SCNOZZLE		N1	2463					
SCNOZZLE		N7-2	2461					
		110	0455					
Source File:	AVEVAVPEPID / XMpL	ant / 3.2.0 : C:\PID	Files\905675.xml			Evaluate		
Expression:						Status:	✓	
PersistentID[positi	on()=1]/@Identifier							
Manage Source	Dictionary				OK	Ca	incel	]

A Source file may be selected and the attribute mapping trialled against this file to determine what the results of the mapping will be, without the need to import the file.

## **19.4 Saved Searches**



Two new Line deliverable related saved searches have been included with Schematic Model Manager, for use in conjunction with the Search tool. These saved searches may be used for reporting purposes and can be directly exported to CSV or MS Excel format from the search results grid, for use as the basis for deliverables.

In addition Schematic Model Manager users may create and save their own searches, for use generally, or as the basis for project reports and deliverables.

These searches use the new line related pseudo attributes.

- Line List SCBRAN
- Line List SCPLIN

These are in addition to the Schematic Model manager saved searches already provided:

- Connected Off Page Connectors
- Equipment List
- Instrument Index
- Manually Connected Page Connectors
- Pipe Specials
- Release to 3D Status Off
- Release to 3D Status On
- Unconnected Off Page Connectors
- Valve Count

## 19.5 Set Release Status

This feature has been added to support the visualisation and management of schematic element release to 3D status and allow Better management of the release of schematic data for use in Design. It is accessible from **Tools> Set Release Status**.





Child items of an element are grouped and their release status may be changed collectively at group level. Information relating to elements Release Status is shown graphically, along with data relating to the last release related activity carried out on each element.

## **19.6 Support for XMpLant 3.3**

Schematic Model Manager now supports version 3.3 of XMpLant in addition to version 3.2. Attribute mappings may be defined for each version and run in parallel, to support environments where both formats are being generated by different source drafting tools, but imported into the same Plant (or Marine) project.

## 19.7 Support for Colour SVG

The Schematic Model Manager import routine, and the Diagram Viewer now support colour SVG representations of P&ID.

By default colour SVG files are generated on import. This feature may be disabled by selecting **Tools> Project Options> Import Configuration** and un-checking the **Import diagrams in colour** check box.



🛃 Project Options 🛛 🔀
Element Release General Import Configuration Units  Element Release General Import Configuration View/Edit Import Destination Groups Off Line Equipment & Instruments Default Position e.g. E 10000 mm V 20000 mm E 0mm N 0mm U 0mm Graphics Settings Import diagrams in colour
OK Cancel

## **19.8 General Improvements**

Incorporation of core system functionality, such as check CE, enables users to carry out key schematic and element creation and management tasks from Schematic Model Manager, reducing the need to use other modules.



## **20AVEVA Diagrams**

## \*12.0.SP5\*

The following enhancements have been included in the 12.0.SP5 release.

## 20.1 Visio 2007 support

From SP5, Diagrams is supported only on Visio 2007; it will not be possible to run it with Visio 2003. Visio 2007 provides some new features, for example 'Auto Connect', 'Link Data to Shapes'.

## 20.2 Enhanced Instrumentation Support

The Schematic data model has little support for designing advanced instrumentation diagrams. Typically, users need to define separate lines/systems (instrumentation loops) which are clearly differentiated from Pipelines and the main flows. However, in some cases, inline components such as valves, may need to participate in both the main flow as well as in an instrumentation loop.

The Diagrams application allows users to create low and high level control systems. There are now several special elements in the database that can be easily used to create an instrumentation data model. Those elements can be grouped into schematic loops and can be easily found and modified.

## 20.3 Title block

New Title Block shape has been introduced for annotating a diagram or template. Its behaviour is similar to Multi-label, but it cannot be connected to any shape – instead it displays db attributes of the containing drawing. A shape for Title Block can be created using the Import Shape Wizard and then be dropped on a drawing as any other shape.

## 20.4 Multi-cables

A new SCMCAB schematic db element type has been introduced. It represents Multi-cable; is to be placed below SCGROUP and can own a number of SCCABLE elements. The quantity of cable members and values of their attributes are controlled by appropriate attributes of SCMCAB. On the drawing SCMCAB is represented by Multi-cable shape which can be created using Import Shape Wizard and then dropped on the drawing like any other shape. Multi-cable is usually represented by a single connector line.

## 20.5 Support for Imperial Units

AVEVA Diagrams now supports the use of Imperial units.

Attribute values and input fields are presented according to the current units setting.

It is now also possible to enter units with numbers in the input fields - if a unit value is specified the system will try to interpret that value and convert it to the current units setting.







## **20.6 Cable Connection to Nested Symbol**

This new feature makes it possible to establish a connection between Cable or Multi-cable and Equipment item using symbols being part of the Equipment shape's group.

- By connecting the Cable element to a connection point on a symbol being part of the Equipment, Sub-equipment or Electrical Connection group.
- By dragging a symbol that is already connected to a Cable element into the Equipment, Subequipment or Electrical connection group (the behaviour of the Containing Group should be set to **Accept dropped shapes** and nested symbol should be set to the **Add shape to group** option).

Also automatic disconnect in db is supported when the Cable element is disconnected from the nested symbol or the symbol is moved out of the Equipment item group.

## 20.7 Line List Configuration

For more information refer to Status Control / Line List Configuration in this User Bulletin.

## 20.8 The Default System can be Unset


A new **Unset** button has been added:

A Select Sys	tem	
Database tree	Search	
	* 'GPWL Marine_Systems Marine Systems SYGPAR Electrical_Systems Marine Electrical Systems SYGPAR HVAC_Systems Marine HVAC Systems # SYSGRP ACR Air Conditioning Return # SYGPAR Piping_Systems Marine Pipe Systems	
	Unset <u>O</u> K <u>C</u> anc	el /

### 20.9 Pipe Splitting

Pipelines with sub-branches (branches having both HREF and TREF set to the split-of branch) may now be split in a better way. The sub-branch(es) are moved to the new pipeline in the split operation.

### 20.10 ReSelect Method

A new option, Spec Search, has been implemented. This option is available from the context menu and gives a possibility to re-select SPREF in the diagram in an easy way. The option can be useful when i.e. specification will change or the user removes a current SPREF by accident.



# 20.11 Out-of-Spec Components

# AVEVA

A new setting 'Allow out-of-spec' is available to control selection of inline elements. When Use Specification is set *True*, it is possible to determine the type of SPREF via the 'Allow out-of-spec' option.

A Diagrams Options		
Defaults Attribute Presentation		
System configuration System configuration Settings stored in drawing Annotation settings Pipe Dimensioning Instrumentation Dimensioning HVAC Dimensioning Dialogs Catalogue search settings Element options Pipeline options Valve options Inline instrument options Eliting options	Autofit on connect     Autofit on delete     Propagate autofit     Propagate at segment     Propagate at branch     Propagate at branch     Propagate at branch     Spectrame     Use Specification     Automotive selection	True True False False False False False True True
Piturg options Pipe destination options Offline instrument options Instrumentation line options Actuator options Instrument relationship shape op Equipment options	Allow out-of-spec selection Allow SPRE to be set to GPART/TABIT Specification' is false, this setting has no	EM rather than SPCOMPONENT, if 'Use
		<u> </u>

If 'Allow out-of-spec' is set to *False* the system accepts only SPCO elements, otherwise GPART and SCOM are also accepted.

# **20.12 Default Placement for Auto Labels**

A possibility to set default placement for auto labels has been added. There are two separate options for connector and 2D shapes and the user is able to specify if the label should be placed behind the shape, in front of it or let Visio decide:



C		0.1	0	10
System configuration	^	Sub-equipment	6	-
Settings stored in drawing		Nozzle		
Annotation settings		Electrical connection		
Pipe Dimensioning		Cable	1	
Instrumentation Dimensioning		Multi-cable	1	
HVAC Dimensioning		Off-page connector, incoming	1	
Dialogs		Off-page connector, outgoing	1	
Catalogue search settings		HVAC line	1	
🗉 🔄 Element options		HVAC fitting	1	
Pipeline options		Placement of autolabels (in	n z-order)	
Valve options	_	Connectors	VisioDecide	
Inline instrument options		2D shapes	VisioDecide	-
Fitting options		Property break	BringToFront	
Pipe destination options		Property break attributes	SendToBack	
Offline instrument options			VisioDecide	
Instrumentation line options		2D shapes		
Actuator options	-	Determines z-order for labels whe	en they are attached to 2D sha	pes.
	_, ~		-	and the

If label is set behind shape being annotated (SendToBack), the shape can be selected more easily.

# 20.13 Default Layer for Annotation

A Diagrams Options					$\sim$
Defaults Attribute Presentation					
🖃 🔄 General options	~	Ξ	Automatic annotation		^
System configuration			Automatically annotate copied	False	
Settings stored in drawing		Ξ	Default shapes		
Annotation settings			Default stencil		
Pipe Dimensioning			Default label shape		
Instrumentation Dimensioning		Ξ	Labels and Text		_
HVAC Dimensioning			Linebreak delimiter		
Dialogs			Use linebreak delimiter	False	
Catalogue search settings			Text	[NAMN]	
🖃 🔄 Element options			Text colour	Black	
Pipeline options		Ŧ	Font	Arial; 6pt	
Valve options			Default layer	annotation_layer	
Inline instrument options		Ξ	Number of autolabels		
Fitting options			Pipeline	1	
Pipe destination options			Valve	1	<u> </u>
Offline instrument options		D	efault layer		
Instrumentation line options 🧅 Default layer for annotations. If layer does not exist, it will be					
8 - t t	-	c	eated.		
				<u> </u>	

The Default layer for annotation shapes can now be set in Diagrams Defaults:

After the annotation shape is dropped on the drawing, it will be automatically added to the layer set in Defaults. If a layer with the given name does not exist, it will be created.

If it is necessary to have separate layers for different annotation types, it is possible to set the Default layer locally (for master of shape) using the Import Shape Wizard.

# AVEVA

# 20.14 Import Shape Wizard for Electrical Connections

A new option has been added to Import Shape Wizard which controls whether Electrical Connection shape should have 'Add to group on drop' property set to true:

\Lambda Import Shape Wizard step 1	of 5: Type and Name of Shape 🛛 🔀
Import selected shape as: Element types Equipment items Equipment Nozzle Electrical connection Pipe components Instrumentation HVACline elements Cable elements Annotation Off-page connectors	Electrical connection
	< Back Next > Cancel

If the user checks this option it allows easier connection to Equipment item as Elconn is included automatically into the group if an Equipment group accepts dropped shapes.

### **20.15 Import Shape Wizard for Equipments**

A new option has been added to Import Shape Wizard which control whether Equipment or Subequipment shape should have 'Accept dropped shapes' property set to true:



A Import Shape Wizard step 1	of 5: Type and Name of Shape
<ul> <li>Element types</li> <li>E quipment items</li> <li>E quipment</li> <li>Sub-equipment</li> <li>Nozzle</li> <li>Electrical connection</li> <li>Pipeline elements</li> <li>Pipe components</li> <li>Instrumentation</li> <li>HVACline elements</li> <li>Cable elements</li> <li>Cable elements</li> <li>Annotation</li> <li>Off-page connectors</li> </ul>	Sub-eq
Shape name:	Accept dropped shapes
,	< Back Next > Cancel

If the user checks this option it allows easier connection to the Equipment item as other shapes are automatically included into its group (if they have 'Add to group on drop' set to true). This functionality also gives better support to 'Cable connection to nested symbol feature' as there is no need to manually change Equipment properties.

# 20.16 Connecting Cables to Plain Symbols

When a Cable element is connected to a 'plain symbol' which is not a part of equipment/subequipment group the 'Add to group on drop' property of that symbol could be automatically set to true. It provides better support for the 'cable connection to nested symbol' feature. The behaviour is controlled by default settings possible to set separately for Cables and Multi-cables:





# 20.17 Storing Options Files in Project Defaults Folder

Diagrams options files (DiagramsDefaultSettings.xml and DiagramsAttributePresentation.xml) were previously read from the installation directory and it was not possible to have them project-specific.

This has been changed and now, if there is a need to have project-specific settings, the files could be manually copied by the administrator to **%XXXdflts%/Diagrams/** and the application will use settings from there and ignore files in the installation directory. The **XXXdflts** is an environment variable pointing to the defaults folder for project **XXX**.

### 20.18 Improvements to 'Quit Work warning'

The warning message displayed when closing diagram with unsaved changes has been improved:

Close	Window 🔀
1	Save drawing "testdiag_7" before close? WARNING! If you choose "No", all open diagrams will be closed and all changes since last Save Work will be lost.
	Yes No Cancel

Also other messages containing the phrase 'Quit Work' have been changed: "Quit Work starting: ..." and "Quit Work completed" are now replaced by the following:

Message Log			
Message	Shape	Connecti DB elem	Pa Time
Reverting changes completed			14:28:25
Reverting changes starting: closing all document windows	;		14:28:25

# 20.19 Autoname (Auto Rename) Offspring Only

Two additional options were added (toolbar and menu):

- Autoname Offspring Only.
- Auto Rename Offspring Only.



Obje	ect <u>D</u> ata <u>S</u> hape <u>Wi</u> ndow <u>I</u>	<u>telp</u>
C	Refresh F5	
¥	Consistency Check F6	
5	Reset Highlight F7	
N	Define	Naming X
	Undefine	ABIZ ABIZ ABIZ ABIZ ABIZ ABIZ ABIZ COST
	Naming +	Autoname CE
n.	Set Release Status	Autoname CE and Offspring
-		Autoname Offspring Only
		Auto Rename CE
		Auto Rename CE and Offspring
		Auto Rename Offspring Only

### 20.20 Diagrams Saved to DB After Create / Open

To better support integrity between data on drawing and db representation, changes have been made to 'New drawing' and 'Import drawing' functionality. Now, after a new drawing is created or imported, there is a prompt for name and db location in order to save the document to the database – the standard 'Save as' dialogue is used:

🛃 Save Diagram "Diagram3" As	(click 'Cancel' to open in read-only mode)	×
		D. 3-0-0
➡ WORL *         ➡ SCGROU testgroup_6         ➡ SCGROU testgroup_8         ➡ SCGROU testgroup_9         ➡ SCGROU testgroup_10         ➡ SCGROU testgroup_5         ➡ SCGROU testgroup_5         ➡ SCGROU R01         ➡ SCGROU R02         ➡ SCGROU R03         ➡ SCGROU R03         ➡ SCGROU R04         ➡ SCGROU R05         ➡ SCGROU R06         ➡ SCGROU R08         ➡ SCGROU R08	SCDIAG testdiag_7	
Name: Diagram3		<u>S</u> ave
Save as type: Diagram (SCDIAG)	•	Cancel

- There is a possibility to import a drawing (or create new one) without saving it to the database (by clicking the **Cancel** button), but then the document is considered read-only and any db-related changes to its content are not allowed.
- The user is informed about such possibility in the title bar of the dialogue.

# **AVEVA**

### 20.21 New and Edit Members Commands in Explorer

The New and Edit Members commands were missing in the Explorer context menu. To solve the problem changes have been made to use the common Schematic Explorer context menu instead of the one defined in Diagrams.uic. Now the missing commands are available and the Schematic Explorer context menu is consistent in all modules. The functionality is displayed as seen below:

SCEQUI6			
SCEQL	Select in Drawing		
SCEQU	Highlight	E CGROU testar	roup 6
	Zoom To		Create Group
R SCEQU		🕀 🔂 Cables	Select in Drawing
🕀 🥳 SCEQL 🗁	Open Diagram	🕀 🗁 Diagra	Highlight
🕀 🥳 SCEQ 👝	Open read-only		Zoom To
🗄 👸 SCEQI	Set Release Status	😟 🗁 Pipelin	Set Release Status
⊕ 🦳 Öfflineinstru	Attributes	i ⊕. — Equipm	Attributes
🖻 🚞 Cables	New 🕨		New 🕨
SCCAE	Edit Members	+ j Caples	Edit Members
SCCA	Add Link	. 🕀 🤂 Instrun	Add Link
🕀 🗁 Diagrams		🗄 🔁 Actuati	
🗄 🗁 Instrumente	Rename		Rename
Contractors     Contractors	Delete		Delete
	New Explorer		New Explorer
	Cut	scgrou	Cut
	Сору	SCGROU	Сору
	Paste	i SC	Paste

In addition, the Edit Members option has been added to the Edit menu and the duplicated Edit Elements Utility has been removed from the View menu.



# 20.1 Reference List Addin

A new Reference List feature is now available, accessed through the View menu:





The Reference List window shows a list of elements referenced by the Current Element:





# **21 Status Control**

# \*12.0.SP5\*

### 21.1 Description

Status Control provides control of model object status that fits with project processes and systems. It affects most of the PDMS Modules (as well as their Marine equivalents): Design, Spooler, Paragon, Draft, Diagrams, Schematic Model Manager, and Lexicon.

Status Control enables the user to control and report on the status of individual model objects as they progress through their lifecycles. It can be applied to any model objects, e.g. tagged items, catalogue components, drawings, etc. Consider for example the following workflow.



The Status Control data model defines a workflow, such as the example above, as a Status Definition owning a set of Status Values.

# AVEVA

### 21.2 Setting up object status

Individual model objects reference the Status Values via Status Link objects, as illustrated below. Status data is stored on Status Link objects so you do not need write access to the model object in order to set its status. Status Link objects are distributed globally with the model objects to which they refer. They are not visible to the end user, but the status data is available as pseudo attributes.



Status Definitions are configured in Lexicon.





Model objects are controlled in the constructor modules using the Status Controller.



# 21.3 Using status values

From the Status Controller you can display Status History, navigate to a selected object, or drag and drop it into the 3D graphical view. Autocolours can be configured to reflect status values.







You can also display a variety of charts for Statistical Reporting purposes.

Status Control can be tightly coupled with Data Access Control. For example, it can be configured so that only certain users may approve an object, or to prevent changes to an object once it has achieved a particular status.

It should be noted that records of the full Status history depend on the relevant sessions being preserved in the database. Users should therefore be aware that information can be lost if databases are reconfigured or have their sessions merged.

### 21.4 Customisation

Customisation is supported for PML and C# developers with a rich set of objects and methods. Status Events provides a means for projects to add functionality such as additional checks before changing status (and abort the change if necessary), additional actions after a change (such as cascading values to dependent objects), and to synchronise external systems on Savework and Flush of database changes.

# 21.5 Summary

For more information, please refer to the *Status Control Guide*. The documentation suggests an approach to upgrading status data created by AVEVA Model Manager.



# **22AVEVA Mechanical Equipment Interfaces**

### 22.1 Introduction

### \*12.0.SP5\*

These new interfaces provide both an import and an export function for PDMS using the STEP Application Protocol (AP) 203 format. Full details are given in the new *AVEVA Mechanical Equipment Interface* manual.

### 22.2 Import

### \*12.0.SP5\*

The new import interface enables the import of geometric models of Mechanical Equipment (to either an EQUI or VOLM element) in order for them to be included in PDMS for accurate clash detection, visualisation and drawing production. Imported models are stored in new GENPRI and GENCUR geometric primitives designed for this purpose; they enable the storage of B-spline solids and curves rather than the simple geometric shapes used by the PDMS CSG modeller.



Although the system has been optimised for the incorporation of these new primitives, it is obvious that the use of very complex models may have a detrimental effect on performance. It is recommended that the models are simplified as much as possible before import so that only the appropriate geometry is transferred. It may be appropriate to use 'skin' operations in the originating system to remove unnecessary internal geometry.

The new primitives may not be edited in PDMS, though their attributes may be set, nor subjected to any Boolean operations such as penetration by holes (negative volumes). The imported models may be drawn in Draft alongside 'native' geometry and behave in a similar manner for sectioning etc. It is of course more appropriate to draw the detailed drawings of these models in the originating system.





The interface currently transfers the geometry but does not maintain a detailed assembly tree or many of the other details such as names and colours in the STEP file. It is possible to import a folder hierarchy to provide some structure in the PDMS model.

Models may be imported to a holding area for organisation, for example by engineering function, and for addition of geometry. This geometry might include connection points for Drafting dimensions and Design Associations; primitives representing reserved space for clash checking; and nozzles for piping connections. The imported primitives may themselves be modified to change name, drawing level and obstruction level attributes to conform to company standards. It is obviously beneficial to arrange for the appropriate (minimum) number of primitives to be used for clash detection and drawing representation at the various drawing levels.

# 22.3 Export

### \*12.0.SP5\*

The new Export interface allows any part of the PDMS model to be exported in STEP AP203 format, perhaps for use by suppliers. It should be noted that much of the non-geometric information will be lost. It is therefore not recommended that users export and re-import, though this will work for the geometry only. Re-imported models will be stored in the new primitives and not as regular PDMS geometry.



# 23 Customisation

### 23.1 PML.NET

The AVEVA Design Platform now allows the free mixing of compiled .NET assemblies and PML scripts within the same application. PML can call .NET assemblies and .NET can call PML A specialisation of a .NET User Control can be included within a PML form to provide more advanced GUI features than is possible with PML alone.

This allows use of a mix of technologies for developing new applications that benefit from PML for customisable and extensible user interfaces, and from .NET for a sophisticated user interface, with good performance and security.

The platform uses '.NET reflection' to create a PML class definition and invoke methods so that the .NET object behaves just like any other PML object. The .NET User Control exposes its object model and events to PML, so that a user can add PML scripts to extend or customise the form's initiation and action.



#### 23.1.1 Note for developers of .NET assemblies

\*12.0.SP5\*

This applies mainly to those who have written PML.NET applications for PDMS 12.0.SP3 or earlier releases.



In order to allow these applications to work through service pack and fix release updates, for PDMS 12.0.SP4 and later, the service pack and patch versions have been removed from all published .NET interface assemblies and PMLNet.dll. For these assemblies, the assembly version will therefore remain at 12.0.0.0 for all versions of 12.0 (the file version will contain the full version number including the service pack and patch).

To avoid rebuilding assemblies which reference 12.0.3.0 or earlier versions of PMLNet.dll this version may be redirected to 12.0.0.0 using the <br/>bindingRedirect> element in the .exe's config file. For example, you could use a *des.exe.config* file such as this:

```
<?xml version ="1.0"?>
<configuration>
 <startup>
    <supportedRuntime version="v2.0.50727" />
  </startup>
  <runtime>
      <assemblyBinding xmlns="urn:schemas-microsoft-com:asm.v1">
       <dependentAssembly>
         <assemblyIdentity name="PMLNet"
                            publicKeyToken="17c64733a9775004"
                           culture="neutral" />
         <bindingRedirect oldVersion="12.0.3.0"</pre>
                          newVersion="12.0.0.0"/>
       </dependentAssembly>
      </assemblyBinding>
   </runtime>
      </configuration>
```

### 23.2 XML Toolbars and Menus

A new way of defining Toolbars and menus in XML simplifies their customisation; the commands may be defined in PML, C++ or C#.

### 23.3 Enhanced pseudo attribute queries

Queries for pseudo attributes may have a qualifier. This qualifier was limited to:

- An integer and a reference for POS/ORI/DIR attributes
- An integer for all other types

The qualifier is now much more flexible, in order to allow for more sophisticated queries.

### 23.4 PML enhancements

#### 23.4.1 PDMS expression enhancements

Any number of qualifiers may be passed when querying an attribute. The facility is available only when using the 'attribute' method, which now takes an array of qualifiers in addition to the attribute name.

# AVEVA

#### Examples:

```
To query PPOS 1:
```

```
!q=object array()
!q[1] = 1
q var !!ce.attribute('PPOS', !q)
```

To query list of nominal bores:

!q=object array() !q[1] = 'BORE'

```
q var !!ce.attribute('NOMBMM', !q)
```

To query Equipment members:

```
!q=object array()
!q[1] = object elementtype('EQUI')
g var !!ce.attribute('MEMBER', !g)
```

The qualifiers may be any of the following types:

- Real
- Logical
- String
- DBREF
- ElementType
- Attribute
- Position
- Direction
- Orientation

The new qualifiers may be used instead of existing mechanisms for entering qualifiers, though the existing mechanisms will continue to work.

#### 23.4.2 Generic qualifiers

Generic qualifiers are now handled in the expression library. They go in brackets and are comma separated, for example:

MYATT(1, /VESS1 , 99, ATTID XLEN, N 100 E 50, true)

The qualifier may be one of the following:

- Any expression resulting in a string, real, logical, element, pos, dir, ori
- ATTID keyword followed by attribute name
- TYPEID keyword followed by element type

#### Notes:

1) The ATTID, TYPEID keyword is needed to differentiate between passing an attribute or element type name rather than passing the result of a query. For example:

- (a). MYATT(DESC)
- (b) MYATT( ATTID DESC)



(a) would give a string qualifier containing the value of DESC. E.g. 'My description'

(b) would give an attribute qualifier denoting the 'Description attribute'.

2) There is a slight change in the query functionality. Previously 'Q MEMBER(BOX)' would be treated as 'Q LEN' followed by 'Q (BOX)'. Now it will be treated as a query of MEMBER with qualifier of BOX. In the unlikely event that this causes a problem, the workaround is to change the query to be:

Q (MEMBER) (BOX)

As with the PML changes, the existing qualifier syntax will still work.

#### Examples

To query Equipment members:

```
q MEMBER(TYPENAME EQUI)
```

To query when description was last modified:

```
q LASTMOD(ATTNAME DESC)
```

To query PPOS 1:

q PPOS(1)

To query list of nominal bores:

q NOMBMM(`BORE')

#### **23.4.3 IFTRUE**

A new construct has been added to the <expre> syntax:

```
IFT/RUE ( logical1, typeX1, typeX2 ) -> typeX
```

where typeX1 and typeX2 are two arguments of the same type, which may be Logical, Logical Array, Real, Real Array, ID, ID Array, Text, Position, Direction or Orientation.

The result is the value of the typeX1 expression if logical1 expression is true, otherwise it is the value of typeX2.

### 23.5 General PML enhancements

This section summarises changes, removals and enhancements, which are detailed in the *Software Customisation User Guide* and the *Software Customisation Reference Manual*.

#### 23.5.1 File Browser

The **PMLFileBrowser** class provides a PML.NET wrapper onto the standard WinForms open/save file dialog to enable it to be called from PML.

For example,

Import `pmlfilebrowser'
Using namespace `Aveva.Pdms.Presentation'
!f=object pmlfilebrowser('OPEN')



```
!f.show('C:\temp', 'xxx', 'save my file', false, 'txt files
(*.txt)|*.txt|exe files (*.exe)|*.exe', 2)
```

q var !f.file()

Note that the File() method returns an empty string if the dialog is cancelled.

#### 23.5.2 List gadget enhancements

Single column and multi-column List gadgets now appear the same, and the number of columns is deduced from the user specified headings or list display text. Interactive behavioural differences between them have been removed. The COLUMN keyword is now redundant. The ZEROSEL keyword now implies a single choice list.

Single choice Lists:

- De-selection of the current field is now supported for Lists with the ZeroSelection option.
- UNSELECT events are now available for all list types in Open callbacks.
- Re-selection of the selected field is now an optional attribute.
- Deletion of fields now supported.

#### 23.5.3 Option gadget enhancements

- General Changes
- ZeroSelection property is now valid for Option gadgets (as for Lists).
- Interactive de-selection is not supported.
- UNSELECT events are now available in Open callbacks.
- Re-selection of the selected field is now an optional attribute
- Deletion of fields now supported.
- Popup (context) menus now supported

#### 23.5.4 New ComboBox

There is a new gadget ComboBox. This is a combination of an option list and an editable text field (similar to a Windows ComboBox). This allows interactive addition of new items to the list and enhanced location options for long lists.

#### 23.5.5 Frame gadget enhancements

#### Frame type 'Panel'

This allows the definition of a rectangular panel within a form which can contain any PML gadgets. The panel has the following properties:

• By default, it has no visible enclosing box, though it may optionally be given an indented appearance.

• It has no displayed tag text.



It supports the standard frame gadget notion of a radio button group.

#### Frame type 'FoldUpPanel'

This is a rectangular panel with a visible title bar, and border. It offers the ability to show and hide the contained gadget's when the title bar is picked. It can contain any PML gadgets except another Fold Up Panel.

There are some restrictions as to how and where this can be used, as the expanding and collapsing has a positional affect on gadgets not contained within the panel.

#### **New Tabbed Page Frame attributes**

New Visible property allows a tabbed page to be selected and given focus.

When a tabbed page frame's tab is interactively selected, there is now a HIDDEN event raised for the currently shown page, followed by a SHOWN event for the newly selected page.

#### 23.5.6 Alpha view gadget enhancements

The Alpha view gadget has been enhanced to allow multi-line copy and paste.

#### 23.5.7 Button gadget enhancements

The Button gadget has an additional Link Label sub-type, which provides a purely textual button presentation, used to indicate a link to some application item, e.g. a hyperlink to a file, a link to an associated form etc.

#### 23.5.8 New separator Line gadget

This gadget gives the ability to display a horizontal or vertical separator line to improve the layout of gadgets on a form. It does not apply to toolbars.

#### 23.5.9 New Numeric Input gadget

The NumericInput gadget allows numeric input within a specified range, with given granularity.

#### 23.5.10 New Container gadget

The new Container gadget allows the hosting of a PMLNET control inside a PML defined form. The Container supports the usual size, dock and anchor attributes to allow intelligent resize behaviour. It allows the user to add an external .Net control, which may raise events that can be handled by PML. In order to customise the context menus of the .NET control, the Container may have a PML popup menu assigned to it. This is shown when the .NET control raises a 'popup' event.

See the PMLNET user documentation for details of creating PMLNET controls.

#### 23.5.11 Miscellaneous Gadget changes

1. Extend Method AddPixmap(...) for Button and Toggle gadgets to allow pixmaps to be changed after the gadget is displayed.

2. Add new method SubType() to Form and Gadget objects.



- 3. Add new method Container() to Gadget objects.
- 4. RToggle UNSELECT event only raised for open callbacks.
- 5. Add new TEXT gadget member Editable.

#### 23.5.12 Form changes

The following FORM enhancements have been added:

- 1. New attribute AutoScroll
- 2. New events FirstShown and Killing
- 3. New method SetOpacity to control form transparency

#### 23.5.13 Forms & Menus (FMSYS object) enhancements

Further details and examples are available in the Software Customisation documentation.

#### **Progress Bar**

The application main window now has an inbuilt progress indicator in the status bar along its base. This can be accessed from PML via methods on the FMSYS object.

Method Name	Result	Purpose
Progress()	real	Get the current Integer value in percent shown by the progress bar, in the range 0 to 100. Zero means the bars is invisible.
SetProgress( !percent )	no result	Set the Integer value in percent to be displayed in the progress bar. Values will be forced into the range 0 to 100. Resultant value of 0 will cause the bar to become invisible.

The progress bar can be used in conjunction with the FMSYS object's INTERRUPT methods.

#### **Cursor Function Support**

New methods are available to improve cursor function handling. The system now prevents a cursor function from being executed if there are no appropriate graphical views displayed; it raises the usual 'quit' error (61, 528): 'User exit from submode' so that this can be handled, and then raises error (61, 115): 'Invalid command when GRAPHICS OFF or no suitable view available', which will alert the user unless trapped.

Only the application knows exactly which graphical views can handle the specific cursor command, so the OKCurfnView methods are available to allow it to use this knowledge intelligently.



Method Name	Result	Purpose
OKCurfnView( !viewtype is STRING)	boolean	Queries whether graphical views of the specified view type are displayed. Graphical view types supported are: 'G2D'; 'G3D'; 'ANY' and any view subtype is implied.
OKCurfnView( !viewtype is STRING, subtype is STRING )	boolean	Queries whether graphical views of the specified view type and subtype are displayed. Graphical view types supported are: 'G2D'; 'G3D'; 'ANY'. View subtypes supported are: 'ANY' and for
		G2D: 'NORMAL' (Draft); 'PLOT'; 'ISOSPOOL'
		G3D: 'NORMAL' (Design)

#### 23.5.14 String handling

#### New method on STRING object: SplitString(STRING delim)

Result: ARRAY

Purpose: An alternative to Split(STRING delim), taking the full contents of the delim string as the separator, and not only its first character.

NOTE: Currently, the methods Split(STRING delim) and SplitString(STRING delim) differ only in the way they handle multi-character delimiters. The customer is advised to review his PML code for any occurrences of the method Split(STRING delim) that use a multi-character delimiter as an argument. Any code similar to:

```
!string.split(!delimiter)
```

where !delimiter could be a multi-character string, should be replaced either by the explicit code:

```
!string.split(!delimiter.substring(1,1))
```

if the intention was to use only the first character of the delimiter as the separator, or by:

!string.splitString(!delimiter)

if the intention was to use the full multi-character delimiter. Note that in the latter case, the original code was not performing the proper splitting, as the full length of the delimiter was not being taken into account.

In future releases, these two functions may be merged into one, providing the functionality of the new splitString(STRING delim) method.

#### New method on ARRAY object: Join(STRING delim)

Name: Join(STRING delim)

Result: STRING

Purpose: Concatenates the elements of the array, using delim as the delimiter. Non-string or unset array elements are skipped.



### 23.6 PML support for Secure Login

\*12.0.SP5\*

Additional PML support has been introduced in all modules. A new object, PMLSECURELOGIN, controls the encrypted command script generation functionality. This object is used in the new Admin Command Script Generate form. The methods on this object are:

<PMLSECURELOGIN> PMLSECURELOGIN ASSIGN(PMLSECURELOGIN) EMBEDMACRO (BOOLEAN) HASLICENCETOEMBEDMACRO() MACRO(STRING) MDB(STRING) PASSWORD(STRING) PMLSECURELOGIN() PROJECT(STRING) SAVETOFILE (STRING) USER(STRING) VALID() VERIFYAFTER (DATETIME) VERIFYBEFORE (DATETIME) VERIFYHOSTNAMES (ARRAY) VERIFYWINUSERS(ARRAY)

In addition the "environmental" conditions applied to generated command scripts make use of a new PML object, VERIFY. This object can also be used directly to verify that the executing user is on a list of approved users and is running on an approved host computer, and is running within a given time period. If the condition is not met the command script terminates immediately with a "Verification error". The methods on this object are:

```
<VERIFY> VERIFY
AFTER(DATETIME)
ASSIGN(VERIFY)
BEFORE(DATETIME)
HOSTNAME(STRING)
HOSTNAME(ARRAY)
VALID()
VERIFY()
VERIFY(BOOLEAN)
WINUSER(STRING)
WINUSER(ARRAY)
```

A further PML addition allows the Appware developer to test whether a password entered is correct for the current user. This is provided by a new method on the existing SESSION object, ConfirmID(). This method takes a string as argument: the suggested password text with leading '/' character It returns a boolean value that determines whether the password is correct for the current user. The method is only valid for the current session object. Example:



!s = CURRENT SESSION()
if !s.ConfirmID( |/SESAME| ) then \$\*...

### 23.7 Incompatible PML changes

Great effort has been made to maintain upwards compatibility between the current and previous versions, while introducing major changes. The following are known potentially non-upwards compatible changes, most of which were advised in the PDMS 11.6 Bulletin.

#### 23.7.1 Toolbar based Option gadget field reselection

Reselection of the selected field of an Option gadget on a toolbar no longer constitutes a change of value. This provides better conformance with Windows style GUI; the expectation is that there has been no selection change, so no action should result.

The effect is that the gadget's SELECT callback will not be run.

Possible workarounds:

- Add a do-it button to achieve the reselection callback.
- Make use of the new ZeroSelection property of Option gadgets.

#### 23.7.2 Single choice list gadget reselection behaviour

See List gadget enhancements

#### 23.7.3 Old RADIOgroup gadget removed

The old RADIOgroup gadget has been removed from the core code and from all AVEVA Appware. Users will need to replace any RADIO gadgets in their own Appware by use of the Frame gadget with its radio group behaviour.

#### 23.7.4 Removal of Save and Restore using .bin files

This has become unsafe because many system PML objects are core-code based rather than pure PML and these cannot be saved and restored by the PML binary-dump. Increasingly, Form, Menu and Gadget objects hold instances of such PML objects and so also cannot be restored correctly.

PDMS11.6 introduced layout preservation, which ensures that a session starts up with the same forms and layout that were present at the end of the last session. The content on graphical views could be saved and restored manually using .disp files.

User syntax to save and restore using .bin and .disp files has been removed. New mechanisms to automatically save the contents of graphical view gadgets at session close and to allow users to (optionally) restore them at start up will be provided.

- 2.2 Form layout changes
- 2.2.1 Frame gadget size must follow position setting

The syntax for defining a Frame gadget has been modified to make it consistent with all other gadgets and to prepare for enhancement of gadget size setting to the extent positions of other gadgets. Setting



the frame's position (AT syntax) must now precede the setting of width or height. Setting the frame's size before the position will now generate a syntax error.

#### 23.7.5 Cursor Functions use in Docking Dialogs

Cursor functions such as ID@ are no longer supported for graphical view gadgets in Docking Dialog forms, although this change was not announced in advance. AVEVA applications made little use of them and have been revised as necessary. Users with their own customised applications may also need to make adjustments – see below.

There have been some serious difficulties in maintaining the older demand driven input facilities in what is now an event driven environment. In particular, it is tricky to control the use of other functions while cursor functions are in use, without causing performance issues. Docking dialogs are an up-to-date feature in PDMS and the use of archaic demand driven inputs is inappropriate to the new look and feel of the interface.

Cursor functions continue to be supported at PDMS12.0 for document forms and simple dialog forms, so users' applications can easily be amended to use these at PDMS 12.0. However, we intend to replace them with better event-driven graphical interaction mechanism in future releases – see section 2.9.3.

Possible workarounds (both are simple one line changes):

- Convert the form type docking dialog to a document in the 'setup form' command. The resulting document form appears as an MDI child form in the client area of the main window. The child forms' layout and accessibility are then managed via the Window pull-down menu on the main menu bar, just like the main PDMS graphical views. These child forms can be floated outside of the client region.
- Convert the form type docking dialog to a (simple) dialog in the 'setup form' command. These forms exist independently of the main window.

In both cases, the form can be placed on alternate screens in a multi screen configuration.

#### 23.7.6 Opsystem Function

#### \*12.0.SP5\*

This function was used to distinguish between UNIX and Windows, so it is no longer required and has been removed. Any references to it should also be removed. A consequence is that a global variable !!NT, which it used to set, will no longer be available. If this is used in custom PML applications, it should also be removed, or alternatively it can be set to TRUE.



# 24 Updates to standard projects

# 24.1 PDMS Test Projects

The table below lists the test projects supplied with PDMS 12.0, and shows where to find the test data.

Project	Description	MDB
SAM	Sample project – Metric units	Sample
IMP	Sample project – English / Imperial units	Sample
MAS	Master project including Catalogue	

Note: In future releases it is intended to withdraw the IMP project and customers wishing to use sample data in imperial mode should work in the MDB /IMPSAMPLE within SAM.

These projects can be accessed using the standard system username and password:

SYSTEM/XXXXX

### 24.2 Project Updates for 12.0

All the test projects have been extensively updated for PDMS 12.0.



# **25Product Faults & User Requests**

### 25.1 Known faults & Outstanding Issues

#### 25.1.1 Warnings

#### **RECREATE** command

#### Warning for customers using both AVEVA Plant and AVEVA Marine:

A Plant project XYZ should not have the environment variable XYZMAR set, as this is required only for Marine projects. An attempt to recreate a Plant project while the variable is set will result in failure with messages similar to:

replicate XYZ The correct d065 file was not found in the replicated project directory. (1,702) Error preparing directory structure for the replicated project. In line 3 of Command/Form Input

#### 25.1.2 Faults & limitations – future corrections \*12.0.sp5\*

Please refer also to the Product Release letter included with the release – this may have updated information.

Unless otherwise indicated, the following faults will be corrected, if possible, by the time of the next service pack.

Defect	Incident	Description	Workaround
Reference	Reference		
		Difficulties may be encountered exchanging data with Excel using Windows locales that use the comma (,) as decimal separator	Change the Region to English (UK) or other using dot (.) separator
P-4232		Using 'Paste as macro' in the PDMS command window currently works only with ASCII text – not all character sets. This should be resolved at PDMS 12.1.	The context menu item 'Paste', rather than 'Paste as macro', works correctly.
P-4233		The PML Add-in mechanism works only with ASCII text – not all character sets.	
P-26438	SI-18173	The SAM sample project has incorrect Cable-tray Property data for variable length straights, leading to incorrect weight & centre-of-gravity.	AVEVA can supply a correction macro on request. This creates new CMPD elements in place of TUBDs for variable length straights; a formula multiplies the length by the CWEI used. It also updates the CMPREFs for the GPARTs and SPCOs and deletes the old TUBDs.



#### 25.1.3 Global – known limitation

Reference	Description	Workaround
P-11751 KB 737	Global update crashes with Dabacon 578 when session history in the secondary database is	This may happen when importing from other projects or restoring old
KD 737	incompatible with that in the primary database.	versions of a database from backup.

#### 25.1.4 DICE reports errors in some upgraded projects \*12.0.sp5\*

Reports by DICE (Database Integrity Checker) utility in PDMS 12 report more issues than earlier versions of PDMS. It is therefore possible that PDMS projects which were DICE "clean" may, after the upgrade to PDMS 12, report errors.

This is likely to be the case where projects have been upgraded from 11.2 or 11.3 when elements that have attributes CATREF, LSTU, SPREF did not exist in database tables as they do today.

These errors will be of the format:

Entry missing from Dabacon table CATR. Element =8196/8420 has reference to element =8223/38681 which is not recorded in the table.

Please use patch option or reconfigure this DB to resolve the problem

The patch option does not in fact resolve the issue and users should reconfigure the database(s) using the SAMEREF option. For example, for a database MASTER/DESI

FROM DB MASTER/DESI TO FILES /REC1 /REC2 RCFCOPY ALL RECON BACKTRACK MASTER/DESI TO SESSION 2 FROM FILES /REC1 /REC2 TO DB MASTER/DESI RECON SAMEREF

Projects created using PDMS 11.4, 11.5 and 11.6 should be unaffected.

At the time of writing, there is no intention to modify the PDMS upgrade process described in section 2.5 of this User bulletin.

#### 25.1.5 Isometric ADP (Automatic Drawing Production) \*12.0.sp5\*

The Isometric Automatic Drawing Production add-on application is being upgraded for version 12.1. Existing users who need to use it at version 12.0 might like to consider modifying the 11.6 version. The upgrade is fairly simple, but has some limitations;

- 1. Because of the change in the handling of colour at Draft 12.0, all colours used within the application revert to grey. If you wish to recover the original colours, you have to reset all necessary drawing templates, backing sheets, representation styles and label templates used by the application.
- 2. The application will not handle any new HVAC components, either those supplied as standard since PDMS 11.2 or those created using the HVAC user-defined mechanism.
- 3. The application will not handle spaces in file names.



- 4. There may be some conflicts if you are using user-defined element types (UDET) that are based on the HVAC group of element types.
- 5. AVEVA Marine grid and location systems will not function correctly.
- 6. You cannot print using the application print options, but must instead use the print mechanism supplied with PDMS 12.

Detailed instructions are available on request.

### 25.2 Corrections & minor enhancements \*12.0.sp2\*

A large number of improvements have been made in response to user feedback: the table below lists the significant defects corrected in PDMS 12.0 - up to service pack 2. Some have also been corrected in later releases of 11.6 or 11.5.

Internal ref.	Remedy ref.	Reported in	Fixed in	Description
2031		DRAFT 11.5	12.0	Removed duplicate polygons from design views. Particularly noticeable to users who export to DXF or DGN files.
6961	HPD 19570	DESIGN 11.5	12.0	During equipment creation the positioning control form is used to position the equipment. If the Explicit Position form is shown but a graphical pick used, the positioning control form disappears but the explicit position forms remains, greyed out.
7092	HPD 27531	ADMIN 11.4.SP2	12.0	Attempting to reconfigure a properties database could cause an error message: (24,19) Copy List full - Maximum number 300. This was due to the maximum number of root elements allowed being 300
7104	HPD 19506	11.5	12.0	User-defined HVAC joints now available
7368		11.6.SP1	12.0	GENSEC limits box improved – gives improved view behaviour
9101	HPD 31731	DESIGN 11.6.SP2	12.0	Result from these two lines in a macro comes up in the wrong order: !!CDCMEMBER.show() !Answer = !!Alert.Confirm (")
9347	HPD 32217	DESIGN 11.6.SP2	12.0	Error message when measuring distances from insulation graphics of bend or elbow - causes crash
9838	HPD 33779	PARAGON 11.6.SP3	12.0	When you display a component, KILL the relevant window and bring it back up again, you cannot see any component or the AXES
9951	HPD 33961	DESIGN 11.6.SP3	12.0	Measure Error when using Graphics Snap on Panels
10082	HPD 34048	DRAFT 11.6.SP3	12.0	Rectangular opening on a wall modelled as a fitting has p- points defined but only a negative geometry set. I cannot pick any of the p-points to measure or dimension in DRAFT. The opening can be highlighted, but the p-points do not display, either with holes on or off. The p-points do appear in DESIGN.



Internal ref.	Remedy ref.	Reported in	Fixed in	Description
10150	HPD 34216	DESIGN 11.5.SP2	12.0	EXTRACT FLUSH RESET can no longer be used on an Extract Master - it is meaningless and caused PDMS to crash
10252	HPD 34398	DESIGN 11.6.SP3	12.0	Corrected an error the convertdbar object
10268	HPD 34492	DESIGN 11.6.SP3	12.0	Attempting to modify the justification line or joint line of a Gensec with the appware Modify>Sections>Justification or Joint Line no longer gives a Syntax error.
10277	HPD 34552	PARAGON 11.6.SP3	12.0	Improved accuracy in calculator
10279	HPD 34522	DESIGN 11.6.SP3	12.0	Pull down colour form stopped working.
10334	HPD 34448	DESIGN 11.6.SP3	12.0	Feature points are now shown on pipe components if insulation is switched on
10354	HPD 34803	DESIGN 11.6.SP4	12.0	Penetration did not re-orientate to suit re-oriented panel when using the Orientate>Align with ref. option from the Penetration application menu. An error message 'Unable to orientate to reference item' is displayed
10518	HPD 35068	11.6.SP4	12.0	Bolt weights in VPRM did not transfer to PDMS for display on the isometric. Fixed in GATEWAY 5.1.0.1
11607	HPD 36222	ADMIN 11.6.SP4	12.0	No longer crashes when Expunging a User Process.
9946	HPD 33950	SPOOLER 11.5.SP2	12.0, 11.5.SP2	Field weld was not created following a lug.
10422	HPD 34927	ISODRAFT 11.5.SP2	12.0, 11.5.SP2	Overall dimension on isometric was wrong, possibly because of the fact that the flange is dotted.
10301	HPD 34637	ISODRAFT 11.5.SP2	12.0, 11.5.SP2	Incorrect dimensions.
10151	HPD 34219	ISODRAFT 11.5.SP2	12.0, 11.5.SP2	Overall dimension is missing on isometric.
10131	HPD 34169	ISODRAFT 11.5.SP2	12.0, 11.5.SP2	Weld number was incorrectly shown in middle of pipe, where there wasn't any weld.
9958	HPD 33981	ISODRAFT 11.5.SP2	12.0, 11.5.SP2	Wrong dimension on isometric, where the flange on the left of the dimension has attribute MTOC equal to DOTU.
10047	HPD 34062	11.5.SP2	12.0, 11.5.SP2	Extra checks are now included in Undo Failed Flush (removes Dabacon error 516 session page not found).
9975	HPD 33984	ISODRAFT 11.5.SP2	12.0,11.5. SP2	Continuation notes are no longer wrongly positioned on OLETS.
7121	HPD 26805	ISODRAFT 11.5.SP1	12.0,11.5. SP2	Split ATTA no longer causes wrong dimensions – these were caused by a Flow arrow before hanger with composite dimension on
2879	HPD 16305	DICE 11.5.SP1	12.0 11.6.SP2 11.5.SP1	Spurious errors no longer shown in large Dabacon tables Error in level 2 INDEX table, session no. 332, page no. 186243 - incorrect value of first key on lower level page no. 186423 (extract 1)
9095	HPD 31744	11.5.SP1	12.0 11.6.SP3 11.5.SP1	Corrected a name clash when flushing.



Internal ref.	Remedy ref.	Reported in	Fixed in	Description
9091	HPD 31711	ISODRAFT	12.0	Corrected dimensional error on isometric under certain
		11.5.SP1	11.6.SP3	cases.
			11.6.SP2	
8790	HPD 31125	ADMIN	12.0	Reconfigurer was crashing with kerror 41
		11.5.SP1	11.6.SP2	
			11.5.SP1	
7089	HPD 27267	ADMIN	12.0	Database growth during ISSUING or FLUSHING has been
		11.5.SP1	11.6.SP2	corrected.
			11.5.SP1	
7141	HPD 28795	ADMIN	12.0	Extract info no longer lost on Merge changes.
		11.5.SP1	11.6.SP1	
			11.5.SP1	
			11.4.SP2	
7076		DESIGN	12.0	Settings > Defaults > Main option gave error due to
		11.6.SP1	11.6.SP4	missing DES-SUPP-DFLTS file
6776	HPD 30600	ISODRAFT	12.0	Incorrect tube weights were given in the material list. The
		11.4.SP1	11.6.SP4	new weights & Centre of Gravity feature resolves this.
3342	HPD 16691	DESIGN	12.0	Hangers & Supports problems with Imperial units
		11.5.SP1	11.6.SP4	
3356		DESIGN	12.0	Faster operation of the explorer on elements with large
		11.6	11.6.SP4	member lists
3359	DFN2796	DESIGN	12.0	Penetration display form improved
		11.6	11.6.SP4	
8870		DESIGN	12.0,	Quick Pipe Routing now works better with insulated pipes
		11.6.SP2	11.6.SP4	
8996 8997	HPD	DRAFT	12.0	FRMW is now consistently added as a FRMW when you
	31508/9	11.6.SP2	11.6.SP4	drag it into the 3D view
9022	HPD 31551	DESIGN	12.0	Blocking form with an OK button behaved differently in
		11.6.SP2	11.6.SP4	PDMS 11.5 & 11.6. A subsequent graphical pick was no
				longer possible - the form was still displayed and ESCAPE
				did not work. This limitation is now resolved. but the use of
				Blocking forms is not recommended.
9369	HPD 32362	DESIGN	12.0,	Textpane test limit removed
		11.6.SP2	11.6.SP4	
9593	HPD 32975	DESIGN	12.0,	ATTA was reordered using when moving components
		11.6.SP3	11.6.SP4	using model editor
9713	HPD 33441	DESIGN	12.0,	Corrections to volume calculations so that Map build MDB
		11.5.SP2	11.6.SP4	command is no longer required to get the correct volume
				when modifying spec. of a SCTN under a TMPL.
9223	HPD 32010	DESIGN	12.0,	Performance improvements in several areas, especially
		11.6.SP2	11.6.SP4	graphics and explorer.
9291		SPOOLER	12.0,	No longer crashes on switching module from Spooler to
		11.6.SP3	11.6.SP4	Design - on Global projects.
9652	HPD 33312	PARAGON	12.0,	Performance improvements - especially for large
		11.6.SP3	11.6.SP4	catalogues.
10303	HPD 34554	DESIGN	12.0,	No longer gets stuck in Isodraft mode
		11.6.SP3	11.6.SP4	



Internal	Remedy ref.	Reported in	Fixed in	Description
ref.			10.0	
10329	HPD 34668	Design	12.0,	Volumes of cable tray or pipe made up of two welds and no
		11.6.SP3	11.6.SP4	other components are now calculated correctly. This means
				that they clash correctly
10629	HPD 35255	11.6.SP4	12.0,	Horizontal Slider for the Command Line window.
			11.6.SP4	
9665	HPD 33195	DRAFT	12.0	Corrected runtime errors when deleting Draft objects and
		11.6.SP2	11.6.SP4	using multi-write databases
			11.6.SP3	
9639	HPD 33170	DESIGN	12.0,	Primitives with translucent obstruction were displayed
		11.6.SP3	11.6.SP4	offset from their correct position when REPR HOLES ON.
			11.6.SP3	
9106	HPD 31780	DESIGN	12.0	Splash errors were occurring when running a macro
		11.6.SP2	11.6.SP4	creating multiple isometrics in Isodraft mode.
			11.6.SP3	
9607	HPD 33068	SPOOLER	12.0,	IWELD at LUG no longer omitted from SPLDRG.
		11.5.SP1	11.6.SP3	
			11.5.SP2	
10442	HPD 33873	DESIGN	12.0	No longer crashes calculating weight of 0mm long objects
		11.6.SP3	11.6.SP5	
11121	HPD 35722	DESIGN	12.0.SP1	Improved specification selection
		11.6.SP4		
11706	HPD 37566	11.6.SP4	12.0.SP1	Corrected HVAC insulation sample project
9705	HPD 33443	PARAGON	12.0.SP1	DisplayComponent did not show component in the 3D
		11.6.SP3		view when used after the first time.
6965	HPD 22387	DESIGN	12.0.SP1	Corrected Syntax Error when trying to "Rename All" from
		11.5.SP1		Modify $>$ Name form menu if $/$ not used in name.
7050	HPD 28734	ISODRAFT	12.0.SP1	Option to show dimensions on Isometrics above the
		11.5.SP1	11.6.SP4	dimension
7933	HPD 29406	ISODRAFT	12.0.SP1	Option to show the drawing number of the continuation not
		11.5.SP1	11.6.SP4	just sheet no.
7934	HPD 29407	ISODRAFT	12.0.SP1	Option to show continuation of the LINE Number not the
		11.5.SP1	11.6.SP4	PIPE number.
7964	HPD 29405	ISODRAFT	12.0.SP1	Option to have coordinates shown at start and end points of
8519	30460	11.5.SP1	11.6.SP4	sheets.
9614	HPD 33088	ISODRAFT	12.0.SP1	Weights and totals can now be displayed on Isometrics.
		11.6.SP3	11.6.SP4	
11613	HPD 36284	ISODRAFT	12.0.SP1	Correction to the Dimensions Composite option
		11.6.SP4	11.6.SP4	
8906	HPD 31255	ISODRAFT	12.0.SP1	Incorrect dimension caused by additional weld inserted by
11615	36613	11.6.SP2	11.6.SP4	Spooler. Correct isometric was produced from Design
			11.5.SP2	(using Pipe Isometric),
11434	HPD 35876	DESIGN	12.0.SP1	Incorrect centre of gravity on a SCTN when its owner is a
		11.6.SP4	11.6.SP4	TMPL owned by an SJOI.
11549	HPD 36069	ISODRAFT	12.0.SP1	Corrected fixed length tube weights.
		11.6.SP4	11.6.SP4	
11578	HPD 36362	ISODRAFT	12.0.SP1	Corrected continuation number when field weld added to
		11.6.SP4	11.6.SP4	SPLDRG
11596	HPD 36497	ISODRAFT	12.0.SP1	ATTA no longer shown as bend
		11.6.SP4	11.6.SP4	



Internal	Remedy ref.	Reported in	Fixed in	Description
ref.				
11604	HPD 36563	ISODRAFT	12.0.SP1	Reducer ISO Symbol takes account of component
		11.6.SP4	11.6.SP4	eccentricity where necessary
8868	HPD 30838	SPOOLER	12.0.SP1	Spool breaks now correct when an OLET is connected to
		11.5.SP1	11.6.SP4	an ATTA
			11.5.SP2	
7777	HPD 29415	11.5.SP1	12.0,	Corrected problems with extract refresh/flush related to
7990	29847		11.6.SP2	UDA name length
			11.5.SP1	
9029	HPD 31571	ISODRAFT	12.0.SP1	New SKEY for a branching OLET with offset P3
		11.6	11.6.SP4	
10617	HPD 35218	ISODRAFT	12.0.SP1	Error in display of elbow angle no longer occurs when
11130	35736	11.5.SP2	11.6.SP4	angleaccuracy is set to 1. The problem occurred if the value
			11.5.SP2	had a zero at its first decimal place, e.g. 45.091 was shown
				as 45.9

# 25.3 Corrections & minor enhancements \*12.0.sp3\*

These include the following:

Incident	Defect	Description			
number	number				
I-4434	P-8205	Bolting only accepts length to 2 dp			
I-4386	P-8207	Bolting Utility Precision/Accuracy errors using imperial projects			
I-4387	P-8369	DBREF error on adding INSU category to spec.			
	P-8682	TUFLAG on negative primitives in Paragon			
I-4917	P-11695	PDMS 12.0.sp2.2 Add TEE to Spec using Branch Table			
I-4920	P-11752	PDMS 12.0.sp2.2 Add COUPLING to PSPEC			
HPD 38167	P-12286	Quick pipe router does not detect change of spec i			
HPD 37796	P-12253	PDMS generated DXF file has errors for Japanese			
HPD 32183	P-7848	No status flag error			
HPD 32763	P-8225	ISODRAFT and SPOOLER error			
HPD 35321	P-8228	Check valve dimension is wrong on isometric			
HPD 35905	P-8229	Duplicate part numbers for tubi connected to seton			
HPD 36110	P-8230	Weld Numbering Error			
HPD 36484	P-8231	Wrong dimensions on pipe legs with olets			
HPD 36585	P-8232	Problem using weld for small slopes an pipes			
HPD 36260	P-8233	Isodraft reporting wrong dimension			
HPD 36969	P-8234	Isodraft produces an FATAL ERROR while processing			
HPD 34236	P-8236	Missing Bends in Part List			
HPD 37298	P-8237	Connections to 6-way components do not always show correctly			
HPD 37347	P-8238	Spooler deletes the WLDGRP or JNTGRP			
HPD 37612	P-8239	Isos not up to date			
HPD 37697	P-8241	Spooling dimension			
HPD 37060	P-8242	IWELD not shown on SPLDRG			
HPD 37836	P-8243	Partno 2 is shown in Part List but not on the Iso			
HPD 37190	P-8245	Piping quantity incorrect on Spool Drawing iso			
	P-8247	Isodraw hangs when processing "busy" isometric			
HPD 37941	P-8248	ATTA cause wrong dimension value			
HPD 37994	P-8250	dimension line of overall length points to wrong p			
HPD 37171	P-8251	A fatal error has occurred in ISODRAW (Signal 11 trapped)			
HPD 38120	P-8252	Spurious length of pipe and bad Skewbox triangle representation			
HPD 38119	P-8253	Bad Skewbox dimensioning			



Incident	Defect	Description			
number	number				
HPD 38200	P-8254	Material control files in error			
HPD 38211	P-8255	Missing dimensions on 11.6 Isometrics			
		Dimension line of overall length points to wrong position while MTOC			
HPD 38347	P-8257	attribute of first part in flow direction is set to DOTD			
	P-8258	Problem using weld for small slopes on pipes			
	P-8259	Centreline length output to file only works for metric.			
		ERROR in SPLASH routine HQTYPE Area:'NULL SPLASH AREA' Error:5			
HPD 38472	P-8348	ELM ELMNT does not exist			
HPD 37946	P-8350	Offset TEE - offset shown in inches			
HPD 34955	P-8351	Wrong dimension and wrong representation on isometric.			
HPD 27771	P-11982	Opposite symbol when split drawing at bottom flat reducer			
HPD 34769	P-11983	Incorrect bore value shown on Iso			
HPD 37648	P-11985	MATL error when outputting Simplified Chinese			
HPD 38179	P-11989	Bolt part numbers incorrectly consolidated by Gateway			
HPD 38638	P-11990	Bolting problems with Isodraft equipment detailing			
HPD 38929	P-12188	Number of character mismatch errors			
HPD 38718	P-12343	Isodraft-error on Valve with offset between P1 and p2			
HPD 38850	P-12346	Wrong dimensions with offset skey in Isodraft			
HPD 35577	P-12542	Imperial System Isometric Options file missing			
HPD 36568	P-12545	Isodraft - too many Z Coordinates on lugs			
HPD 28166	P-9208	Modify > Component > Route			
	P-9380	Modify Clearance Form window is not displaying			
HPD 36834	P-10232	Report Details form error			
HPD 38373	P-10336	SPCOM doesn't has FLUREF attribute			
I-4619	P-10632	Pipe creation form Forward/Afterward was not ticked.			
HPD 36978	P-11462	When the clearance is set to 12 or larger on Imper			
	P-11601	Imperial units problem using Position Control			
		Cannot select a Datum Ppoint on positive or negative BOX primitive when in			
I-4242	P-11905	wireline mode.			
I-5052	P-12597	When Long EVAR paths are present the where Is.pml fnc fails			
I-3460	P-6506	Couplings require a LOFF attribute			
I-3247	P-6945	Pipe Assemblies can not select STYPE of type string for example 'EL90'			
	P-7421	Test 71 FLUSH attempts to flush a different db			
I-2340	P-7429	Split Pipe by moving Components does not do anything			
I-4274	P-7840	text needs aligning with Radio button			
	P-8180	DNF Not found error if Router is not installed			
HPD 37174	P-10260	Alternate Pipe Spec not selecting correctly			

Please see also Global product release letter d51797.

### 25.4 Corrections & minor enhancements \*12.0.sp4\*

A significant number of corrections have been made in this service pack. Particular attention has been paid to the use of Imperial units and some of the new applications such as Cable Design.

Incident	Defect	
number	number	Description
		Default Specification disappears behind PDMS main window when cursor run
	P-12263	over the graphical view.
I-2930	P-6948	Router Create Pipe Rack fails

Some of the most significant are documented below.



Incident	Defect	
number	number	Description
HPD 38668	P-11986	Tube numbering problem for Pulled Bends with no leave tube
	P-11987	IWELD created when COCO not defined
HPD 38849	P-11991	We have a problem with numbering if after the spool break are (support) ATTAs
		Error message is displayed when saving the Numbering and Spool settings
	P-12085	defaults
	P-2236	Imperial Units now work better in the Paragon Modify>CATE form
	P-6302	Schematic element CONARRAY can now be set correctly using Datal output
		Bolt table utilities form now accepts more accurate values – useful for imperial
4434	P-8205	fractions
HPD 34214	P-10036	
HPD 34899	P-10102	Model Editor Increments now use more appropriate defaults for imperial units
		A more appropriate error message is given when picking Go to > Owner from the
	P-11816	Members form ends up at WORLD
		Corrected a defect in PML Profile object union() method causing hole
	P-11967	management failure in imperial units
		Enhanced Size Range table allows non- standard nominal bores; this overcomes a
5095	P-12337	spec creation problem with imperial units
		Modification of the value of any parameter of SCOM in Model View no longer
5233	P-12373	causes all the parameters to become zero.
		Improved error message shown when entering Offset dist in Move Cableway
	P-12868	Segment form
4009	P-13019	Can now define equal TEEs in the Branch Table
5797	P-13222	Resolved a pipe spool generation problem
		When inserting a support ATTA, the generation of additional pipe spools now
5798	P-13223	takes account of SHOP attributes to ensure correct pipe spool sketches.
	P-13339	Crash and SGL errors when drawing negative revolution is now resolved.
	P-13470	SGL Errors and invisible equipment with Holes Drawn and Obstruction set
		On GMSE creation, if Piping Detail representation is selected, the OBST value is
5751	P-13474	now HARD (2) rather than NONE.
	P-13497	Corrected AccessViolationException when accessing attributes via .NET API
	P-13540	Corrected error in command window when running PDMS script.
	P-13556	PANELs under TMPLs in ASL no longer misplaced
	P-13681	Corrected Random crash entering modules
	P-13782	Corrected PML error when using MDS Application Defaults in paragon
6452	P-13807	Pipe Penetrations now work correctly in Imperial Units
6404	P-13864	Upgrade script now upgrades LEXICON with IMACRO
	P-13374	Problem with cable way material when inserting a POINTR element.
4386	P-8207	Precision and Accuracy errors using bolt sizes in imperial units
	P-14111	Apply changes changed the values of tray width - imperial
	P-14455	GUI calculator errors
7041	P-14777	The coaming of Cabling Penetration System (defined by a FIXING) was not
		drawn
	P-13975	Error message stating 'Variable !LOOKWESTDIR does not exist' when
		generating ADP dwg.
	P-14123	Error with Equipment Import utility.
	P-14328	Pipe - Model Editor Crash.
	P-14330	Pipe - Measure with Insulation Crash.
	P-14381	PML: Invalid array expression error message is displayed and specification form
	- 1.001	Task Section becomes blank when clicking on Add Items Link under the Items
		section in the Specification form of the Paragon Module.


Incident	Defect	
number	number	Description
	P-14419	An error message "Variable !LIST does not exist" was displayed when the Add
		Selected button was clicked in the Split Pipe form.
	P-14420	Pipe Splitting Button 'ID Selection' did not make any selection.
	P-14421	Pipe - Modify Components Form Modify Insulation and Tracing Spec was not
		working.
	P-14571	Ceiling tiles were not being drawn in the correctly position, and holes in them
		were not being drawn.
	P-14596	Validation of managed hole fitting in Panels & Plates failed with syntax error.
5549		A new attribute RANEO controls the threshold distance for routing directly
		EQUI-EQUI rather than through cableways. This means that short cableway
	P-13192	branches that are not close to equipment start/end point can still be routed
6895		The cableway branch is no longer rotated if the cableway is pulled down or pulled
	P-14908	up when creating the branch using quick routing
2741		Outfitting entry speeded up – system doesn't load Integrator if no SCHE DB in
	P-15499	MDB
5549	P-15530	Free route between equipments is now considered during Cable Routing
		RECTANGULARGRID is now split when passing through the start/end position
	P-13114	of the ARC shaping the circular opening
	P-14329	Application no longer exits when a pipe is moved using the Model Editor handle.
7079		Runtime error due to degenerate arc no longer occurs while modifying Stair
	P-14820	Tower.
	P-14863	Handles PML error due to above when modifying the Stair Flight Spacing
		Paragon GUI: setting parameters at CATE level using Imperial units no longer
	P-15151	gives error message 'String is too long. Truncating to 4 characters'
	P-15152	Reducer table no longer allows equal Main and Reducing Bores
4917	P-15471	Can now add TEE to SPEC using Branch Table
		Fixed some cases where the cables were not re-routed after moving the CWBRAN
	P-15528	Segment
7068	P-15532	Can now add COUPLING to PSPEC
5548		Cable Design: cable can no longer be routed through a cableway branch that is not
	P-15523	connected to the main network
5548		Cable Design: cableway network checking has been much improved to make it
_	P-15525	more robust so that unconnected branches do not prevent auto routing
5797	D 1 (0 1 5	Pipe sketch: a pipe spool with a head tubi no longer causes the whole of the
	P-16345	BRAN to be drawn
3310	D 1 (0 50	Cable Design: There is now a warning if YDIR is the same as direction of first
4702	P-168/3	KAIL segment
4783	D 1(077	Cable Design: There is now more flexibility for the radius of Rail as distinct from
7651	P-168//	Kpath.
/651		UDAS on UDE IS now work correctly again after Getwork. Note that the
	D 15705	correction to this problem may mean that the wrong type of elements can be
7240	P-13/93	Equipment: Modify ATT form new late you amond the value of USEDWEL and
/340	P-15045	Equipment. Mounty ATT form now lets you amend the value of USER wEI and USER WWEI attributes
8101	1-13743	Improvement to Paragon Spec Editor: with units set to INICH BODE EINICH DIST
0101		and the Spec Editor form active the "Apply" button no longer causes the DDOD
	P-16566	answers to change by a factor of 25.4 each time it's selected!
4297	8147	ASL: Platform internal frame created in wrong orientation
4298	8149	ASL: Platform internal frame is lost when creating an opening where spref set
4267	8167	ASL: Deleting ladder side exit renames LADDER element to db ref. no.
1401	010/	1 1000, $2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0$

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Incident	Defect	
number	number	Description
		ASL: Ladder evaluation/creation does not offset ladder centreline to 'Clearance
4263	8168	from Obstruction' value
4017	8170	ASL: Multiple Attached Sctn Copy problem
4266	8181	ASL: Missing ladder cage hoop bars
		ASL: Platform Intermediate span profiles not complete when Connect sections
4271	8362	checkbox on
		Cats & Specs - Bolting only accepts length to 2 decimals – not enough for inches /
4434	8567	fractions
		ASL: Create Stair Landing Layout Definition form - Select Plate Specification
4250	11608	link label not working
4025	11895	Negative Extrusion GUI Enhanced for unnamed items
5290	12143	Plane Positioning not working correctly on Branch Connections
5304	12213	Creating a Split Plane using Element Intersect gets stuck in loop
5055	12279	File Browser in v12 does not behave the same as in 11.6
4275	12295	Assembly Form now defaults to last assembly used
5395	12515	Function("Extend through feature") is required for quick routing of cable way
5511	12686	SOP Directions: for element used to centre a grid, the prompt is now -YX etc.
3714	12803	GPART should be referenced in "Sub Element Ref" to make SUBE in TMPL
5346	12807	Corrected cable material error - "(2.813) Cannot convert string to DBREF"
5550	13035	Cable can not be un-routed, when cable is routed by free route cable function
5750	13366	Error on parameter creation - grid for input of parameter values is not undating
0,00	10000	Cableway Branch Create Tasks form needs additional attribute for the IClass
5315	13454	(Interference Class)
5342	13738	Cabletray tier material does not get dressed correctly
6474	13943	ASI · Error when creating or modify Stairtower Landing Configurations
0171	15745	$Create > Conv > Offset with "to Rel_Adjacent to Object" ontion on a nine with a$
		Shool List causes an error $-$ the result is the Pine will be conject option on a pipe with a
6579	13979	not be applied and the new pine will not have a spool list
6599	14132	Cannot select different tube SPCO with same size (Nominal Bore)
6261	14194	Templates that use constants fail in Imperial – changed sample data
0201	11171	Cable Design - Additional defaults for excess for cables and fill level for
5313	14348	cableways
6863	14488	ASL: Ladders - Crossed Stringers
6860	14489	ASI : Ladders - Work Point Markers
6825	14409	ASL: Stair Flights - Preview of stair flight
6851	14538	ASL: Stair Flight - Installation sense error
6814	14604	ASL: Stair Towers - stair flights - centre line spacing
6037	14609	ASL: Ladders - Side Evit Height
0,51	14009	Ouick Pipe Routing - HSTURE and I STURE revert to default SPCO if the space
6868	14780	has several tube SPCO with same hore
0000	14780	Cableway Branch Create form now has two options for Othogonal Poute routing
5314	14823	in a X V Z or a V X Z direction
5517	17023	Ouick Routing - starting from a Nozzle and finishing with piece of tube open:
6660	14845	connecting PT to last member causes error
6928	1/012	Cable should be routed from a route point to another route point by defining DDDC
6918	14712	Cableway branch creation using branch off or route attachment point incorrect
0710	14713	Cableway branch is incorrectly dressed using straight material between first and
		Capieway pranch is inconfectly diessed using straight material between first and
6020	15026	second components by picking component - the position of this material is
6020	15020	Dort of a cohlowou branch connect he dragged with waterial her visiting neight
0929	15027	Part of a cableway branch cannot be dressed with material by picking point
3960	15033	when inputed parameter in paragon, do not become preview to graphic view.



Incident	Defect	
number	number	Description
7053	15103	AVEVA plot application is missing MSVCR71D.dll
7260	15154	Cable Design – some functions fail if Region setting uses ',' as decimal separator.
7173	15161	Incorrect operation of 'Add to Drawlist Colour'
7269	15189	Access Control Assistant form does not read User Security correctly
7287	15301	Paragon : Form data duplicated for Create/Modify Text Details
		Data Consistency Check Form does not navigate to component selected in the
7124	15306	form
6961	15330	ASL: Platform - Trimmed sections - platform openings.
		Under some circukmstances, Utilities>Sketch Drafting to set the 2D element
6423	15354	Attributes gave a PML error
7170	15379	Wrong descriptions for p-point attributes in Design
7340	15469	Equipment, Modify ATT form improved – notably for weights, imperial units
6862	15480	ASL: Ladders - Side Exit aborted
		Paragon Modify CATEGORY using 'Import CSV file' to add SCOMs to a CATE
7337	15567	does not work correctly
7410	15837	Compound Joint not displaying correctly
6270	15856	Query Attribute Tracking error in Catalogue Explorer
7464	15874	Panel Loop Editor Vertex Coordinate display improvements
6844	15939	ASL: Stair Flights - Handrail Connectivity
6846	15940	ASL: Stair Flights - Handrail Alignment
6897	15941	When cable is unrouted, the free line between start and end equipment is removed
7758	15943	Replicate Project Structure Error
7622	16039	User defined Linestyles plot with wrong scalefactor when using Windows Plotting
7544	16154	Query attributes output incorrect for parameters
5415	16172	GUI for Cable Properties added
7862	16363	Corrections to Modify Equipment Specification form
6861	16443	ASL: Ladders - Command Line error messages
7975	16493	Curved Sections Creation form layout correction
7796	16506	Update Names fails when a GLAB references an unnamed and deleted element
8066	16525	Modify>Cate, with tracking ON loops when navigating to a parameter.
7054	16565	Improved PDMS 12 upgrade macro for Draft – option to upgrade picture files
		Model Editor - "Align with Feature" or move model-editor's handle to particular
8443	17070	snap points did not catch P-point of each element
8357	17089	Pipework application: 'Component Selection' has an error with TUBI in Explorer.
		Quick Router does not move the RNODE created at the head/tail when a change
8604	17441	in direction occurs
8073	17460	Error message on Modify>Spec – now removed
		Cableway CWLIST now has members in order, sorted by distance from the
9286	18226	begining of cable in the right diection
8974	18267	Paragon - Data set not updating on Model View form
8976	18268	Unable to create Insulation Specs using the appware
9288	18276	CLIST now ordered correctly
9279	18411	Cableway Branch table form - changed TAB order of Textboxes
9446	18414	RATTA position affected by Fillet Radius on neighbouring POINTRs
9377	18420	Unable to create Bolt Specs using the UI
		Cable reconnected between start equipment and head / between end equipment
9284	18427	and tail changed, after the equipment is moved
		Inserting a route point on cableway using model editor now updates affected
		RNODEs (changing ZDIS and leaving PKDIS unalterted) consistent with model
9752	18850	editor.
9619	18890	Equipment Import errors and hangs after selecting the csv file to import



Incident	Defect	
number	number	Description
6769	19190	Merge changes fails with dbnames over 49 characters
		HVAC Assemblies - when placing assembly in model, application returns to
		Monitor, if the user selects the assembly component displayed in the 3d assembly
10869	20226	view.

## 25.4.1 Fixes to Global Daemon

User	Defect	Details
incident		
HPD 34926	P-10101	Corrected a problem causing Global to freeze PDMS during updates
HPD 36158	P-10184	
HPD 36489	P-11399	
HPD 38428	P-10421	Prevent crash for 100+ Inter-db macros
HPD 29322	P-9535;	Missing file no longer stalls Change primary; command now fails if DB File
	P-9439	is missing
	P-14520	Recover command stalls when recovering to an Offline location
	P-14829	Daemon crashes when Global DB is not available during a Synchronise
		command
	P-8855	Unable to create extract at Satellite locations due to timing issues on the
		Global Database
	P-14971	Propagation of Databases leads to Dabacon Error 578 on secondary databases
HPD 37489	P-10281	Spurious "Dabacon 10 – Invalid reference" errors in Daemon
	P-7465	

### 25.4.2 Fixes to PDMS Global Admin

User	Defect	Details
incident		
HPD 33573	P-11576	Reverse Propagation after Generate; removed automatic Expunge except for new system db
HPD 38385	P-11575	CHANGE ACCESS crash (Deleted user) – relates to ADMINISTER command
HPD 26298	P-9274	Replicate System Satellite errors
	P-14828	Crash on MAKE GLOBAL when no TRANSACTION DB exists
	P-14836	Crash on EXTRACT FLUSH when daemon is down
	P-16553	Implicit Global claim leads to crash on heavily loaded machines
SI-8136	P-16817	Admin Elements Form (Databases) Sort By Location is not correct for Satellites
SI-8163	P-16669	It is not possible to Filter on Location for a number of Admin forms:
		• Create MDB
		Database Allocation (By Location)
		Database Integrity Check

## 25.4.3 Fixes to PDMS Global Admin – Offline Locations

User incident	Defect	Details
HPD 37152	P-6578	Unable to transfer Global Database



HPD 37069	P-6583	Transfer of inter-DB macros with NULL references causes the Offline Transfer process to crash
	P-7420	Ensure that the system databases are copied correctly during Transfer process
	DFN 1486	Option to propagate non-propagating databases during Transfer process
	P-15524	"Database not open error (1,267)" reported on TRANSFER FROM command

# 25.5 Corrections & minor enhancements \*12.0.sp5\*

The following corrections were made in PDMS 12.0.SP4 fix releases and were also applied to SP5. Details of a number of the other corrections to SP5 are given in the release letter.

#### 12.0.SP4.7:

Incident number	Defect number	Description
SI-16151	P-24452	Error message was given when a valve, fitting, etc. was included

#### 12.0.SP4.7

Incident number	Defect number	Description
SI-9508	P-24933	Model editor uses incorrect handle for some components when the pipe route is incomplete – 11.6 behaviour has been restored
SI-7099	P-14939	Diagrams: The valve number wrapping with symbol should be able to be created.

#### 12.0.SP4.6

Incident number	Defect number	Description
SI-11081	P-22822	DRAFT: Justification and Alignment have been corrected for standard DXF output

#### 12.0.SP4.5:

Incident number	Defect number	Description
SI-15001	P-23540	GUI forms did not work correctly if imperial distances including a foot mark ' were entered
		Clash missed in some circumstances for primitive with a minimum dimension greater than
SI-13404	P-24063	20 metres
	P-24187	Diagrams: Refresh doesn't work for referenced attributes.
SI-14804	P-24191	ISODRAFT entry crashed if an ATTA has more than 100 UDAs
		Database crash under certain specific conditions – initially identified for Global Daemon
		Flush DB
SI-15863	P-24223	(see also release 51896 – Global Server 12.0.SP4.5)
SI-8838	P-24457	Admin: Performance problem merging System and Global databases

#### 12.0.SP4.4:

Incident number	Defect number	Description
	P-14025	Diagrams: Primary-Secondary shape handling dialog should be more easily understood



	P-21805	Diagrams: The label offset is no longer cleared by Edit Master
	P-22589	P&ID Manager: Incorrect branch head and tail refs no longer set on import
SI-14259		Correction to <project>DFLTS path – caused problem with Global Satellite location creation</project>
	P-22876	(and possibly similar issues with Replicate function.
	P-23297	AVEVA PMLFileBrowser now supports UNC file paths
SI-14890	P-23524	Piping: GUI problems with pipe bores in imperial units
	P-23579	P&ID Manager: UUNI not set properly in Lexicon
	P-23580	P&ID Manager: Imperial Distance/Bore units on UDAs were not correctly imported
	P-23581	P&ID Manager: unqualified values were not correctly interpreted when setting UDAs
SI-14560	P-23641	GUI problems setting some text attributes that include a foot mark '
SI-9943	P-23777	'Production Checks' now produce correct spool
SI-15397	P-23798	Draft: Limits defined view not working with Imperial units

12.0.SP4.2:

12.0.01 1.2.		
Incident	Defect	Description
number	number	
SI-11830	P-21360	Diagrams: Consistency Check Error for Cable Connection to geometry end
	P-21669	Diagrams: Highlight highlight resets user defined formula for line width (& colour)
SI-9943	P-20221	Pipe 'Production Checks' produces incorrect spool
SI-7937	P-16550	Pipe Piece Cutting is not Correct for Branch and Tee Point
SI-11431	P-22321	Diagrams: Copy - paste to Custom Properties causes crash
	D 20024	When generating pipe spool, the pipe component connected to TEE becomes a separate
51-8005	P-20834	pipe spool.
SI-10053	P-20251	Isodraft: sheet continuations shown at coordinates E 0 N 0 EL 0.
SI-9891	P-20564	Isodraft: Missing label for support plates on isometrics
SI-12057	P-22310	Isodraft: Parameterized Weights on isometrics incorrect
SI-11337	P-22320	Isodraft: Wrong Dimensions on iso with Overallskews ON
		Isodraft: Spool Drawing with several Spools, plotted using ISOTYPE SPOOL and
		SpoolNumbers PREF FROMDB options, means that Spool n does not necessarily correspond
HPD 38939	P-22331	to the nth Plot File
SI-3231	P-22839	Specon OUTPUT command ignores database IPR protection
	P-22864	Draft: Corrupt Cyrillic DXF output when using TrueType text
	P-22921	Paragon: Error when modifying specifications (introduced by fix for P-20455)
		It is now possible to replace the default system (software defined) popup menu on the
SI-6600	P-22941	command line form using a user defined PML menu.
SI-13027	P-22253	Integrator: Connections not set on Build SCPLINs connected branch head to tail

12.0.SP4.1:

Incident number	Defect number	Description
SI-9284	P-18427 P-19183	Cable Design – can now reconnect the head or tail of the cable with any precedence of the legs in orthogonal free route (e.g. 'xyz' 'zyx' 'zxy' and so on).
	P-21821	DRAFT: Pipe sketches wrong when SITE or ZONE not at Pos (0,0,0)
	P-21828	DRAFT: PSPOOLs accidentally drawn when PIPEs included in IDList
SI-10083	P-20455	PARAGON: User interface error with Russian characters:
	P-21467	PARAGON: If we use the 'underbar' for SCOM and display it in ModelView, Command Window displays errors.
SI-11549	P-21622	DIAGRAMS: Unable to reference templates from the Master Project
SI-13737	P-22448	UDA values were lost after upgrade from PDMS 11.6.if the type of data had been changed from an array to a scalar at some point. This unusual situation is now handled correctly.