

RMA Probe Summarization

GeneSpring GX 7.3.1

And

GeneSpring GX 9.0

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Probe Summarization Algorithms

Definition and Applications

Probe summarization algorithms perform the following 3 key tasks:

- Background Correction
- Normalization
- Probe Summarization (i.e. conversion of probe level values to probeset expression values in a robust, i.e., outlier resistant manner)

The order of the last two steps could differ for different probe summarization algorithms.

For probe intensity measurements from Affymetrix Gene expression chips, one of the algorithms used in both GeneSpring GX 7.3.1 and GeneSpring GX 9.0 is RMA

RMA

RMA (Robust Multi-array Analysis) is a method for normalizing and summarizing probe-level intensity measurements from Affymetrix Gene Chips[®]. Starting with the probe-level data from a set of Gene Chips, the perfect-match (PM) values are background-corrected, normalized and finally summarized resulting in a set of expression measures. The three steps of the process are outlined below.

Background Correction

It has been argued that background correction is the most crucial step for probe level processing. The background correction used in RMA is a non-linear correction, done on a per-chip basis. It is based on the distribution of PM values amongst probes on an Affymetrix array. PM values are a mixture of a background signal, caused by optical noise and non-specific binding, plus a signal, which is what we are trying to detect. The background is estimated as expectation of the signal (S) conditioned on observed PM values (O), using a kernel density estimation in both GeneSpring GX 7.3.1 and GeneSpring GX 9.0. However,, however GeneSpring GX 7.3.1 uses direct convolution while GeneSpring GX 9.0 uses Fast Fourier Transformation.

Normalization

Normalization is necessary so that multiple chips can be compared to each other, and analyzed together. The normalization procedure is aimed at making the distributions identical across arrays. The normalization used in RMA is quantile normalization. This usually gives very sharp normalizations.

Both GeneSpring GX 7.3.1 and GeneSpring GX 9.0 use quantile normalization. Note that, in this procedure, all the arrays are used and no chip is discarded based on extreme value considerations.

Summarization

Once the probe-level PM values have been background-corrected and normalized, they need to be summarized into expression measures, so that the result is a single expression measure per probe-set, per chip. The summarization used is motivated by the assumption that observed log-transformed PM values follow a linear additive model containing a probe affinity effect, a gene specific effect (the expression level) and an error term. For RMA, the probe affinity effects are assumed to sum to zero, and the gene effect (expression level) is estimated using median polishing. Median polishing is a robust model fitting technique, that protects against outlier probes.

Both GeneSpring GX 7.3.1 and GeneSpring GX 9.0 use same methodology for summarization.

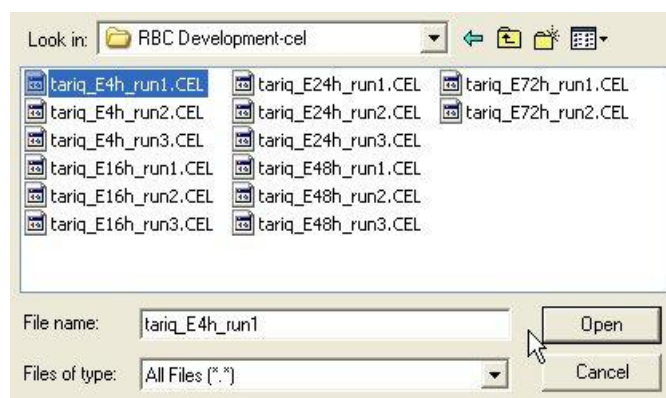
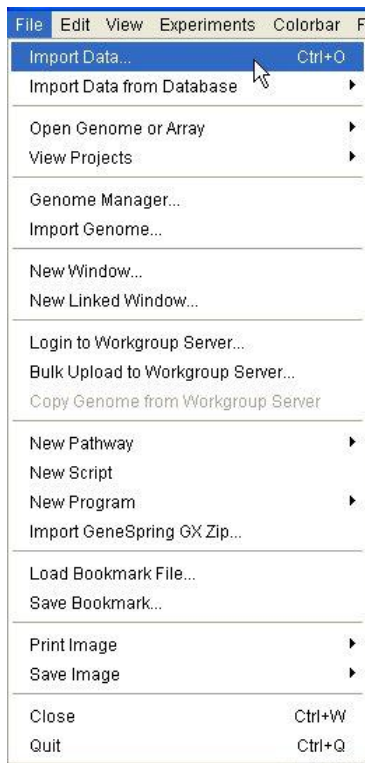
Analyzing Affymetrix Expression Data

GeneSpring GX 7.3.1

The following steps need to be performed in GeneSpring GX 7.3.1 to analyze Affymetrix gene expression chips :

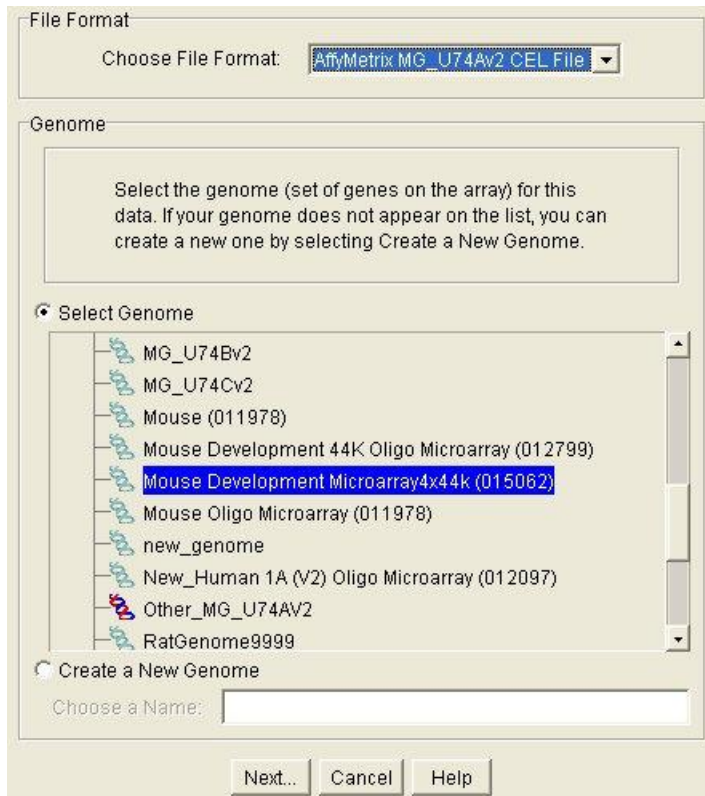
Step 1 : Import Data

Select the data file you want to import in GeneSpring GX 7.3.1 using *File > Import Data*



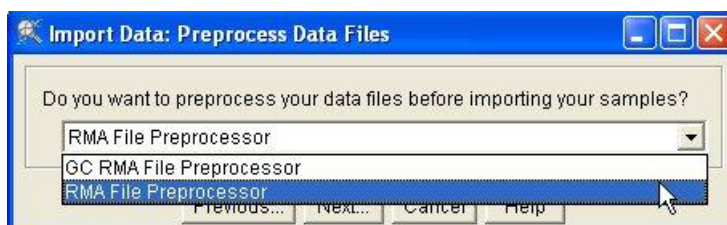
Step 2 : Choose File format and select the appropriate genome

GeneSpring GX 7.3.1 automatically recognizes the file format and displays it for standard Affymetrix expression; Agilent one color and two color; Illumina; and Codelink chips.



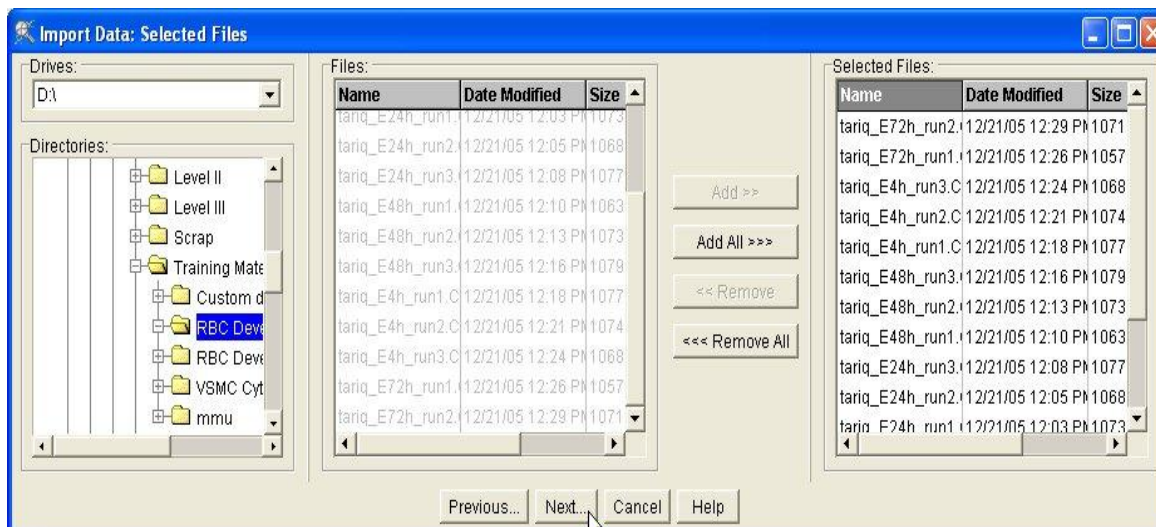
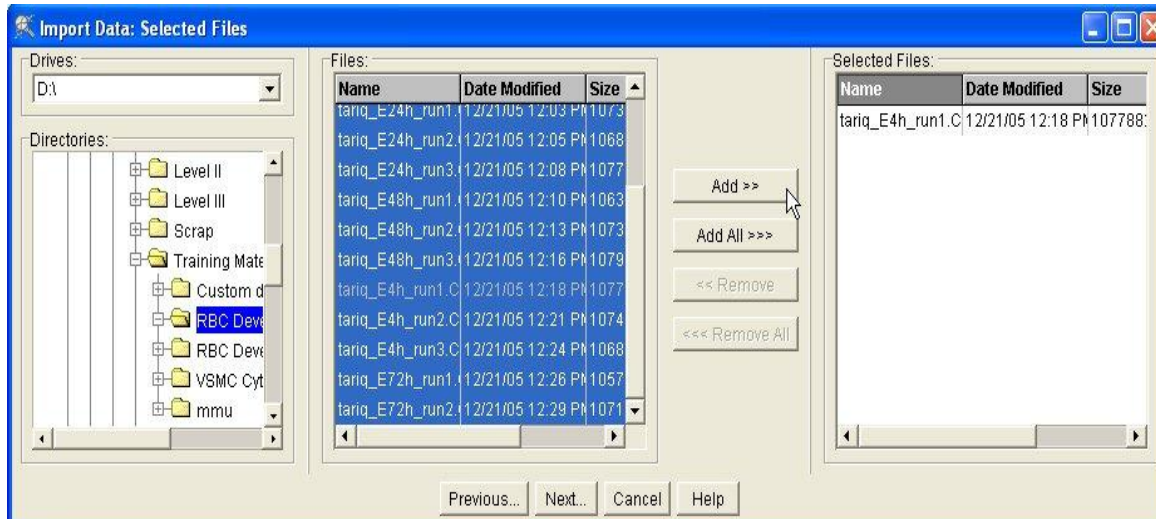
Step 3 : Choose the Preprocessor

Select the appropriate preprocessing algorithm – 'RMA' or 'GC RMA'. You might be asked to define the location of the CDF file or Array Definition file.



Step 4 : Choose more data files

This window allows you to add more files of the same type to add to your experiment during the import process.



Step 5 : Sample Attributes window

This window allows you to add sample attributes, which are required for MIAME compliance. This is an optional step and can be performed at a later stage as well.

Import Data: Sample Attributes

Please select values for sample attributes.

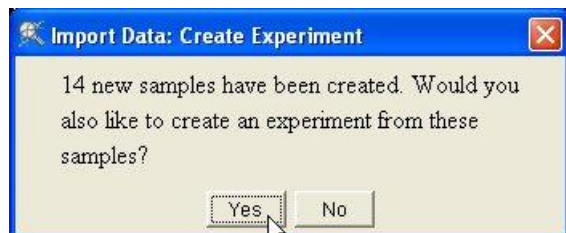
Attribute Name	Sample Name	Array Design	Author	Experiment Type	Labeling Protocol
Attribute Name					
Numeric		no	no	no	no
1	tariq_E16h_run1.bt	MG_U74Av2			
2	tariq_E16h_run2.bt	MG_U74Av2			
3	tariq_E16h_run3.bt	MG_U74Av2			
4	tariq_E24h_run1.bt	MG_U74Av2			
5	tariq_E24h_run2.bt	MG_U74Av2			
6	tariq_E24h_run3.bt	MG_U74Av2			
7	tariq_E48h_run1.bt	MG_U74Av2			
8	tariq_E48h_run2.bt	MG_U74Av2			
9	tariq_E48h_run3.bt	MG_U74Av2			
10	tariq_E4h_run1.bt	MG_U74Av2			
11	tariq_E4h_run2.bt	MG_U74Av2			
12	tariq_E4h_run3.bt	MG_U74Av2			
13	tariq_E72h_run1.bt	MG_U74Av2			
14	tariq_E72h_run2.bt	MG_U74Av2			

Navigation: Previous... Next... Cancel Help

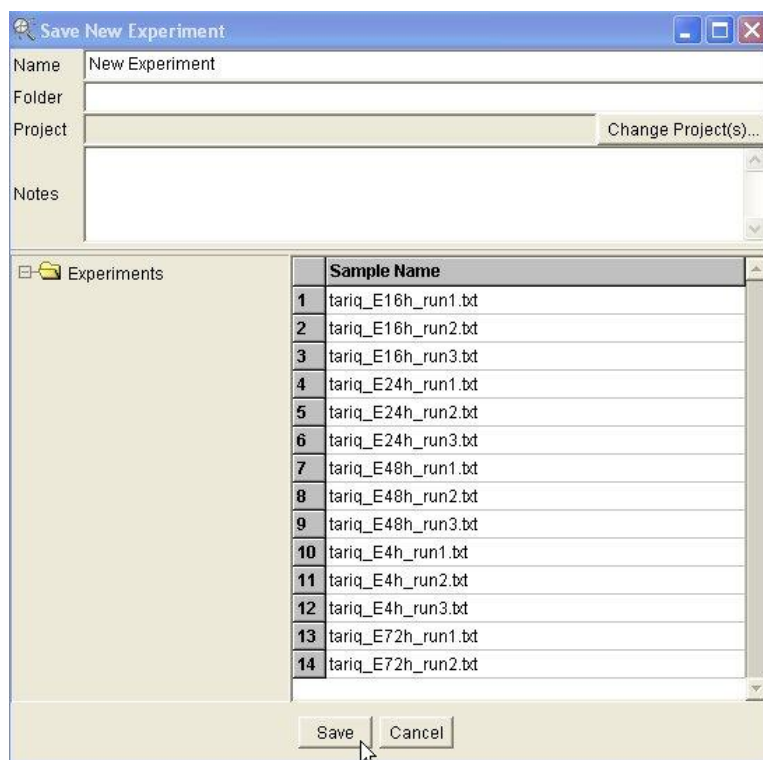
Buttons on the right: New Attribute..., Edit Attribute Value..., Delete Attribute..., Replace Text..., Fill Down, Fill Sequence Down, Sort

Step 6 : Experiment Creation

After the data files have been successfully imported and samples have been created, GeneSpring GX 7.3.1 prompts you to create an experiment from these samples.

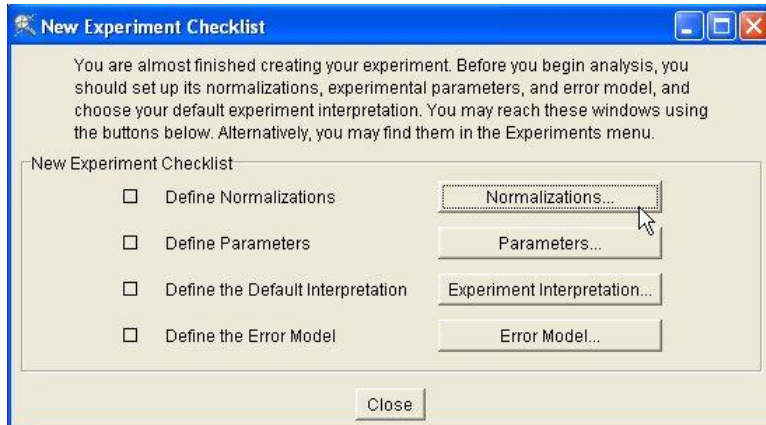


Provide an appropriate name for the New Experiment



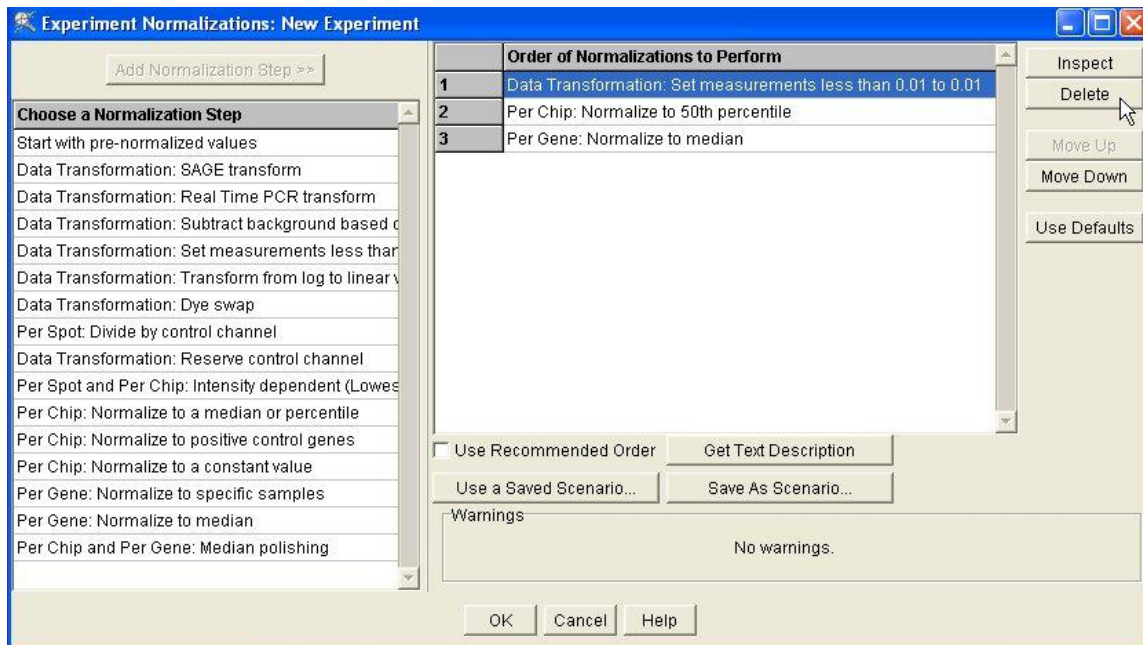
Step 7 : New Experiment Checklist

After the Experiment is created, you get the option to define Experiment Normalizations, Parameters, interpretation and Cross Gene Error Model.

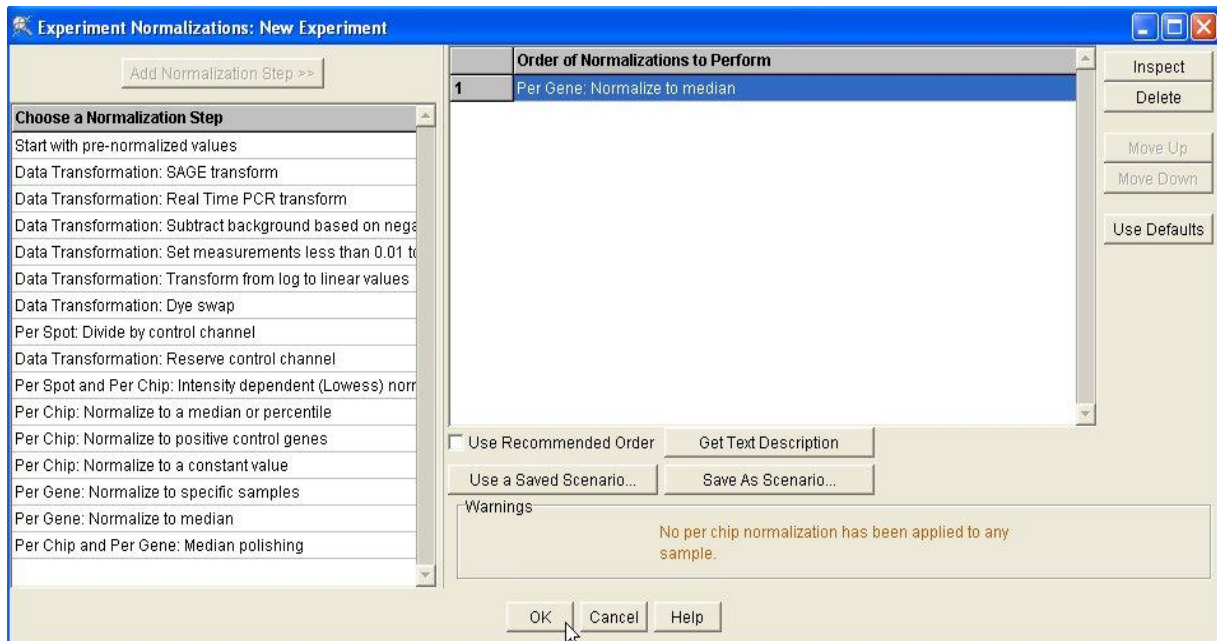


Step 8 : Experiment Normalizations

This window allows you to define what normalization(s) need to be performed on your data.



For affymetrix data preprocessed using RMA or GC RMA preprocessor, 'data transformation' and 'per chip' normalization needs to be deleted at this step, as these normalization steps have already been performed during preprocessing.

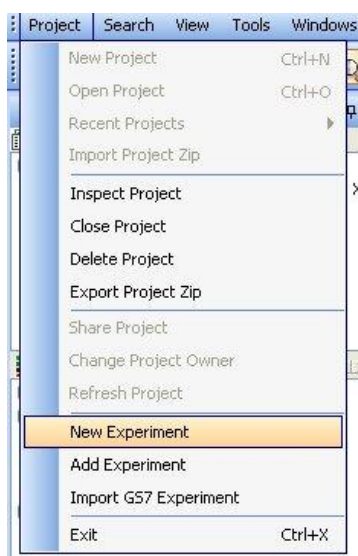


GeneSpring GX 9.0

The following steps need to be performed in GeneSpring GX 9.0 to analyze Affymetrix gene expression chips :

Step 1 : Create New Experiment

Create a new experiment using Project > New Experiment



Step 2 : Experiment Description

Provide an appropriate Name and Experiment type (or, chip type) for the new experiment

New Experiment

Experiment description

Enter a name for the new experiment, select the appropriate experiment type, and choose the desired workflow. Guided workflows will take you through experiment creation and analysis, while advanced analysis will allow access to the full set of analysis tools.

Experiment name: New Experiment

Experiment type: Affymetrix Expression

Workflow type: Affymetrix Expression

Experiment notes:

Help OK Cancel

You can also define the Workflow type – ‘Guided Workflow’ or ‘Advanced Analysis’

Guided workflow is designed to assist the user throughout the creation and analysis of an experiment with a set of default parameters, while in the *Advanced Analysis*, the parameters can be changed to suit individual requirements.

New Experiment

Experiment description

Enter a name for the new experiment, select the appropriate experiment type, and choose the desired workflow. Guided workflows will take you through experiment creation and analysis, while advanced analysis will allow access to the full set of analysis tools.

Experiment name: New Experiment

Experiment type: Affymetrix Expression

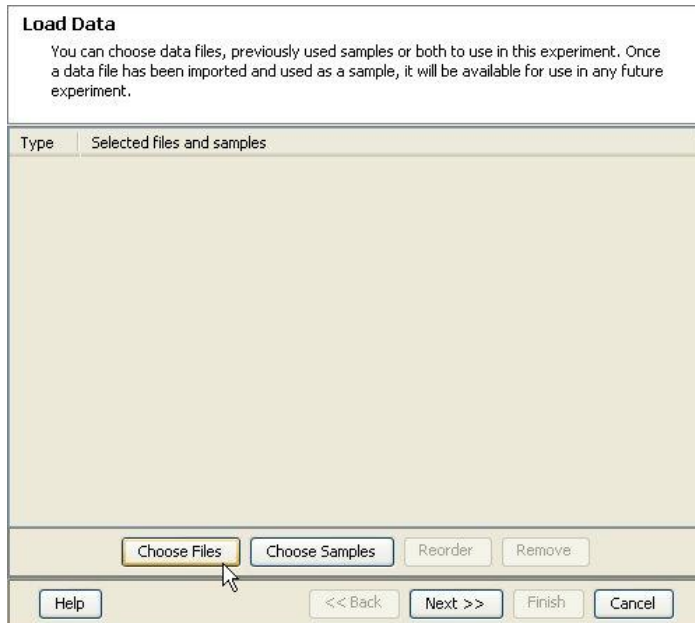
Workflow type: Advanced Analysis

Experiment notes:

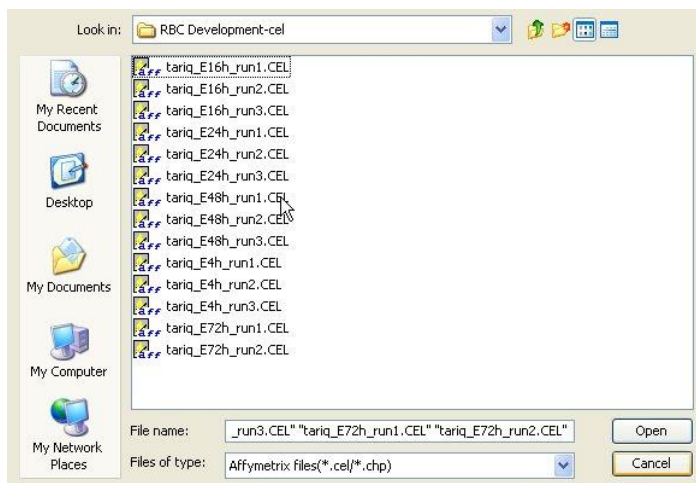
Help OK Cancel

Step 3 : Load Data

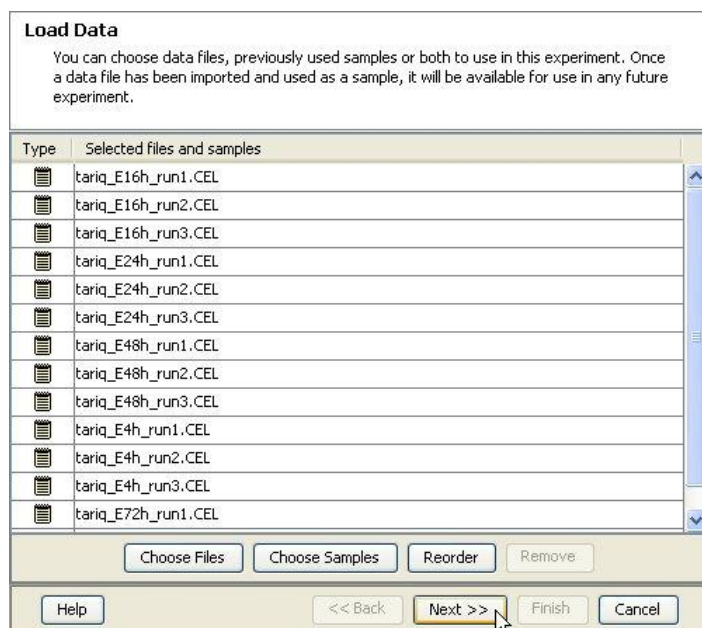
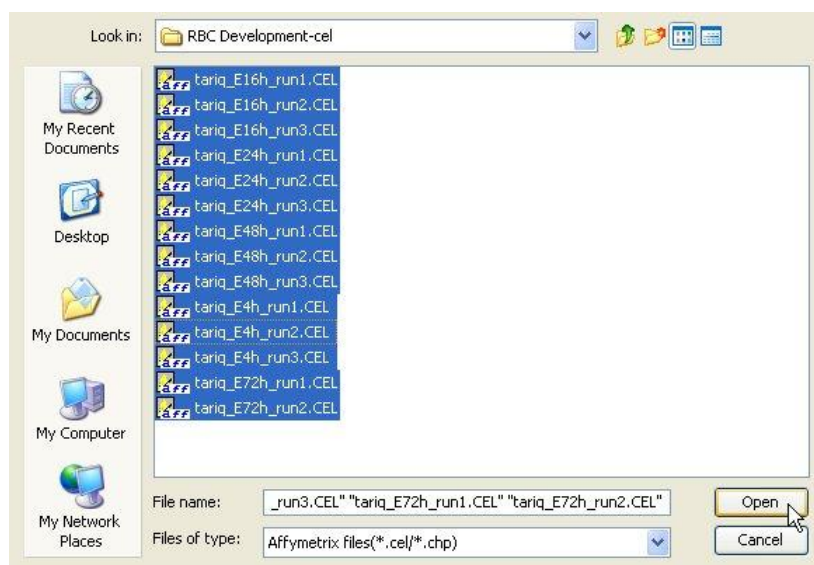
An experiment can be created using either the data files or else using samples. Upon loading data files, GeneSpring GX associates the files with the technology (see below) and creates samples. These samples are stored in the system and can be used to create another experiment via the *Choose Samples* option. For selecting data files and creating an experiment, click on the *Choose File(s)* button.



Navigate to the appropriate folder



Select the files of interest and select *Open* to proceed.



There are two things to be noted here. Upon creating an experiment of a specific chip type for the first time, the tool asks to download the technology from the GeneSpring GX update server. If an experiment has been created previously with the same technology, GeneSpring GX then directly proceeds with experiment creation.

Step 4 : **Select ARR files**

ARR files are Affymetrix files that hold annotation information for each sample CEL and CHP file and are associated with the sample based on the sample name. These are imported as annotations to the sample.

Select ARR Files
Select the sample attribute files (.ARR files) associated with chosen samples. The ARR files will be associated with samples based upon the sample name. These will be imported as annotations to the sample.

Select ARR files

Select ARR files

Choose file(s)

Remove file(s)

Help

<< Back

Next >>

Finish

Cancel

Step 5 : Select Probe Summarization and Normalization options

Select RMA as the Probe Summarization algorithm from the drop down list.

Subsequent to probe set summarization, baseline Transformation of the data can be performed. The baseline options include:

- Do not perform baseline
- Baseline to median of all samples
- Baseline to median of control samples

Note : 'Baseline Transformation' in GeneSpring GX 9.0 is equivalent to 'per gene normalization' in GeneSpring GX 7.3.1

The screenshot shows the 'Summarization Algorithm' dialog box. At the top, it says 'Select a summarization algorithm from the dropdown list and the baseline transformation to create new experiment with normalized expression values.' Below this, there is a 'Summarization Algorithm:' dropdown menu with 'RMA' selected. A mouse cursor is pointing at the dropdown arrow. Below the dropdown, there is a 'Baseline Transformation' section with three radio buttons: 'Do not perform baseline transformation' (unselected), 'Baseline to median of all samples' (selected), and 'Baseline to median of control samples' (unselected). Below the radio buttons, there is a 'Choose samples:' section. It contains two lists: 'Available samples' and 'Control samples'. The 'Available samples' list contains several sample names ending in '.CEL'. The 'Control samples' list is empty. At the bottom of the dialog, there are four buttons: 'Help', '<< Back', 'Next >>', 'Finish', and 'Cancel'.

Clicking Finish creates an experiment, which is displayed as a Box Whisker plot in the active view. Alternative views can be chosen for display by navigating to View in Toolbar.