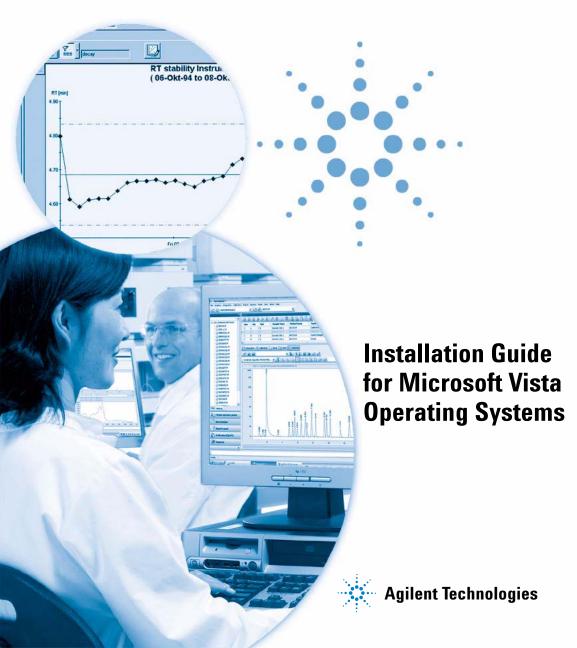
Agilent ChemStore



Notices

© Agilent Technologies, Inc. 2002, 2004 -2009

No part of this manual may be reproduced in any form or by any means (including electronic storage and retrieval or translation into a foreign language) without prior agreement and written consent from Agilent Technologies, Inc. as governed by United States and international copyright laws.

Manual Part Number

G2181-90018

Edition

02/09

Printed in Germany

Agilent Technologies Hewlett-Packard-Strasse 8 76337 Waldbronn, Germany Microsoft [®] is a U.S. registered trademark of Microsoft Corporation.

Software Revision

This handbook is for a module of the Agilent ChemStation Plus software. In the section "In This Guide..." on page 3 you will find details about the module and the revision of the module that this book is intended to be used for.

Warranty

The material contained in this document is provided "as is," and is subiect to being changed, without notice, in future editions. Further, to the maximum extent permitted by applicable law, Agilent disclaims all warranties, either express or implied, with regard to this manual and any information contained herein, including but not limited to the implied warranties of merchantability and fitness for a particular purpose. Agilent shall not be liable for errors or for incidental or consequential damages in connection with the furnishing, use, or performance of this document or of any information contained herein. Should Agilent and the user have a separate written agreement with warranty terms covering the material in this document that conflict with these terms, the warranty terms in the separate agreement shall control.

Technology Licenses

The hardware and/or software described in this document are furnished under a license and may be used or copied only in accordance with the terms of such license.

Restricted Rights Legend

If software is for use in the performance of a U.S. Government prime contract or subcontract, Software is delivered and licensed as "Commercial computer software" as defined in DFAR 252.227-7014 (June 1995), or as a "commercial item" as defined in FAR 2.101(a) or as "Restricted computer software" as defined in FAR 52.227-19 (June 1987) or any equivalent agency regulation or contract clause. Use, duplication or disclosure of Software is subject to Agilent Technologies' standard commercial license terms, and non-DOD Departments and Agencies of the U.S. Government will receive no greater than Restricted Rights as defined in FAR 52.227-19(c)(1-2) (June 1987). U.S. Government users will receive no greater than Limited Rights as defined in FAR 52.227-14 (June 1987) or DFAR 252.227-7015 (b)(2) (November 1995), as applicable in any technical data.

Safety Notices

CAUTION

A CAUTION notice denotes a hazard. It calls attention to an operating procedure, practice, or the like that, if not correctly performed or adhered to, could result in damage to the product or loss of important data. Do not proceed beyond a CAUTION notice until the indicated conditions are fully understood and met.

WARNING

A WARNING notice denotes a hazard. It calls attention to an operating procedure, practice, or the like that, if not correctly performed or adhered to, could result in personal injury or death. Do not proceed beyond a WARNING notice until the indicated conditions are fully understood and met.

In This Guide...

This guide contains information to install the ChemStore B.04.02 or higher on both a stand-alone and client/server installation.

The guide is organized as follows:

1 Introduction

You can run ChemStore either as a standalone database application, or as part of a client/server system. Refer to this introduction for more details on both versions.

Installation Tasks The following chapters show you how to perform both standalone and client/server installations of ChemStore C/S.

2 Standalone Installation

This chapter explains how to install the Standalone version of ChemStore.

3 Client/Server Installation

This chapter describes how to install and configure the ChemStore server, as well as how to install ChemStore Data Management Modules for use in a client/server configuration.

Upgrading and
Migration TasksThe following chapters describe the various procedures
necessary to upgrade from previous revisions of the ChemStore
software as well as the procedure to upgrade a standalone
system to client/server.

4 Upgrading ChemStore Standalone to Client/Server

This chapter describes the steps necessary to upgrade a stand-alone installation of ChemStore revision B.04.02 or higher to Client/Server.

5 Upgrading Standalone Installations

This chapter describes the steps necessary to upgrade your standalone installation from a previous revision to revision B.04.02 or higher.

6 Upgrading Client/Server Installations

This chapter describes the process involved in upgrading your client/server installation from previous revisions to revision B.04.02 or higher.

Advanced Topics The following chapters describe troubleshooting tips, un-installation tasks, administrative tasks, and reference information.

7 Troubleshooting Tips

This chapter describes troubleshooting tips for problems that may arise during installation.

8 Removing Client Software

This chapter describes the procedures to correctly un-install the ChemStore and Oracle software from your client and standalone systems.

9 Removing Server Software

This chapter describes the procedures to correctly un-install ChemStore C/S and Oracle software from your server.

10 Administration and Reference Information

This chapter describes administrative tasks and reference information for ChemStore C/S.

1

2

3

Introduction 11
Standalone Data Management Module 12
Client/Server Version 13
Standalone Installation 15
Requirements 16
Planning 17
Installation Procedure 20
Creating and Connecting to the Database 22 Creating a New Database 22 Connecting to the Database 24
Installation and Configuration of the Agilent Technologies DB Size Security Service 28 Installation 28 Configuration 29 Un-install Information 30
Client/Server Installation 31
Requirements 33 Client Hardware 33 Client Software 33 Server Hardware 34 Server Software 35 Planning 36 Database Size 36

Store in Addition Settings of a Study37Agilent ChemStation Techniques38Server Performance Considerations39Infrastructure Server Roles40Authentication Considerations40Network Considerations41License Considerations41
Server Installation 42 Install Oracle 10g Database Management Software 42 Install the Oracle 10g database Patch Set 10.2.0.4.0 46 Configuring the TNS Listener Service 48 Configuring the Net Service Name 50 Testing Net Communications 55 Install ChemStore C/S Server Software 56 Create the Oracle Database 60 Completing the Installation 65 Install Oracle 10g database Critical Patch Updates (optional) 66
Client Installation 67 Install Oracle 10g Client Software on Windows Vista 67 Install the Oracle 10g Client Patch Set 10.2.0.4.0 71 Running the Net Configuration Assistant 73 Testing Net Communications 74 Installing ChemStore Data Management Module 75 Connecting to the Database 80 Completing the Installation 81
Upgrading ChemStore Standalone to Client/Server 83
General information 84
Installing the Client/Server Connectivity Software85Installing Oracle 10g Client Software85Upgrading the ChemStore C/S Client Software86
Completing the Installation 89

4

Connecting to the Server Database 90 Migrating Standalone Databases to the Server 93

5 Upgrading Standalone Installations 99

General information 100 Requirements 101 Preparation 102 Uninstallation and new installation 103 Uninstall the Previous ChemStore Software 103 Install the New Software Revision 103 **Migrate Your Databases** 104 105 Connecting to the Database **Upgrading Client/Server Installations** 107

6 Upgrading Client/Server Installations 107 General information 108

Upgrading Revision B.01.0x, B.02.0x or B.03.0x Server 110 Set-up of development server or new production server 111 Database export on production server 111 Database import on development server or new production server 111 Database Schema Migration Steps 112 Completion Steps 112

7 Troubleshooting Tips 113

Troubleshooting Network Connections114Resolving Name Resolution Problems115Troubleshooting Net Connectivity117Troubleshooting Access Security Problems120Troubleshooting Installation Problems122Checking the Server Log Files122

	Checking the Client Installation Log File 123
8	Removing Client Software 125
	De-installing the ChemStore Client Software 126
	Uninstalling Oracle 10g Client Software 129
9	Removing Server Software 131
	Uninstalling ChemStore Server Software 132
	Removing a ChemStore Server Database 134
	De-installing Oracle 10g Server Software 136
10	Administration and Reference Information 139
	Checking the Server Services 140
	Installing the ChemStore C/S Admin Client Utility 142
	Changing the Database Description 145
	Changing the Default Passwords 147
	ChemStore C/S internal user 147 Oracle Default Users 149
	Shutting Down the Database Instance 151
	Restarting the Database Instance 152
	Backing Up the Database Files 153
	Restoring the Database Files 155
	Restoring the Database to a Different Server 156
	Defragmenting disks and databases157Defragmenting the Server Disks157Defragmenting the Client Systems158Defragmenting server databases158Defragmenting server databases158
	Defragmenting client databases 163

Virus Protection 165	
Power Failure Protection 166	
Clearing the Archive Server Log File	167
Optimizing the Server Configuration	168
Disable Unnecessary Databases	168
ChemStore C/S Files 169	
ChemStore C/S default Users 171	
172	

Index 173



You can run ChemStore either as a standalone database application, or as part of a client/server system.



1 Introduction

Standalone Data Management Module

Standalone Data Management Module

The ChemStore Data Management Module lets you create calculations, reports and charts to analyze your sample data. You can install the standalone version or the client/server version of the Data Management Module.

The standalone version of the ChemStore Data Management Module stores Agilent ChemStation data in a Microsoft Access database. Only data from the following Agilent ChemStation systems are supported:

- G1601BA Agilent ChemStation for CE
- G2070BA Agilent ChemStation for GC
- G2072BA Agilent ChemStation for A/D systems
- G2090BA Agilent ChemStation for 2D data analysis
- G2170BA Agilent ChemStation for 2D LC systems
- G2180BA Agilent ChemStation for LC spectral evaluation
- G2190BA Agilent ChemStation for 3D LC data analysis only
- G2710BA Agilent ChemStation for LC/MSD
- G2201BA Agilent ChemStation add-on for CE/MSD

Data acquired on corresponding GxxxxAA Hewlett-Packard or Agilent ChemStation systems are automatically migrated when loaded to a GxxxxBA ChemStation system. Further details can be found in the **Upgrade Preparation Guide for ChemStation B.04.01 (P/N G2170-90230)**.

Use the standalone version, when you have a small number of samples (less than 1000) that you want to store per database and quarter and when your instruments and Agilent system share a single PC.

To run the *standalone* Agilent Data Management Module, you need:

- Agilent Data Management Module (G2181BA)
- Agilent ChemStation revision B.04.01

Client/Server Version

The client/server version of the Agilent Data Management Module uses the same user interface and supports the same Agilent ChemStation data types as the standalone Data Management Module. However, it stores its data in an Oracle database on a server system. Use the client/server version when you have a large number of samples (more than 1000 per quarter) and instruments on multiple PCs.

The client/server version offers all the capabilities of the standalone version, along with the following additional capabilities:

- Industry strength Oracle database for robust online storage of data
- Ability to create offline data archives and XML archive catalog files for archive management
- Multiple Agilent Data Management Modules and Agilent ChemStations sharing a single database
- Ability to report and compare data produced on different Agilent ChemStation systems within the same report.
- · e-mail notification on security violation
- LIMS notification on result approval

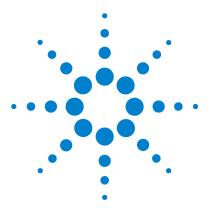
You can upgrade from the standalone version to the client/server version. For instructions on doing this, see Chapter 4, "Upgrading ChemStore Standalone to Client/Server," starting on page 83.

To run the client/server version of Agilent Data Management Module, you need:

- Agilent Server software (G1410A) installed on a dedicated database server.
- Agilent client connectivity software license G1411A, one per database user
- Agilent Data Management Module G2181BA or the Agilent Data Management Module licence G2186BA, one per client PC
- Agilent ChemStation revision B.04.01

1 Introduction

Client/Server Version



Agilent ChemStore Installation Guide

2

Standalone Installation

Requirements 16 Planning 17 Installation Procedure 20 Creating and Connecting to the Database 22

This chapter describes the steps necessary to install the ChemStore B.04.02 database application on a standalone system.

For instructions on installing Agilent ChemStation, see the *ChemStation Installation Guide*.

If you want to install the ChemStore client/server version, see Chapter 3, "Client/Server Installation," starting on page 31.

If you already have a version of ChemStore installed on your system, refer to Chapter 4 and Chapter 5 for information on upgrading and migrating.

The ChemStore standalone installation adds the following items to the Windows Start menu (under *All Programs > Agilent ChemStation*):

- ChemStore Readme
- ChemStore Review Client
- ChemStore Utility
- Agilent Technologies DB Size Security Service (optional)



2 Standalone Installation Requirements

Requirements

The following list shows the minimum *hardware* requirements for this application used in combination with ChemStation rev. B.04.01 and Microsoft Vista (see Installation Manual G2181-90015 for Windows XP related requirements):

- 3.4 GHz Pentium IV processor
- 4-GB free hard disk space
- 1 GB RAM for single and multi instrument configurations
- Display: 1280 × 1024; small fonts; 65-thousand colors

The following list shows the minimum *software* requirements for this application when installed on Windows Vista operating sytems:

- Windows Vista Business with Service Pack 1
- Agilent ChemStation revision B.04.01 or later
- Microsoft Internet Explorer 7.0 or later
- A printer must be installed and configured in Windows for correct operation of the ChemStore C/S Data Management Module application.
- During the installation of ChemStore C/S a Microsoft Access 2007 runtime version will be installed. If you have already installed any older Microsoft Office product, there might be a conflict between the Microsoft Access Runtime from ChemStore C/S and the Microsoft Access components installed with Microsoft Office. Limited testing has been performed with MS Access 2003 and no issues have been found. If such a problem exists, you may be asked to remove the Microsoft Access components of Microsoft Office. Other components such as Microsoft Word, Powerpoint and Excel will not conflict with ChemStore C/S.

Planning

The standalone database size is limited to 800 MB due to requirements of the MS-Access database engine. While Microsoft publishes a specification of up to 2 GB, certain table-specific requirements result in a maximum database size for the ChemStore C/S application of 800 MB. If a larger single database is required, Agilent recommends that the client/server version of the product be purchased. The client/server database uses Oracle, which allows for a much larger database.

Due to the size restrictions of the Standalone database, some consideration should be given to what data will be stored and whether one or multiple databases will be used. You should also plan on a strategy for archiving the database once it has reached its maximum size. If it is planned to archive the database on CD-Recordable medium, then you should plan to keep the database under 650 MB in size.

The optional Agilent Technologies DB Size Security Service is a tool that warns you when a user-defined database size limit is exceeded. For installation of the service, see "Installation and Configuration of the Agilent Technologies DB Size Security Service" on page 28.

In general, you should plan on less than 1000 runs per standalone database. The actual number of runs that will fit within a single database depends on several factors:

- The use of custom fields (see ChemStore Concepts Guide)
- · The number of compounds and peaks
- The Chromatographic technique (3D data requires more disk space than 2D data)
- The ChemStation report style
- The Store in Addition settings of the Study to which the run is assigned

Typical runs without the raw data use approximately 10 KB for a short report with 4 peaks, and use up to 300 KB per run for an extended performance report with 20 peaks. Refer to Table 1 on page 18 for guidance in calculating the amount of database space used by result data.

Planning

Number of Peaks	Agilent ChemStation Report Style	Run Length (minutes)	Approximate Size per Run (KB)
4	Short	6	10
4	Short	30	40
4	Extended performance	6	80
20	Short	6	190
20	Extended performance	6	300

Table 1 Result Storage Requirements

The **Store in Addition** tab in the Study settings allows you to specify the information that will be stored in the ChemStore C/S database for each run in addition to the result data. These options can be different for each study.

General	Store in Addition	Custom fields	Assign Study	Approva
	Store in Addition to F	Result		
	🔽 Chromatogra	ms		
	🔽 Spectra for <u>(</u>	Quantified Peaks		
		Delete raw data after transferring	from file system to database	
	I S <u>e</u> quence I <u>M</u> ethod			

Figure 1 Data storage options

Table 2 on page 19 describes the different information types.

Information	Description
Chromatograms	Stores all available chromatograms in graphical format (from each detector and/or signal).
Spectra for Quantified Peaks	Stores apex spectra from all peaks that have been identified and quantified as compounds in the calibration table. (in graphical format)
Raw Data	Stores the acquired data in addition to the calculated result, including spectral data for 3D detectors.
Sequence	Stores the sequence data.
Method	Stores the method data.

Table 2Information Types

Selecting the options to store **Raw Data**, **Sequence** and **Method** will store the data files in compressed form in the database. The compression algorithm reduces the files size on average by 25% over the size of the data files on disk; however this data will still represent the vast majority of space used in the database. Selecting these options for a 2D detector results in approximately double the database usage per run. Raw data from a 3D detector such as a *Diode Array Detector* or *Mass Spectrometer* will result in data ten to twenty times the space required compared with storing just the results. Exactly how much space is required will depend on acquisition parameters. See the planning section in Chapter 3, "Client/Server Installation," starting on page 31 for more details on raw data size considerations.

Once a database has reached the size limit of 800 Mbytes, you will not be able to add additional runs to the database. You will then need to start a new database for additional data. The ChemStore C/S Utility program allows you to create a new database based on an existing one so that critical configuration settings do not need to be manually re-entered.

Installation Procedure

Perform the following steps to install the ChemStore database client software on a standalone ChemStation system.

- 1 Log-on to Windows as a user with administrative capabilities.
- 2 Verify that the 'Control Panel > Regional and Language options > Formats' of the operating system are set to 'English (United States)'. Time, Date and Currency can be customized later on, but the number format must not be changed.
- **3** Verify the time zone settings and the clock to be set correctly. It is not recommended to keep the automated clock adjustment for daylight saving changes. The clock adjustment should be done manually at a dedicated time when all ChemStation applications are closed. These settings can be adjusted under **Date and Time > Change Time Zone**. Synchronization with the Windows internet time server need to be turned off, too.
- 4 Put the ChemStation Plus Client installation CD into the CD-ROM drive on your computer, open the Windows explorer and browse to the file \G2181\ Setup.exe on the CD-ROM drive.
- 5 Rigth click the file setup.exe and run it as adminstrator

The ChemStore set-up program will start and after confirming the Vista User Account Control dialog the program will lead you through a number of installation screens. Select **Next** at the information screen to proceed with the installation.

- **6** After accepting the Agilent Software License Agreement, you will be prompted for your software license/registration number. This number can be found on the yellow license packet that came with your software. Enter the number and click on the button **Next** to continue.
- 7 Enter the path to install the ChemStore C/S software. By default the software is installed in a subdirectory under the ChemStation directory (\ chem32). If the installation is supposed to be extended by ChemStation Plus Security Pack, the installation path must not be different to the ChemStation installation path. Further on, the installation path must not contain blanks. You can configure the software to store the database in a separate location, such as on another local disk partition if you wish regardless of the location of the client software.
- 8 Click the button Next.

9 Select only **ChemStore - Client** and leave **Client/Server Connection** un-checked.

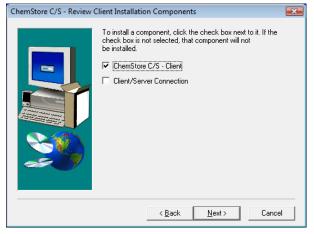


Figure 2 ChemStore Data Management Module Installation Components

- **10** Click the button **Next**.
- **11** When you see the confirmation screen, check the information on the dialog box. Click the button **Back** to change any of this information.
- **12** Click the button **Next** if this dialog box displays the correct information to proceed with the installation.
- **13** Restart your computer at the end of the installation when prompted to ensure proper operation of the installed software.
- **14** Continue with the installation of the optional ChemStation Plus Security Pack according to Security Pack User's Guide (P/N G2183-90006)

Creating and Connecting to the Database

Creating a New Database

Before you begin using the ChemStore standalone Data Management Module, you need to create a ChemStore standalone database on your system and create users for the database. ChemStore ships with a tutorial (ChemStoreDemo.mdb) database for familiarization with the application, but it is recommended that you create an empty database for your data.

This step can be executed while a Windows Vista user is logged on. However, the ChemStore Utility application needs to be run as adminstrator, then.

- 1 Choose All Programs > Agilent ChemStation > ChemStore Utility from the Windows Start menu and run it as administrator.
- **2** Confirm the **User Account Control** message with **Allow** or enter the adminstrator's password respectively.
- **3** Choose File > Create Access Database.

Create a new ChemStore B.04 database	
Enter a filename for the new ChemStore B.04 database.	
	Browse
,	
In order to import all user settings and report templates	
from an existing database, logon to that database.	
	Logon
<u>Create</u>	Help

Figure 3 ChemStore database creation utility

4 Click on **Browse** in the dialog box.

Creating and Connecting to the Database

5 Enter a database name in the **File name** field of the **Save As** dialog box.

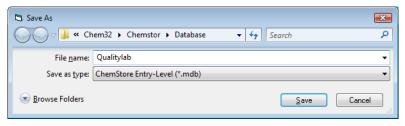
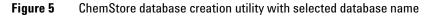


Figure 4 "Save as" dialog box

- 6 Click on Save.
- 7 The dialog box shows the path and name of the new database file. Click on **Create** to create the new database.

Create a new ChemStore B.04 database						
Enter a filename for the ne w ChemStore B.04 data	ibase.					
C:\Chem32\Chemstor\Database\Qualitylab.mdb	Browse					
In order to import all user settings and report temp from an existing database, logon to that database.						



2 Standalone Installation

Creating and Connecting to the Database

8 A message box will notify you if the database was successfully created.

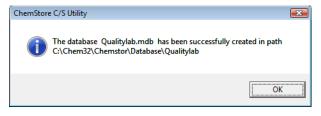


Figure 6 Database creation confirmation

9 You can now close the ChemStore Utility and start the ChemStore Data Management Module application to log-on to your new database.

Connecting to the Database

When you first start the ChemStore Data Management Module, you will need to create a database alias for your database before you can connect to the database. Each database in ChemStore must be given an alias. Follow these steps to connect to your new database. You can repeat this process for the demonstration database as well if you wish. With ChemStation Plus Security Pack installed you need to have Windows administrator privileges to select a database.

- 1 Log-on as a memeber of the Windows user group
- 2 Browse to All Programs > Agilent ChemStation > ChemStore Review Client from the Windows Start menu and do a right mouse click on the ChemStore Review Client icon.

Creating and Connecting to the Database

3 Select **Run as administrator**

	_	
ChemStore Review Client ChemStore Utility Configuration Editor Configuration Configura	•	Open Run as administrator Open file location Pin to Start Menu Add to Quick Launch Restore previous versions Send To Cut Copy Delete Rename
Back		Properties
Start Search	Q	
🔗) 🖉 🗖		

Figure 7 Application start-up as administrator

- **4** At the user account control window enter a Windows administrator password
- **5** Click on the **Select** button in the log-on dialog to select a database. The database selection window will initially show no entries.

ChemStore C/S: Log On	•
User	Log on Cancel
	<u>H</u> elp
DatabaseSelect	<u>C</u> hange Pwd

Figure 8 Initial ChemStore Log-On screen

2 Standalone Installation

Creating and Connecting to the Database

6 Select the **Browse** button from the selection window and select the database file you created in the previous section (or you may select the demonstration database).

🖏 Open						×
Look in: 🚺	Database		•	← 🔁	➡ 🎫 🏲	
Name	Date modif	Туре	Size			
ChemSto	oreDemo.mdb					
🕘 example	data.mdb					
Qualityla	b.mdb					
						_
File <u>n</u> ame:	Qualitylab.mdb				<u>O</u> per	
Files of <u>typ</u> e:	ChemStore C/S [) atabases (*.MDB)	•	Cance	=

Figure 9 Database selection screen

7 You will be prompted to enter an alias for this database. The alias is used to identify this database during the log-on process.

ChemStore C/S: Configure Database		
Please specify a new ChemS	itore C/S database alias:	
Quality Lab		
,		
<u> </u>	Cancel	

Figure 10 Database Alias definition dialog

8 You will now be able to select this database from the selection window. Select the database and click **OK**. If the ChemStation Security Pack is installed, the selection window offers the additional option of selecting a database for all ChemStation/Data Management Module sessions used on the current work station.

ChemStore C/S: Se	elect Database	X
Alias: Quality Lab	Comment: C:\Chem32\Chemstor\Database\Qualitylab.mdb	□K Cancel Help □elete Browse Set as default for this session Image: for this session Image: for all sessions

- Figure 11 Database selection screen with Database preselection options (Security Pack only)
- **9** Log-on to this database using the default account name *Admin* with the default password *admin*. Default account information for ChemStore C/S can be found in Chapter 10, "Administration and Reference Information," starting on page 139.

Once you have successfully logged on, you will need to set up user accounts, studies and custom fields before you can use your database. Refer to the **task help** in the Data Management Module and the ChemStore Concepts Guide for more information on these initial administration tasks.

Installation and Configuration of the Agilent Technologies DB Size Security Service

Installation and Configuration of the Agilent Technologies DB Size Security Service

The Agilent DB Size Security Service is a tool that continuously checks the size of all local databases in use and launches warning and error messages to remind the user to generate a new work database or delete a set of runs after archiving if the database should exceed a specified size.

However, the service works independently, and does not interact with the ChemStore Spooler. It is still possible to continue working and, of course, to spool too many data into the database. A configuration tool allows administrators to set reasonable warning limits and warning repetition intervals.

Installation

- **1** Browse the G2181 folder of the ChemStore installation CD and open the folder DB_size_security_service. Print the *Install.txt* and *Readme.txt* files.
- **2** Verify that the compatibility requirements as listed in the *Readme.txt* file are fulfilled.
- **3** Read the installation verification section of the *Readme.txt* file and approve the procedure as described in the *Readme.txt* file.
- **4** Close down all applications and log-on as Windows administrator. Open the Windows Explorer and run the program **SETUP.EXE** as administrator. A reboot of the system is not required.
- 5 Verify the service has been installed correctly by following the instructions in "Update the attachment section of the protocol." on page 28.
- 6 Complete the Service Release/Patch Approval Installation Record.
- 7 Repeat as necessary for additional standalone systems.
- 8 Attach the Service Release/Patch Approval and Installation Record and a printout of the Install.txt and Readme.txt to this protocol.
- **9** Update the attachment section of the protocol.

Standalone Installation 2

Installation and Configuration of the Agilent Technologies DB Size Security Service

Configuration

- **1** Log on as a local Windows *Administrator*.
- 2 Browse to the Size Security Service Configuration Panel by selecting All Programs > Agilent ChemStation > Configure DB Size Security Service from the Windows Start menu and do a right mouse click.
- **3** Run the Size Security Configuration panel as administrator
- **4** Specify output settings, warning limits and database folders and restart the service to apply the changes.

	e	
Messages on desktop		
Display all messages on desk	topi	
	Repeat all messages every	10 minutes
Logbook		
☐ Write messages to logbook	C:\PROGRAM FILES\AG	LENT TECHNOL
	Browse	Show
Database size alert limits		
$\overline{\boldsymbol{\checkmark}}$ Show warning when DB size	is above	750 MBytes
🔽 Show error when DB size is a	bove	950 MBytes
		alaur
The service will monitor all .mdb f C:\CHEM32\CHEMSTOR\DAT.		Add
		Add
		Add
C:\CHEM32\CHEMSTOR\DAT.		Add
C:\CHEM32\CHEMSTOR\DAT.		Add
C:\CHEM32\CHEMSTOR\DAT.	ABASE	Add Delete Start
C:\CHEM32\CHEMSTOR\DAT,	ABASE\	Add Delete Start

Figure 12 Size Security Service Configuration Panel

2 Standalone Installation

Installation and Configuration of the Agilent Technologies DB Size Security Service

Un-install Information

To un-install the Agilent DB Size Security Service, you can use the **Programs and Features** panel of the Windows Vista operating system.



Agilent ChemStore Installation Guide

3

Client/Server Installation

Requirements 33 Planning 36 Server Installation 42 Client Installation 67

The client/server version of the ChemStore application is based on an Oracle database. A client/server installation requires more attention to planning and configuration, since correct operation of the system is dependent on many factors.

Typically, a client/server network will consist of the database server, one or more infrastructure servers (domain controllers, print servers, name servers, etc.) and client systems.

The server and all client systems should be networked together using fast ethernet with TCP/IP as the network protocol before installation of the ChemStore client/server software. Since the ChemStore server runs on Oracle, a designated database administrator will be required to maintain the system. The server must have an appropriate back-up device and software, as well as an un-interruptible power supply to allow for proper database shut-down in the event of a power failure.

The clients may be either Agilent ChemStation systems which have the ChemStore Data Management Module application installed or data Data Review systems, which only need the ChemStore Data Management Module application installed. All clients must be configured with a local or network printer.



The client/server system also includes an administration utility called the *Admin Client*. This web-based application is hosted on the server using Microsoft Internet Information Server (IIS) and a Java-based application. The *Admin Client* can be accessed from any computer which has Microsoft Internet Explorer 6.0 SP2 or later installed.

In addition to the *Admin Client* the installation CD offers a small application, called *ChemStore Admin Tools (CAT)*. The Admin Tools offer additional functionality, like archive and delete monitoring, database health reports and advanced troubleshooting capabilities.

Due to the complexity of installing a client/server system, Agilent strongly recommend that a trained consultant be contacted to assist in the planning and implementation of the system. Proper planning is essential to a stable and productive system.

Requirements

The following list shows the minimum requirements for the *client* in a client/server installation.

Client Hardware

- 3.4 GHz Pentium IV processor
- 4-GB free hard disk space
- 1 GB RAM for single and multi instrument configurations
- Display: 1280 × 1024; small fonts; 65-thousand colors

Client Software

The following list shows the minimum *software* requirements for this application when installed on Windows Vista operating sytems:

- Windows Vista Business with Service Pack 1
- Agilent ChemStation revision B.04.01 or later
- Microsoft Internet Explorer 7.0 or later
- A printer must be installed and configured in Windows for correct operation of the ChemStore C/S Data Management Module application.
- During the installation of ChemStore C/S a Microsoft Access 2007 runtime version will be installed. If you have already installed any older Microsoft Office product, there might be a conflict between the Microsoft Access Runtime from ChemStore C/S and the Microsoft Access components installed with Microsoft Office. Limited testing has been performed with MS Access 2003 and no issues have been found. If such a problem exists, you may be asked to remove the Microsoft Access components of Microsoft Office. Other components such as Microsoft Word, Powerpoint and Excel will not conflict with ChemStore C/S.

- Oracle 10g client for Vista (available from 'Agilent Technologies Oracle Software for Networked Data Systems' installation DVD (P/N G4000-60152)
- A printer must be installed and configured in Windows for correct operation of the ChemStore Data Management Module application.

The following list shows the minimum requirements for the *server* in a client/server installation. See also *www.microsoft.com/windowsserver2003/ evaluation/sysreqs/default.mspx* for the Windows 2003 R2 minimum requirements.

NOTE

These requirements represent the minimum configuration recommended by Agilent for the small work group database configuration. For larger systems, please contact your Agilent support representative to discuss server requirements.

Server Hardware

- 1.5 GHz Pentium IV processor
- 1 GB RAM
- Hardware RAID SCSI disk controller SCSI-2 minimum - with at least 16 MB cache memory.
- 6 Disk Drives 40 GB or larger
 - 2 drives configured as a mirror set (RAID 1)
 - 4 drives configured as a RAID 5 array, or better a RAID 10 array

NOTE

This drive configuration yields one mirrored partition for the operating system and application software, and one large array for the database files.

- DAT 40 tape drive, at least
- 1000 VA UPS

Server Software

- Windows 2003 Server R1 or R2 with Service Pack 2
- Microsoft TCP/IP network protocol
- Microsoft Internet Explorer 6.0 SP2 or later (for admin client only)
- Application Server Role for Internet Information Server Version 3
- Mail Server Role (optional, for ChemStore e-Mail notification)
- File Server Role (for SAN support)
- Oracle 10g Standard Server (available from 'Agilent Technologies Oracle Software for Networked Data Systems' installation DVD, *P/N G4000-60152*)

NOTE

The US English version of Windows 2003 R2 server received the most test coverage. However no issues were found during tests on localized versions of these operating systems if the regional options where set to English (U.S.).

3 Client/Server Installation Planning

Planning

The hardware and configuration requirements of your ChemStore server will vary depending on the size of the database you select at installation time and the number of concurrent connections. Active connections include instruments acquiring samples to the database and ChemStore Data Management Modules. This section can help you in the planning and configuration of your database server.

Database Size

The database size that you select at installation time should be given careful consideration as this will affect the total number of runs which can be accessed online and the frequency of archive/de-archive operations. Initial size and extent parameters will also be set based on this choice, so it is important to consider future growth when making this decision.

NOTE

Runs which have been archived may only be de-archived (restored) to the same database where the archive was created.

At installation time you may select from the databases configurations shown in Table 3.

Table 3 Database Configurations

Database Configuration	Approx. number of runs online	Database Size
Small	≤ 7,500	4 GB
Medium	≤ 25,000	10 GB
Large	≤ 80,000	40 GB

NOTE

The estimates shown in Table 3 on page 36 were derived from a ChemStore system which has a distribution of ChemStation 2D and 3D techniques and where all data are stored for all studies. The space requirements for runs stored in your database will vary based on your environment.

A run is defined as a single set of results produced from a single sample acquisition or reprocess by a ChemStation which has been transferred and stored into the ChemStore C/S database.

The actual amount of space consumed by each run in a ChemStore C/S database will vary depending on:

- the **Store in Addition to Result** settings of the **Study** to which the run is assigned.
- the technique and the complexity (numbers of peaks, *ChemStation Reports, Custom fields*, etc.) of your Chromatography for that run.

Store in Addition Settings of a Study

The **Store in Addition** tab allows you to specify the information that will be stored in the ChemStore C/S database for each run in addition to the result data. Figure 1 on page 18 shows the setting of data storage options within a study.

Table 4 describes the different information types.

Information	Description
Chromatograms	Stores all available chromatograms (from each detector and/or signal).
Spectra for quantified peaks	Stores apex spectra from all peaks that have been identified and quantified as compounds in the calibration table.

Table	4	Inform	ation	Types
Iupio	•	mom	acion	1,000

Information	Description
Raw Data	Stores the acquired data in addition to the calculated result
	Note: This setting has a significant affect on the amount of storage space required for each run in the ChemStore C/S Database. For example Agilent ChemStation data which is created from 3D Techniques such as a LC (Liquid Chromatography) Diode Array detector will require more storage space than a 2D Technique such as GC (Gas Chromatography).
Sequence	Stores the sequence information.
Method	Stores the method information.

Agilent ChemStation Techniques

For a list of the Agilent ChemStation revision B.04.01 products that are compatible with ChemStore C/S, see "Standalone Data Management Module" on page 12.

For your reference, Table 5 shows average file sizes by technique. The actual file sizes for the techniques will vary based on the total run time and the complexity of the samples that are analyzed, as well as the spectra storage options and acquisition data rate. You should check the size of your data files during the planning process if you intend to store the raw data on a routine basis in the ChemStore C/S server database, as your typical file sizes may differ significantly compared to the averages shown.

Technique	Average File Size (kB)	
GC/LC - 2D	50	
LC - 3D	600	
LC/MS-3D	750	
CE – 3D	600	

 Table 5
 Average File Size by Technique

The amount of result information stored for each peak in the ChemStore C/S database varies on the type of Agilent ChemStation report that was used when the data was transferred and stored in the database.

Typical runs use approximately 10 KB for a short report with 4 peaks, and use up to 300 KB per run for an extended performance report with 20 peaks. Refer to Table 6 for guidance in calculating the amount of database space used.

Number of peaks	Agilent ChemStation Report style	Run length (minutes)	Approximate size per run (KB)
4	Short	6	10
4	Short	30	40
4	Extended performance	6	80
20	Short	6	190
20	Extended performance	6	300

 Table 6
 Result Storage Requirements

Server Performance Considerations

The most important performance factor when configuring the server will be the disk configuration. While memory and processor speed play a role in database performance, the limiting factor is usually disk access. For this reason, Agilent recommends that the database files are stored on a RAID 5 or 10 disk array with a minimum of four spindles (disk drives). During the installation, the ChemStore C/S server software will offer the option to create the database files on either one or multiple disk drives. The multiple drive option should only be chosen when multiple disk arrays are configured on the server. These options should be considered during the planning process, since they will dictate how many drives and disk array controller channels are needed.

Additional disk drive space should be planned for temporary storage of archived data. Also, if down time is a critical issue then a secondary disk array should be configured for use during the backup procedure. This can reduce the down time needed for full database backups.

3 Client/Server Installation Planning

NOTE

RAID-5 Disk arrays with fewer spindles offer lower performance than arrays with a greater number of spindles. There is no benefit gained by placing the database files on separate low-performance drives compared to using a single high-performance disk array. Also, no benefit is gained by placing the database files on separate partitions of a single disk or disk array.

The Oracle Server can benefit from multiple processors as well as large amounts of RAM. However, changes must be made to the database configuration before the database application can benefit from these upgrades. Consult your Agilent support representative if you are considering adding additional processors or memory to your system.

Infrastructure Server Roles

Database operation is a demanding application for a server. Due to the demands placed on the database server, Agilent recommends that you do not run other server roles on the same system. While the database server can act as a domain controller in a small workgroup, the following server roles should *not* be run on the database server.

- Print Server
- Name Server (WINS/DNS)
- Proxy Server
- Mail or News Server (with the exception of a virtual Mail server required for the ChemStore e-mail notification)

Authentication Considerations

Each client must have read-access to a configuration share on the database server that will be created during installation. Agilent recommends that the clients and server be configured in the same Windows domain, to ensure correct user authentication. It is not recommended for the database server to be a domain controller.

Network Considerations

The systems in the client/server installation should be networked together using a modern network architecture for best performance. Agilent recommends using fast ethernet to interconnect the systems and also recommends the use of layer-2 switching (switching hubs) to help manage traffic levels. Due to the real-time nature of data acquisition and the large amount of data produced by chromatographic systems, other activities which produce large amounts of network traffic should be avoided. These include the use of network-based backup solutions and network software deployment solutions. If such solutions are required, then special attention must be given to the network configuration to ensure that the data acquisition and database operations can continue uninterrupted.

License Considerations

In addition to the Agilent client software, you should ensure that you have purchased sufficient client access licenses for the Windows Server and Oracle *10g.* Consult your Agilent sales representative for clarification on any licensing questions.

Server Installation

The ChemStore C/S server installation package requires you to install the Oracle 10g database management software before it can be started. The ChemStore C/S server installation performs the following tasks:

- Installs ChemStore C/S server software and adds it as a service (ChemStore Archive server).
- Launches the Oracle *Net Configuration Assistant* so you can create Net Service name.
- Creates the database to which your ChemStore C/S client software can connect.
- Installs the ChemStore C/S Admin Client and associated Java Runtime software.
- Adds ChemStore C/S Admin Client to your Windows Start > Programs menu.
- Creates a share named *Config* for the global configuration file.
- Creates and modifies configuration files; see "ChemStore C/S Files" on page 169.

Before you install ChemStore Server software you need to know the host name of the ChemStore server (e.g. *dbserver*) and select a database name that can be up to four letters (e.g. *hpcs*). The *Net Service* name needed for the *Net Configuration Assistant* is composed of the host name and the database name separated by a underline (e.g. *dbserver_hpcs*).

Install Oracle 10g Database Management Software

If Oracle 10*g* Database Management software was not on your system prior to ChemStore installation, you must install it from the DVD that came with your ChemStore server software. After the installation of Oracle 10g database management software, you must restart your server before continuing with the installation of the ChemStore server software.

- **1** Log-on to Windows as a user with administrative capabilities on the intended ChemStore server machine.
- 2 Verify that the '**Regional options**' of the operating system are set to '**English** (**United States**)'. Time, Date and Currency can be customized later on, but the number format must not be changed.
- **3** Verify the time zone settings and the clock to be set correctly.
- **4** Put the Oracle 10*g* installation DVD into the DVD drive on your server and browse to folder 10201_database_win32. Execute setup.exe from the mentioned folder.

CAUTION

Do not install Oracle 10g database management software if another version of Oracle software is already installed. Contact an Agilent support representative to assist you in removing the other version of Oracle software before proceeding.

- 5 Enter the following information in the Installation Method screen:
- Choose Basic Installation
- The Oracle Home location (default is C:\Oracle\product\10.2.0\ db_1)
- Select **Standard Edition** as the installation type. The **Enterprise Edition** is not included in the G1410A licence.

The default Oracle Home name should be used, although the installation location may be chosen based on your requirements.

Do not create a starter database unless this is required for Oracle training purposes.

3 Client/Server Installation

Server Installation

Dracle Database 10g Installation - Inst	allation Method	
elect Installation Meth	ad	
	ou	
Basic Installation		
Perform full Oracle Database 10g inst This option uses file system for storag		
Oracle Home Location: C:\orac	cle\product\10.2.0\db_1	Browse)
Installation Type: Stand	dard Edition	-
🗌 Create Starter Database (ad	ditional 720MB)	
Global Database Name: or	cl	
Database Password:	Confirm Pas	sword:
This password is	s used for the SYS, SYSTEM, SYSMAN, an	d DBSNMP accounts.
Advanced Installation		
Allows advanced selections such as o accounts, database character set, pro alternative storage options such as Au	duct languages, automated backups, (
Help)	Back Next) (Install) (Cancel)

Figure 13 Oracle Universal Installer: Installation Method selection

- 6 Click Next.
- 7 Let the **Product-Specific Prerequisite Checks** complete. Do not continue unless the overall result of this check is passed.

racle Universal Installer: Product-Specific Prerequisite Checks				
Product-Specific Prerequisite Checks				
The Installer verifies that your environment meets all of the minimum configuring the products that you have chosen to install. You must re flagged with warnings and items that require manual checks. Fo checks, click the item and review the details in the box at the bottom	anually verify ar r details about j	nd co	nfirm the items	a that
Check	Туре		Status	
Checking operating system requirements	Automatic	P	Succeeded	
Checking service pack requirements	Automatic	12	Succeeded	
			Retry	Btop
1 requirements to be verified.				
Checking for Oracle Home incompatibilities Actual Result. NEW_HOME Check complete. The overall result of this check is: Passed				
Help) Installed Products) Back	Next)	(ns	tall) (c :	ancel

Figure 14 Oracle Universal Installer: Product-specific prerequisite checks

- 8 Click Next.
- **9** Once all options have been chosen, you will be presented with a **Summary** screen showing your installation choices. If all choices are correct, click the **Install** button to install the software.



Figure 15 Oracle Universal Installer: Installation summary screen

- **10** Verify the **End of Installation** screen reports a successful installation of Oracle Database 10g.
- **11** Reboot the server.
- 12 If present: Stop and change the start-up mode to manual for the following Oracle Services: OracleMTSRecoveryService, OracleOraHomeHTTPServer, OracleOraHomeClientCache, OracleOraHomePagingServer and the Distributed Transaction Coordinator service.

Install the Oracle 10g database Patch Set 10.2.0.4.0

Do this step on the Oracle server

- 1 Stop all the Oracle Services and the COM+ Event System service:
 - a Click Start>Settings>Control Panel>Administrative Tools>Services
 - **b** Stop all Oracle services and the **Distributed Transaction Coordinator** service.
 - **c** Stop the **COM+ Event System** and disable this service. After successful installation of this Oracle patch, the initial startup type need to be activated again.
- **2** Place the Oracle 10.2.0.4.0 patch installation DVD (*Part #G4000-60153*) into the disk drive.
- **3** To install the **Oracle Patch Set 10.2.0.4.0**, use the **Oracle Universal Installer 10.2.0.4.0** from the patch installation DVD:
 - a Click Start > Run and run d:\10204_win32\Disk1\setup.exe where d is the letter of the DVD-ROM drive.
 - **b** At the Welcome screen, click 'About Oracle Universal Installer ...', and verify that the version is **10.2.0.4.0**.
 - c Click OK and Next
 - **d** On the **Specify Home Details** screen change the destination name selection to **OraDB10g_home1** and the installation path gets automatically updated to \\oracle\product\10.2.0\db_1. Click **Next**.Click **Install**.

NOTE

The Oracle installer does not recognize the Oracle home directory and it defaults to a new home directory **OraDB10g_home2.** This must be actively changed to the actual home directory before proceeding with the patch installation.

Oracle Universal Installer: Specify Home Details	
Specify Home Details	
Destination	
Enter or select a name for the installation and the full path where you want	to install the product.
Name: OraDb10g_home1	
Path: C toractetproduct(0.2.0utb_1	Browse)
Path: Coverieterroduct(0.2.004 <u>-</u> 1	Browse)
Path: Coveractetproduct13.2.00b_1	Broyse)
Path: c.wrarleteroduct192/046_1	Browse)
Peth: svrarleteroduct10.2.0vdc_1	Browse
Path: 2 vorscheberooducht 9 2 0vde_1	Browse
Path: 2 vorsiteleproductiti 2 20vic_1	Browse

Figure 16 Specify Home Details screen of Oracle installer 10.2.0.4.0

- 4 When the Summary list is complete, check that **Oracle 10gR2 Patch Set 3 10.2.0.4.0** is displayed.
- 5 Click Install.

NOTE

If you get an error message that Oracle services are still running, click **Cancel**. Select **Stop installation of all products** and click **OK**. Click **Exit**, then click **Yes**. Stop all running Oracle services (see step 1 above) and start again at the beginning of step 2.

- 6 Click Exit if you see 'The installation of Oracle 10g Release 2 Patch Set 3 was successful'. Click Yes on the question do you really want to exit.
- **7** Set the **COM+ Event System** service back to it's initial startup type and reboot the server.

Configuring the TNS Listener Service

ChemStore Server uses Oracle network communications services to access the Oracle database through the Oracle TNS Listener service. During this part of the Oracle 10g database management installation, you will be configuring the *TNS Listener Service* on the server.

- 1 Select Programs > Oracle OraDb10g_home1 > Configuration and Migration Tools > Net Configuration Assistant from the Windows Start menu.
- 2 Select Listener Configuration from the Net Configuration Assistant welcome screen and then click Next.



Figure 17 Oracle Net Configuration Assistant: Welcome screen

- 3 In the Listener Configuration screen select Add and press Next.
- 4 Specify a listener service name or just simply keep the default name Listener. Press Next.



Figure 18 Listener Configuration, listener name

5 The installation program prompts you to choose a protocol type in the next screen. Choose **TCP** and then click **Next**.

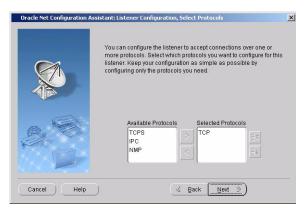


Figure 19 Protocol selection

6 In the next screen, enter the host name of your database server and then click **Next**. The standard port number of **1521** is recommended. Press **Next**.

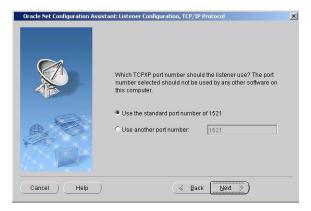


Figure 20 Listener configuration, port number selection

- 7 In the **More Listeners**? screen select **No** to exit the listener configuration. Press **Next** to continue.
- 8 In the Listener Configuration screen press Cancel to return back to Oracle Net Configuration Assistant. You may Cancel this screen or continue with the Net service Name Configuration described in the following section.

Configuring the Net Service Name

ChemStore Server uses Oracle network communications services to access the Oracle database through the Oracle TNS Listener service. During this part of the Oracle 10g database installation, you will be configuring the *Net Service name* for local access to the database.

NOTE

In order to correctly configure the Net Service name, you will need to know the host name of the database server and the four-character database name. The Net Service name must be in the format of the host name and the database name separated by a underscore (e.g. *dbserver_hpcs*).

- 1 Select Programs > Oracle OraDb10g_home1 > Configuration and Migration Tools > Net Configuration Assistant from the Windows Start menu.
- **2** Select Local Net Service Name configuration from the Net Configuration Assistant welcome screen and then click Next.



Figure 21 Oracle Net Configuration Assistant: Welcome screen



Figure 22 Net Service Name Configuration

3 Enter the database name (for example *hpcs*) in the service name field and click **Next**.



Figure 23 Net Service Name Configuration Service Name

4 The installation program prompts you to choose a protocol type in the next screen. Choose **TCP** and then click **Next**.

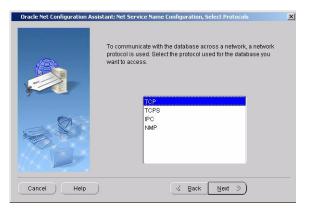


Figure 24 Protocol selection

5 In the next screen, enter the host name of your database server and then click **Next**. The standard port number of **1521** is recommended.

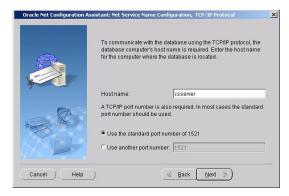


Figure 25 Host name setting

- **6 Do not** choose the option **to test the name service** when offered. The test would fail at this point in the configuration. Select **Next** to continue.
- 7 Enter a Net Service Name consisting of the host name of your server and the database name separated by an underscore character (for example csserver_hpcs).



Figure 26Net Service Name Configuration Net Service Name

This format is critical to the installation of the ChemStore server software, and you will not be able to create the database unless the **Net Service name** is in the correct format.

- 8 Select No when offered the option to configure another Net Service name. Then click Next to continue.
- **9** A confirmation screen is presented to notify you that the Net Service name was created successfully. Click **Next** to continue.
- 10 You will be presented with the Net Configuration Assistant main screen after configuring the Net Service name. Click Finish to exit the Net Configuration Assistant utility.

Testing Net Communications

Perform the following steps to verify that the Net Service name is correctly configured and can communicate with the TNS Listener service. It is important to perform this test before continuing with the installation as an error in the Net communications will cause the database creation to fail.

- 1 Check that the Listener e.g. **OracleOraDb10g_home1 TNSListener** service is running.
- **2** To verify that the Net Service name was created correctly, open a **Command Prompt** window on your server and type the following command:

TNSPing <Net Service name> (e.g. TNSPing csserver_hpcs)

3 The **TNS Listener service** should respond correctly as shown in the following figure.

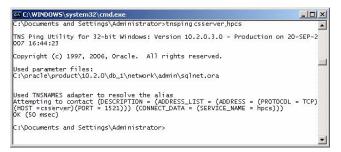


Figure 27 TNSpinging the Oracle listener

4 If you do not get the expected response as shown, refer to Chapter 7, "Troubleshooting Tips," starting on page 113 to identify and correct the communications problem before continuing with the installation.

Install ChemStore C/S Server Software

- **1** After installing the Oracle 10g database software, you must shut down and restart your system before proceeding with the ChemStore C/S server installation.
- **2** Make sure you have installed Internet Information Server (IIS) and that you have satisfied the other requirements described in "Requirements" on page 33 and "Planning" on page 36.
- **3** Log-on to your server as a user with administrative capabilities.
- 4 Verify that the currently logged on user is a member of the user group **ORA_DBA**. This is mandatory for a successful database generation.
- 5 Put the ChemStation Plus Installation CD into the CD-ROM drive on your server machine, select Start > Run and run \G1410A\setup.exe from the CD-ROM drive.
- 6 Click Next when the installation program displays a Welcome dialog box.
- 7 After accepting the Agilent Software License Agreement, you will be prompted for your software license/registration number. This number can be found on the yellow license packet that came with your software. Enter the number and click **Next** to continue.

- 8 The installation program displays the **Choose Destination Location** dialog box.
 - a Click Next to accept the default location (C: \hpchem).
 - **b** Click **Browse** if you wish to specify that the ChemStore C/S server application files be installed in a different location.

NOTE

The path name of the new location must not contain blank characters.

	Setup will install ChemStore C/S - Serve	er in the following folder.
	To install to this folder, click Next.	
-	To install to a different folder, click Brow folder.	use and select another
	NOTE: In order to ensure a proper data MUST NOT contain blanks. Existing file will be overwritten.	
and the	Destination Folder	
	C:\Hpchem	Browse

Figure 28 ChemStore server installation screen

If the directory you specify (or the default directory) does not exist, the installation program prompts you to create the directory.

- **9** When you see the **Installation Components** dialog box, make sure both check boxes are selected:
 - **a** ChemStore C/S Server installs the ChemStore C/S server software onto your system.
 - **b** Configure Oracle Server automatically creates the ChemStore C/S database.

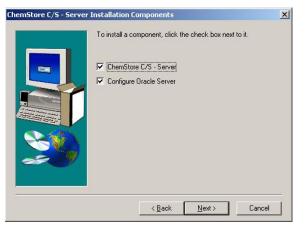


Figure 29 ChemStore server and database creation options

NOTE

For systems which will require advanced customization of the database, de-select the option to configure the Oracle Server. The installation scripts may then be modified. The server software set-up is then repeated with only this option selected to create the customized database. This procedure should only be performed by trained Agilent consultants.

10 In the confirmation dialog box, check the information displayed. Click **Back** to change any of the information, or click **Next** if this dialog box displays the correct information.



Figure 30 Installation summary screen

The installation program starts installing the ChemStore C/S server.

Create the Oracle Database

After installing the software, the system prompts you for more information in order to create the database.

inter Oracle Server Infor	mation	×
	ChemStore files have been transferred. The setup program will now configure your Dracle database on the server. Please enter the information so setup can configure client access to the database. DB Name: hpcs	
	< Back Next > Cancel	

Figure 31 Define ChemStore database alias

1 Enter the database name of four characters or less (the default name is hpcs).

CAUTION

The database name is case-sensitive. It is the name that you will use to connect to your Data Management Module. Make a note of it as you will need it when setting up the ChemStore Data Management Module.

2 Choose the option **Small**, **Medium**, or **Large** for your database size, using the guidelines described in "Planning" on page 36.

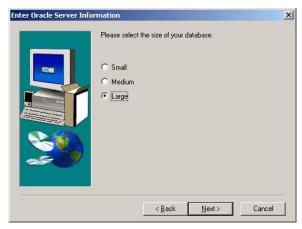


Figure 32 Select database size

3 Choose single disk drive; or choose multiple disk drives for better performance provided that you have configured your disk arrays with this option in mind.

CAUTION

It is important that you specify all of this information correctly to ensure a proper configuration of the Oracle database.

Server Installation



Figure 33 Choose destination location for Oracle database files

If you chose to store files on multiple disk drives, you will be presented with another dialog where you specify the distribution of database files:

• In each dialog box, specify only the destination disk drive; do not specify a path.

If you enter a path, the set-up program ignores the path but uses the specified drive. The ChemStore system stores all database files in the dbs\database_name directory of whatever drive you specify; for example, \dbs\hpcs. For example, if you specified e:\csdata for the location of your data files, the system stores the files on the **E drive** as you specified, but in the \dbs\database_name directory.

• You should specify a different disk drive for each data file type, and make sure you have the required amount of disk space, as indicated in each dialog box.

For maximum performance, Oracle recommends that the following files are located on separate disk arrays: data file, index files, undo files, and log files. For improved performance, avoid putting your data and undo files on the same drive. For example, you might want to configure your system as follows:

Disk Drive	Data File Type
D:\	Data files
E:\	Index files
F:\	Undo files
G:\	System files, log files

Table 7Data File Types

4 The installation program displays the **Oracle Configuration Summary** screen. If you specified storage to multiple disks in step 3, scroll down to see your disk configuration and review the information.

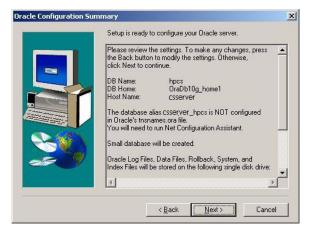


Figure 34 Oracle Configuration Summary

CAUTION

You must make certain that you have sufficient disk space for ChemStore C/S files on every disk drive that you allocated. This confirmation dialog box tells you how much space you have allocated on each drive for ChemStore C/S and its related Oracle files; you should ensure that the disk drives can accommodate these allocations.

If you have not created the Net Service name at this point, the **Net Configuration Assistant** will be started automatically to allow you to perform this task. Refer to "Configuring the Net Service Name" on page 50 for instructions on creating the Net Service name. The installation program creates the database, a configuration share named **config**, the global configuration file **hpdbglob.cfg**, the ChemStore C/S Archive Server service, and other files necessary for running ChemStore C/S.

NOTE

With the standard small database installed on the recommended minimum hardware configuration, the database creation process may take up to 45 minutes to complete.

CAUTION

If the database creation takes longer than one hour to complete (or two hours for the large database configuration), you should review your configuration choices and either choose a smaller database size or upgrade your server hardware configuration. Poor performance during the installation is a warning indicator that your system will not produce acceptable operational performance.

- 5 Click Finish at the end of the installation.
- **6** Restart your server after installing the ChemStore C/S Server software to initialize the software settings and test the proper startup of the ChemStore C/S Archive Server service.

Completing the Installation

After the installation, you will need to perform the following important administrative tasks.

- Install Oracle critical patch updates (see next section)
- Enter a database description to identify the database to clients.
- Change the default database passwords.
- Prepare and test a database back-up strategy
- Test your power fail protection (UPS)

Instructions for these administrative tasks can be found in Chapter 10, "Administration and Reference Information," starting on page 139.

Install Oracle 10g database Critical Patch Updates (optional)

Install the Oracle 10g database critical patch updates (CPU) from your Oracle 10g installation DVD (\\patches). These CPUs are published on a quarterly basis. To get latest hot fix information consult the Oracle metalink support page

www.oracle.com/support/premier/global-support-resolution/ metalink.html

or check out the ChemStore specific compatibility information on: http://www.chem.agilent.com/scripts/chemstorespecs.htm

If you have an active ChemStore server maintenance agreement these hot fixes can be requested from Agilent. Please contact your local support provider.

For patch installation you must use the OPatch utility release 10.2.0.3.4 from your Oracle 10*g* installation DVD (\\Patches\Opatch_10.2.0.3.4). Newer hot fixes may require a higher version of this utility.

NOTE

The Oracle hot fix can only be applied to existing database instances. New database instances need to be upgraded as well. For good updating performance it is strongly recommended to turn the archive-log mode off, if applicable.

Please refer to the Oracle Patch installation documentation (readme.html) for patch specific installation instructions. The Oracle CPU installations include an Oracle migration to the new patch level and should only be executed by an Oracle DBA or a trained Agilent consultant.

Client Installation

The installation for the client/server version of the ChemStore C/S Data Management Module performs the same tasks as the standalone version, but adds the ChemStore Admin Client to your Windows **Start > All Programs** menu and the connectivity software to allow the client to connect to the ChemStore server database. Before you start the installation of the ChemStore Data Management Module, you will need to install the Oracle 10g Client software plus the indicated Oracle patches.

Install Oracle 10g Client Software on Windows Vista

If you plan to use your ChemStore client to connect to a ChemStore server, you must install the Oracle 10*g* client for Vista software from the Oracle 10*g* installation DVDs that were shipped with your ChemStore Server Software. Once you have installed the Oracle 10*g* Client software, you must restart your system. Then you can proceed with the installation of the ChemStore Data Management Module software.

The Oracle Client software uses approximately 200 MB of disk space.

1 Log-on to Windows Vista as a user with local administrative capabilities.

CAUTION

You must log on as a user with capabilities that allow a connection to the server where the ChemStore C/S server and Oracle database reside. The user will need read-access to the *Config* share on the server created by the ChemStore C/S server installation.

2 Put the Oracle 10g installation DVD into the disk drive on your client computer. Browse to \\10203_client_vista\ and execute setup.exe.

3 Click on the **Installed Products** button on the **Welcome** screen to detect if any existing Oracle products are installed. If no Oracle products are displayed in the inventory window, close the inventory window and select **Next** to continue with the installation.

NOTE

Do not install Oracle 10*g* client software if another version of Oracle software is already installed. Contact an Agilent support representative to assist you in removing the other version of Oracle software before proceeding.

4 When prompted to choose the installation type, select the option **Custom**. This will allow you to install the minimum configuration required by the ChemStore C/S Data Management Module application.



Figure 35 Oracle Universal Installer: Installation Types

- 5 Click Next.
- 6 Enter the following information in the **Specify Home Details** screen:
 - a The Oracle Home name (default is OraClient10g_home1)

Spec	ify Home Details		
Destin	ation		
	select a name for the installation and the full path where you wa	ant to install the produc	t.
Na <u>m</u> e:	OraClient10g_home1		
Path:	D:\oracle\product(10.2.0\client_1	*	Browse

Figure 36 Oracle Universal Installer: File Locations

- 7 Click Next.
- 8 In the Available Product Components screen browse to the Oracle Windows Interfaces 10.2.0.1.0 and select this node.
- **9** The subsequent node gets activated and then de-select all activated subitems with the exception of the **Oracle Objects for OLE 10.2.0.3.0**, **Oracle ODBC driver 10.2.0.3.0**, **Oracle Provider for OLE DB10.2.0.3.0**, **and Oracle Data Provider for .Net 10.2.0.3.0**

10 Minimize the **Oracle Windows Interfaces 10.2.0.1.0** node and scroll down and select the **Enterprise Manager 10***g* **Java Console 10.2.0.3.0** node.

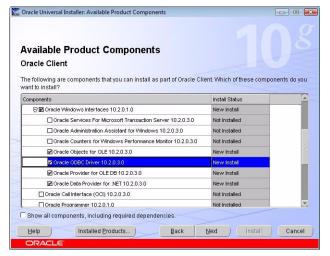


Figure 37 Oracle Universal Installer: Available Product Components

- 11 Click Next.
- **12** The **Product Specific Prerequisite check** gets executed and you should not proceed with the installation unless this test has passed successfully.
- **13** The **Summary** screen will be displayed and will show the installation options chosen as well as locations and disk space usage requirements.
- **14** Click **Install** to proceed with the installation of the Oracle 10*g* client software.

Once the installation comes to an end, the installer will display a configuration tools screen and automatically run the **Net Configuration Assistant**. **Do not skip** this step at this point as the Oracle Net configuration is completed quickly and skipping this step would start a cascade of warnings.

15 In the **Net Configuration Assistant Welcome** screen select **Perform typical configuration** and press 2 times **Next** and the installation completes. However, the specific **Net Service Name** configuration still needs to be done after applying the Oracle Patch set 10.2.0.4.0.



16 On the End of Installation panel click Exit

Figure 38 Oracle Net Configuration Assistant: Welcome screen

Install the Oracle 10g Client Patch Set 10.2.0.4.0

Do this step on the Oracle client

- 1 Stop all the Oracle Services and the COM+ Event System service:
 - a Click Start>Settings>Control Panel>Administrative Tools>Services
 - **b** Stop all Oracle services and the **Distributed Transaction Coordinator** service.
 - **c** Stop the **COM+ Event System** and disable this service. After successful installation of this Oracle patch, the initial startup type need to be activated again.
- **2** Place the Oracle 10.2.0.4.0 patch installation DVD (*Part #G4000-60153*), into the disk drive.
- **3** To install the **Oracle Patch Set 10.2.0.4.0**, use the **Oracle Universal Installer 10.2.0.4.0** from the patch installation CD:
 - a Click Start > Run and run d:\10204_win32\Disk1\setup.exe where d is the letter of the CD-ROM drive.
 - **b** At the Welcome screen, click 'About Oracle Universal Installer ...', and verify that the version is **10.2.0.4.0**.
 - c Click OK and Next

- **d** Important: On the Specify Home Details screen under Destination change the name selection actively to **OraClient10g_home1** and the installation path gets automatically updated to \\oracle\product\10.2.0\ client_1.
- e Click Next.



Figure 39 File Locations screen of Oracle installer 10.2.0.4.0

- 4 When the Summary list is complete, check that **Oracle 10g Release 2 Patch Set 3 10.2.0.4.0** is displayed.
- 5 Click Install.

NOTE

If you get an error message that Oracle services are still running, click **Cancel**. Select **Stop installation of all products** and click **OK**. Click **Exit**, then click **Yes**. Stop all running Oracle services (see step 1 above) and start again at the beginning of step 2.

6 Click Exit if you see 'The installation of Oracle 10g Release 2 Patch Set 3 was successful'. Click Yes on the question do you really want to exit.

Set the **COM+ Event System** service back to it's initial startup type and reboot the client.

Running the Net Configuration Assistant

Continue with these steps to configure a local Net Service name.

- 1 Select Programs > Oracle OraClient10g_home1 > Configuration and Migration Tools > Net Configuration Assistant from the Windows Start menu
- **2** Select option to create a local **Net Service Name**. Directory services are not used for this application.
- **3** Click **Next** to continue with the configuration of the local net service name. Continue with the same steps as for the server installation described in section "Configuring the Net Service Name" on page 50.

Testing Net Communications

Perform the following steps to verify that the **Net Service name** is correctly configured and can communicate with the **TNS Listener service** on the server. It is easier to troubleshoot Net communications problems at this point rather than after the client installation.

1 To verify that the Net Service name was created correctly, open a **Command Prompt** window on your server and type the following command:

```
TNSPing <Net Service name> (e.g. TNSPing dbserver_hpcs)
```

2 The **TNS Listener service** should respond correctly as shown in the following figure.

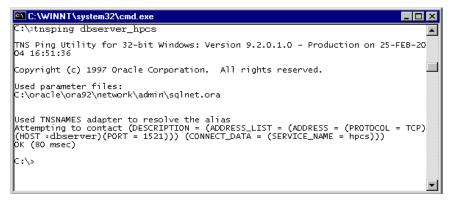


Figure 40 TNSpinging the Oracle listener

3 If you do not get the expected response as shown, refer to Chapter 7, "Troubleshooting Tips," starting on page 113 to identify and correct the communications problem before continuing with the client installation.

Installing ChemStore Data Management Module

Before installing the ChemStore Data Management Module, you will need to obtain the host name of the database server and the ChemStore database name from the administrator of the server system.

Perform the following steps to install the ChemStore Data Management Module and configure it to connect to your database server.

- 1 Make sure the ChemStore server is running.
- 2 Log-on to Windows as a user with administrative capabilities.
- **3** Verify that the 'Control Panel > Regional and Language options > Formats' of the operating system are set to 'English (United States)'. Time, Date and Currency can be customized later on, but the number format must not be changed.
- 4 Verify the time zone settings and the clock to be set correctly. It is not recommended to keep the automated clock adjustment for daylight saving changes. The clock adjustment should be done manually at a dedicated time when all ChemStation applications are closed. These settings can be adjusted under Date and Time > Change Time Zone. Synchronization with the Windows internet time server need to be turned off, too.
- **5** Put the ChemStation Plus Client installation CD into the CD-ROM drive on your computer, open the Windows explorer and browse to the file \G2181\ Setup.exe on the CD-ROM drive.
- 6 Rigth click the file setup.exe and run it as adminstrator

The ChemStore set-up program will start and after confirming the Vista User Account Control dialog the program will lead you through a number of installation screens. Select **Next** at the information screen to proceed with the installation.

- **7** After accepting the Agilent Software License Agreement, you will be prompted for your software license/registration number. This number can be found on the yellow license packet that came with your software. Enter the number and click on the button **Next** to continue.
- 8 Enter the path to install the ChemStore C/S software. By default the software is installed in a subdirectory under the ChemStation directory (\ chem32). If the installation is supposed to be extended by ChemStation Plus Security Pack, the installation path must not be different to the ChemStation installation path. Further on, the installation path must not contain blanks. You can configure the software to store the database in a

separate location, such as on another local disk partition if you wish regardless of the location of the client software.

9 Click the button **Next**.

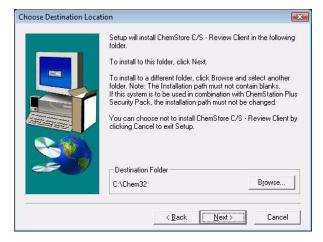


Figure 41 Choose Destination Location

10 Select both ChemStore - Client and Client/Server Connection when prompted.

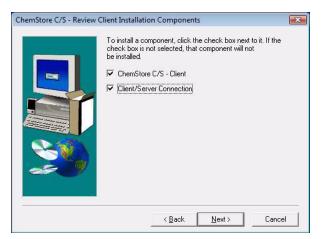


Figure 42 ChemStore Data Management Module Installation Components

- **11** When the **Confirmation** screen appears, check the information on the dialog box.
- 12 Click Next if this dialog box displays the correct information, or click **Back** to change any of this information.

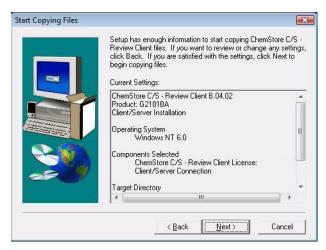


Figure 43 Installation Summary Screen

The installation program installs the ChemStore Data Management Module software.

13 When the **Oracle Server Information** dialog box appears, enter the server's host name and the database name (the default is hpcs).

CAUTION

The database name is case-sensitive. It is the name that you used to name the database when you created the database on the server.

3 Client/Server Installation

Client Installation

	databas	ip program will now configure access to your Oracle e on the server. Please enter the information so setup car e client access to the database.
	Host	csserver
	DB	hpcs
80		

Figure 44 Oracle Server Information panel

- 14 Click Next.
- 15 When the confirmation screen appears, check the information on the dialog box. Click Next if this dialog box displays the correct information, or click Back to change any of this information.

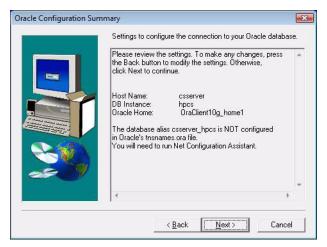


Figure 45 Oracle Configuration Summary

This dialog box also tells you whether or not you need to run the **Net Configuration Assistant**. If you followed the steps to create the Net Service name during the installation of the Oracle clients software, you will not need to perform these steps again. If a local Net Service name does not exist, you will be prompted to create one.

The ChemStore C/S installation program configures the ODBC drivers and prompts you to restart the system.

Connecting to the Database

Once you have installed the ChemStore Data Management Module you need to restart your system before you can start the Data Management Module software.

- 1 Log-on as a Windows administrator
- 2 From the Windows Start menu, select All Programs > Agilent ChemStation > ChemStore Review Client and run it as administrator
- 3 Confirm the Vista User Account Control message
- **4** At the ChemStore Log-on screen, press the **Select** button to see the list of available databases.
- **5** You should see the four-character database name of the server database as well as the description of the server database in the list.
- **6** If you receive an error about accessing the global configuration file, refer to Chapter 7, "Troubleshooting Tips," starting on page 113 to resolve the access problem.
- 7 Select the server database and click **OK**.

NOTE

When the ChemStation Security Pack is installed, a user with *administrator* permissions must preselect this database for operating system users, since these users do not have the permission to select or change the database.

Alias:	Comment:	<u> </u>
hpcs	Installed by Agilent on November 23, 2008	Cancel
		<u>H</u> elp
		<u>D</u> elete
		Browse
		Set as default for this session for all session:

Figure 46 ChemStore Database selection screen with Database preselection options (Security Pack only)

8 Log-on using the default administrator account **Admin** with a password of **admin**. If you can log into the database then the installation of the client access software and Data Management Module were successful.

ChemStore C/S: Lo	g On		×
User <u>N</u> ame: <u>P</u> assword:	admin		Log on Cancel Help
Database hpcs		<u>S</u> elect	<u>C</u> hange Pwd

Figure 47 ChemStore C/S Log on panel

9 If you are not successful, then test the ODBC configuration and connection as described in Chapter 7, "Troubleshooting Tips," starting on page 113.

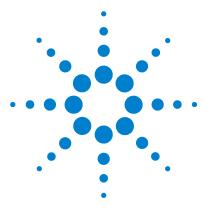
Completing the Installation

After the installation, you may wish to perform the following important administrative tasks.

- Install any additional ChemStation Plus software such as the ChemStation Plus Security Pack or the ChemStore Admin Tools.
- Prepare and test a client backup strategy

3 Client/Server Installation

Client Installation



Agilent ChemStore Installation Guide

4

Upgrading ChemStore Standalone to Client/Server

General information 84 Installing the Client/Server Connectivity Software 85 Connecting to the Server Database 90 Migrating Standalone Databases to the Server 93

The information in this chapter only applies if you already have a standalone ChemStore C/S installation B.04.02 or higher and wish to use the standalone client in a client/server configuration.



4 Upgrading ChemStore Standalone to Client/Server General information

General information

Before you perform these steps, you will first need to purchase and install a new ChemStore C/S Database Server. Read the section "Requirements" on page 33 to learn about the server and client requirements.

Follow the instructions in Chapter 3, "Client/Server Installation," starting on page 31 to install and configure your server.

The Data Management Module upgrade is typically a three-step process:

- Installing the ChemStore C/S client connectivity software, which includes;
 - Installing the Oracle 10g client software plus Oracle patches
 - Upgrading the ChemStore C/S client software
- Connecting to the server database
- Migrating the standalone databases to the server.

Installing the Client/Server Connectivity Software

The up-date of the ChemStore C/S Data Management Module requires that Oracle 10*g* Client software be installed. The Oracle client software was shipped with your ChemStore C/S Server software.

Installing Oracle 10g Client Software

If you plan to use your ChemStore C/S client to connect to a ChemStore server, you must install the Oracle 10g client software from the Oracle 10g client CD that shipped with your ChemStore Software.

The installation is divided into the following steps:

- 1 The installation of the Oracle 10*g* client software needs to be performed according to the sections "Install Oracle 10g Client Software on Windows Vista" on page 67
- **2** Installation of Oracle patches as described in "Install the Oracle 10g Client Patch Set 10.2.0.4.0" on page 71
- **3** Configuration of the Net Service Name as described in "Configuring the Net Service Name" on page 50
- 4 Testing of the Net Communication as described in section "Testing Net Communications" on page 55

If all those steps are completed successfully, you can proceed with the upgrade of the ChemStore Data Management Module software.

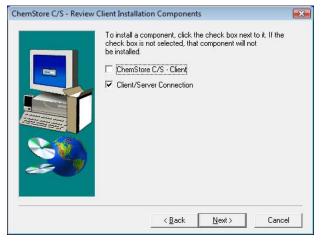
Upgrading the ChemStore C/S Client Software

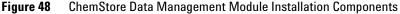
Before upgrading the ChemStore Data Management Module, you will need to note the host name of the database server and the ChemStore database name from the administrator of the server system. These are the names you used in the configuration of the **Net Service** name. You will also need the license registration number for your Data Management Module. This number can be found in the **csClient.log** file in the **\chem32\chemstor\install** directory on your client computer.

Perform the following steps to upgrade the ChemStore Data Management Module for connection to your database server.

- 1 Log-on to Windows as a user with administrative capabilities.
- **2** Make sure the ChemStore server is running, and that the ChemStation and ChemStore Data Management Module applications are **not** running on your client.
- **3** Put the ChemStation Plus Client installation CD into the CD-ROM drive on your computer, open the Windows explorer and browse to the file \G2181\ Setup.exe on the CD-ROM drive.
- 4 Rigth click the file setup.exe and run it as adminstrator
- **5** The ChemStore set-up program will start and after confirming the Vista User Account Control dialog the program will lead you through a number of installation screens. Select **Next** at the information screen to proceed with the installation.
- **6** After accepting the Agilent Software License Agreement, you will be prompted for your software license/registration number. This number can be found on the yellow license packet that came with your software. Enter the number and click on the button **Next** to continue.
- 7 The set-up routine will automatically locate the path for the Data Management Module software based on the existing installation. This path must not be changed. Select **Next** to continue.

8 Deselect the **ChemStore - Client** and select the **Client/Server Connection** when prompted as shown in the following figure.





- **9** When the **Confirmation** screen appears, check the information on the dialog box.
- **10** Click **Next** if this dialog box displays the correct information, or click **Back** to change any of this information. The installation program upgrades the ChemStore Data Management Module software with the missing client/server components.
- **11** When the **Oracle Server Information** dialog box appears, enter the server's host name and the database name (the default is hpcs).

CAUTION

The database name is case-sensitive. It is the name that you used to name the database when you created the database on the server.

4 Upgrading ChemStore Standalone to Client/Server

Installing the Client/Server Connectivity Software

	databas	etup program will now configure access to your Oracle ase on the server.Please enter the information so setup can jure client access to the database.	
5	Host	csserver	
	DB	hpcs	
20			
		< Back Next >	Cancel

Figure 49 Enter Oracle Server Information

- 12 Click Next.
- 13 When the Confirmation screen appears, check the information on the dialog box. Click Next if this dialog box displays the correct information, or click Back to change any of this information.

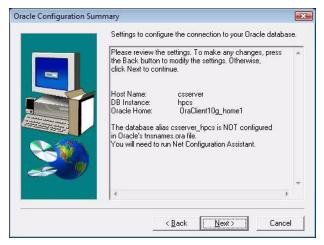


Figure 50 Oracle Configuration Summary

This dialog box also tells you whether or not you need to run the **Net Configuration Assistant**. If you followed the steps to create the Net Service name during the installation of the Oracle clients software, you will not need to perform these steps again. If a local Net Service name does not exist, you will be prompted to create one.

The ChemStore C/S installation program now configures the ODBC drivers and than prompts you to restart the system.

Completing the Installation

After the installation, you may wish to perform the following important administrative task.

• Install the ChemStore Admin Tools on a few dedicated clients.

The installation package and installation description is located in the support folder of the ChemStation Plus installation CD.

4 Upgrading ChemStore Standalone to Client/Server Connecting to the Server Database

Connecting to the Server Database

Once you have installed the ChemStore Data Management Module you need to restart your system before you can start the Data Management Module software.

- 1 Log-on as a Windows administrator
- 2 From the Windows Start menu, select All Programs > Agilent ChemStation > ChemStore Review Client and run it as administrator
- **3** Confirm the Vista User Account Control message
- **4** At the ChemStore Log-on screen, press the **Select** button to see the list of available databases.
- **5** You should see the four-character database name of the server database as well as the description of the server database in the list.
- **6** If you receive an error about accessing the global configuration file, refer to Chapter 7, "Troubleshooting Tips," starting on page 113 to resolve the access problem.

7 Select the server database and click **OK**.

NOTE

When the ChemStation Security Pack is installed, a user with *administrator* permissions must preselect this database for operating system users, since these users do not have the permission to select or change the database.

Cancel
<u>H</u> elp
<u>D</u> elete
rowse
fault his sessio

Figure 51 ChemStore Database selection screen with Database preselection options (Security Pack only)

8 Log-on using the default administrator account **Admin** with a password of **admin**. If you can log into the database then the installation of the client access software and Data Management Module were successful.

ChemStore C/S: Lo	g On	—
User <u>N</u> ame: <u>P</u> assword:	admin	Log on Cancel Help
Database hpcs	Sele	Change Pwd

Figure 52 ChemStore C/S Log on panel

4 Upgrading ChemStore Standalone to Client/Server

Connecting to the Server Database

9 If you are not successful, then test the ODBC configuration and connection as described in Chapter 7, "Troubleshooting Tips," starting on page 113.

Migrating Standalone Databases to the Server

ChemStore standalone databases may be migrated to a server database. This allows for a migration path for laboratories that wish to start with small implementations and later move to larger client/server systems. The migration ports the users as well as data, studies and custom field definitions. However, queries, filters, UI settings and report templates are not migrated in order to avoid potential permission conflicts.

When migrating several standalone databases the custom field definitions and study assignments have to be identical on all standalone databases. This is the case if all standalone databases had been derived from one database template and the custom field definitions were not changed after.

CAUTION

After a standalone database has been migrated, it is marked as read-only and may no longer be used by the ChemStore Data Management Module to make changes. It is strongly recommended that a backup be made of both the standalone and server database before attempting any migration.

During the process of migration the destination database on the server must be in idle state. Other clients must not spool data at the same time. In addition you need to ensure that all users in the source and destination database are activated and have a password assigned. Further on, all studies need to be in activated status.

Please note that migration is a very resource intensive task and might take up to several hours for completion. As a general rule the migration takes approximately 30 seconds per run.

The task of migrating standalone databases to a server database is performed using the ChemStore Utility using the following steps.

- 1 You must first have a client/server version of the ChemStore Data Management Module running on your client system and must have access to the server database.
- **2** In order to migrate a standalone database to Oracle, it must first be in the B.04.02 or higher format. Perform the database schema migration on your

standalone database using the ChemStore Utility before attempting to migrate the database to Oracle.

- **3** Always ensure that the database you are migrating from is not write protected, as MS Access requires read/write permission on the originating database.
- 4 Start the ChemStore Utility on your client system by right-clicking All Programs
 > Agilent ChemStation > ChemStore Utility from the Windows Start menu. The program needs to be run as administrator.
- **5** At the Windows Vista User Account control panel enter the administator's password or simpy allow the access.
- 6 From the ChemStore Utility menus, select Migrate > ChemStore B.04.0x (Stand-alone) ChemStore Server Database.
- 7 Select the local standalone database that you wish to migrate and click OK.

ChemStore C/S: Select Database	x
ChemStore C/S: Select Database Alias: Comment: demo C:\Chem32\Chemstor\Database\ChemStoreDemo.mdb Quality Lab C:\Chem32\Chemstor\Database\QualityLab1.mdb Quality Lab QualityLab1.mdb	

Figure 53 Select Database to be migrated

8 You will be prompted to log-on to the local database. You must log-on using a ChemStore administrator account.

9 You will then be prompted to select the server database to migrate the data to. Select the database from the list and click **OK**.

ChemStore C	/S: Select Database	
Alias:	Comment: ChemStore server DB ATCS on CSserver	<u>D</u> K Cancel <u>H</u> elp
		Delete Browse Set as default ☐ for this session I for all sessions

Figure 54 Select destination server database

- **10** You will also need to log-on to the server database as a ChemStore administrator. Once you log-on, the migration process starts.
- **11** During the migration, accounts that are found to have the same name will cause the system to prompt you for action. You may either cancel the migration, rename the local account so that it has a new name on the server database or use the same name; in which case the two accounts are treated as one.

4 Upgrading ChemStore Standalone to Client/Server

Migrating Standalone Databases to the Server

🕄 User Login Name Collision 🛛 💽			
Login Name: admin			
A user with the above login name already exists in the destination database. However, it has a different Display Name, permissions or password. What do you wish to do?			
C Cancel the Migration process			
 Use the existing destination user 			
 Create a new user (with Operator permissions) 			
New Login Name:			
New Login Password:			
Confirm Password:			
<u><u> </u></u>			

Figure 55 User Login Name Collision

12 The database migration can take a long time. Plan for at least 30 seconds for each run stored in the local database. A progress bar will be displayed during the migration.

🖏 Migi	ration Progress	- X-
Status:	Migrated run : 116 of 481. Run Id : 5928	
	-	
,		
	Cancel Migration	
	L	

Figure 56 Migration Process indicator

13 If you stop the migration while it is in progress, you will be able to restart it at a later time. The migration will continue at the point that it was stopped before.

14 The utility will notify you when the migration is complete.

hpaxs2or	
The Data Migration was successfully completed. Please look at the hpaxs2or.log file for data migra	tion details.
	ОК

Figure 57 Confirmation for successful migration

Details of the migration process can be found in the migration log file **hpaxs2or.log**, which can be found in the **\chem32\chemstor\work subdirectory** on the client.

4 Upgrading ChemStore Standalone to Client/Server

Migrating Standalone Databases to the Server



Agilent ChemStore Installation Guide

5

Upgrading Standalone Installations

General information 100 Requirements 101 Preparation 102 Uninstall the Previous ChemStore Software 103 Install the New Software Revision 103 Migrate Your Databases 104

The information in this chapter only applies if you already have a standalone ChemStore C/S and wish to upgrade it to revision B.04.02. Instructions for upgrading client/server systems are located in Chapter 6, "Upgrading Client/Server Installations".



5 Upgrading Standalone Installations General information

General information

To support the new 1200 LC hardware instruments introduced with ChemStation Revision B.03 and B.04, the database schema for ChemStore rev. B.04.02 is different than the schema for previous revisions. As part of the upgrade process, your database files will need to be migrated to the new schema. Note that once a database has been migrated to the new schema it cannot be used with the previous version of ChemStore software.

Other new and enhanced features in ChemStore revision B.04.0x include

- Support for MS Office 2007
- Support for Microsoft Vista
- Support for Oracle 10g
- · Enhanced zooming and display of chromatograms

Please refer to the **readme** file and **software status bulletin** (SSB) which are found on the software CD-ROM for changes and a detailed list of defect fixes.

Requirements

The minimum hardware requirements for ChemStore C/S Revision B.04.02 insatlled on Windows Vista are significantly different than from B.04.01 or previous revisions. You should check your client system against the following lists to determine whether you need to upgrade your client PC's hardware or operating system.

The following list shows the minimum *hardware* requirements for this application used in combination with ChemStation rev. B.04.01:

- 3.4 GHz Pentium IV processor
- 4-GB free hard disk space
- 1 GB RAM for single and multi instrument configurations
- Display: 1280 × 1024; small fonts; 65-thousand colors

The following list shows the minimum *software* requirements for this application when installed on Windows Vista operating sytems:

- Windows Vista Business with Service Pack 1
- Agilent ChemStation revision B.04.01 or later
- Microsoft Internet Explorer 7.0 or later
- A printer must be installed and configured in Windows for correct operation of the ChemStore C/S Data Management Module application.
- During the installation of ChemStore C/S a Microsoft Access 2007 runtime version will be installed. If you have already installed any older Microsoft Office product, there might be a conflict between the Microsoft Access Runtime from ChemStore C/S and the Microsoft Access components installed with Microsoft Office. Limited testing has been performed with MS Access 2003 and no issues have been found. If such a problem exists, you may be asked to remove the Microsoft Access components of Microsoft Office. Other components such as Microsoft Word, Powerpoint and Excel will not conflict with ChemStore C/S.

5 Upgrading Standalone Installations Preparation

Preparation

The upgrade of the ChemStore Data Management Module requires that you first un-install the previous version and than install the new version. During this process, your standalone databases will not be deleted. However, if you have modified the tutorial database (ChemStoreDemo.mdb), please be aware that this file will be overwritten by the new installation. In all cases, a system and database backup should be performed before upgrading the software.

- 1 Make a backup copy of your database *.**MDB** files. By default your databases are located in **chem32\chemstor\database**. Make a back-up copy of your ChemStation methods, sequences and data files.
- **2** Note your current ChemStore licence number, as you will need it for the new installation.

Your licence number was included with the software certificate and registration packet for your existing revision of software. It is your proof of purchase and should always be available for inspection.

If you do not have the original registration packet available, the licence number can be found in the file **chem32\chemstore\install\csClient.log** in the section "Components Selected".

Uninstallation and new installation

Uninstall the Previous ChemStore Software

For all ChemStore upgrades, follow the directions below.

Uninstall any previous ChemStore software according to "De-installing the ChemStore Client Software" on page 126.

NOTE

If you have Agilent Technologies DB Size Security Service installed, remove the DB Size Security Service software before uninstalling the ChemStore Data Management Module.

Install the New Software Revision

The Data Management Module installation performed during an upgrade is identical to a new standalone ChemStore installation. Follow the steps outlined in chapter "Installation Procedure" on page 20.

5 Upgrading Standalone Installations Migrate Your Databases

Migrate Your Databases

Since the B.04.02 or higher ChemStore database has a different schema than previous revisions, it is necessary to migrate **any** standalone databases you may have to the new schema before you can open them with the new revision of the Data Management Module.

CAUTION

Once a database has been migrated to B.04.02 or higher, it can not be opened using previous revisions of ChemStore. Always perform a database backup before attempting any migration task.

Databases in the single-file format for ChemStore can be migrated to the B.04.02 schema quickly. The database is opened using the *ChemStore Utility* and is converted by this utility through internal modifications to the appropriate tables.

Follow these steps to migrate a ChemStore database in the B.01.0x, B.02.0x or B.03.0x format to the new B.04.02 or higher revision.

- 1 Log onto Windows as a user with administrative capabilities.
- 2 Select ChemStore Utility from the Windows Start > All Programs > Agilent ChemStation menu.
- 3 Confirm the Vista User Account Control notification with Allow
- 4 From the Migrate menu, select ChemStore B.0x.0x to B.04.02 (Stand-alone) Database.
- **5** Select the standalone database that you wish to convert from the file selection dialog. A message box will be displayed when the migration is complete.

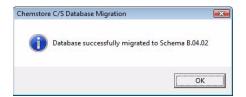


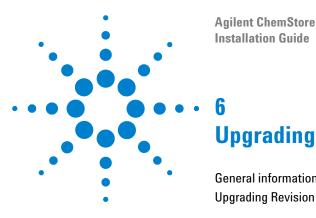
Figure 58 Chemstore C/S Database Migration confirmation

Connecting to the Database

Log on to the migrated database using your administrator account. The log-on process is described in section "Connecting to the Database" on page 24. The ChemStore B.04.02 Data Management Module will only be able to connect to the database if it was successfully converted to the B.04.02 schema.

5 Upgrading Standalone Installations

Migrate Your Databases



6 11 11 011 ((0) 1 (11 (

Upgrading Client/Server Installations

General information 108 Upgrading Revision B.01.0x, B.02.0x or B.03.0x Server 110

The information in this chapter applies only if you already have a client/server ChemStore installation revision B.01.0x, B.02.0x or B.03.0x available.

CAUTION

The upgrade process for a client/server system is quite complex and involves a certain amount of laboratory down-time. Due to the complexity of this job, Agilent recommend that customers do not attempt to upgrade client/server systems without the assistance of trained Agilent consultants or engineers.

The documentation in this section only gives an overview of the upgrade process to assist you in planning such an upgrade. Detailed instructions are not feasible due to the wide variation in installation options and the number of possible upgrade scenarios. Contact your Agilent support representative for assistance in planning and implementing your client/server upgrade.



6 Upgrading Client/Server Installations General information

General information

The migration of a ChemStore server may include up to eight general parts:

- 1 Server hardware upgrade
- 2 Client hardware upgrade
- **3** Upgrading the server operating system
- **4** Upgrading the clients operating system
- **5** Upgrading the Oracle platform on server and clients
- **6** Upgrading ChemStore server software
- 7 Migrating the ChemStore database schema (server only)
- 8 Upgrading ChemStation/ChemStore client/Security Pack software

Depending on the starting conditions, steps 1-4 might not be needed but steps 5 - 8 are always mandatory when upgrading to rev. B.04.0x

The minimum hardware requirements for ChemStore clients as well as servers of revision B.03.02 or higher are significantly different than previous revisions. Upgrading from revision B.03.02 or B.03.03 may not require any new hardware. You should check your client/server system against the requirements listed on page 33 to determine whether you need to upgrade your client PC's and/or server's hardware or operating system.

To support new features introduced with ChemStore C/S B.03.03 and higher, the database schema for B.04.0x is different than the schema for rev. B.03.02 or earlier. Once a database has been migrated to the new schema it cannot be used with the previous version of ChemStore software. New and enhanced features in ChemStore revision B.04.0x include

- Support for Oracle 10g
- Support for Windows Vista
- Support of Microsoft Access Runtime 2007
- · Enhanced zooming and display of chromatograms

Please refer to the **readme** file and **software status bulletin** (SSB) which are found on the software CD-ROM for changes and a detailed list of defect fixes.

Upgrading Client/Server Installations 6 General information

Upgrading Revision B.01.0x, B.02.0x or B.03.0x Server

The upgrade to rev. B.04.02 server starting from a rev. B.01.0x or B.02.0x server typically includes upgrade of the server hardware, the operating system, the Oracle installation and the ChemStore database schema. The upgrade starting from a rev. B.03.0x server typically includes upgrade of the Oracle installation and the ChemStore database schema.

Agilent recommends performing this migration task by using the Oracle database export and import functionality. It allows a direct upgrade from Oracle 7, 8*i*, or 9*i* to 10*g*, the database gets defragmented and the destination database gets created with initial parameters optimized for usage with Oracle 10*g*.

The following briefly describes the major steps that are required when upgrading the ChemStore server to revision B.04.02 and keeping the server hardware platform. If the server hardware is planned to be updated, the new production server can replace the development server and parts of the following completion steps can be skipped. The details of the server migration project should be discussed and planned with the help of an Agilent consultant.

NOTE

There are other alternatives, such as performing the upgrade and migration on the existing server. However, a single-server upgrade will not allow for a quick roll-back in the event that the upgrade fails, leaving your laboratory with extended down time. Also, Oracle 9*i* server cannot be cleanly un-installed, so this approach is not recommended. Your Agilent consultant can present you with the various options before the upgrade is performed.

Set-up of development server or new production server

- Configure the new server with the same host name and IP address as your old server.
- Perform a complete backup of the new server in this "pre-Oracle" state.
- Install Oracle 10.2.0.4.0 Server, ChemStore Server software version B.04.02 and a new ChemStore database on your new system. The dimension of the new database should be based on the size of the current production database. It should be increased if the number of 'active' runs in database was insufficient or a further expansion of the client/server system is planned.
- Start SQL Plus and log on as user **system** and drop the user **csinternal**. All ChemStore specific tables are stored under this user. The server is now ready to import the database export generated in the next step.

Database export on production server

- Log on to the ChemStore database and verify the presence of an administrative user account with sufficient privileges for migrating the database. This user should have a password assigned.
- Shut down all clients and inspect the spooler folder for pending spool jobs.
- Once all jobs are spooled: Stop the ChemStore Archive Server service and shut down the database instance.
- Perform a complete Oracle export of the database.
- Turn off the production server.

Database import on development server or new production server

- Import the database dump file.
- Verify that the import worked as expected, by checking the table contents with the ChemStore Admin Tool.
- While importing and migrating the database, upgrade and validate the client systems. This could simply be done by replacing the PC hardware.

6

Upgrading Revision B.01.0x, B.02.0x or B.03.0x Server

Database Schema Migration Steps

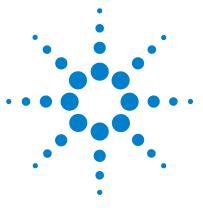
- Install and configure at least one ChemStore C/S B.04.02 client on a new client system.
- Perform the database schema migration from the client using the **AgtDbCF.exe** utility provided with the B.04.02 Data Management Module software.

Completion Steps

1 Perform a full system backup as well as a cold backup of the migrated database.

If you intend to continue using the old production server's hardware continue with step 2 - 6. If the database import server should be the new production server continue with step 7.

- **2** Restore or configure the production server to a pre-Oracle state. This can be done by either installing a fresh operating system, restoring a tape of a pre-Oracle configuration, or by attempting to uninstall the Oracle 9i Server software and ChemStore C/S software manually.
- **3** Install Oracle 10g Server software on the production server, following the instructions in Chapter 3, "Client/Server Installation," starting on page 31. Use the default Oracle home and installation directory that you used before.
- **4** Install ChemStore C/S Server software version B.04.02 and configure a small database using the same database name as before.
- **5** Change the user csinternal's password to the production database's password using the ChemStore C/S Admin Client
- **6** Stop the database instance and services for the empty small database and delete the database files.
- **7** Restore the migrated database from your development server backup, as well as the control files, initialization file, password file and global configuration file.
- 8 Validate the server and database installation, as well as the B.04.02 client.
- **9** Reconnect the clients and put the system into production



Agilent ChemStore Installation Guide

7

Troubleshooting Tips

Troubleshooting Network Connections 114
Resolving Name Resolution Problems 115
Troubleshooting Net Connectivity 117
Repeat the TNSPing test to verify that this corrective action solves the connectivity problem. 119
Troubleshooting Access Security Problems 120
Troubleshooting Installation Problems 122

The following troubleshooting tips are provided to assist you in resolving potential difficulties that may occur during installations.



Troubleshooting Network Connections

Troubleshooting Network Connections

The ChemStore Server installation program installs several operating system services which are critical to the operation of the server. These services are described in this section.

- 1 Open a Command Prompt window on your client system (Start > Search > CMD).
- 2 Type **Ping <hostname>** where <hostname> is the host name of the server.
- **3** You should see a response showing four ping attempts and four successful responses as shown in the following figure.

C:\Windows\system32\cmd.exe	_ 🗆 X
C:\Users\Admin>ping csserver	_
Pinging csserver [192.168.0.1] with 32 bytes of data: Reply from 192.168.0.1: bytes=32 time=20ms TTL=255 Reply from 192.168.0.1: bytes=32 time=20ms TTL=255 Reply from 192.168.0.1: bytes=32 time=5ms TTL=255 Reply from 192.168.0.1: bytes=32 time=2ms TTL=255	_
Ping statistics for 192.168.0.1: Packets: Sent = 4, Received = 4, Lost = 0 (0% loss), Approximate round trip times in milli-seconds: Minimum = 2ms, Maximum = 20ms, Average = 11ms	
C:\Users\Admin>	
•	- -

Figure 59 Testing name resolution with PING command

- **4** The following problems can be determined using the Ping utility:
 - Name Resolution problems. These will typically respond with "Bad address" or "Unknown Host" messages. In the event of a name resolution problem, refer to "Resolving Name Resolution Problems" on page 115.
 - Connectivity or address problems These will typically respond with "Request timed out" messages. In the event of a connectivity or address problem, attempt to ping another system within your subnet to isolate the cause of the problem. If you are unsuccessful with this, contact your IT support group to assist you.

Resolving Name Resolution Problems

In order for the client systems to access the database server, they will need to resolve the server's host name to its IP address. This function is typically performed by the DNS name server on a network.

In the event that a DNS server is not available or there is a problem with name resolution, you will find that attempts to ping the server by its name result in errors, while pinging the server's IP address works.

In this case, the best workaround is to place an entry in the HOSTS file on your client to map the server's IP address to its host name.

- 1 On the client: Go to Start > All Programs> Accessories > Notepad, right-click the Notepad icon and select Run as administrator
- 2 Confirm the User Account control message
- 3 Choose File > Open, change the file type from .txt to All files (*.*) and locate the file HOSTS in the \Windows\system32\drivers\etc subdirectory.
- 4 Enter an address mapping entry in this file as shown in the following figure.

🔲 hosts - N	lotepad			- • •
<u>F</u> ile <u>E</u> dit	F <u>o</u> rmat <u>V</u> iew <u>H</u>	elp		
# Copyri	ght (c) 1993-2	2006 Microsoft Corp.		*
# # This i #	s a sample HO:	STS file used by Micro	osoft TCP/IP for Windows.	
<pre># This f # entry # be pla # The IP # space. # # Additi</pre>	ced in the fin address and i onally, commen	st column followed by the host name should l	dresses to host names. Each ne. The IP address should y the corresponding host nam te separated by at least one ay be inserted on individual ted by a '#' symbol.	2
# For ex	ample:			
# 1	02.54.94.97 38.25.63.10	rhino.acme.com x.acme.com	# source server # x client host	
127.0.0. ::1 127.0.0. 10.10.10	locall 1 HPSyst	nost tem # LMS GENERATED L:	ENE	

Figure 60 Editing Windows Hosts File

7 Troubleshooting Tips

Resolving Name Resolution Problems

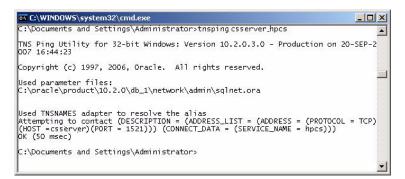
5 Test the mapping using the **ping** command from a command prompt window as shown in the section "Troubleshooting Network Connections" on page 114. You should see a response showing four ping attempts and four successful responses.

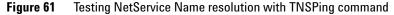
Troubleshooting Net Connectivity

Net connectivity is established using the Net Service name established locally on either clients or the server. This Net Service name maps to the TNSListener service on the server and redirects network access requests to the Oracle database. The primary troubleshooting tool for Net connectivity is the TNSPing command-line utility supplied with the Oracle software.

- 1 Open a Command Prompt window on the system you wish to test.
- **2** Type **TNSPing** and the **Net Service name** you are testing followed by **Enter**; for example:

TNSPing dbserver_hpcs





The above example represents a successful test of the Net connectivity. This indicates that the Net Service name was properly mapped to the server, and that the server has a valid TNSListener service running and has responded on the correct port number.

TNS Listener problems

If the Oracle Server was not installed or configured correctly, you will see an error "no listener" when attempting to use TNSPing. This is most often associated with either the TNS Listener service not being started or

Troubleshooting Net Connectivity

configuration errors in the Listener. Contact your Agilent Support representative to assist you in troubleshooting TNS Listener communications errors.

Net Service Name problems

If the Net Service name was not correctly established, you will see an error "Cannot resolve name" when attempting to use TNSPing. This is most often associated with an automated-append feature of the Net Configuration Assistant; which will add the fully-qualified domain name to any service name created if the computer participates in a TCP/IP domain.

Generally, having the fully qualified domain name in the net service name will not be problematic, however, if the server is located in a different TCP/IP domain than the clients then the domain information will be incorrect and the connection will fail.

Follow these steps to identify and correct problems with the Net Service name:

- 1 Open a Command Prompt window on the system you wish to test.
- **2** Type **TNSPing** and the **Net Service name** you are testing followed by **Enter**; for example:

TNSPing dbserver_hpcs

- **3** If the TNS Ping returns a Failed to resolve name error, proceed with the corrective actions.
- **4** To verify that the problem is related to the fully-qualified name feature, open the Windows **Notepad** program as administrator (right mouse click, run as administrator) and open the file **Tnsnames.ora** which is located in the \oracle\product\10.2.0\client_1\NETWORK\ADMIN subdirectory.

5 Make sure that the name section established for the ChemStore C/S database connection is similar to the following figure. If not, correct it in Notepad and save the file.

🔄 tnsnames.ora - Notepad	
<u>File Edit Format View H</u> elp	
tnsnames.ora Network Configuration File: D:\oracle\product\10.2.0 \network\admin\tnsnames.ora # Generated by Oracle configuration tools.)\client_1 →
<pre>csserver_HPC5 = (DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP)(HOST = csserver_hpcs)(PORT = 1521) (CONNECT_DATA = (SERVICE_NAME = hpcs))) </pre>	.))

Figure 62 Editing the Tnsnames.ora file

6 Repeat the **TNSPing** test to verify that this corrective action solves the connectivity problem.

Troubleshooting Access Security Problems

Troubleshooting Access Security Problems

The installation of the ChemStore C/S Server creates a share named *Config* which contains a file called the *global configuration file*. Each ChemStore C/S client must be authenticated to access this configuration file from the share on the server.

To determine whether the client computer has access to the config share, perform the following test:

- 1 Open the Windows explorer
- 2 Enter \\hostname\config in the address bar, where hostname is the name of your server (e.g. \\csserver\config)
- 3 Click on Refresh

If you have the required access to the config file, the Windows explorer displays a folder which should contain the **hpdbglob.cfg** file.

CO ▼ ↓ Network → csserver → config		✓ 49 Se	arch	-
<u>F</u> ile <u>E</u> dit <u>V</u> iew <u>T</u> ools <u>H</u> elp				
📲 Organize 👻 🏢 Views 👻 📑 Open 🔞 B	Burn			0
Favorite Links	Name	Date modified	Туре	Size
Documents	hpdbglob.cfg	1/22/2009 7:54 PM	CFG File	1 KB
Pictures				
Music				
More »				
Folders 🗸				
Network				
hpdbglob.cfg Date modified: 1/22// CFG File Size: 142 by Date created: 1/14/2	ytes Offlin	ilability: Not available e status: Online		

Figure 63 Global configuration file on server dbserver

If you do not have the required access to the config file, Windows will prompt you for a password. This demonstrates an authentication problem with your server. Do not enter a different user name and password to connect to this share, as this will only be a temporary solution and your connection will again fail when your client has been restarted. If you are prompted for a password, ask your Server administrator to resolve the authentication problem between the client and server. Agilent recommends that the clients and server participate in a Windows domain, and that all domain users be granted read-access to the *config* share on the database server.

Troubleshooting Installation Problems

Installation problems may occur on either the server or client systems. Log files are generated to help troubleshoot the cause of any installation problems. These should be checked and will be needed by any Technical Support personnel you may contact for assistance.

Checking the Server Log Files

If any of the services that the installation program creates are missing or not started after installation (except the ChemStore C/S archive server, which you must start), some of them might have not installed successfully.

✓ On the Server system, check the installation log, csServer.log. Look for messages that indicate a failure to start a service. Look for the following line, toward the end of the file.

Finished creating Oracle stored procedures

✓ If error messages during server installation indicate an Oracle database was not successfully created, check the **csDbmk.log file**. If the database was created successfully, the following line would appear at the bottom of the file:

ChemStore CS database has been successfully created!

Checking the Client Installation Log File

Check chem32\ChemStor\install\csClient.log.

✓ If you installed the Stand-alone version, look for the following line, toward the end of the file.

Files registered successfully

✓ If you installed the Client/Server version, look for the following line, toward the end of the file.

ODBC files installed successfully

7 Troubleshooting Tips

Troubleshooting Installation Problems



Agilent ChemStore Installation Guide

8

Removing Client Software

De-installing the ChemStore Client Software 126 Uninstalling Oracle 10g Client Software 129

This chapter describes the correct procedure for removing the various parts of the ChemStore C/S software from your systems. The un-installation tasks are not difficult to perform; however these steps must be followed correctly so that the software can be cleanly removed in preparation for either new revisions of software or for redeployment of your client PC hardware.

Use the instructions in this section to correctly remove ChemStore and Oracle client software from your client and standalone systems.



De-installing the ChemStore Client Software

De-installing the ChemStore Client Software

The ChemStore Data Management Module software is de-installed using the **Programs and Features** utility which is accessed from the **Control Panel** in Windows Vista. The automated software removal will correctly remove the Data Management Module software and related components.

The procedure will ensure a complete removal of all program files and registry entries that were made during installation. However, files that were changed after the installation will not be removed. Typically these are the databases, snapshot database, system database, and log files. Those files are stored in work directories under \\chem32\chemstor and the hidden folder Users\<current user>\AppData\Roaming\ChemStore.

- **1** Restart your computer and log-on to Windows as a user with administrative capabilities.
- **2** If you have Agilent Technologies DB Size Security Service installed, remove the DB Size Security Service software before uninstalling the ChemStore C/S Data Management Module.
- **3** If you have ChemStore Service Releases installed, remove the Service Release in the **Programs and Features** utility.
- **4** If you have ChemStation Plus Security Pack installed a special file permission on file **chem32\chemstor\spool\readme.txt** protects the spool folder from deletion during the de-installation process. Before proceeding verify the absence of any pending spool job and grant yourself 'full control' permissions on the mentioned readme.txt file.

De-installing the ChemStore Client Software

- Control Panel > Programs and Features - Search Q <u>File Edit View Tools H</u>elp Tasks Uninstall or change a program View installed updates To uninstall a program, select it from the list and then click "Uninstall", "Change", or "Repair". Get new programs online at Windows Marketplace 🔰 Organize 🥪 📗 Views 😼 💀 Uninstall/Change 2 View purchased software (digital locker) Name Publisher Installed On Size Adobe Flash Player 9 ActiveX 👩 Turn Windows features on o InterVideo WinDVD Java(TM) SE Runtime Environment 6 Update 1 Adobe Reader 8.1.1 Microsoft Office Access Runtime (English) 2007 Agilent ChemStation 🔤 Agilent ChemStation Method Scouting Wizard 🛛 🗾 Microsoft Visual C++ 2005 Redistributable Agilent DB Size Security Service Oracle Data Provider for .NET Help ChemStore C/S - Client B.04.02 ► SoundMAX Diskeeper 2008 Professional WMware Tools HP Officejet Pro K5300/5400 Series Intel(R) PRO Network Connections 12.1.14.1 ChemStore C/S - Client B.04.02 Size: 282 MB
- 5 Select Start > Control Panel > Programs and Features to open the following dialog box.

Figure 64 Add/Remove Programs

- 6 Select the client software, such as **ChemStore C/S Client B.04.02** and click on **Uninstall/Change** to start the de-installation.
- **7** Read the warning and select **Yes** to start removing the program files from your computer.
- **8** During the file removal process you will be asked whether to remove shared files. Agilent suggest that you remove all shared files of ChemStore C/S, as the appropriate revision of these files will be re-installed with the ChemStore C/S B.04.02 or higher Data Management Module, and thus compatibility is ensured. Select **Yes To All** to remove all shared files, read the warning and click **Yes** to continue.
- 9 If you are confident in your database backups, you may then delete the directory chem32\chemstor to remove all these temporary and left over files. There may be a warning that this action could impact registered programs;

8 Removing Client Software

De-installing the ChemStore Client Software

however if you have not installed any other programs in this directory, it is safe to ignore the warning.

10 Restart your system after uninstalling the Data Management Module and ensure that the ChemStation instrument sessions (if present) can be started without error.

Uninstalling Oracle 10g Client Software

The Oracle 10*g* client software are de-installed using the Oracle Universal Installer located under All Programs > Oracle-OraClient10g_home1 > Oracle Installation Products.

Follow these steps to remove the Oracle 10g client software.

- 1 Log-on to Windows as a user with administrative capabilities.
- 2 Start Oracle Universal installer from All Programs > Oracle-OraClient10g_home1 > Oracle Installation Products.
- 3 Click the **De-install Products** button in the installer welcome screen.
- **4** Expand and then select the check boxes for the OraClient10g_home1 in the inventory window. Then click on **Remove** button.

- Oracle Homes	le products installed:	
⊕Oracle Homes ⊕	ne1	
Product Information Location: D: \oracle\product\10.2.0\clie	t_1	
Show empty homes.		
you want to remove Oracl o see the languages inst ind then click "Details".		
nu men click Details .		Details Remove

Figure 65 Oracle Inventory summary

8 Removing Client Software

Uninstalling Oracle 10g Client Software

5 A confirmation window will be displayed showing the products to be uninstalled. Click **Yes** to confirm removal of the Oracle 10g client software.

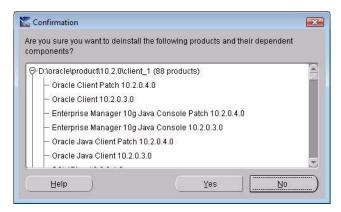
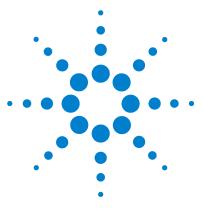


Figure 66 Confirmation dialog for delete operation

- **6** Once the software has been removed, the inventory window will be displayed. This window should show that no products are installed.
- 7 Click on **Close** button to close the inventory window and then click **Cancel** to close the Oracle Universal Installer.
- **8** Restart your system after uninstalling the Oracle 10g client software to remove any remaining configuration parameters.
- **9** Use Windows explorer to delete remaining Oracle installation directories.



Agilent ChemStore Installation Guide

9

Removing Server Software

Uninstalling ChemStore Server Software132De-installing Oracle 10g Server Software136Removing a ChemStore Server Database134

This chapter describes the correct procedure for removing the various parts of the ChemStore server software from your systems.

Due to the critical nature of a server in a client/server environment, these tasks are not recommended unless you are a trained Oracle server administrator. Agilent recommend that you consult a trained engineer or consultant before attempting these tasks; Otherwise you may inadvertently cause data loss or excessive laboratory downtime.

Use the instructions in this section to remove the ChemStore and Oracle Server software to prepare for an upgrade or redeployment.



Uninstalling ChemStore Server Software

Uninstalling ChemStore Server Software

Use this procedure to uninstall the ChemStore Server software from your database server. This procedure can also be used for previous revisions of ChemStore Server software.

NOTE

The uninstallation of ChemStore server software does not remove the ChemStore database. ChemStore server software can be re-installed without removing and recreating the Oracle database.

- 1 Log-on to your server as a user with administrative capabilities.
- **2** Before removing the ChemStore Server software, it will be necessary to stop the ChemStore C/S Archive Server service.
- 3 From the Control Panel > Administrative Tools, select Services and locate the ChemStore C/S Archive Server service. Select this service and stop it.
- 4 Select Start > Settings > Control Panel > Add/Remove Programs to open the Add/Remove Programs Properties dialog box.

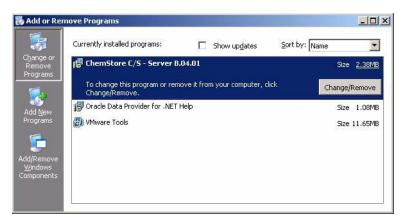


Figure 67 Add/Remove Programs

5 Select **ChemStore C/S - Server B.04.02** in the **Add/Remove Programs** Properties panel to remove the ChemStore C/S server software.

The procedure above will ensure a complete removal of all program files and registry entries that were made during installation. This does not remove the database or files that were changed after the installation. Typically these are the log files created during operation of the server and the global configuration file.

6 Restart your server before attempting to re-install the ChemStore C/S software. This step is crucial for a complete removal of the ChemStore CS Archive Server service.

Removing a ChemStore Server Database

Removing a ChemStore Server Database

The ChemStore Server database can be removed with the help of the Oracle 10*g* Database Configuration Assistant. This tool removes all database files and instance related services created by the ChemStore installation program. The utility is intended for use by Oracle DBAs or Agilent engineers to remove the ChemStore server database for service reasons such as re-installing the software or removing a temporary database in preparation for a database restore.

CAUTION

This utility removes all ChemStore server database files from your server. It requires no password and can be used by anyone accessing the server. The database files and all the data will be completely erased. This utility should be used with extreme caution and the server needs to be protected accordingly.

- 1 Back-up your Oracle database to a different directory than the one you are using for ChemStore C/S.
- 2 Start Programs\Oracle OraDB10g_home1\Configuration and Migration Tools \ Database Configuration Assistant
- **3** At the Welcome screen press **Next**

4 The following screen offers the option to delete a database. Select this option and press **Next**

Database Configuration Assista	nt, Step 1 of 2 : Operations		_ 🗆 ×
	ielect the operation you want to perform C Create a database C Configure database options in a database Delete a database Manage Templates	e	
Cancel Help		🔇 Back Next >	

Figure 68 Oracle Database Configuration Assistant, database deletion

- **5** The following screen shows a list of all available databases. Select the database you intend to delete and press **Finish**
- **6** In the summary screen confirm the database deletion by pressing **Yes** and the deletion process gets started.

De-installing Oracle 10g Server Software

The Oracle 10*g* server software is installed using the Oracle Universal Installer which was installed with the Oracle server software. The Oracle Universal Installer can also be run from the original Oracle DVD.

Follow these steps to remove the Oracle 10g server software.

- 1 Log-on to the server as a user with administrative capabilities.
- 2 Select Programs > Oracle OraDB10g_home1 > Oracle Installation Products > Universal Installer from the Windows Start menu.
- **3** Click the **De-install Products** button from the **Oracle Universal Installer** welcome screen.
- 4 Expand the sections and check the selection boxes for the products under **Oracle Homes** and click **Remove**.

Inventory	_	į
Contents Enviro	ment	
You have the followin	Oracle products insta	lled:
	ome1 atabase 10g 10.2.0.1.0	-
Product Informatio		
Show empty home	i.,	
If you want to remove "Remove".	Dracle software, please	e check the items and click
To see the language: the component and th		tails of a component,select
		Details
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		

Figure 69 Oracle Inventory summary

**5** Review the confirmation window and click **Yes** to remove the Oracle Server software from your system.

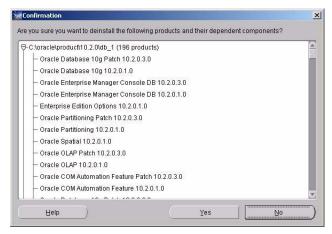


Figure 70 Confirmation dialog for delete operation

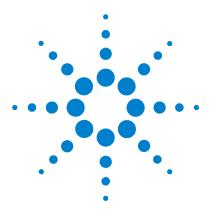
**6** Once the software has been removed, the inventory window will be displayed. This window should show that no products are installed.

There are no installed	A producto
mere are no installet	i products.
Show empty home:	3
f you want to remove Remove"	Oracle software, please check the items and click
ivennove .	
	installed and other details of a component,select en click "Details".

Figure 71 Oracle Inventory summary after complete de-installation

**De-installing Oracle 10g Server Software** 

- 7 Click on the **Close** button to close the inventory window and then click to close the Oracle Universal Installer.
- 8 Restart your system after de-installing the Oracle 10*g* Server software to remove any remaining configuration parameters.



Agilent ChemStore Installation Guide

# 10 Administration and Reference Information

#### **Administration Tasks**

Checking the Server Services 140 Installing the ChemStore C/S Admin Client Utility 142 Changing the Database Description 145 Changing the Default Passwords 147 Shutting Down the Database Instance 151 Restarting the Database Instance 152 Backing Up the Database Files 153 Restoring the Database Files 155 Restoring the Database to a Different Server 156 Defragmenting disks and databases 157 Virus Protection 165 Power Failure Protection 166 Clearing the Archive Server Log File 167 Optimizing the Server Configuration 168 **Reference Information** ChemStore C/S Files 169 ChemStore C/S default Users 171 172

Some of the server administrative tasks are performed using the ChemStore C/S Admin Client, which is accessed from the Agilent ChemStation program group. Refer to the ChemStore C/S Admin Client online help for more information on performing these server administrative tasks.



10 Administration and Reference Information Checking the Server Services

### **Checking the Server Services**

The ChemStore C/S Server installation program installs several operating system services which are critical to the operation of the server. These services are described in this section.

- 1 From the Windows Start menu, choose Settings > Control Panel > Administrative Tools > Services.
- **2** Check the status and startup mode of each of the following services. They should be in the *Started* status and be set for *Automatic* startup:
  - Oracle TNS Listener Service (OracleOraDB10g_home1TNSListener)
  - Agilent ChemStore C/S Archive Server. The installation program sets this service to Automatic startup, but does not automatically start it. The first time you use the product after you install (and only the first time), you must start it. Click **Start** in the **Services** dialog box.
  - OracleServicedatabase_name (e.g. OracleServicehpcs). The installation program sets this service to Automatic startup, but does not automatically start it until you restart your server after creating database

Checking the Server Service	Che	cking	the	Server	Ser	vice
-----------------------------	-----	-------	-----	--------	-----	------

⇔ → 💽 😭	3 🔁 😫 🖬 → ■ Ⅱ ■>			
🖏 Services (Local)	Services (Local)			
	Name 🛆	Description	Status	Startup Typ
	Network Location Awareness (NLA)	Collects and stores network configura	Started	Manual
	Network Provisioning Service	Manages XML configuration files on a		Manual
	🖏 NT LM Security Support Provider	Provides security to remote procedur		Manual
	Schedulerhpcs 🖓			Disabled
	🖏 OracleOraDb10g_home1TNSListener		Started	Automatic
	CracleServicehpcs		Started	Automatic
	Reformance Logs and Alerts	Collects performance data from local		Automatic
	Ring and Play	Enables a computer to recognize and	Started	Automatic
	Rortable Media Serial Number Service	Retrieves the serial number of any po		Manual
	Rint Spooler	Manages all local and network print q	Started	Automatic
	Reprotected Storage	Protects storage of sensitive informat	Started	Automatic
	Bemote Access Auto Connection Ma	Creater a connection to a remote net	_	Manual

Figure 72 Services

If any of these services are missing or not started after installation (except the ChemStore C/S Archive Server, which you must start), you will need to call an Agilent support representative to assist you in troubleshooting the installation.

3 Check that the service Distributed Transaction Coordinator service is not set to start up. Identify this service and make sure that it's set for startup mode Manual or **Disabled** as shown in the figure on page 140.

# Installing the ChemStore C/S Admin Client Utility

The ChemStore C/S Admin Client utility is used to administer the ChemStore C/S server, and can be run from the server or any networked client from the Internet Explorer web browser.

By default, the ChemStore C/S Data Management Module and ChemStore C/S server installations will place an internet shortcut in the ChemStore CS programs folder to access the Admin Client web application.

Follow these instructions to successfully load the ChemStore C/S Admin Client.

- **1** Make sure you have started the ChemStore C/S Archive Server service on the ChemStore server.
- **2** Right-click on the Internet Explorer icon in the Windows start menu and choose **Internet Properties**.
- **3** Select the **Security** tab.
- 4 Set the security level to Low for the Local Intranet group.
- 5 Click Apply.
- 6 Choose All Programs > Agilent ChemStation > ChemStore Admin Client from the Windows Start menu.
- **7** The Java runtime environment 6.0 installer will start and will install the software and plug-in on your system.
- 8 Set back the security level to **Medium** for the **Local Intranet** group. If security level **High** is required, add the Admin Client to the list of trusted sites.

### NOTE

In order to successfully download the Java runtime software, you need to change the security setting in Internet Explorer to avoid getting a security alert. The Admin Client requires the Java runtime plug-in to be installed onto your local machine. ChemStore C/S automatically attempts to install the software the first time you run Admin Client, if it has not already been installed on your local machine.

**9** After the installation of the Java runtime plug-in, the Admin Client page will refresh and should load correctly. The following figure illustrates how the Admin Client web application should appear.

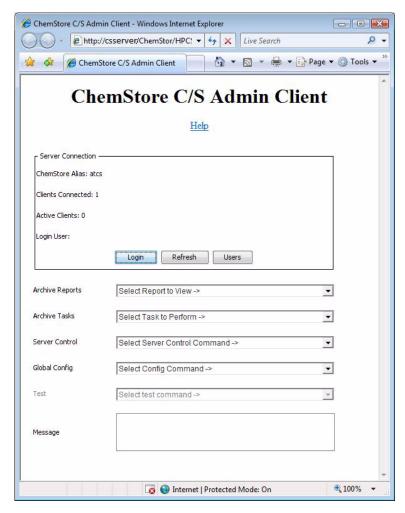


Figure 73 ChemStore C/S Admin Client - Microsoft Internet Explorer

Installing the ChemStore C/S Admin Client Utility

- **10** Check the **ChemStore Alias** field. Your database name (e.g. **atcs**) should be displayed in the header information of the admin client. You do not have to log-on to the database to see this information.
- **11** Click on the **Login** button and enter the default administrator account information (user **admin** with password **admin**).

🛓 User Login		
User	admin	
Password	•••••	
	OK Cancel	
Java Applet Wind	DW	

Figure 74 ChemStore Admin Client User Login

# **Changing the Database Description**

During installation the server database is created with a default description that may or may not be meaningful to you. Since this description appears when the clients connect to the database, you should change it to something meaningful. This is especially important when clients might connect to multiple ChemStore C/S databases.

The database description is stored in the global configuration file. It is changed from the ChemStore Admin Client utility.

To change the description of the database, follow these steps:

- 1 Start the ChemStore Admin Client in your web browser.
- 2 Log-on to the Admin Client as the user admin.

The default password is **admin**.

**3** Select Change global config information from the Global Config selection list.

Global Config	Select Config Command ->
	Select Config Command ->
Test	View global config database list
rosc	Change global config information
	Add database to global config
	Delete database from global config

Figure 75 Change global config information

#### **10** Administration and Reference Information

**Changing the Database Description** 

Item to Change		
Password	⊘ SqlNet	
ODBCSrc	Oracle Instance	
Hostname	O Description	
assword		
QL*Net Name		
DBC Source		
racle Instance		
ostname		
escription	ChemStore server DB ATCS on CSserver	

4 Select the **Description** radio button.

Figure 76 Change Global Configuration File

- 5 Enter the new description in the proper field. It is best to leave the creation date/time stamp intact in the description; however the rest of the description can be changed.
- **6** Click **OK** to accept the changes.

For more information on the ChemStore Admin Client refer to the online help.

# **Changing the Default Passwords**

Several passwords and users are required for successful operation of the ChemStore C/S system. We strongly recommend that all default passwords be changed after installation to prevent unauthorized access to the ChemStore C/S data. This is very important for laboratories operating under regulatory requirements, as the application can not audit changes to the database which are done outside the ChemStore C/S application environment.

# ChemStore C/S internal user

During installation of the ChemStore C/S Server software, the installation process creates the Oracle user *csinternal* with a password of *csinitorapswd*. This user is used by all ChemStore C/S components to access the Oracle database.

The correct setting of the user *csinternal* and its password is essential for the correct operation of a ChemStore C/S System. You should not change the password of the user *csinternal* using Oracle tools, always use the ChemStore C/S Admin Client to change the password.

To change the password for the *csinternal* user, follow these steps:

- 1 Start the ChemStore Admin Client in your web browser.
- 2 Log-on to the Admin Client as the user admin.

The default password is admin.

**3** Select Change global config information from the Global Config selection list.

Global Config	Select Config Command ->	•
	Select Config Command ->	
Test	View global config database list	
( dat	Change global config information	
	Add database to global config	
	Delete database from global config	

Figure 77 Change global config information

#### **10** Administration and Reference Information

**Changing the Default Passwords** 

**4** Select the **Password** radio button. Enter the new password for your ChemStore C/S internal user account; then enter it again when prompted.

ChemStore Alias: atcs		
Item to Change	SqlNet	
ODBCSrc	Confirm Password	
Hostname	Confirm New Password	
Password	•••••	
SQL*Net Name	OK Cancel	
ODBC Source		
Oracle Instance	Java Applet Window	
Hostname		
Description		
	OK Cancel	

Figure 78 Change password in global configuration file and database

# CAUTION

It is very important that you **do not** change the password for the *csinternal* account using standard Oracle tools as this inhibits the correct operation of your ChemStore C/S System.

For more information on the ChemStore Admin Client refer to the online help.

# **Oracle Default Users**

Whenever you create a new Oracle 10g database, there are three default users created by Oracle. For security reasons Agilent recommend to change the passwords for these users after installation.

User Name	Password	Permissions
system	manager	Used for administrative tasks of the database
sys	change_on_install	Used for maintenance tasks
outIn	outin	Required for Optimizer plan stability feature

#### Table 8 Default Users

#### Oracle Users sys, system, and outIn

Perform the following steps to change the password of the users sys, system, and outln that are used to maintain the Oracle database. Do not use this procedure for user csinternal (see page 147).

- 1 Open the **Oracle Enterprise Manager Console** and logon as user **csinternal** with **SYSDBA** privileges and the password set in previous section
- 2 Navigate the Network tree view down to databases\CSSERVER_HPCS -CSINTERNAL\Security\Users
- 3 Enter and confirm new passwords for the users sys, system, and outln.
- 4 Press the Apply button after changing each password
- 5 Select File > exit; to exit the Oracle Enterprise Manager Console.

Further on, Oracle recommends locking the **outin** account and only unlock it in case a DBA needs access to it for maintenance operations.

### **Oracle User internal**

This account is used by the operating system services to start-up and shut down the database. On Windows operating systems the access to the *internal* account is controlled by the Windows authentication, whereas UNIX based

operating systems make use of a password file stored on the database server. All users who are authenticated as a member of the ORA_DBA group on the database server will be granted access to the Oracle *internal* user account.

On UNIX systems follow these steps to change the password for the *internal* account.

- 1 Log-on to the server as a member of the ORA_DBA group
- 2 Open a Command Prompt window on your server.
- **3** Start SQLPLus with the following command:

sqlplus /"as sysdba"

- 4 Shutdown the database: SQL> shutdown immediate
- **5** Locate the password file for the internal account.

This file will typically be located in the **Oracle\product\10.2.0\db_1\database** directory and will be called **pwdhpcs.ora** (or **pwdxxxx.ora** where **xxxx** is the four character database name).

**NOTE** The internal password file is a hidden file, so you will need to enable viewing hidden files in the Windows Explorer.

- **6** Delete the internal password file.
- **7** A new password file can be created using the **Orapwd** utility using the following steps.
- 8 Open a second Command Prompt window on your server.
- 9 Change to the directory Oracle\product\10.2.0\db_1\database
- **10** Type the following command:

Orapwd file=pwdhpcs.ora password=<newpassword>

NOTE

If your database name is not hpcs, change the name of the password file in this command accordingly.

11 At the SQL prompt startup the database again: SQL> startup

# Shutting Down the Database Instance

In order to perform maintenance activities on the server, it may be necessary to shut down the database instance to remove user connections and release the file locks that Oracle maintains on the database files.

Perform these steps to shut down the database on any client or the server.

- 1 Log-on to the operating system as a member of the ORA_DBA group.
- 2 Stop the ChemStore C/S Archive Server service. This will ensure that on-going archive/de-archive/delete operations are finished. If the Archive Server Service cannot be stopped it is very likely caused by an on-going archiving/de-archiving/deletion process. Use the ChemStore Admin Tools to monitor the current activity of the Archive Server Service. Shutting down the database without stopping the service does not damage the records as long as the shutdown is not a "forced" one.
- 3 Open a Command Prompt window.
- **4** Start SQLPlus with the following command:

sqlplus /nolog

**5** Connect to the database as a user with SYSDBA privileges:

connect csinternal@csserver_hpcs as sysdba

- **6** Enter the password
- 7 Shutdown the database: SQL> shutdown immediate
- **8** All users will be disconnected from the database immediately and all transactions in progress will be rolled back to their pre-transaction state.
- **9** Once the database has been shut down, SQLPlus should report "**Oracle** instance shut down".

**10** Select **SQL > exit;** to exit SQLPlus.

Consult your Oracle documentation for more information on administering your Oracle database.

# **Restarting the Database Instance**

In order to perform maintenance activities on the server, it may be necessary to shut down the database instance to remove user connections and release the file locks that Oracle maintains on the database files.

After performing these activities, you may wish to restart the database instance without restarting your server. Perform the following steps to restart your database on the server.

## NOTE

If you had previously also shut down the database instance service from the Control Panel, you will need to restart the instance service. Restarting the instance service will automatically restart the database instance.

- 1 Log-on to the operating system as a member of the ORA_DBA group.
- 2 Open a Command Prompt window.
- **3** Start SQLPlus with the following command:

sqlplus /nolog

**4** Connect to the database as a user with SYSDBA privileges:

connect csinternal@csserver_hpcs as sysdba

- **5** Enter the password
- **6** Startup the database using the command:

SQL> startup

- **7** The startup activities will be reported as they are performed. You will see the database instance as it is first mounted and then opened.
- **8** Once the database instance has been restarted, SQLPlus should report "Database Opened".
- 9 Select **SOL** > exit; to exit the SQL Plus Worksheet application.
- **10** Consult your Oracle documentation for more information on administering your Oracle database.

# **Backing Up the Database Files**

The following instructions describe how to perform a cold backup of a default ChemStore C/S database which has been named **hpcs**. For customized installations, you should contact your Agilent support representative to assist you in creating an appropriate backup routine.

More information on backup and archiving concepts can be found in the *ChemStore C/S Concepts Guide*.

- 1 Shut down the Database Instance using the Oracle Server Manager. See "Shutting Down the Database Instance" on page 151.
- 2 Stop the Oracle Instance Services from the Control Panel.
  - a Choose Settings > Control Panel > Administrative Tools and start the Services application.
  - **b** Locate the service named **OracleServicehpcs**. Select this service and click on **Stop** to stop the service.
- **3** Start the back-up program, which may be either *Windows 2003 Backup* or a third-party backup program of your choice.
  - On Windows 2003 systems, Backup is located in the Programs > Accessories > System Tools folder under the Start menu.
- **4** Back-up the **dbs****hpcs** directory on each of your ChemStore C/S server drives.

The files in these directories are listed in Table 9, that also describes the content of each of these files as well as their default sizes:

**Backing Up the Database Files** 

File name	Description	Small Database	Medium Database	Large Database
Data1_1	archive information, methods, spectra	100 MB	200 MB	1000 MB
Data2_1 +x	binary large objects (BLOBS), raw data	1000 MB	7000 MB in 4 files	30,000 MB in 15 files
Data3_1	user information	100 MB	200 MB	1000 MB
undotbs01.dbf	undo files used for rollback	100 MB	500 MB	1000 MB
temp01.dbf	temporary information	100 MB	100 MB	100 MB
INDX_1	data retrieval index files	500 MB	800 MB	1000 MB
SYSTEM01.dbf	system table definitions	250 MB	250 MB	250 MB
SYSAUX.DBF	Oracle 10g sysaux	up to 2000 MB	up to 2000 MB	up to 2000 MB
Redo0X.log (x=1,2,3,4)	log table	10 MB	20 MB	50 MB

#### Table 9 Database File Description and Size

5 Back-up the ChemStore control files Control01.ctl and Control02.ctl.

The system stores two copies of this file for data integrity; back-up both copies. For a default installation, **Control01.ctl** will be in the **\oracle\product\ 10.2.0\db_1\dbs\hpcs** directory and **Control02.ctl** will be located in one of your **\dbs\hpcs** directories.

- 6 Back-up the database initialization file \oracle\product\10.2.0\db_1\ database\inithpcs._ora.
- 7 Back-up the internal password file \oracle\product\10.2.0\db_1\database\ Pwdhpcs.ora.
- 8 Back-up the ChemStore C/S global configuration file **hpchem\chemstor config\hpdbglob.cfg**.
- 9 Optional: back-up the Oracle Listener and TNS names files listener.ora, sqlnet.ora and tnsnames.ora located under \oracle\product\10.2.0\db_1\ network\admin
- **10** Restart the database instance service.

# **Restoring the Database Files**

In case of a data loss or database corruption on your database server you can restore the database to the status at the last full backup.

Before you start the recovery procedure, you must shut down the database instance and service. You will also delete the existing database files before restoring the files from the backup set to ensure that the database is consistent after recovery.

- 1 Shut down the Database Instance using SQLPlus. See "Shutting Down the Database Instance" on page 151.
- **2** Stop the Oracle Instance Services from the Control Panel.
  - a Choose Settings > Control Panel>Administrative Tools and start the Services application.
  - **b** Locate the service named **OracleServicehpcs**. Select this service and click on **Stop** to stop the service.
- 3 Delete the \dbs\hpcs directories from each of the drives on your system.
- **4** Restore all the database files from the backup into their initial locations on the drives of the server.
- **5** Restore the control files, initialization parameter file, internal password file and global configuration file; overwriting any files that may already be present.
- **6** Restart the server. The database instance should start automatically and should contain all the data as of the backup set you restored.

# **Restoring the Database to a Different Server**

In event that you need to restore your database on a different server, such as after a server crash or during a system upgrade, you can follow these steps to restore your database from the last full backup.

- 1 Install and configure the ChemStore C/S server as described in Chapter 3, "Client/Server Installation," starting on page 31.
- **2** Configure and build a small ChemStore database using the same host name and database name as your backed up database.
- **3** Change the 'csinternal' user's password to match the password of the production system (in case you don't have a valid copy of the global configuration file). See "ChemStore C/S internal user" on page 147
- **4** Shut down the Database Instance using SQLPlus. See "Shutting Down the Database Instance" on page 151.
- 5 Stop the Oracle Instance Services from the Control Panel.
  - a Choose Settings > Control Panel > Administrative Tools and start the Services application.
  - **a** Locate the service named **OracleServicehpcs**. Select this service and click on **Stop** to stop the service.
- 6 Delete the **dbs\hpcs** directories from each of the drives on your system.
- **7** Restore all the database files from the back-up into their initial locations on the drives of the server.
- **8** Restore the control files, initialization parameter file, internal password file and global configuration file; overwriting any files that may already be present.
- **9** Restart the server. The database instance should start automatically and should contain all the data as of the back-up set you restored.

# **Defragmenting disks and databases**

During routine operation of any modern computer system, the file system will become fragmented over time. This fragmentation results in performance loss and may contribute to excessive wear on the disk drives.

A defragmenting tool should be used to reduce or eliminate fragmentation of the system and applications drives on the server, as well as for defragmentation of the drives on client systems.

## **Defragmenting the Server Disks**

## CAUTION

DO NOT run a defragmentation tool on the Oracle database server while the database is in operation. Always shut down the Oracle database instances before running any defragmenting tools.

Due to the dynamic nature of the Oracle database environment and the extremely large files involved, it is not recommended to defragment the database data files using any disk defragmenter tool. The best approach is to move the files to another disk or to a backup tape first; then defragment the drive and restore the data files to their original locations.

Fragmentation within Oracle also occurs within the tablespaces. This type of fragmentation should be addressed by a trained Oracle Database Administrator or Oracle consultant.

# **Defragmenting the Client Systems**

Defragmenting should be performed as part of a maintenance routine that also includes backing up and virus protection. Client systems should be defragmented on a routine basis to improve system performance.

Compared to the FAT file system, fragmentation of files on an NTFS volume is greatly reduced. By design, fragmentation only occurs on an NTFS volume if a file increases in size after it is on the drive. This means that backing up a volume to tape and restoring it from tape will result in an unfragmented volume. Windows Vista includes a utility for this task.

## CAUTION

DO NOT run a defragmentation tool while the clients are acquiring data. Defragmenting requires large amounts of system resources which could cause the data acquisition to be interrupted; potentially causing data loss.

# **Defragmenting server databases**

The following is an extract from the article "Algorithms and Methods for Oracle Defragmentation", by Mike Hordila, Oracle Internals, Vol.4, March 2003

It is well known that I/O is the single most important component of database response time. The slowest component in Oracle enterprise installations is normally the network. The next slowest is at server level, the I/O (input/output) subsystem that is reading and writing to disk. For most installations that do not have an important network component, and especially for large locally run batches, the I/O subsystem becomes the bottleneck. That is why optimizing this component will improve the entire system's performance.

In databases, fragmentation is a normal occurrence. Fragmentation is scattered free space, associated with scattered pieces of storage space, at block level, extent level, segment level, tablespace level, and memory level. There is no way to avoid it as long as you add, update, or delete records.

There are a few ways to deal with this, of which reorganizing objects is traditionally the most used. The speed of the reorganization can be critical, because access to some database objects may be restricted during the process. Oracle allocates a fixed amount of contiguous space, called an extent, to hold table and index data at the time an object is created. The size of the allocated space is specified at the time of creation. If no size is specified, a default value (usually 10 KB) is used. If the object fills the initial extent space, another extent is allocated. However, this next extent may not be physically adjacent to the initial extent. Over time, an object might consist of many extents spread throughout the physical disk. In addition, after an extent is allocated, it is not de-allocated until the object is dropped or truncated.

Tablespace fragmentation is characterized by unequally sized pieces of used and free space, left by de-allocated extents when database objects are dropped, or by creating new extents of different sizes in the same tablespace. This causes inefficient use of available database space and limits the growth potential, but has no effect on overall database performance.

In contrast, table and index fragmentation, row chaining, and data dispersion and skewing can cause significant database performance degradation.

The five major criteria for deciding on table reorgs include:

- High numbers of extents (acceptable: <1024 extents for very large objects; look out for extents per object >50)
- High percentages of chained rows (acceptable: <3 percent; look out for percentages >0.1 percent); analyze the tables first
- High percentages of free space inside blocks (look out for FREESPACE/BLOCK > 2*PCTFREE)
- High percentages of free space above high water mark (HWM) (look out for EMPTY BLOCKS ABOVE HWM >50 percent)
- Growth problems not finding space for the initial/next extent allocation, tablespace running out of space, etc.

The oldest, cheapest, simplest, easiest, and probably the most reliable procedure to defrag a database consists of full schema export, schema drop, and schema import, schema recompile. This technique is suitable for installations with medium-sized databases, lots of free disk space available, and especially with tablespaces organized by schemas."

#### **ChemStore specific issues**

Naturally, the Agilent ChemStore database is also affected by fragmentation. Especially if the number of extents on table CSINTERNAL.CS_BL is too high. The recommended solution is to export/Drop/import the affected tables.

A good indication on when to start this server maintenance is to execute the following SQL statement on a weekly base:

select segment_name, segment_type, extents from dba_segments;

If the number of extents is still increasing after a main archive/delete procedure was performed, a defragmentation by export/import should be considered.

The following procedure will create a table with one large extent and the administrator will get a good estimation on how much space is needed to store lab data of a one year period. As a result the table's and tablespace's next-extent size parameter should be adjusted. (One table extent can not use more than one tablespace extent).

When planning the export, the most important question to ask is where to create the dump file and how much space and time it will take. A complete cold backup should be considered before dropping tables (deleting all data).

For the import, it's important to know how much space is needed (tablespace extents) and what import buffer-size parameter should be chosen. (Rows will be imported one by one, but there should be enough buffer size to import the largest row).

## CAUTION

The following procedure should be performed by an Oracle DBA only.

#### **Export/Import Procedure**

- **1** Stop all Oracle clients (all ChemStore review clients & Spoolers)
- **2** Perform an Oracle cold backup. Restart the server and use it to run this procedure. Stop the "ChemStore C/S Archive Server" service.
- **3** Start the Windows Command prompt (Start -> Run: CMD)
- 4 start SQLPlus: sqlplus /nolog
- **5** Connect to your database as user system

SQL> connect system@CSserver_hpcs as sysdba

- 6 Enter the password for user 'system' when prompted.
- 7 Calculate the size of table CS_BL to estimate the size of the export file by using the following sql statement:

SQL> select sum(so_sz) from csinternal.cs_so;

8 Check for the largest object stored in the cs_bl table. It gives a reasonable value for the buffer-size parameter used for the data re-import (step 15):

SQL> select max(so_sz) from csinternal.cs_so;

- **9** If needed, the Oracle Enterprise Manager Console can be used to increase the size of the tablespace extension.
- **10** Export step: Perform the export, running the EXP command from Windows command prompt window. The command needs to be entered in one single line. Example:

exp system@myserver_hpcs file=c:\myfile.dmp compress=Y
indexes=Y grants=Y tables=CSINTERNAL.CS_BL

The dump file name, drive letter, and alias need to be adjusted to the system specific settings.

- **11** Enter the password for user 'system' when prompted.
- 12 The export is finished with the message "Export terminated successfully without warnings" appears. In case of any error messages or warnings the procedure should not be continued!
- **13** (Optional) If the database is in ARCHIVELOG mode, it is recommended to stop that mode before importing a large table later on. (The ARCHIVELOG mode should be restarted after the import process is finished). To execute this step use the following commands in the SQL session:

SQL> connect internal

Password: ******

Connected.

SQL> shutdown immediate

Database closed, Database dismounted, Oracle instance shutdown.

SQL> startup mount SQL> archive log list

Database log mode: Archive mode

SQL> alter database noarchivelog;

SQL> alter database open;

14 Deletion of the CS_BL table: This is the point of no-return. To undo the whole procedure after the deletion requires a complete rebuild of the database from the back-up. The following commands can be used to delete the CS_BL table:

SQL> drop table csinternal.cs_bl;

**15** Import step: The deletion of the CS_BL table created some extra free space on the DATA2 & INDX tablespaces. This space will be used to re-import the table using the 'IMP' command from Windows command prompt. The command needs to be entered in one single line and the dump file name, password, alias name and buffer needs to be adjusted accordingly.

```
imp system@myserver_hpcs file=c:\myfile.dmp buffer=(refer
to step 8) commit=Y full=Y
```

This step might take several hours (more than time than required to export the tables) and the import is finished when the following message is displayed: "Import terminated successfully without warnings".

- **16** Finalizing steps: The next steps are: reviewing next extents parameters, restarting archive log, performing a cold backup and finally informing all users about the finished server maintenance.
- **17** Open a SQL session and use the following single line command to retrieve the actual size of the first extent and size for the following extents.

```
SQL> select initial_extent, next_extent from dba_tables
where table_name='CS_BL';
```

- 18 If needed, the extent sizes for the DATA2 table AND tablespaces should be adjusted using the Storage Manager of the Oracle Enterprise Manager. Depending on the available disc space and a forecast of the future system use, the next extent should be e.g. 50% of initial extent size or a maximum of 1 GB. This should be sufficient for half a year.
- **19** (Optional) If the system was operating in archivelog mode before, the mode needs to be restarted via a SQLPlus session:

echo%oracle_SID%

SQL> connect internal

# Administration and Reference Information 10

**Defragmenting disks and databases** 

Password: *****

Connected.

SQL>shutdown immediate

Database closed, Database dismounted, Oracle instance shutdown.

SQL> startup mount

SQL> archive log list

Database log mode: No Archive mode

SQL> alter database archivelog;

SQL> archive log start;

SQL> alter database open;

**20** The next step is to shutdown the database to prepare another cold backup.

SQL> connect internal

Password: ******

Connected.

SQL> shutdown immediate

Database closed, Database dismounted, Oracle instance shutdown.

21 Important: Perform a cold backup according to your standard procedure.

- **22** Reboot the server and ensure that all services are running (especially the 'ChemStore C/S Archive Server' service).
- **23** Inform all users to resume the spoolers on all clients

## **Defragmenting client databases**

Defragmenting an MS Access database can be done by the Compact and Repair function of the ChemStore Utility. A backup of the database must be generated before starting the compacting procedure.

### **10** Administration and Reference Information

Defragmenting disks and databases

# **Virus Protection**

All computer systems that participate in a network are vulnerable to attack by computer viruses and other malicious programs.

Agilent strongly recommend that an active anti-virus utility be installed on both the client and server systems to protect against infection. It is important to understand that even this measure does not guarantee that systems will not become infected.

A good anti-virus procedure will include:

- Purchasing and deploying a reputable anti-virus software
- Receiving updated virus signatures from the anti-virus software vendor on a regular basis
- Installing operating system Service Packs and hot fixes as they are issued
- Turning off unused services and ports on both the client and server
- Enabling strong authentication methods and disabling guest access to the server
- · Periodically reviewing access logs and system logs for unusual activity
- Subscribing to a news service that reports new virus activity
- Locating your systems behind a secure firewall

No single action can keep your systems safe, but a good operating and administration procedure can fend off most virus attacks.

Concepts guide for further information on the time zone settings and how the recorded times are affected.

## NOTE

For performance reasons it is recommended to exclude the database files from virus scanning. Altered files will anyhow make the database unusable and virus scanning can be manually triggered then.

#### 10 Administration and Reference Information Power Failure Protection

# **Power Failure Protection**

Due to the dynamic nature of the Oracle database architecture, it is extremely important that the database is shut down correctly and that all transactions are either committed or rolled back in a consistent fashion.

For this reason, an uninterruptable power supply (UPS) is required for all ChemStore C/S server systems. It is important to understand the concepts of power failure protection to properly configure the UPS.

The following points should be considered when configuring the UPS.

- The purpose of the UPS is to properly shut down the database and the server, not to keep it running indefinitely during a power failure.
- Most power failures last less than 10 minutes. If you configure your UPS to shut down the server during this time, you will then need to wait until the server is completely shut down before restarting it.
- You cannot interrupt the shutdown process and attempt to restart your server if power is restored during a shutdown.
- Shutting down a large database can take a long time, in some cases over an hour depending on pending transaction volume. Make sure that your UPS has enough capacity to keep the server running for this length of time.
- Consider unusual circumstances when configuring and sizing the UPS; such as how a shutdown might be affected by a power failure during a database backup.
- Make sure that the configuration is correctly set so that the server is not restarted unless the UPS battery level is sufficient to shut down a second time in the event of a subsequent power failure.
- Periodically measure the time needed for database shutdown and compare it with your UPS runtime capacity. Upgrade your UPS unless you have a significant margin for extended shutdown time.
- Test the UPS shutdown process before placing your database server into production status.

# **Clearing the Archive Server Log File**

The **hparsv.log** file logs archive-related activity on the server, such as archive and de-archive operations. The ChemStore C/S system appends information to this log, so the file can grow to a large size. Periodically copy and rename this file, and then delete the original file. The system creates another one.

The default location of this file is  $C:\bcchem\ChemStor\hparsv.log$  where C is the drive where you installed the ChemStore C/S server.

# **Optimizing the Server Configuration**

It is highly recommended that you use multiple disk arrays for your ChemStore C/S database files. Since the database software performs many simultaneous read and write operations, separating the different types of database files onto separate arrays increases performance measurably. To specify separate locations for these files during the installation, refer to step 3 in the section "Create the Oracle Database" on page 60. Relocation of files in an existing database can only be performed by an Oracle trained database administrator.

See also "Server Performance Considerations" on page 39 for more information on disk array configurations.

## **Disable Unnecessary Databases**

In the event that you installed the sample database called ORCL, you can disable this database to save memory and improve performance. From the Services application, set the OracleServiceORCL service to start-up mode "**Disabled**". For details on accessing the services application, see "Checking the Server Services" on page 140.

# **ChemStore C/S Files**

The ChemStore C/S installation program creates configuration files, initialization files, and log files on the ChemStore C/S system as described in the tables below.

Do not alter any of these files; they are listed for your information only.

File name	Description	Default location
csClient.log	Logs client installation information	Chem32\ChemStor\install
csCllist.log	Client file list	Chem32\ChemStor\install
ChemStoreCS.log	Logs Data Management Module actions	Chem32\ChemStor\work
hpdblog.txt	Database spooler log file	Chem32\ChemStor\temp

Table 10 Client Files

#### Table 11 Server Files

File name	Description	Default location           pace size and         HPChem\ChemStor\install	
hpcs.cfg	Specifies tablespace size and location		
initSml.ora initMed.ora initLrg.ora csSmall.cfg csMedium.cfg csLarge.cfg	Depending on the database size you specified, ChemStore C/S uses one pair of these configuration files to create the database.	HPChem\ChemStor\install	
csSvrList.log	Server file list	HPChem\ChemStor\install	
csServer.log	Logs server installation information	HPChem\ChemStor\install	

## 10 Administration and Reference Information

ChemStore C/S Files

File name	Description	Default location	
hpdbglob.cfg	ChemStore global configuration file	HPChem\ChemStor\config	
csDbmk.log	Logs database creation information	HPChem\ChemStor\install	
csServer.log	Logs server installation information	HPChem\ChemStor\install	
hparsv.log	Logs archive activity on server	HPChem\ChemStor	
XMLexp.log	Logs XML archive catalog activities	HPChem\ChemStor	
AutoArch.log	Logs activities of the automated archiver	HPChem\ChemStor	
initHPCS.ora	Oracle initialization file	\Oracle\Ora92\database	

## Table 11Server Files (continued)

# ChemStore C/S default Users

When you create an empty ChemStore C/S standalone database or a new server database, several users are created for you. Each user is associated with different privileges. For example, you can tell your data entry personnel to log on as user operator, and that user will have only the privileges associated with the operator user.

For each automatically-created user listed in the following table, the default password is the same as the user; for example, the default password for user operator is operator. The passwords are case-sensitive; the user names are not.

User Name	Password	Permissions	
admin	admin	Administrative capabilities	
manager	manager	Laboratory manager permissions	
chemist	chemist	Chemist's permissions	
operator	operator	Create batch only	
support	support	All permissions	

#### Table 12Default Users

See the ChemStore C/S Data Management Module online help for information on creating new users.

## CAUTION

Please ensure that there is always one user with full capabilities available in your data base, otherwise functionality might be restricted and can not be restored for individual users.

## CAUTION

You should change the passwords and/or users after installation to prevent unauthorized user access.

### **10** Administration and Reference Information

# Index

## A

access security problems troubleshooting, 120 admin client utility installing, 142 alias, 24, 26 archive server log file clearing, 167 archive strategy, 17 authentication, 40

## B

backup, 153

## C

changing database description, 145 default passwords, 147 checking server services, 140 client hardware requirements, 33 installation, 67 client installation log file, 123 client software installation, 67 removing, 125 requirements, 33 client/server, 13 installation. 31 upgrading, 107 compression, 19 configuration Net8, 73 connecting to the database, 24, 80, 105 creating new database, 22 Oracle database, 60

### D

database alias, 24 changing description, 145 connecting to, 24, 80, 105 creating new, 22 migrating, 104 database description changing, 145 database instance restarting, 152 shutting down, 151 database size, 36 standalone, 17 **DB Size Security Service** installation, 28 default passwords changing, 147 defragmenting the file system, 158, 163

## F

file system defragmenting, 158, 163

## H

hardware requirements, 16, 101 client, 33 server, 34

infrastructure server roles, 40

installation client, 67 client software, 67 client/server, 31 DB Size Security Service, 28 server, 42 server, 56 standalone, 15, 20 installation problems troubleshooting, 122 installing admin client utility, 142 review client, 75

### L

licenses, 41 log file clearing archive server, 167 client installation, 123 server, 122

### Μ

migrating database, 104 standalone databases, 93

#### Ν

name net service, 50 name resolution problems resolving, 115 net service name, 50 Net8 communications testing, 55, 74 Net8 configuration, 73

#### Index

Net8 connectivity troubleshooting, 117 network, 41 network connections troubleshooting, 114 new database creating, 22

### 0

optimizing server configuration, 168 Oracle database creating, 60

#### Ρ

passwords changing default, 147 performance server, 39 power failure protection, 166 protection power failure, 166 virus, 165

## R

removing client software, 125 server software, 131 requirements client hardware. 33 client software, 33 hardware, 16, 101 server hardware. 34 server software, 35 software, 16, 33, 101 resolving name resolution problems, 115 restarting the database instance, 152 restore, 155 results storage requirements, 18 review client, 12 installing, 75

## S

server installation, 42 log files, 122 software requirements, 35 upgrading, 110 server configuration optimizing, 168 server hardware requirements, 34 server performance, 39 server services checking, 140 server software installation, 56 removing, 131 shutting down the database instance, 151 size database. 36 software requirements, 16, 33, 101 client, 33 server. 35 standalone installation. 15.20 review client, 12 upgrading, 84, 99 standalone database size, 17 standalone databases migrating, 93 storage requirements results, 18 strategy

### Т

archive, 17

testing Net8 communications, 55, 74 troubleshooting access security problems, 120 installation problems, 122 Net8 connectivity, 117 network connections, 114

## U

upgrading B.01.02 server, client/server, standalone, to client server,

## V

virus protection, 165

### www.agilent.com

# In This Book

This installation guide provides the following information:

Instructions on how to perform both standalone and client/server installations of ChemStore C/S.

Descriptions of various procedures necessary to upgrade from previous revisions of the ChemStore C/S software as well as the procedure to upgrade a standalone system to client/ server.

Troubleshooting tips, descriptions of uninstallation tasks, administrative tasks, and reference information.

© Agilent Technologies 2002, 2004 - 2009

Printed in Germany 02/09



