Agilent ChemStore



Notices

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Software Revision

This handbook is for a module of the Agilent ChemStation Plus software. In the section "In This Guide..." on page 3 you will find details about the module and the revision of the module that this book is intended to be used for.

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In This Guide...

This guide contains information to install the ChemStore B.04.01 or higher on both a stand-alone and client/server installation.

The guide is organized as follows:

1 Introduction

You can run ChemStore either as a standalone database application, or as part of a client/server system. Refer to this introduction for more details on both versions.

Installation Tasks The following chapters show you how to perform both standalone and client/server installations of ChemStore C/S.

2 Standalone Installation

This chapter explains how to install the Standalone version of ChemStore.

3 Client/Server Installation

This chapter describes how to install and configure the ChemStore server, as well as how to install ChemStore Data Management Modules for use in a client/server configuration.

Upgrading and
Migration TasksThe following chapters describe the various procedures
necessary to upgrade from previous revisions of the ChemStore
software as well as the procedure to upgrade a standalone
system to client/server.

4 Upgrading ChemStore Standalone to Client/Server

This chapter describes the steps necessary to upgrade a stand-alone installation of ChemStore revision B.04.01 or higher to Client/Server.

5 Upgrading Standalone Installations

This chapter describes the steps necessary to upgrade your standalone installation from a previous revision to revision B.04.01 or higher.

6 Upgrading Client/Server Installations

This chapter describes the process involved in upgrading your client/server installation from previous revisions to revision B.04.01 or higher.

Advanced Topics The following chapters describe troubleshooting tips, un-installation tasks, administrative tasks, and reference information.

7 Troubleshooting Tips

This chapter describes troubleshooting tips for problems that may arise during installation.

8 Removing Client Software

This chapter describes the procedures to correctly un-install the ChemStore and Oracle software from your client and standalone systems.

9 Removing Server Software

This chapter describes the procedures to correctly un-install ChemStore C/S and Oracle software from your server.

10 Administration and Reference Information

This chapter describes administrative tasks and reference information for ChemStore C/S.

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You can run ChemStore either as a standalone database application, or as part of a client/server system.



1 Introduction

Standalone Data Management Module

Standalone Data Management Module

The ChemStore Data Management Module lets you create calculations, reports and charts to analyze your sample data. You can install the standalone version or the client/server version of the Data Management Module.

The standalone version of the ChemStore Data Management Module stores Agilent ChemStation data in a Microsoft Access database. Only data from the following Agilent ChemStation systems are supported:

- G1601BA Agilent ChemStation for CE
- G2070BA Agilent ChemStation for GC
- G2072BA Agilent ChemStation for A/D systems
- G2090BA Agilent ChemStation for 2D data analysis
- G2170BA Agilent ChemStation for 2D LC systems
- G2180BA Agilent ChemStation for LC spectral evaluation
- G2190BA Agilent ChemStation for 3D LC data analysis only
- G2710BA Agilent ChemStation for LC/MSD
- G2201BA Agilent ChemStation add-on for CE/MSD

Data acquired on corresponding GxxxxAA Hewlett-Packard or Agilent ChemStation systems are automatically migrated when loaded to a GxxxxBA ChemStation system. Further details can be found in the **Upgrade Preparation Guide for ChemStation B.03.01 (P/N G2170-90228)**.

Use the standalone version, when you have a small number of samples (less than 1000) that you want to store per database and quarter and when your instruments and Agilent system share a single PC.

To run the *standalone* Agilent Data Management Module, you need:

- Agilent Data Management Module (G2181BA)
- Agilent ChemStation revision B.03.02

Client/Server Version

The client/server version of the Agilent Data Management Module uses the same user interface and supports the same Agilent ChemStation data types as the standalone Data Management Module. However, it stores its data in an Oracle database on a server system. Use the client/server version when you have a large number of samples (more than 1000 per quarter) and instruments on multiple PCs.

The client/server version offers all the capabilities of the standalone version, along with the following additional capabilities:

- Industry strength Oracle database for robust online storage of data
- Ability to create offline data archives and XML archive catalog files for archive management
- Multiple Agilent Data Management Modules and Agilent ChemStations sharing a single database
- Ability to report and compare data produced on different Agilent ChemStation systems within the same report.
- · e-mail notification on security violation
- LIMS notification on result approval

You can upgrade from the standalone version to the client/server version. For instructions on doing this, see Chapter 4, "Upgrading ChemStore Standalone to Client/Server," starting on page 81.

To run the client/server version of Agilent Data Management Module, you need:

- Agilent Server software (G1410A) installed on a dedicated database server.
- Agilent client connectivity software license G1411A, one per database user
- Agilent Data Management Module G2181BA or the Agilent Data Management Module licence G2186BA, one per client PC
- Agilent ChemStation revision B.03.02

1 Introduction

Client/Server Version



Agilent ChemStore Installation Guide

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Standalone Installation

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This chapter describes the steps necessary to install the ChemStore B.04.01 database application on a standalone system.

For instructions on installing Agilent ChemStation, see the *ChemStation Installation Guide*.

If you want to install the ChemStore client/server version, see Chapter 3, "Client/Server Installation," starting on page 29.

If you already have a version of ChemStore installed on your system, refer to Chapter 4 and Chapter 5 for information on upgrading and migrating.

The ChemStore standalone installation adds the following items to the Windows Start menu (under *Programs > Agilent ChemStation*):

- ChemStore Readme
- ChemStore Data Management Module
- ChemStore Utility
- Agilent Technologies DB Size Security Service (optional)



Requirements

The following list shows the minimum *hardware* requirements for this application used in combination with ChemStation rev. B.03.02:

- 1.5 GHz Pentium IV processor
- 4-GB free hard disk space
- 512 MB RAM for single and multi instrument configurations
- Display: 1280 × 1024; small fonts; 65-thousand colors

The following list shows the minimum *software* requirements for this application:

- Windows XP with Service Pack 2
- Agilent ChemStation revision B.03.02 or later
- Microsoft Internet Explorer 6.0 or later
- If not already present, Microsoft data access components (MDAC) 2.8 will be installed on your system. If you already use a later version of MDAC, or require for compatibility reasons a previous version, please visit http://www.chem.agilent.com/scripts/chemstorespecs.htm for compatibility information.
- A printer must be installed and configured in Windows for correct operation of the ChemStore C/S Data Management Module application.

Usage of the Nova PDF printer requires a desktop licence to be purchased from www.novaPDF.com

• During the installation of ChemStore C/S a Microsoft Access 2007 runtime version will be installed. If you have already installed any older Microsoft Office product, there might be a conflict between the Microsoft Access Runtime from ChemStore C/S and the Microsoft Access components installed with Microsoft Office. Limited testing has been performed with MS Access 2003 and no issues have been found. If such a problem exists, you may be asked to remove the Microsoft Access components of Microsoft Office. Other components such as Microsoft Word, Powerpoint and Excel will not conflict with ChemStore C/S.

Planning

The standalone database size is limited to 800 MB due to requirements of the MS-Access database engine. While Microsoft publishes a specification of up to 2 GB, certain table-specific requirements result in a maximum database size for the ChemStore C/S application of 800 MB. If a larger single database is required, Agilent recommends that the client/server version of the product be purchased. The client/server database uses Oracle, which allows for a much larger database.

Due to the size restrictions of the Standalone database, some consideration should be given to what data will be stored and whether one or multiple databases will be used. You should also plan on a strategy for archiving the database once it has reached its maximum size. If it is planned to archive the database on CD-Recordable medium, then you should plan to keep the database under 650 MB in size.

The optional Agilent Technologies DB Size Security Service is a tool that warns you when a user-defined database size limit is exceeded. For installation of the service, see "Installation and Configuration of the Agilent Technologies DB Size Security Service" on page 27.

In general, you should plan on less than 1000 runs per standalone database. The actual number of runs that will fit within a single database depends on several factors:

- The use of custom fields (see ChemStore Concepts Guide)
- · The number of compounds and peaks
- The Chromatographic technique (3D data requires more disk space than 2D data)
- The ChemStation report style
- The Store in Addition settings of the Study to which the run is assigned

Typical runs without the raw data use approximately 10 KB for a short report with 4 peaks, and use up to 300 KB per run for an extended performance report with 20 peaks. Refer to Table 1 on page 18 for guidance in calculating the amount of database space used by result data.

Planning

Number of Peaks	Agilent ChemStation Report Style	Run Length (minutes)	Approximate Size per Run (KB)
4	Short	6	10
4	Short	30	40
4	Extended performance	6	80
20	Short	6	190
20	Extended performance	6	300

Table 1 Result Storage Requirements

The **Store in Addition** tab in the Study settings allows you to specify the information that will be stored in the ChemStore C/S database for each run in addition to the result data. These options can be different for each study.

Store in Addition to Result Chromatograms Spectra for Quantified Peaks Ragy Data Sequence Sequence Method	General	Store in Addition	Custom fields	Assign Study	Approval
Chromatograms Chrom		- Store in Addition to I	Result		
Spectra for Quantified Peaks Rag Data P Reg Data P Sequence Method		Chromatogra	amo		
I Rag Data I Delete raw data from file system alter transferring to database I Sequence I Method		Spectra for j	Quantified Peaks		
F Sequence F Method		I ✓ Ra <u>w</u> Dala	Delete raw data	from file system	
I Method		Sequence	unor our normality		
		Method			
					1

Figure 1 Data storage options

Table 2 on page 19 describes the different information types.

Information	Description
Chromatograms	Stores all available chromatograms in graphical format (from each detector and/or signal).
Spectra for Quantified Peaks	Stores apex spectra from all peaks that have been identified and quantified as compounds in the calibration table. (in graphical format)
Raw Data	Stores the acquired data in addition to the calculated result, including spectral data for 3D detectors.
Sequence	Stores the sequence data.
Method	Stores the method data.

Table 2Information Types

Selecting the options to store **Raw Data**, **Sequence** and **Method** will store the data files in compressed form in the database. The compression algorithm reduces the files size on average by 25% over the size of the data files on disk; however this data will still represent the vast majority of space used in the database. Selecting these options for a 2D detector results in approximately double the database usage per run. Raw data from a 3D detector such as a *Diode Array Detector* or *Mass Spectrometer* will result in data ten to twenty times the space required compared with storing just the results. Exactly how much space is required will depend on acquisition parameters. See the planning section in Chapter 3, "Client/Server Installation," starting on page 29 for more details on raw data size considerations.

Once a database has reached the size limit of 800 Mbytes, you will not be able to add additional runs to the database. You will then need to start a new database for additional data. The ChemStore C/S Utility program allows you to create a new database based on an existing one so that critical configuration settings do not need to be manually re-entered.

Installation Procedure

Perform the following steps to install the ChemStore database client software on a standalone ChemStation system.

- 1 Log-on to Windows as a user with administrative capabilities.
- 2 Verify that the '**Regional options**' of the operating system are set to 'English (United States)'. **Time**, **Date** and **Currency** can be customized later on, but the number format must not be changed.
- **3** Verify the time zone settings and the clock to be set correctly. It is not recommended to keep the automated clock adjustment for daylight saving changes. The clock adjustment should be done manually at a dedicated time when all ChemStation applications are closed.
- 4 Put the ChemStation Plus Client installation CD into the CD-ROM drive on your computer, select **Start > Run**, and run \G2181\Setup.exe from the CD-ROM drive or locate this file using the **Browse** button.

The ChemStore set-up program will start and will lead you through a number of installation screens. Select **Next** at the information screen to proceed with the installation.

5 After accepting the Agilent Software License Agreement, you will be prompted for your software license/registration number. This number can be found on the yellow license packet that came with your software. Enter the number and click on the button **Next** to continue.

6 Select only ChemStore - Client and leave Client/Server Connection un-checked.



Figure 2 ChemStore Data Management Module Installation Components

- 7 Click the button **Next**.
- 8 Enter the path to install the ChemStore C/S software. By default the software is installed in a subdirectory under the ChemStation directory (\ chem32). If the installation is supposed to be extended by ChemStation Plus Security Pack, the installation path must not be different to the ChemStation installation path. Further on, the installation path must not contain blanks. You can configure the software to store the database in a separate location, such as on another local disk partition if you wish regardless of the location of the client software.
- **9** When you see the confirmation screen, check the information on the dialog box. Click the button **Back** to change any of this information.
- **10** Click the button **Next** if this dialog box displays the correct information to proceed with the installation.
- **11** Restart your computer at the end of the installation when prompted to ensure proper operation of the installed software.

Creating and Connecting to the Database

Creating a New Database

Before you begin using the ChemStore standalone Data Management Module, you need to create a ChemStore standalone database on your system and create users for the database. ChemStore ships with a tutorial (ChemStoreDemo.mdb) database for familiarization with the application, but it is recommended that you create an empty database for your data.

- 1 Choose Programs > Agilent ChemStation > ChemStore Utility from the Windows Start menu.
- 2 Choose File > Create Access Database.



Figure 3 ChemStore database creation utility

3 Click on **Browse** in the dialog box.

Creating and Connecting to the Database

Save As					<u> ?</u> ×
Save jn:	Database		٠	+ 🗈 💣 🗊	-
My Recent Documents Desktop My Documents My Computer	An ChemStoreDer	na			
- 🐖 -					
My Network	File name:	Qualitylab		•	Save
1130.05	Save as type:	ChemStore Entry-Level (*.n	ndb)		Cancel

4 Enter a database name in the **File name** field of the **Save As** dialog box.

Figure 4 "Save as" dialog box

- 5 Click on Save.
- 6 The dialog box shows the path and name of the new database file. Click on **Create** to create the new database.



Figure 5 ChemStore database creation utility with selected database name

2 Standalone Installation

Creating and Connecting to the Database

7 A message box will notify you if the database was successfully created.



Figure 6 Database creation confirmation

8 You can now close the ChemStore Utility and start the ChemStore Data Management Module application to log-on to your new database.

Connecting to the Database

When you first start the ChemStore Data Management Module, you will need to create a database alias for your database before you can connect to the database. Each database in ChemStore must be given an alias. Follow these steps to connect to your new database. You can repeat this process for the demonstration database as well if you wish.

- 1 Start the ChemStore C/S Data Management Module by selecting Programs > Agilent ChemStation > ChemStore Review Client from the Windows Start menu.
- **2** Click on the **Select** button in the log-on dialog to select a database. The database selection window will initially show no entries.

Name	admin	 Log on
11 annas		 Cancel
Password		Hala
		<u>T</u> op
Database		

Figure 7 Initial ChemStore Log-On screen

Creating and Connecting to the Database

3 Select the **Browse** button from the selection window and select the database file you created in the previous section (or you may select the demonstration database).

				? ×
Catabase	۲	٤	e	II II
eDemo.mdb				
i mao				
QualityLab1.mdb	_			<u>O</u> pen
ChemStore C/S Databases (".MDB)		٣		Cancel
	Database eDemo.mdb 1 mdb QualityLab1.mdb [ChemStore C/S Databases (*.MD8)	Database Demo.mdb mdb Midb QualityLab1.mdb ChemStore C/S Databases (".MDB)	Dotobase Como.mdb ChemStore C/S Databases (*.MD8)	Database Demo.mdb mdb QualkyLab1.mdb ChemStore C/S Databases (".MDB)

Figure 8 Database selection screen

4 You will be prompted to enter an alias for this database. The alias is used to identify this database during the log-on process.

ChemStore C/S: Configure Database	X
Please specify a new ChemStore C/S database alias:	
Quality Lab	
QK Cancel	

Figure 9 Database Alias definition dialog

5 You will now be able to select this database from the selection window. Select the database and click OK. If the ChemStation Security Pack is installed, the selection window offers the additional option of selecting a

2 Standalone Installation

Creating and Connecting to the Database

database for all ChemStation/Data Management Module sessions used on the current work station.

emStore C/S: !	select Database	1
Alias:	Comment:	QK
Litraity Lab	CALMERICS COMMITTEE AND AND AN AND AN AND CALMER AND CALMER	Cancel
		Help
		Delete
		Browse
		Set as default

Figure 10 Database selection screen with Database preselection options (Security Pack only)

6 Log-on to this database using the default account name *Admin* with the default password *admin*. Default account information for ChemStore C/S can be found in Chapter 10, "Administration and Reference Information," starting on page 133.

Once you have successfully logged on, you will need to set up user accounts, studies and custom fields before you can use your database. Refer to the **task help** in the Data Management Module and the ChemStore Concepts Guide for more information on these initial administration tasks.

Installation and Configuration of the Agilent Technologies DB Size Security Service

The Agilent DB Size Security Service is a tool that continuously checks the size of all local databases in use and launches warning and error messages to remind the user to generate a new work database or delete a set of runs after archiving if the database should exceed a specified size.

However, the service works independently, and does not interact with the ChemStore Spooler. It is still possible to continue working and, of course, to spool too many data into the database. A configuration tool allows administrators to set reasonable warning limits and warning repetition intervals.

Installation

- **1** Print the *Install.txt* and *Readme.txt* files contained in the installation folder of the service.
- **2** Verify that the compatibility requirements as listed in the *Readme.txt* file are fulfilled.
- **3** Read the installation verification section of the *Readme.txt* file and approve the procedure as described in the *Readme.txt* file.
- **4** Close down all applications and log-on as Windows administrator. Open the Windows Explorer and run the program **SETUP.EXE**. A reboot of the system is not required.
- 5 Verify the service has been installed correctly by following the instructions in "Update the attachment section of the protocol." on page 27.
- 6 Complete the Service Release/Patch Approval Installation Record.
- 7 Repeat as necessary for additional standalone systems.
- 8 Attach the *Service Release/Patch Approval and Installation Record* and a printout of the *Install.txt* and *Readme.txt* to this protocol.
- **9** Update the attachment section of the protocol.

2

2 Standalone Installation

Installation and Configuration of the Agilent Technologies DB Size Security Service

Configuration

- 1 Log on as a local Windows Administrator or Power User
- 2 Start the Size Security Service Configuration Panel by selecting Programs > Agilent ChemStation > Configure DB Size Security Service from the Windows Start menu.
- **3** Specify output settings, warning limits and database folders and restart the service to apply the changes.

ce	
a l	
7 Repeat all messages every	10 minutes
C-VPROGRAM FILES	VAGILENT TECHNO
Browse.	Show
above	750 MBytes
ove	950 MBytes
RASEL	Add.
	-
Restart Stop	Stat
Automatic start of service	on system startup
0× 1 0-	
	ee ii Pepeat all messages every [C-VPRDGRAM FILES]

Figure 11 Size Security Service Configuration Panel

Un-install Information

To un-install the Agilent DB Size Security Service, you can use the **Add/Remove Programs** application of the Windows operating system.



Agilent ChemStore Installation Guide

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Client/Server Installation

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The client/server version of the ChemStore application is based on an Oracle database. A client/server installation requires more attention to planning and configuration, since correct operation of the system is dependent on many factors.

Typically, a client/server network will consist of the database server, one or more infrastructure servers (domain controllers, print servers, name servers, etc.) and client systems.

The server and all client systems should be networked together using fast ethernet with TCP/IP as the network protocol before installation of the ChemStore client/server software. Since the ChemStore server runs on Oracle, a designated database administrator will be required to maintain the system. The server must have an appropriate back-up device and software, as well as an un-interruptible power supply to allow for proper database shut-down in the event of a power failure.

The clients may be either Agilent ChemStation systems which have the ChemStore Data Management Module application installed or data Data Review systems, which only need the ChemStore Data Management Module application installed. All clients must be configured with a local or network printer.



The client/server system also includes an administration utility called the *Admin Client*. This web-based application is hosted on the server using Microsoft Internet Information Server (IIS) and a Java-based application. The *Admin Client* can be accessed from any computer which has Microsoft Internet Explorer 6.0 SP2 or later installed.

In addition to the *Admin Client* the installation CD offers a small application, called *ChemStore Admin Tools (CAT)*. The Admin Tools offer additional functionality, like archive and delete monitoring, database health reports and advanced troubleshooting capabilities.

Due to the complexity of installing a client/server system, Agilent strongly recommend that a trained consultant be contacted to assist in the planning and implementation of the system. Proper planning is essential to a stable and productive system.

Requirements

The following list shows the minimum requirements for the *client* in a client/server installation.

Client Hardware

- 1.5 GHz PentiumIV processor
- 4-GB free hard disk space
- 512 MB RAM for single and multi instrument configurations
- Display: 1280 × 1024; small fonts; 65-thousand colors

Client Software

- Windows XP with Service Pack 2
- Microsoft TCP/IP protocol
- Microsoft Internet Explorer 6.0 SP2 or later
- If not already present, Microsoft data access components (MDAC) 2.8 will be installed on your system. If you already use a later version of MDAC, or require for compatibility reasons a previous version, please visit http://www.chem.agilent.com/scripts/chemstorespecs.htm for compatibility information.
- Oracle 10g client (available from 'Agilent Technologies Oracle Software for Networked Data Systems' installation DVD (P/N G4000-60152)
- Agilent ChemStation version B.03.02 or higher
- A printer must be installed and configured in Windows for correct operation of the ChemStore Data Management Module application.

Usage of the Nova PDF printer requires an server licence to be purchased from www.novaPDF.com

The following list shows the minimum requirements for the *server* in a client/server installation. See also *www.microsoft.com/windowsserver2003/ evaluation/sysreqs/default.mspx* for the Windows 2003 R2 minimum requirements.

NOTE

These requirements represent the minimum configuration recommended by Agilent for the small work group database configuration. For larger systems, please contact your Agilent support representative to discuss server requirements.

Server Hardware

- 1.5 GHz Pentium IV processor
- 1 GB RAM
- Hardware RAID SCSI disk controller SCSI-2 minimum - with at least 16 MB cache memory.
- 6 Disk Drives 40 GB or larger
 - 2 drives configured as a mirror set (RAID 1)
 - 4 drives configured as a RAID 5 array, or better a RAID 10 array
- **NOTE** This drive configuration yields one mirrored partition for the operating system and application software, and one large array for the database files.
 - DAT 40 tape drive, at least
 - 1000 VA UPS

Server Software

- Windows 2003 Server R1 or R2 with Service Pack 2
- Microsoft TCP/IP network protocol
- Microsoft Internet Explorer 6.0 SP2 or later (for admin client only)
- Application Server Role for Internet Information Server Version 3
- Mail Server Role (optional, for ChemStore e-Mail notification)

- File Server Role (for SAN support)
- Oracle 10g Standard Server (available from 'Agilent Technologies Oracle Software for Networked Data Systems' installation DVD, *P/N G4000-60152*)

3 Client/Server Installation Planning

Planning

The hardware and configuration requirements of your ChemStore server will vary depending on the size of the database you select at installation time and the number of concurrent connections. Active connections include instruments acquiring samples to the database and ChemStore Data Management Modules. This section can help you in the planning and configuration of your database server.

Database Size

The database size that you select at installation time should be given careful consideration as this will affect the total number of runs which can be accessed online and the frequency of archive/de-archive operations. Initial size and extent parameters will also be set based on this choice, so it is important to consider future growth when making this decision.

NOTE

Runs which have been archived may only be de-archived (restored) to the same database where the archive was created.

At installation time you may select from the databases configurations shown in Table 3.

Table 3 Database Configurations

Database Configuration	Approx. number of runs online	Database Size
Small	≤ 7,500	4 GB
Medium	≤ 25,000	10 GB
Large	≤ 80,000	40 GB

NOTE

The estimates shown in Table 3 on page 34 were derived from a ChemStore system which has a distribution of ChemStation 2D and 3D techniques and where all data are stored for all studies. The space requirements for runs stored in your database will vary based on your environment.

A run is defined as a single set of results produced from a single sample acquisition or reprocess by a ChemStation which has been transferred and stored into the ChemStore C/S database.

The actual amount of space consumed by each run in a ChemStore C/S database will vary depending on:

- the **Store in Addition to Result** settings of the **Study** to which the run is assigned.
- the technique and the complexity (numbers of peaks, *ChemStation Reports, Custom fields*, etc.) of your Chromatography for that run.

Store in Addition Settings of a Study

The **Store in Addition** tab allows you to specify the information that will be stored in the ChemStore C/S database for each run in addition to the result data. Figure 1 on page 18 shows the setting of data storage options within a study.

Table 4 describes the different information types.

Information	Description
Chromatograms	Stores all available chromatograms (from each detector and/or signal).
Spectra for quantified peaks	Stores apex spectra from all peaks that have been identified and quantified as compounds in the calibration table.

Table 4 Information Type	Table 4	Informat	tion Type:
---------------------------------	---------	----------	------------

Information	Description
Raw Data	Stores the acquired data in addition to the calculated result.
	Note: This setting has a significant affect on the amount of storage space required for each run in the ChemStore C/S Database. For example Agilent ChemStation data which is created from 3D Techniques such as a LC (Liquid Chromatography) Diode Array detector will require more storage space than a 2D Technique such as GC (Gas Chromatography).
Sequence	Stores the sequence information.
Method	Stores the method information.

Table 4 Information Types (continue	d)
---	----

Agilent ChemStation Techniques

For a list of the Agilent ChemStation revision B.03.02 products that are compatible with ChemStore C/S, see "Standalone Data Management Module" on page 12.

For your reference, Table 5 shows average file sizes by technique. The actual file sizes for the techniques will vary based on the total run time and the complexity of the samples that are analyzed, as well as the spectra storage options and acquisition data rate. You should check the size of your data files during the planning process if you intend to store the raw data on a routine basis in the ChemStore C/S server database, as your typical file sizes may differ significantly compared to the averages shown.

Technique	Average File Size (kB)
GC/LC - 2D	50
LC - 3D	600
LC/MS-3D	750
CE – 3D	600

 Table 5
 Average File Size by Technique
The amount of result information stored for each peak in the ChemStore C/S database varies on the type of Agilent ChemStation report that was used when the data was transferred and stored in the database.

Typical runs use approximately 10 KB for a short report with 4 peaks, and use up to 300 KB per run for an extended performance report with 20 peaks. Refer to Table 6 for guidance in calculating the amount of database space used.

Number of peaks	Agilent ChemStation Report style	Run length (minutes)	Approximate size per run (KB)
4	Short	6	10
4	Short	30	40
4	Extended performance	6	80
20	Short	6	190
20	Extended performance	6	300

 Table 6
 Result Storage Requirements

Server Performance Considerations

The most important performance factor when configuring the server will be the disk configuration. While memory and processor speed play a role in database performance, the limiting factor is usually disk access. For this reason, Agilent recommends that the database files are stored on a RAID 5 or 10 disk array with a minimum of four spindles (disk drives). During the installation, the ChemStore C/S server software will offer the option to create the database files on either one or multiple disk drives. The multiple drive option should only be chosen when multiple disk arrays are configured on the server. These options should be considered during the planning process, since they will dictate how many drives and disk array controller channels are needed.

Additional disk drive space should be planned for temporary storage of archived data. Also, if down time is a critical issue then a secondary disk array should be configured for use during the backup procedure. This can reduce the down time needed for full database backups.

3 Client/Server Installation Planning

NOTE

RAID-5 Disk arrays with fewer spindles offer lower performance than arrays with a greater number of spindles. There is no benefit gained by placing the database files on separate low-performance drives compared to using a single high-performance disk array. Also, no benefit is gained by placing the database files on separate partitions of a single disk or disk array.

The Oracle Server can benefit from multiple processors as well as large amounts of RAM. However, changes must be made to the database configuration before the database application can benefit from these upgrades. Consult your Agilent support representative if you are considering adding additional processors or memory to your system.

Infrastructure Server Roles

Database operation is a demanding application for a server. Due to the demands placed on the database server, Agilent recommends that you do not run other server roles on the same system. While the database server can act as a domain controller in a small workgroup, the following server roles should *not* be run on the database server.

- Print Server
- Name Server (WINS/DNS)
- Proxy Server
- Mail or News Server (with the exception of a virtual Mail server required for the ChemStore e-mail notification)

Authentication Considerations

Each client must have read-access to a configuration share on the database server that will be created during installation. Agilent recommends that the clients and server be configured in the same Windows domain, to ensure correct user authentication. It is not recommended for the database server to be a domain controller.

Network Considerations

The systems in the client/server installation should be networked together using a modern network architecture for best performance. Agilent recommends using fast ethernet to interconnect the systems and also recommends the use of layer-2 switching (switching hubs) to help manage traffic levels. Due to the real-time nature of data acquisition and the large amount of data produced by chromatographic systems, other activities which produce large amounts of network traffic should be avoided. These include the use of network-based backup solutions and network software deployment solutions. If such solutions are required, then special attention must be given to the network configuration to ensure that the data acquisition and database operations can continue uninterrupted.

License Considerations

In addition to the Agilent client software, you should ensure that you have purchased sufficient client access licenses for the Windows Server and Oracle *10g.* Consult your Agilent sales representative for clarification on any licensing questions.

Server Installation

The ChemStore C/S server installation package requires you to install the Oracle 10g database management software before it can be started. The ChemStore C/S server installation performs the following tasks:

- Installs ChemStore C/S server software and adds it as a service (ChemStore Archive server).
- Launches the Oracle *Net Configuration Assistant* so you can create Net Service name.
- Creates the database to which your ChemStore C/S client software can connect.
- Installs the ChemStore C/S Admin Client and associated Java Runtime software.
- Adds ChemStore C/S Admin Client to your Windows Start > Programs menu.
- Creates a share named *Config* for the global configuration file.
- Creates and modifies configuration files; see "ChemStore C/S Files" on page 163.

Before you install ChemStore Server software you need to know the host name of the ChemStore server (e.g. *dbserver*) and select a database name that can be up to four letters (e.g. *hpcs*). The *Net Service* name needed for the *Net Configuration Assistant* is composed of the host name and the database name separated by a underline (e.g. *dbserver_hpcs*).

Install Oracle 10g Database Management Software

If Oracle 10*g* Database Management software was not on your system prior to ChemStore installation, you must install it from the DVD that came with your ChemStore server software. After the installation of Oracle 10g database management software, you must restart your server before continuing with the installation of the ChemStore server software.

- **1** Log-on to Windows as a user with administrative capabilities on the intended ChemStore server machine.
- 2 Verify that the '**Regional options**' of the operating system are set to '**English** (**United States**)'. Time, Date and Currency can be customized later on, but the number format must not be changed.
- **3** Verify the time zone settings and the clock to be set correctly.
- **4** Put the Oracle 10*g* installation DVD into the DVD drive on your server and browse to folder 10201_database_win32. Execute setup.exe from the mentioned folder.

CAUTION

Do not install Oracle 10g database management software if another version of Oracle software is already installed. Contact an Agilent support representative to assist you in removing the other version of Oracle software before proceeding.

- 5 Enter the following information in the **Installation Method** screen:
- Choose Basic Installation
- The Oracle Home location (default is C:\Oracle\product\10.2.0\ db_1)
- Select Standard Edition or Enterprise Edition as the installation type

The default Oracle Home name should be used, although the installation location may be chosen based on your requirements.

Do not create a starter database unless this is required for Oracle training purposes.

3 Client/Server Installation

Server Installation

Oracle Database 10g Installation - Installation Method	
Select Installation Method	
Basic Installation Perform full Oracle Database 10g installation with standard configuration This option uses file system for storage, and a single password for all di	options requiring minimal input, tabase accounts.
Cracle Home Location: C1oracle/product/10.2.0/db_1	Browse)
Installation Type: Enterprise Edition (1.30B)	Ŧ
Create Starter Database (additional 720MB)	
Global Database Name: orcl	
Database Bassword Confirm	Password:
This password is used for the SYS, SYSTEM, SYSMAN	and DBSNMP accounts.
Advanced Installation	
Allows advanced selections such as different passwords for the BYS, BY accounts, database character set, product languages, automated backup alternative storage options such as Automatic Storage Management.	STEM, SYSMAN, and DBSNMP as, custom installation, and
Help Back New	1 Install Cancel

Figure 12 Oracle Universal Installer: Installation Method selection

- 6 Click Next.
- 7 Let the **Product-Specific Prerequisite Checks** complete. Do not continue unless the overall result of this check is passed.



Figure 13 Oracle Universal Installer: Product-specific prerequisite checks

- 8 Click Next.
- **9** Once all options have been chosen, you will be presented with a **Summary** screen showing your installation choices. If all choices are correct, click the **Install** button to install the software.



Figure 14 Oracle Universal Installer: Installation summary screen

- **10** Verify the **End of Installation** screen reports a successful installation of Oracle Database 10g.
- **11** Reboot the server.
- 12 If present: Stop and change the start-up mode to manual for the following Oracle Services: OracleMTSRecoveryService, OracleOraHomeHTTPServer, OracleOraHomeClientCache, OracleOraHomePagingServer and the Distributed Transaction Coordinator service.

Install the Oracle 10g database Patch Set 10.2.0.3.0

Do this step on the Oracle server

- 1 Stop all the Oracle Services and the COM+ Event System service:
 - a Click Start>Settings>Control Panel>Administrative Tools>Services

- **b** Stop all Oracle services and the **Distributed Transaction Coordinator** service.
- **c** Stop the **COM+ Event System** and disable this service. After successful installation of this Oracle patch, the initial startup type need to be activated again.
- 2 Place the Oracle 10*g* installation DVD (*Part #G4000-60152*) into the disk drive.
- **3** To install the **Oracle Patch Set 10.2.0.3.0**, use the **Oracle Universal Installer 10.2.0.3.0** from the patch installation DVD:
 - a Click Start > Run and run d:\10203_win32\Disk1\setup.exe where d is the letter of the DVD-ROM drive.
 - **b** At the Welcome screen, click 'About Oracle Universal Installer ...', and verify that the version is **10.2.0.3.0**.
 - c Click OK and Next
 - **d** On the **Specify Home Details** screen change the destination name selection to **OraDB10g_home1** and the installation path gets automatically updated to \\oracle\product\10.2.0\db_1. Click **Next**.Click **Install**.

NOTE

The Oracle installer does not recognize the Oracle home directory and it defaults to a new home directory **OraDB10g_home2**. This must be actively changed to the actual home directory before proceeding with the patch installation.



Figure 15 Specify Home Details screen of Oracle installer 10.2.0.3.0

- 4 When the Summary list is complete, check that **Oracle 10gR2 Patch Set 2 10.2.0.3.0** is displayed.
- 5 Click Install.

NOTE

If you get an error message that Oracle services are still running, click **Cancel**. Select **Stop installation of all products** and click **OK**. Click **Exit**, then click **Yes**. Stop all running Oracle services (see step 1 above) and start again at the beginning of step 2.

- 6 Click Exit if you see 'The installation of Oracle 10g Release 2 Patch Set 2 was successful'. Click Yes on the question do you really want to exit.
- **7** Set the **COM+ Event System** service back to it's initial startup type and reboot the server.

Configuring the TNS Listener Service

ChemStore Server uses Oracle network communications services to access the Oracle database through the Oracle TNS Listener service. During this part of the Oracle 10g database management installation, you will be configuring the *TNS Listener Service* on the server.

- 1 Select Programs > Oracle OraDb10g_home1 > Configuration and Migration Tools > Net Configuration Assistant from the Windows Start menu.
- **2** Select Listener Configuration from the Net Configuration Assistant welcome screen and then click Next.



Figure 16 Oracle Net Configuration Assistant: Welcome screen

- 3 In the Listener Configuration screen select Add and press Next.
- **4** Specify a listener service name or just simply keep the default name **Listener.** Press **Next.**



Figure 17 Listener Configuration, listener name

5 The installation program prompts you to choose a protocol type in the next screen. Choose **TCP** and then click **Next**.



Figure 18 Protocol selection

6 In the next screen, enter the host name of your database server and then click **Next**. The standard port number of **1521** is recommended. Press **Next**.



Figure 19 Listener configuration, port number selection

- **7** In the **More Listeners**? screen select **No** to exit the listener configuration. Press **Next** to continue.
- 8 In the Listener Configuration screen press Cancel to return back to Oracle Net Configuration Assistant. You may Cancel this screen or continue with the Net service Name Configuration described in the following section.

Configuring the Net Service Name

ChemStore Server uses Oracle network communications services to access the Oracle database through the Oracle TNS Listener service. During this part of the Oracle 10g database installation, you will be configuring the *Net Service name* for local access to the database.

NOTE

In order to correctly configure the Net Service name, you will need to know the host name of the database server and the four-character database name. The Net Service name must be in the format of the host name and the database name separated by a underscore (e.g. *dbserver_hpcs*).

- 1 Select Programs > Oracle OraDb10g_home1 > Configuration and Migration Tools > Net Configuration Assistant from the Windows Start menu.
- **2** Select Local Net Service Name configuration from the Net Configuration Assistant welcome screen and then click Next.



Figure 20 Oracle Net Configuration Assistant: Welcome screen



Figure 21 Net Service Name Configuration

3 Enter the database name (for example *hpcs*) in the service name field and click **Next**.



Figure 22 Net Service Name Configuration Service Name

4 The installation program prompts you to choose a protocol type in the next screen. Choose **TCP** and then click **Next**.



Figure 23 Protocol selection

5 In the next screen, enter the host name of your database server and then click **Next**. The standard port number of **1521** is recommended.



Figure 24 Host name setting

- 6 Do not choose the option to test the name service when offered. The test would fail at this point in the configuration. Select Next to continue.
- 7 Enter a Net Service Name consisting of the host name of your server and the database name separated by an underscore character (for example csserver_hpcs).



Figure 25 Net Service Name Configuration Net Service Name

This format is critical to the installation of the ChemStore server software, and you will not be able to create the database unless the **Net Service name** is in the correct format.

- 8 Select No when offered the option to configure another Net Service name. Then click Next to continue.
- **9** A confirmation screen is presented to notify you that the Net Service name was created successfully. Click **Next** to continue.
- 10 You will be presented with the Net Configuration Assistant main screen after configuring the Net Service name. Click Finish to exit the Net Configuration Assistant utility.

Testing Net Communications

Perform the following steps to verify that the Net Service name is correctly configured and can communicate with the TNS Listener service. It is important to perform this test before continuing with the installation as an error in the Net communications will cause the database creation to fail.

- 1 Check that the Listener e.g. **OracleOraDb10g_home1 TNSListener** service is running.
- **2** To verify that the Net Service name was created correctly, open a **Command Prompt** window on your server and type the following command:

TNSPing <Net Service name> (e.g. TNSPing csserver_hpcs)

3 The **TNS Listener service** should respond correctly as shown in the following figure.



Figure 26 TNSpinging the Oracle listener

4 If you do not get the expected response as shown, refer to Chapter 7, "Troubleshooting Tips," starting on page 109 to identify and correct the communications problem before continuing with the installation.

Install ChemStore C/S Server Software

- **1** After installing the Oracle 10g database software, you must shut down and restart your system before proceeding with the ChemStore C/S server installation.
- **2** Make sure you have installed Internet Information Server (IIS) and that you have satisfied the other requirements described in "Requirements" on page 31 and "Planning" on page 34.
- **3** Log-on to your server as a user with administrative capabilities.
- 4 Verify that the currently logged on user is a member of the user group **ORA_DBA**. This is mandatory for a successful database generation.
- 5 Put the ChemStation Plus Installation CD into the CD-ROM drive on your server machine, select Start > Run and run \G1410A\setup.exe from the CD-ROM drive.
- 6 Click Next when the installation program displays a Welcome dialog box.
- **7** After accepting the Agilent Software License Agreement, you will be prompted for your software license/registration number. This number can be found on the yellow license packet that came with your software. Enter the number and click **Next** to continue.

Server Installation

- 8 The installation program displays the **Choose Destination Location** dialog box.
 - a Click Next to accept the default location (C: \hpchem).
 - **b** Click **Browse** if you wish to specify that the ChemStore C/S server application files be installed in a different location.

NOTE

The path name of the new location must not contain blank characters.



Figure 27 ChemStore server installation screen

If the directory you specify (or the default directory) does not exist, the installation program prompts you to create the directory.

- **9** When you see the **Installation Components** dialog box, make sure both check boxes are selected:
 - **a** ChemStore C/S Server installs the ChemStore C/S server software onto your system.
 - **b** Configure Oracle Server automatically creates the ChemStore C/S database.



Figure 28 ChemStore server and database creation options

NOTE

For systems which will require advanced customization of the database, de-select the option to configure the Oracle Server. The installation scripts may then be modified. The server software set-up is then repeated with only this option selected to create the customized database. This procedure should only be performed by trained Agilent consultants.

10 In the confirmation dialog box, check the information displayed. Click **Back** to change any of the information, or click **Next** if this dialog box displays the correct information.



Figure 29 Installation summary screen

The installation program starts installing the ChemStore C/S server.

Create the Oracle Database

After installing the software, the system prompts you for more information in order to create the database.

Enter Oracle Server Infor	mation	×
	ChemStore Res have been transferred. The setup program will now conligue your Diracle database on the server Please enter the information so setup can configure client access to the database. DB Name: hpcs	
	< Beck Mest > Cancel	1

Figure 30 Define ChemStore database alias

1 Enter the database name of four characters or less (the default name is hpcs).

CAUTION

The database name is case-sensitive. It is the name that you will use to connect to your Data Management Module. Make a note of it as you will need it when setting up the ChemStore Data Management Module.

2 Choose the option Small, Medium, or Large for your database size, using the

guidelines described in "Planning" on page 34.

 Effect Dracle Server Information
 X

 Please select the size of your database.
 C

 Small
 Medum

 C Large
 Large

Figure 31 Select database size

3 Choose single disk drive; or choose multiple disk drives for better performance provided that you have configured your disk arrays with this option in mind.

CAUTION

It is important that you specify all of this information correctly to ensure a proper configuration of the Oracle database.



Figure 32 Choose destination location for Oracle database files

If you chose to store files on multiple disk drives, you will be presented with another dialog where you specify the distribution of database files:

• In each dialog box, specify only the destination disk drive; do not specify a path.

If you enter a path, the set-up program ignores the path but uses the specified drive. The ChemStore system stores all database files in the dbs\database_name directory of whatever drive you specify; for example, \dbs\hpcs. For example, if you specified e:\csdata for the location of your data files, the system stores the files on the **E drive** as you specified, but in the \dbs\database_name directory.

• You should specify a different disk drive for each data file type, and make sure you have the required amount of disk space, as indicated in each dialog box.

For maximum performance, Oracle recommends that the following files are located on separate disk arrays: data file, index files, undo files, and log files. For improved performance, avoid putting your data and undo files on the same drive. For example, you might want to configure your system as follows:

Disk Drive	Data File Type	
D:\	Data files	
E:\	Index files	
F:\	Undo files	
G:\	System files, log files	

Table 7Data File Types

4 The installation program displays the **Oracle Configuration Summary** screen. If you specified storage to multiple disks in step 3, scroll down to see your disk configuration and review the information.



Figure 33 Oracle Configuration Summary

CAUTION

You must make certain that you have sufficient disk space for ChemStore C/S files on every disk drive that you allocated. This confirmation dialog box tells you how much space you have allocated on each drive for ChemStore C/S and its related Oracle files; you should ensure that the disk drives can accommodate these allocations.

If you have not created the Net Service name at this point, the **Net Configuration Assistant** will be started automatically to allow you to perform this task. Refer to "Configuring the Net Service Name" on page 48 for instructions on creating the Net Service name. The installation program creates the database, a configuration share named **config**, the global configuration file **hpdbglob.cfg**, the ChemStore C/S Archive Server service, and other files necessary for running ChemStore C/S.

NOTE

With the standard small database installed on the recommended minimum hardware configuration, the database creation process may take up to 45 minutes to complete.

CAUTION

If the database creation takes longer than one hour to complete (or two hours for the large database configuration), you should review your configuration choices and either choose a smaller database size or upgrade your server hardware configuration. Poor performance during the installation is a warning indicator that your system will not produce acceptable operational performance.

- 5 Click Finish at the end of the installation.
- **6** Restart your server after installing the ChemStore C/S Server software to initialize the software settings and test the proper startup of the ChemStore C/S Archive Server service.

Completing the Installation

After the installation, you will need to perform the following important administrative tasks.

- Install Oracle critical patch updates (see next section)
- Enter a database description to identify the database to clients.
- Change the default database passwords.
- Prepare and test a database back-up strategy
- Test your power fail protection (UPS)

Instructions for these administrative tasks can be found in Chapter 10, "Administration and Reference Information," starting on page 133.

Install Oracle 10g database Critical Patch Updates (optional)

Install the Oracle 10g database critical patch updates (CPU) from your Oracle 10g installation DVD (\\patches). These CPUs are published on a quarterly basis. To get latest hot fix information consult the Oracle metalink support page

www.oracle.com/support/premier/global-support-resolution/
metalink.html

or check out the ChemStore specific compatibility information on: http://www.chem.agilent.com/scripts/chemstorespecs.htm

If you have an active ChemStore server maintenance agreement these hot fixes can be requested from Agilent. Please contact your local support provider.

For patch installation you must use the OPatch utility release 10.2.0.3.4 from your Oracle 10*g* installation DVD (\\Patches\Opatch_10.2.0.3.4). Newer hot fixes may require a higher version of this utility.

NOTE

The Oracle hot fix can only be applied to existing database instances. New database instances need to be upgraded as well. For good updating performance it is strongly recommended to turn the archive-log mode off, if applicable.

Please refer to the Oracle Patch installation documentation (readme.html) for patch specific installation instructions. The Oracle CPU installations include an Oracle migration to the new patch level and should only be executed by an Oracle DBA or a trained Agilent consultant.

3 Client/Server Installation Client Installation

Client Installation

The installation for the client/server version of the ChemStore C/S Data Management Module performs the same tasks as the standalone version, but adds the ChemStore Admin Client to your Windows **Start > Programs** menu and the connectivity software to allow the client to connect to the ChemStore server database. Before you start the installation of the ChemStore Data Management Module, you will need to install the Oracle 10*g* Client software plus the indicated Oracle patches.

Install Oracle 10g Client Software

If you plan to use your ChemStore client to connect to a ChemStore server, you must install the Oracle 10*g* client software from the Oracle 10*g* installation DVD that shipped with your ChemStore Server Software. Once you have installed the Oracle 10*g* Client software, you must restart your system. Then you can proceed with the installation of the ChemStore Data Management Module software.

The Oracle Client software uses approximately 200 MB of disk space.

1 Log-on to Windows as a user with local administrative capabilities.

CAUTION

You must log on as a user with capabilities that allow a connection to the server where the ChemStore C/S server and Oracle database reside. The user will need read-access to the *Config* share on the server created by the ChemStore C/S server installation.

2 Put the Oracle 10g installation DVD into the disk drive on your client computer. Browse to \\10201_client_win32 and execute setup.exe.

3 Click on the **Installed Products** button on the **Welcome** screen to detect if any existing Oracle products are installed. If no Oracle products are displayed in the inventory window, close the inventory window and select **Next** to continue with the installation.

Do not install Oracle 10g client software if another version of Oracle software is already installed. Contact an Agilent support representative to assist you in removing the other version of Oracle software before proceeding.

4 When prompted to choose the installation type, select the option **Custom**. This will allow you to install the minimum configuration required by the ChemStore C/S Data Management Module application.



Figure 34 Oracle Universal Installer: Installation Types

- 5 Click Next.
- 6 Enter the following information in the **Specify Home Details** screen:
 - a The Oracle Home name (default is OraClient10g_home1)

NOTE

Client Installation



Figure 35 Oracle Universal Installer: File Locations

- 7 Click Next.
- 8 In the Available Product Components screen browse to the Oracle Windows Interfaces 10.2.0.1.0 and select this node.
- **9** The subsequent node gets activated and then de-select all activated subitems with the exception of the **Oracle ODBC driver 10.2.0.1.0**.
- **10** Optional: Minimize the **Oracle Windows Interfaces 10.2.0.1.0** node and scroll down to the **Enterprise Manager 10***g* **Java Console 10.2.0.1.0** node. This option may be selected on dedicated clients used to manage the Oracle database.

Available Product Components Oracle Client				
The following are components that you can install as part of Oracle CI want to install?	ent. Which of these compo	ments do you		
Components	Install Status	-		
Oracle Windows Interfaces 10.2.0.1.0	New Install			
Oracle Services For Microsoft Transaction Server 10.2.0.1.0	Not installed			
Oracle Administration Assistant for Windows 10.2.0.1.0	Not installed			
Cracle Counters for Windows Performance Monitor 10.2.0.1.0	Not installed			
Oracle Objects for OLE 10.2.0.1.0	Not installed			
Cracle 00BC Driver 10.2.0.1.0	New Install			
Cracle Provider for OLE DB 10.2.0.1.0	New Install			
□ Oracle Data Provider for .NET 10.2.0.1.0	Not installed			
Cracle Call Interface (OC) 10.2.0.1.0	Not installed			
	hand be shaded as			

Figure 36 Oracle Universal Installer: Available Product Components

11 Click Next.

- **12** The **Product Specific Prerequisite check** gets executed and you should not proceed with the installation unless this test has passed successfully.
- **13** The **Summary** screen will be displayed and will show the installation options chosen as well as locations and disk space usage requirements.
- **14** Click **Install** to proceed with the installation of the Oracle 10*g* client software.

Once the installation comes to an end, the installer will display a configuration tools screen and automatically run the **Net Configuration Assistant**. **Do not skip** this step at this point as the Oracle Net configuration is completed quickly and skipping this step would start a cascade of warnings.

- **15** In the **Net Configuration Assistant Welcome** screen select **Perform typical configuration** and press 2 times **Next** and the installation completes. However, the specific **Net Service Name** configuration still needs to be done after applying the Oracle Patch set 10.2.0.3.0.
- 16 On the End of Installation panel click Exit



Figure 37 Oracle Net Configuration Assistant: Welcome screen

Install the Oracle 10g Client Patch Set 10.2.0.3.0

Do this step on the Oracle client

- 1 Stop all the Oracle Services and the **COM+ Event System** service:
 - a Click Start>Settings>Control Panel>Administrative Tools>Services
 - **b** Stop all Oracle services and the **Distributed Transaction Coordinator** service.
 - **c** Stop the **COM+ Event System** and disable this service. After successful installation of this Oracle patch, the initial startup type need to be activated again.
- **2** Place the Oracle 10*g* installation DVD (*Part #G4000-60152*), into the disk drive.
- **3** To install the **Oracle Patch Set 10.2.0.3.0**, use the **Oracle Universal Installer 10.2.0.3.0** from the patch installation CD:
 - a Click Start > Run and run d:\10203_win32\Disk1\setup.exe where d is the letter of the CD-ROM drive.
 - **b** At the Welcome screen, click 'About Oracle Universal Installer ...', and verify that the version is **10.2.0.3.0**.
 - c Click OK and Next
 - d Important: On the Specify Home Details screen under Destination change the name selection actively to OraClient10g_home1 and the installation

path gets automatically updated to \\oracle\product\10.2.0\
client_1.

e Click Next.



Figure 38 File Locations screen of Oracle installer 10.2.0.3.0

- 4 When the Summary list is complete, check that **Oracle 10g Release 2 Patch Set 2 10.2.0.3.0** is displayed.
- 5 Click Install.

NOTE

If you get an error message that Oracle services are still running, click **Cancel**. Select **Stop installation of all products** and click **OK**. Click **Exit**, then click **Yes**. Stop all running Oracle services (see step 1 above) and start again at the beginning of step 2.

6 Click Exit if you see 'The installation of Oracle 10g Release 2 Patch Set 2 was successful'. Click Yes on the question do you really want to exit.

Set the **COM+ Event System** service back to it's initial startup type and reboot the client.

Install the Oracle 10.2.0.3.0 Client Point Patch 5699495

Do this step on every Oracle client where you would need to access the **Oracle ODBC Driver Configuration** panel from Administrative Tools > Data Sources (ODBC). Unpatched ODBC drivers would not allow you accessing the entire panel, which is not required for ChemStore client operation.

To install the patch:

1 Browse the Oracle 10g installation DVD for folder \\Patches\ ODBC_5699495

2 The files

```
\bin\sqora32.dll
\bin\sqoras32.dll
\bug5699495\bin\sqresus.dll
```

should be copied to <code><ORACLE_HOME>\bin</code>, where <code><ORACLE_HOME></code> should be replaced with the directory of your 10.2 Oracle Home.

E.g. C:\oracle\product\10.2.0\client_1

3 The folders

\ODBC\html\ODBCRelnotesUS.htm

\ODBC\readme.txt

\ODBC\mesg\oraodbus.msb

should be copied to $<ORACLE_HOME > \odbc$, where $<ORACLE_HOME >$ should be replaced with the directory of your 10.2 Oracle Home.

E.g. C:\oracle\product\10.2.0\client_1

Running the Net Configuration Assistant

Continue with these steps to configure a local Net Service name.

- 1 Select Programs > Oracle OraClient10g_home1 > Configuration and Migration Tools > Net Configuration Assistant from the Windows Start menu
- **2** Select option to create a local **Net Service Name**. Directory services are not used for this application.
- **3** Click **Next** to continue with the configuration of the local net service name. Continue with the same steps as for the server installation described in section "Configuring the Net Service Name" on page 48.

Testing Net Communications

Perform the following steps to verify that the **Net Service name** is correctly configured and can communicate with the **TNS Listener service** on the server. It is easier to troubleshoot Net communications problems at this point rather than after the client installation.

1 To verify that the Net Service name was created correctly, open a **Command Prompt** window on your server and type the following command:

```
TNSPing <Net Service name> (e.g. TNSPing dbserver_hpcs)
```

2 The **TNS Listener service** should respond correctly as shown in the following figure.



Figure 39 TNSpinging the Oracle listener

3 If you do not get the expected response as shown, refer to Chapter 7, "Troubleshooting Tips," starting on page 109 to identify and correct the communications problem before continuing with the client installation.
Installing ChemStore Data Management Module

Before installing the ChemStore Data Management Module, you will need to obtain the host name of the database server and the ChemStore database name from the administrator of the server system.

Perform the following steps to install the ChemStore Data Management Module and configure it to connect to your database server.

- 1 Make sure the ChemStore server is running.
- 2 Log-on to Windows as a user with administrative capabilities.
- 3 Put the ChemStation Plus Client installation CD into the CD-ROM drive on your computer, select Start > Run, and run \G2181\Setup.exe from the CD-ROM drive or locate this file using the Browse button.
- **4** The ChemStore setup program will start and will lead you through a number of installation screens. Select **Next** at the information screen to proceed with the installation.
- **5** After accepting the Agilent Software License Agreement, you will be prompted for your software license/registration number. This number can be found on the yellow license packet that came with your software. Enter the number and click **Next** to continue.
- 6 Enter the path to install the ChemStore C/S software. By default the software is installed in a subdirectory under the ChemStation directory (\ *chem32*). If the installation is supposed to be extended by ChemStation Plus Security Pack, the installation path must not be different to the

ChemStation installation path. Further on, the installation path must not contain blanks.



Figure 40 Choose Destination Location

7 Select both ChemStore - Client and Client/Server Connection when prompted.



Figure 41 ChemStore Data Management Module Installation Components

8 When the **Confirmation** screen appears, check the information on the dialog box.

9 Click **Next** if this dialog box displays the correct information, or click **Back** to change any of this information.



Figure 42 Installation Summary Screen

The installation program installs the ChemStore Data Management Module software.

10 When the **Oracle Server Information** dialog box appears, enter the server's host name and the database name (the default is hpcs).

CAUTION

The database name is case-sensitive. It is the name that you used to name the database when you created the database on the server.

3 Client/Server Installation

Client Installation

	The set databas configur	up program will now configure access to your Gracle e on the server. Please enter the information so setup car e client access to the database.
	Host	Coperver
	DB	hpcs
80		
æ 9		

Figure 43 Oracle Server Information panel

- 11 Click Next.
- 12 When the confirmation screen appears, check the information on the dialog box. Click Next if this dialog box displays the correct information, or click Back to change any of this information.



Figure 44 Oracle Configuration Summary

This dialog box also tells you whether or not you need to run the **Net Configuration Assistant**. If you followed the steps to create the Net Service name during the installation of the Oracle clients software, you will not need to perform these steps again. If a local Net Service name does not exist, you will be prompted to create one.

The ChemStore C/S installation program configures the ODBC drivers and prompts you to restart the system.

Connecting to the Database

Once you have installed the ChemStore Data Management Module you need to restart your system before you can start the Data Management Module software.

- 1 From the Windows Start menu, select Programs > Agilent ChemStation > ChemStore Review Client.
- **2** At the ChemStore Log-on screen, press the **Select** button to see the list of available databases.
- **3** You should see the four-character database name of the server database as well as the description of the server database in the list.
- **4** If you receive an error about accessing the global configuration file, refer to Chapter 7, "Troubleshooting Tips," starting on page 109 to resolve the access problem.
- **5** Select the server database and click **OK**.

NOTE

When the ChemStation Security Pack is installed, a user with *power user* or *administrator* permissions should preselect this database for operating system users, since these users do not have the permission to select or change the database.

Alias:	Comment:	QK
hpcs	Installed by Aglent on March 23, 2000 U8:46	Cancel
		Help
		Delete
		Browse
		Set as default
		I for all sessions

Figure 45 ChemStore Database selection screen with Database preselection options (Security Pack only)

6 Log-on using the default administrator account **Admin** with a password of **admin**. If you can log into the database then the installation of the client access software and Data Management Module were successful.

Namer	Admin		Log on
Edune:			Cancel
Password	lood		Help
Database			
hnce		Select	

Figure 46 ChemStore C/S Log on panel

7 If you are not successful, then test the ODBC configuration and connection as described in Chapter 7, "Troubleshooting Tips," starting on page 109.

Completing the Installation

After the installation, you may wish to perform the following important administrative tasks.

- Install any additional ChemStation Plus software such as the ChemStation Plus Security Pack or the ChemStore Admin Tools.
- Prepare and test a client backup strategy

3 Client/Server Installation

Client Installation



Agilent ChemStore Installation Guide

4

Upgrading ChemStore Standalone to Client/Server

General information 82 Installing the Client/Server Connectivity Software 83 Connecting to the Server Database 88 Migrating Standalone Databases to the Server 90

The information in this chapter only applies if you already have a standalone ChemStore C/S installation B.04.01 or higher and wish to use the standalone client in a client/server configuration.



4 Upgrading ChemStore Standalone to Client/Server General information

General information

Before you perform these steps, you will first need to purchase and install a new ChemStore C/S Database Server. Read the section "Requirements" on page 31 to learn about the server and client requirements.

Follow the instructions in Chapter 3, "Client/Server Installation," starting on page 29 to install and configure your server.

The Data Management Module upgrade is typically a three-step process:

- Installing the ChemStore C/S client connectivity software, which includes;
 - Installing the Oracle 10g client software plus Oracle patches
 - Upgrading the ChemStore C/S client software
- Connecting to the server database
- Migrating the standalone databases to the server.

Installing the Client/Server Connectivity Software

The up-date of the ChemStore C/S Data Management Module requires that Oracle 10*g* Client software be installed. The Oracle client software was shipped with your ChemStore C/S Server software.

Installing Oracle 10g Client Software

If you plan to use your ChemStore C/S client to connect to a ChemStore server, you must install the Oracle 10g client software from the Oracle 10g client CD that shipped with your ChemStore Software.

The installation is divided into the following steps:

- 1 The installation of the Oracle 10*g* client software needs to be performed according to the sections "Install Oracle 10*g* Client Software" on page 64
- **2** Installation of Oracle patches as described in "Install the Oracle 10g Client Patch Set 10.2.0.3.0" on page 68
- **3** Optional: Installation of client point patch as described in "Install the Oracle 10.2.0.3.0 Client Point Patch 5699495" on page 70
- 4 Configuration of the Net Service Name as described in "Configuring the Net Service Name" on page 48
- 5 Testing of the Net Communication as described in section "Testing Net Communications" on page 52

If all those steps are completed successfully, you can proceed with the upgrade of the ChemStore Data Management Module software.

Upgrading the ChemStore C/S Client Software

Before upgrading the ChemStore Data Management Module, you will need to note the host name of the database server and the ChemStore database name from the administrator of the server system. These are the names you used in the configuration of the **Net Service** name. You will also need the license registration number for your Data Management Module. This number can be found in the **csClient.log** file in the **\chem32\chemstor\install** directory on your client computer.

Perform the following steps to upgrade the ChemStore Data Management Module for connection to your database server.

- 1 Log-on to Windows as a user with administrative capabilities.
- **2** Make sure the ChemStore server is running, and that the ChemStation and ChemStore Data Management Module applications are **not** running on your client.
- 3 Put the ChemStation Plus Client installation CD into the CD-ROM drive on your computer, select Start > Run, and run \G2181\Setup.exe from the CD-ROM drive or locate this file using the Browse button.
- **4** The ChemStore setup program will start and will lead you through a number of installation screens. Select **Next** at the information screen to proceed with the installation.
- **5** After accepting the Agilent Software License Agreement, you will be prompted for your software license/registration number. Enter the number and click **Next** to continue.
- **6** The set-up routine will automatically locate the path for the Data Management Module software based on the existing installation. This path must not be changed. Select **Next** to continue.

7 Deselect the **ChemStore - Client** and select the **Client/Server Connection** when prompted as shown in the following figure.



Figure 47 ChemStore Data Management Module Installation Components

- **8** When the **Confirmation** screen appears, check the information on the dialog box.
- **9** Click **Next** if this dialog box displays the correct information, or click **Back** to change any of this information. The installation program upgrades the ChemStore Data Management Module software with the missing client/server components.
- **10** When the **Oracle Server Information** dialog box appears, enter the server's host name and the database name (the default is hpcs).

CAUTION

The database name is case-sensitive. It is the name that you used to name the database when you created the database on the server.

4 Upgrading ChemStore Standalone to Client/Server

Installing the Client/Server Connectivity Software

Enter Oracle Server Inf	The setu database configure	p program will now configure access to your Oracle e on the server.Please enter the information so setup can e client access to the database.
	Host	dboerver
	DB	hpes
2		
		< <u>₽</u> eck <u>N</u> ext > Cencel

Figure 48 Enter Oracle Server Information

- 11 Click Next.
- 12 When the Confirmation screen appears, check the information on the dialog box. Click Next if this dialog box displays the correct information, or click Back to change any of this information.



Figure 49 Oracle Configuration Summary

This dialog box also tells you whether or not you need to run the **Net Configuration Assistant**. If you followed the steps to create the Net Service name during the installation of the Oracle clients software, you will not need to perform these steps again. If a local Net Service name does not exist, you will be prompted to create one.

The ChemStore C/S installation program now configures the ODBC drivers and than prompts you to restart the system.

Completing the Installation

After the installation, you may wish to perform the following important administrative task.

• Install the ChemStore Admin Tools on a few dedicated clients.

The installation package and installation description is located in the support folder of the ChemStation Plus installation CD.

4 Upgrading ChemStore Standalone to Client/Server Connecting to the Server Database

Connecting to the Server Database

Once you have upgraded the ChemStore Data Management Module you need to restart your system before you can start the Data Management Module software.

- 1 From the Windows start menu, select Programs > Agilent ChemStation > ChemStore Review Client
- **2** At the ChemStore log-on screen, press the **Select** button to see the list of available databases.
- **3** You should see the four-character database name of the server database as well as the description of the server database in the list. The list will also contain your previous entries for the local databases on your client.

If you receive an error about accessing the global configuration file, refer to Chapter 7, "Troubleshooting Tips," starting on page 109 to resolve the access problem.

4 Select the server database and click **OK**.

Connecting to the Server Database

lias:	Comment:	QK
Quality Lab	c:\chem32\Chemstor\Database\QualityLab1.mdb	Cancel
		Help
		Delete
		Browse
		Set as default -
		T for this session

- Figure 50 ChemStore Database selection screen with Database preselection options (Security Pack only)
- **5** Log-on using the default administrator account **Admin** with a password of **admin**. If you can log into the database then the installation of the client access software and Data Management Module were successful.

mStore C/S: L	.og On		2
User <u>N</u> ame:	Admin		Log on
Password	-	_	Cancel
Database			Help
hpcs		Select	Change Pavel

Figure 51 ChemStore C/S Log on panel

6 If you are not successful, then test the ODBC configuration and connection as described in Chapter 7, "Troubleshooting Tips," starting on page 109.

4 Upgrading ChemStore Standalone to Client/Server Migrating Standalone Databases to the Server

Migrating Standalone Databases to the Server

ChemStore standalone databases may be migrated to a server database. This allows for a migration path for laboratories that wish to start with small implementations and later move to larger client/server systems. The migration ports the users as well as data, studies and custom field definitions. However, queries, filters, UI settings and report templates are not migrated in order to avoid potential permission conflicts.

When migrating several standalone databases the custom field definitions and study assignments have to be identical on all standalone databases. This is the case if all standalone databases had been derived from one database template and the custom field definitions were not changed after.

CAUTION

After a standalone database has been migrated, it is marked as read-only and may no longer be used by the ChemStore Data Management Module to make changes. It is strongly recommended that a backup be made of both the standalone and server database before attempting any migration.

During the process of migration the destination database on the server must be in idle state. Other clients must not spool data at the same time. In addition you need to ensure that all users in the source and destination database are activated and have a password assigned. Further on, all studies need to be in activated status.

Please note that migration is a very resource intensive task and might take up to several hours for completion. As a general rule the migration takes approximately 30 seconds per run.

The task of migrating standalone databases to a server database is performed using the ChemStore Utility using the following steps.

- 1 You must first have a client/server version of the ChemStore Data Management Module running on your client system and must have access to the server database.
- **2** In order to migrate a standalone database to Oracle, it must first be in the B.04.01 or higher format. Perform the database schema migration on your

standalone database using the ChemStore Utility before attempting to migrate the database to Oracle.

- **3** Always ensure that the database you are migrating from is not write protected, as MS Access requires read/write permission on the originating database.
- 4 Start the ChemStore Utility on your client system by selecting Programs > Agilent ChemStation > ChemStore Utility from the Windows Start menu.
- 5 From the ChemStore Utility menus, select Migrate > ChemStore B.04.0x (Stand-alone) ChemStore Server Database.
- 6 Select the local standalone database that you wish to migrate and click OK.

emStore C/S:	Select Database	
Alias:	Comment:	<u>D</u> K
Quality Lab	C-Mpchem/Chemstor/Database/ChemStoreDemo.mdb C-Mpchem/Chemstor/Database/QualityLab1.mdb	Cancel
		Help
		<u>D</u> elete
		Browse

Figure 52 Select Database to be migrated

- **7** You will be prompted to log-on to the local database. You must log-on using a ChemStore administrator account.
- **8** You will then be prompted to select the server database to migrate the data to. Select the database from the list and click **OK**.

4 Upgrading ChemStore Standalone to Client/Server

Migrating Standalone Databases to the Server

emStore C/	S: Select Database	
Alias:	Comment: Lost allest bu Assleret on March 22, 2000-09-76	<u>D</u> K
1953	mitaled by Mjerk on Place 23, 2000 (0,40	Cancel
		Help
		Delete
		Browse

Figure 53 Select destination server database

- **9** You will also need to log-on to the server database as a ChemStore administrator. Once you log-on, the migration process starts.
- **10** During the migration, accounts that are found to have the same name will cause the system to prompt you for action. You may either cancel the migration, rename the local account so that it has a new name on the server database or use the same name; in which case the two accounts are treated as one.

Subser Login Name Collision	×
Login Name: admin	
A user with the above login name already exists in the database. However, it has a different Display Name, p password. What do you wish to do?	destination ermissions or
C Cancel the Migration process	
Use the gaisting destination user	
C Create a new user (with Operator permissions	1
New Login Name:	_
New Login Password.	_
Confirm Password:	
Qk]

Figure 54 User Login Name Collision

11 The database migration can take a long time. Plan for at least 30 seconds for each run stored in the local database. A progress bar will be displayed during the migration.



Figure 55 Migration Process indicator

- **12** If you stop the migration while it is in progress, you will be able to restart it at a later time. The migration will continue at the point that it was stopped before.
- **13** The utility will notify you when the migration is complete.

hpaxs2or	×
The Data Migration was successfully complet Please look at the hpass2or.log file for data m	ted. iigration details.
OK]	

Figure 56 Confirmation for successful migration

Details of the migration process can be found in the migration log file **hpaxs2or.log**, which can be found in the **\chem32\chemstor\work subdirectory** on the client.

4 Upgrading ChemStore Standalone to Client/Server

Migrating Standalone Databases to the Server



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Upgrading Standalone Installations

General information 96 Requirements 97 Preparation 99 Uninstall the Previous ChemStore Software 100 Install the New Software Revision 100 Migrate Your Databases 101

The information in this chapter only applies if you already have a standalone ChemStore C/S and wish to upgrade it to the current B.04.01 or higher revision. Instructions for upgrading client/server systems are located in Chapter 6, "Upgrading Client/Server Installations"".

NOTE

From revision B.03.01 on the software does not offer any longer the possibility migrating Hewlett-Packard ChemStore revision A.01.0x databases. In case you need to migrate a HP ChemStore A.010x database to revision B.03.03 or higher, please contact your Agilent support representative.



5 Upgrading Standalone Installations General information

General information

To support the data structure introduced with ChemStation Revision B.02.01, the database schema for ChemStore rev. B.03.03 and higher is different than the schema for previous revisions. As part of the upgrade process, your database files will need to be migrated to the new schema. Note that once a database has been migrated to the new schema it cannot be used with the previous version of ChemStore software.

Other new and enhanced features in ChemStore revision B.04.0x include

- Support for MS Office 2007
- Support for Oracle 10g
- Enhanced zooming and display of chromatograms

Please refer to the **readme** file and **software status bulletin** (SSB) which are found on the software CD-ROM for changes and a detailed list of defect fixes.

Requirements

The minimum hardware requirements for ChemStore C/S Revision B.03.03 or higher are significantly different than from B.03.02 or previous revisions. You should check your client system against the following lists to determine whether you need to upgrade your client PC's hardware or operating system.

The following list shows the minimum *hardware* requirements for this application used in combination with ChemStation rev. B.03.02:

- 1.5 GHz Pentium IV processor
- 4-GB free hard disk space
- 512 MB RAM for single and multi instrument configurations
- Display: 1280 × 1024; small fonts; 65-thousand colors

The following list shows the minimum *software* requirements for this application:

- Windows XP with Service Pack 2
- Agilent ChemStation revision B.03.02 or later
- Microsoft Internet Explorer 6.0 or later
- If not already present, Microsoft data access components (MDAC) 2.8 will be installed on your system. If you already use a later version of MDAC, or require for compatibility reasons a previous version, please visit http://www.chem.agilent.com/scripts/chemstorespecs.htm for compatibility information.
- A printer must be installed and configured in Windows for correct operation of the ChemStore C/S Data Management Module application.

Usage of the Nova PDF printer requires a desktop licence to be purchased from www.novaPDF.com

5 Upgrading Standalone Installations Requirements

• During the installation of ChemStore C/S a Microsoft Access 2007 runtime version will be installed. If you have already installed any older Microsoft Office product, there might be a conflict between the Microsoft Access Runtime from ChemStore C/S and the Microsoft Access components installed with Microsoft Office. Limited testing has been performed with MS Access 2003 and no issues have been found. If such a problem exists, you may be asked to remove the Microsoft Access components of Microsoft Office. Other components such as Microsoft Word, Powerpoint and Excel will not conflict with ChemStore C/S.

Preparation

The upgrade of the ChemStore Data Management Module requires that you first un-install the previous version and than install the new version. During this process, your standalone databases will not be deleted. However, if you have modified the tutorial database (ChemStoreDemo.mdb), please be aware that this file will be overwritten by the new installation. In all cases, a system and database backup should be performed before upgrading the software.

- 1 Make a backup copy of your database *.**MDB** files. By default your databases are located in **hpchem\chemstor\database** or in case of ChemStation B.01.01 or higher **chem32\chemstor\database**, respectively. Make a back-up copy of your ChemStation methods, sequences and data files.
- **2** Note your current ChemStore licence number, as you will need it for the new installation.

Your licence number was included with the software certificate and registration packet for your existing revision of software. It is your proof of purchase and should always be available for inspection.

If you do not have the original registration packet available, the licence number can be found in the file **chem32\chemstore\install\csClient.log** in the section "Components Selected".

Uninstallation and new installation

Uninstall the Previous ChemStore Software

For all ChemStore upgrades, follow the directions below.

Uninstall any previous ChemStore software according to "De-installing the ChemStore Client Software" on page 120.

NOTE

If you have ChemStation Plus Method Validation Pack installed, remove this software before uninstalling the ChemStore Data Management Module.

If you have Agilent Technologies DB Size Security Service installed, remove the DB Size Security Service software before uninstalling the ChemStore Data Management Module.

Install the New Software Revision

The Data Management Module installation performed during an upgrade is identical to a new standalone ChemStore installation. Follow the steps outlined in chapter "Installation Procedure" on page 20.

Migrate Your Databases

Since the B.04.01 or higher ChemStore database has a different schema and uses a newer Microsoft Access Runtime version than previous revisions, it is necessary to migrate **any** standalone databases you may have to the new schema before you can open them with the new revision of the Data Management Module.

CAUTION

Once a database has been migrated to B.04.01 or higher, it can not be opened using previous revisions of ChemStore. Always perform a database backup before attempting any migration task.

Databases in the single-file format for ChemStore can be migrated to the B.04.01 schema quickly. The database is opened using the *ChemStore Utility* and is converted by this utility through internal modifications to the appropriate tables.

Follow these steps to migrate a ChemStore database in the B.01.0x, B.02.0x or B.03.0x format to the new B.04.01 or higher revision.

- 1 Log onto Windows as a user with administrative capabilities.
- 2 Select ChemStore Utility from the Windows Start > Programs > Agilent ChemStation menu.
- **3** From the Migrate menu, select ChemStore B.0x.0x to B.04.01 (Stand-alone) Database.
- **4** Select the standalone database that you wish to convert from the file selection dialog.
- **5** A message box will be displayed when the migration is complete.

Jakszor		
The Data Migra Please look at	ation was successfully comple the hpaxs2or.log file for data	ted. migration details

Figure 57 Chemstore C/S Database Migration confirmation

5 Upgrading Standalone Installations Migrate Your Databases

Connecting to the Database

Log on to the migrated database using your administrator account. The log-on process is described in section "Connecting to the Database" on page 24. The ChemStore B.04.01 Data Management Module will only be able to connect to the database if it was successfully converted to the B.04.01 schema.



Agilent ChemStore Installation Guide

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Upgrading Client/Server Installations

General information104Upgrading Revision B.01.0x, B.02.0x or B.03.0x Server105Upgrading Revision B.01.0x, B.02.0x or B.03.0x Server105

The information in this chapter applies only if you already have a client/server ChemStore installation revision B.01.0x, B.02.0x or B.03.0x available.

CAUTION

The upgrade process for a client/server system is quite complex and involves a certain amount of laboratory down-time. Due to the complexity of this job, Agilent recommend that customers do not attempt to upgrade client/server systems without the assistance of trained Agilent consultants or engineers.

The documentation in this section only gives an overview of the upgrade process to assist you in planning such an upgrade. Detailed instructions are not feasible due to the wide variation in installation options and the number of possible upgrade scenarios. Contact your Agilent support representative for assistance in planning and implementing your client/server upgrade.



6 Upgrading Client/Server Installations General information

General information

The migration of a ChemStore server may include up to eight general parts:

- 1 Server hardware upgrade
- 2 Client hardware upgrade
- **3** Upgrading the server operating system
- **4** Upgrading the clients operating system
- **5** Upgrading the Oracle platform on server and clients
- **6** Upgrading ChemStore server software
- 7 Migrating the ChemStore database schema (server only)
- 8 Upgrading ChemStation/ChemStore client/Security Pack software

Depending on the starting conditions, steps 1-4 might not be needed but steps 5 - 8 are always mandatory when upgrading to rev. B.04.01

The minimum hardware requirements for ChemStore clients as well as servers of revision B.03.02 or higher are significantly different than previous revisions. Upgrading from revision B.03.02 or B.03.03 may not require any new hardware. You should check your client/server system against the requirements listed on page 31 to determine whether you need to upgrade your client PC's and/or server's hardware or operating system.

To support new features introduced with ChemStore C/S B.03.03 and higher, the database schema for B.04.01 is different than the schema for rev. B.03.02 or earlier. Once a database has been migrated to the new schema it cannot be used with the previous version of ChemStore software. New and enhanced features in ChemStore revision B.04.0x include

- Support for Oracle 10g
- Support of Microsoft Access Runtime 2007
- · Enhanced zooming and display of chromatograms

Please refer to the **readme** file and **software status bulletin** (SSB) which are found on the software CD-ROM for changes and a detailed list of defect fixes.

Upgrading Revision B.01.0x, B.02.0x or B.03.0x Server

The upgrade to rev. B.04.01 (or higher) server starting from a rev. B.01.0x or B.02.0x server typically includes upgrade of the server hardware, the operating system, the Oracle installation and the ChemStore database schema. The upgrade starting from a rev. B.03.0x server typically includes upgrade of the Oracle installation and the ChemStore database schema.

Agilent recommends performing this migration task by using the Oracle database export and import functionality. It allows a direct upgrade from Oracle 7, 8*i*, or 9*i* to 10*g*, the database gets defragmented and the destination database gets created with initial parameters optimized for usage with Oracle 10*g*.

The following briefly describes the major steps that are required when upgrading the ChemStore server to revision B.04.01 and keeping the server hardware platform. If the server hardware is planned to be updated, the new production server can replace the development server and parts of the following completion steps can be skipped. The details of the server migration project should be discussed and planned with the help of an Agilent consultant.

NOTE

There are other alternatives, such as performing the upgrade and migration on the existing server. However, a single-server upgrade will not allow for a quick roll-back in the event that the upgrade fails, leaving your laboratory with extended down time. Also, Oracle 9*i* server cannot be cleanly un-installed, so this approach is not recommended. Your Agilent consultant can present you with the various options before the upgrade is performed.

Set-up of development server or new production server

- Configure the new server with the same host name and IP address as your old server.
- Perform a complete backup of the new server in this "pre-Oracle" state.
- Install Oracle 10.2.0.3.0 Server, ChemStore Server software version B.04.01 and a new ChemStore database on your new system. The dimension of the new database should be based on the size of the current production database. It should be increased if the number of 'active' runs in database was insufficient or a further expansion of the client/server system is planned.
- Start SQL Plus and log on as user **system** and drop the user **csinternal**. All ChemStore specific tables are stored under this user. The server is now ready to import the database export generated in the next step.

Database export on production server

- Log on to the ChemStore database and verify the presence of an administrative user account with sufficient privileges for migrating the database. This user should have a password assigned.
- Shut down all clients and inspect the spooler folder for pending spool jobs.
- Once all jobs are spooled: Stop the ChemStore Archive Server service and shut down the database instance.
- Perform a complete Oracle export of the database.
- Turn off the production server.

Database import on development server or new production server

- Import the database dump file.
- Verify that the import worked as expected, by checking the table contents with the ChemStore Admin Tool.
- While importing and migrating the database, upgrade and validate the client systems. This could simply be done by replacing the PC hardware.

Database Schema Migration Steps

- Install and configure at least one ChemStore C/S B.04.01 client on a new client system.
- Perform the database schema migration from the client using the **AgtDbCF.exe** utility provided with the B.04.01 Data Management Module software.

Completion Steps

1 Perform a full system backup as well as a cold backup of the migrated database.

If you intend to continue using the old production server's hardware continue with step 2 - 6. If the database import server should be the new production server continue with step 7.

- **2** Restore or configure the production server to a pre-Oracle state. This can be done by either installing a fresh operating system, restoring a tape of a pre-Oracle configuration, or by attempting to uninstall the Oracle 9i Server software and ChemStore C/S software manually.
- **3** Install Oracle 10g Server software on the production server, following the instructions in Chapter 3, "Client/Server Installation," starting on page 29. Use the default Oracle home and installation directory that you used before.
- **4** Install ChemStore C/S Server software version B.04.01 and configure a small database using the same database name as before.
- **5** Change the user csinternal's password to the production database's password using the ChemStore C/S Admin Client
- **6** Stop the database instance and services for the empty small database and delete the database files.
- **7** Restore the migrated database from your development server backup, as well as the control files, initialization file, password file and global configuration file.
- 8 Validate the server and database installation, as well as the B.04.01 client.
- **9** Reconnect the clients and put the system into production

6 Upgrading Client/Server Installations

Upgrading Revision B.01.0x, B.02.0x or B.03.0x Server


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7

Troubleshooting Tips

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Resolving Name Resolution Problems 111
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Repeat the TNSPing test to verify that this corrective action solves the connectivity problem. 114
Troubleshooting Access Security Problems 115
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The following troubleshooting tips are provided to assist you in resolving potential difficulties that may occur during installations.



Troubleshooting Network Connections

Troubleshooting Network Connections

The ChemStore Server installation program installs several operating system services which are critical to the operation of the server. These services are described in this section.

- 1 Open a Command Prompt window on your client system.
- 2 Type **Ping <hostname>** where <hostname> is the host name of the server.
- **3** You should see a response showing four ping attempts and four successful responses as shown in the following figure.

Command Prompt	
C:>>ping dbserver	
Pinging dbserver [10.10.10.25] with 32 bytes of data:	
Reply from 10.10.10.25: bytes=32 time<10ms TTL=128 Reply from 10.10.25: bytes=32 time<10ms TTL=128 Reply from 10.10.10.25: bytes=32 time<10ms TTL=128 C:\>_ C:\>_	

Figure 58 Testing name resolution with PING command

- **4** The following problems can be determined using the Ping utility:
 - Name Resolution problems. These will typically respond with "Bad address" or "Unknown Host" messages. In the event of a name resolution problem, refer to "Resolving Name Resolution Problems" on page 111.
 - Connectivity or address problems These will typically respond with "Request timed out" messages. In the event of a connectivity or address problem, attempt to ping another system within your subnet to isolate the cause of the problem. If you are unsuccessful with this, contact your IT support group to assist you.

Resolving Name Resolution Problems

In order for the client systems to access the database server, they will need to resolve the server's host name to its IP address. This function is typically performed by the DNS name server on a network.

In the event that a DNS server is not available or there is a problem with name resolution, you will find that attempts to ping the server by its name result in errors, while pinging the server's IP address works.

In this case, the best workaround is to place an entry in the HOSTS file on your client to map the server's IP address to its host name.

- 1 Open the Windows Notepad program on your client system.
- 2 Choose File > Open and locate the file HOSTS in the \Windows\system32\ drivers\etc subdirectory.
- 3 Enter an address mapping entry in this file as shown in the following figure.



Figure 59 Editing Windows Hosts File

4 Test the mapping using the **ping** command from a command prompt window as shown in the section "Troubleshooting Network Connections" on page 110. You should see a response showing four ping attempts and four successful responses.

Troubleshooting Net Connectivity

Troubleshooting Net Connectivity

Net connectivity is established using the Net Service name established locally on either clients or the server. This Net Service name maps to the TNSListener service on the server and redirects network access requests to the Oracle database. The primary troubleshooting tool for Net connectivity is the TNSPing command-line utility supplied with the Oracle software.

- 1 Open a Command **Prompt** window on the system you wish to test.
- **2** Type **TNSPing** and the **Net Service name** you are testing followed by **Enter**; for example:

TNSPing dbserver_hpcs



Figure 60 Testing NetService Name resolution with TNSPing command

The above example represents a successful test of the Net connectivity. This indicates that the Net Service name was properly mapped to the server, and that the server has a valid TNSListener service running and has responded on the correct port number.

TNS Listener problems

If the Oracle Server was not installed or configured correctly, you will see an error "no listener" when attempting to use TNSPing. This is most often associated with either the TNS Listener service not being started or

configuration errors in the Listener. Contact your Agilent Support representative to assist you in troubleshooting TNS Listener communications errors.

Net Service Name problems

If the Net Service name was not correctly established, you will see an error "Cannot resolve name" when attempting to use TNSPing. This is most often associated with an automated-append feature of the Net Configuration Assistant; which will add the fully-qualified domain name to any service name created if the computer participates in a TCP/IP domain.

Generally, having the fully qualified domain name in the net service name will not be problematic, however, if the server is located in a different TCP/IP domain than the clients then the domain information will be incorrect and the connection will fail.

Follow these steps to identify and correct problems with the Net Service name:

- 1 Open a Command Prompt window on the system you wish to test.
- **2** Type **TNSPing** and the **Net Service name** you are testing followed by **Enter**; for example:

TNSPing dbserver_hpcs

- **3** If the TNS Ping returns a Failed to resolve name error, proceed with the corrective actions.
- 4 To verify that the problem is related to the fully-qualified name feature, open the Windows Notepad program and open the file Tnsnames.ora which is located in the \oracle\product\10.2.0\client_1\NETWORK\ADMIN subdirectory.
- **5** Make sure that the name section established for the ChemStore C/S database connection is similar to the following figure. If not, correct it in Notepad and save the file.

7 Troubleshooting Tips

Troubleshooting Net Connectivity

📕 tosnames - Notepad	_IO X
Ele Edit Format View Help	
# tnsnames.ora Network Configuration File: C:\oracle\product\10.2.0\client_1\network\admin\tnsnames.ora # Generated by Oracle configuration tools.	*
<pre>csserver.company.com = (DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP)(HOST = csserver)(PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = hpcs)))) </pre>	

Figure 61 Editing the Tnsnames.ora file

6 Repeat the **TNSPing** test to verify that this corrective action solves the connectivity problem.

Troubleshooting Access Security Problems

The installation of the ChemStore C/S Server creates a share named *Config* which contains a file called the *global configuration file*. Each ChemStore C/S client must be authenticated to access this configuration file from the share on the server.

To determine whether the client computer has access to the config share, perform the following test:

- 1 Select **Run** from the Windows **Start** menu.
- 2 Enter \\hostname\config in the command field, where hostname is the name of your server (e.g. \\csserver\config)
- 3 Click on **OK**

If you have the required access to the config file, Windows displays a directory window which should contain the **hpdbglob.cfg** file.

Wdbserver\config	
<u>E</u> ile <u>E</u> dit <u>V</u> iew <u>H</u> elp	
🗀 config	💌 🗈 🔚 👗 🖻
hpdbglob.cfg	
1 object(s)	137 bytes

Figure 62 Global configuration file on server dbserver

If you do not have the required access to the config file, Windows will prompt you for a password. This demonstrates an authentication problem with your server. Do not enter a different user name and password to connect to this share, as this will only be a temporary solution and your connection will again fail when your client has been restarted.

If you are prompted for a password, ask your Server administrator to resolve the authentication problem between the client and server. Agilent recommends that the clients and server participate in a Windows domain, and that all domain users be granted read-access to the *config* share on the database server.

Troubleshooting Installation Problems

Installation problems may occur on either the server or client systems. Log files are generated to help troubleshoot the cause of any installation problems. These should be checked and will be needed by any Technical Support personnel you may contact for assistance.

Checking the Server Log Files

If any of the services that the installation program creates are missing or not started after installation (except the ChemStore C/S archive server, which you must start), some of them might have not installed successfully.

✓ On the Server system, check the installation log, csServer.log. Look for messages that indicate a failure to start a service. Look for the following line, toward the end of the file.

Finished creating Oracle stored procedures

✓ If error messages during server installation indicate an Oracle database was not successfully created, check the **csDbmk.log file**. If the database was created successfully, the following line would appear at the bottom of the file:

ChemStore CS database has been successfully created!

Checking the Client Installation Log File

Check chem32\ChemStor\install\csClient.log.

✓ If you installed the Stand-alone version, look for the following line, toward the end of the file.

Files registered successfully

✓ If you installed the Client/Server version, look for the following line, toward the end of the file.

ODBC files installed successfully

7 Troubleshooting Tips

Troubleshooting Installation Problems



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8

Removing Client Software

De-installing the ChemStore Client Software 120 Uninstalling Oracle 10g Client Software 123

This chapter describes the correct procedure for removing the various parts of the ChemStore C/S software from your systems. The un-installation tasks are not difficult to perform; however these steps must be followed correctly so that the software can be cleanly removed in preparation for either new revisions of software or for redeployment of your client PC hardware.

Use the instructions in this section to correctly remove ChemStore and Oracle client software from your client and standalone systems.



De-installing the ChemStore Client Software

De-installing the ChemStore Client Software

The ChemStore Data Management Module software is de-installed using the Add/Remove Software utility which is accessed from the Control Panel in Windows XP. The automated software removal will correctly remove the Data Management Module software and related components.

The procedure will ensure a complete removal of all program files and registry entries that were made during installation. However, files that were changed after the installation will not be removed. Typically these are the databases, snapshot database, system database, and log files. Those files are stored in work directories under \\chem32\chemstor and Documents and settings\<current user>\application data\Agilent\ChemStore.

- **1** Restart your computer and log-on to Windows as a user with administrative capabilities.
- **2** If you have ChemStation Plus Method Validation Pack installed, remove this software before uninstalling the ChemStore C/S Data Management Module.
- **3** If you have Agilent Technologies DB Size Security Service installed, remove the DB Size Security Service software before uninstalling the ChemStore C/S Data Management Module.
- **4** If you have ChemStore Service Releases installed, remove the Service Release with the **Add/Remove Software** utility.
- 5 If you have ChemStation Plus Security Pack installed a special file permission on file \\chem32\chemstor\spool\readme.txt protects the spool folder from deletion during the de-installation process. Before proceeding verify the absence of any pending spool job and grant yourself 'full control' permissions on the mentioned readme.txt file.

8

eniove Programs				
Currently installed programs:		Show upgates	Sort by: Name	
The Aglent ChemStation 8.03.02			Size	329.00M
💋 ChemStore C/S - Client B.04.01			5120	110.0001
			Used Last Used On	occasionaliy 10/24/2007
To change this program or remove it	from your comput	er, dick Change/Re	move. Charm	e/Remove
Microsoft .NET Framework 2.0			Size	88.51M8
Hicrosoft .NET Framework 3.0			Size	57.70MB
🌠 Microsoft Office Access Runtime (En	glish) 2007		Size	118.00MB
👸 Microsoft Visual C++ 2005 Redistribu	stable		Size	5.21MB
📑 MSVML 6.0 Parser (KB925673)			Size	1.01MB
19 novaPDF Professional Server 5.0			Size	1.65MB
DVMware Tools			Size	11.68MB
Windows Installer 3.1 (KB093003)				
Windows XP Service Pack 2				

6 Select Start > Settings > Control Panel > Add/Remove Programs to open the Add/Remove Programs Properties dialog box.

Figure 63 Add/Remove Programs

- 7 Select the client software, such as **ChemStore C/S Client B.04.01** and click on **Change/Remove** to start the de-installation.
- 8 Read the warning and select **Yes** to start removing the program files from your computer.
- **9** During the file removal process you will be asked whether to remove shared files. Agilent suggest that you remove all shared files of ChemStore C/S, as the appropriate revision of these files will be re-installed with the ChemStore C/S B.04.01 or higher Data Management Module, and thus compatibility is ensured. Select **Yes To All** to remove all shared files, read the warning and click **Yes** to continue.
- 10 If you are confident in your database backups, you may then delete the directory chem32\chemstor to remove all these temporary and left over files. There may be a warning that this action could impact registered programs;

8 Removing Client Software

De-installing the ChemStore Client Software

however if you have not installed any other programs in this directory, it is safe to ignore the warning.

- 11 This step is only required for un-installation of ChemStore B.03.02 or earlier: Select Start > Settings > Control Panel > System. Go to the Advanced tab and hit the Environment variables button. Search the variable TZ from the System variables list and delete this variable. This variable is no longer used by 32-bit ChemStation revisions.
- **12** Restart your system after uninstalling the Data Management Module and ensure that the ChemStation instrument sessions (if present) can be started without error.

Uninstalling Oracle 10g Client Software

The Oracle 10*g* client software are de-installed using the Oracle Universal Installer located under **Programs > Oracle-OraClient10g_home1 > Oracle Installation Products**.

Follow these steps to remove the Oracle 10g client software.

- **1** Log-on to Windows as a user with administrative capabilities.
- 2 Start Oracle Universal installer from Programs > Oracle-OraClient10g_home1 > Oracle Installation Products.
- 3 Click the **De-install Products** button in the installer welcome screen.
- **4** Expand and then select the check boxes for the OraClient10g_home1 in the inventory window. Then click on **Remove** button.

Contents Environmen	8
ou have the following Ora	cle products installed
G-Oracle Homes É-IP OraClient10g_hor	met
Product information	rd_1
Show empty nomes	
you want to remove Oracl Remove". o see the languages insta	e software, please check the Items and click alled and other details of a component,selec
he component and then cli	ck "Details".
	Detailie Remove
	The second secon

Figure 64 Oracle Inventory summary

8 Removing Client Software

Uninstalling Oracle 10g Client Software

5 A confirmation window will be displayed showing the products to be uninstalled. Click **Yes** to confirm removal of the Oracle 10g client software.

-			×
ne following pro	ducts and t	heir dependent	
1 (82 products)			A
8.0			61
va Console Pat	ch 10.2.0.3.	.0	
va Console 10.3	2.0.1.0		
.2.0.3.0			
0			
	Yes	N	
	ne following pro 1 (82 products) 1.0 va Console Pat va Console 10. 2.0.3.0 0	ne following products and t 1 (82 products) 1.0 va Console Patch 10.2.0.3 va Console 10.2.0.1.0 .2.0.3.0 0 Yes	e following products and their dependent 1 (82 products) 10 ra Console Patch 10.2.0.3.0 ra Console 10.2.0.1.0 .2.0.3.0 0 Yes

Figure 65 Confirmation dialog for delete operation

- **6** Once the software has been removed, the inventory window will be displayed. This window should show that no products are installed.
- 7 Click on **Close** button to close the inventory window and then click **Cancel** to close the Oracle Universal Installer.
- **8** Restart your system after uninstalling the Oracle 10g client software to remove any remaining configuration parameters.
- 9 Use Windows explorer to delete remaining Oracle installation directories.



Agilent ChemStore Installation Guide

9

Removing Server Software

Uninstalling ChemStore Server Software126De-installing Oracle 10g Server Software130Removing a ChemStore Server Database128

This chapter describes the correct procedure for removing the various parts of the ChemStore server software from your systems.

Due to the critical nature of a server in a client/server environment, these tasks are not recommended unless you are a trained Oracle server administrator. Agilent recommend that you consult a trained engineer or consultant before attempting these tasks; Otherwise you may inadvertently cause data loss or excessive laboratory downtime.

Use the instructions in this section to remove the ChemStore and Oracle Server software to prepare for an upgrade or redeployment.



Uninstalling ChemStore Server Software

Uninstalling ChemStore Server Software

Use this procedure to uninstall the ChemStore Server software from your database server. This procedure can also be used for previous revisions of ChemStore Server software.

NOTE

The uninstallation of ChemStore server software does not remove the ChemStore database. ChemStore server software can be re-installed without removing and recreating the Oracle database.

- 1 Log-on to your server as a user with administrative capabilities.
- **2** Before removing the ChemStore Server software, it will be necessary to stop the ChemStore C/S Archive Server service.
- 3 From the Control Panel > Administrative Tools, select Services and locate the ChemStore C/S Archive Server service. Select this service and stop it.
- 4 Select Start > Settings > Control Panel > Add/Remove Programs to open the Add/Remove Programs Properties dialog box.

Uninstalling ChemStore Server Software



Figure 66 Add/Remove Programs

5 Select **ChemStore C/S - Server B.04.01** in the **Add/Remove Programs** Properties panel to remove the ChemStore C/S server software.

The procedure above will ensure a complete removal of all program files and registry entries that were made during installation. This does not remove the database or files that were changed after the installation. Typically these are the log files created during operation of the server and the global configuration file.

6 Restart your server before attempting to re-install the ChemStore C/S software. This step is crucial for a complete removal of the ChemStore CS Archive Server service.

Removing a ChemStore Server Database

Removing a ChemStore Server Database

The ChemStore Server database can be removed with the help of the Oracle 10*g* Database Configuration Assistant. This tool removes all database files and instance related services created by the ChemStore installation program. The utility is intended for use by Oracle DBAs or Agilent engineers to remove the ChemStore server database for service reasons such as re-installing the software or removing a temporary database in preparation for a database restore.

CAUTION

This utility removes all ChemStore server database files from your server. It requires no password and can be used by anyone accessing the server. The database files and all the data will be completely erased. This utility should be used with extreme caution and the server needs to be protected accordingly.

- 1 Back-up your Oracle database to a different directory than the one you are using for ChemStore C/S.
- 2 Start Programs\Oracle OraDB10g_home1\Configuration and Migration Tools \ Database Configuration Assistant
- **3** At the Welcome screen press **Next**
- **4** The following screen offers the option to delete a database. Select this option and press **Next**

Removing Server Software 9

Removing a ChemStore Server Database

Database Configuration Assista	st, Step 1 of 2: Operations	_ 0 ×
	elect the operation you want to perform Create a database Configure database options in a database Deletes a database Manage Templates	
Cancel Help	Back Next >>	

Figure 67 Oracle Database Configuration Assistant, database deletion

- **5** The following screen shows a list of all available databases. Select the database you intend to delete and press **Finish**
- **6** In the summary screen confirm the database deletion by pressing **Yes** and the deletion process gets started.

De-installing Oracle 10g Server Software

The Oracle 10*g* server software is installed using the Oracle Universal Installer which was installed with the Oracle server software. The Oracle Universal Installer can also be run from the original Oracle DVD.

Follow these steps to remove the Oracle 10g server software.

- 1 Log-on to the server as a user with administrative capabilities.
- 2 Select Programs > Oracle OraDB10g_home1 > Oracle Installation Products > Universal Installer from the Windows Start menu.
- **3** Click the **De-install Products** button from the **Oracle Universal Installer** welcome screen.
- 4 Expand the sections and check the selection boxes for the products under **Oracle Homes** and click **Remove**.

Inventory	-	and the second se	2
Contents	Environment		
You have the	following Orac	le products installed:	
ତ-Oracle H ର୍ତ୍ୟାହି ପ୍ରନ	omes IDb10g_home1 Oracle Databas	se 10g 10.2.0.1.0	
Product in Location: C \oracle\pr	formation oduct\10.2.0\db_	1	
IT show em	aty nomes		
if you want to "Remove". To see the lo the component	remove Oracle inguages insta ant and then clic	software, please check th lied and other details of a c :k "Details".	e items and click component,select
		Dit	tallic Bernove
Help	3	Save As	Close)

Figure 68 Oracle Inventory summary

5 Review the confirmation window and click **Yes** to remove the Oracle Server software from your system.



Figure 69 Confirmation dialog for delete operation

6 Once the software has been removed, the inventory window will be displayed. This window should show that no products are installed.

Contents	nt	
You have the following On	acle products installed	
There are no installed pro	ducts	
Coor emails have a		
If you want to remove Orac "Remove".	te software, please check the items and c	ick)
If you want to remove Orac "Remove". To see the languages incl the component and Pren c	le software, please check the items and c lated and other details of a component,se lick "Details".	ick Iect
If you want to remove Orac "Remove". To see the tanguages and the component and Pren c	de software, please check the items and cl lated and other details of a component,se lick "Details". Dotails.	ick lect

Figure 70 Oracle Inventory summary after complete de-installation

De-installing Oracle 10g Server Software

- 7 Click on the **Close** button to close the inventory window and then click to close the Oracle Universal Installer.
- 8 Restart your system after de-installing the Oracle 10*g* Server software to remove any remaining configuration parameters.



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10 Administration and Reference Information

Administration Tasks

Checking the Server Services 134 Installing the ChemStore C/S Admin Client Utility 136 Changing the Database Description 139 Changing the Default Passwords 141 Shutting Down the Database Instance 145 Restarting the Database Instance 146 Backing Up the Database Files 147 Restoring the Database Files 149 Restoring the Database to a Different Server 150 Defragmenting disks and databases 151 Virus Protection 159 Power Failure Protection 160 Clearing the Archive Server Log File 161 Optimizing the Server Configuration 162 **Reference Information** ChemStore C/S Files 163 ChemStore C/S default Users 165 166

Some of the server administrative tasks are performed using the ChemStore C/S Admin Client, which is accessed from the Agilent ChemStation program group. Refer to the ChemStore C/S Admin Client online help for more information on performing these server administrative tasks.



10 Administration and Reference Information Checking the Server Services

Checking the Server Services

The ChemStore C/S Server installation program installs several operating system services which are critical to the operation of the server. These services are described in this section.

- 1 From the Windows Start menu, choose Settings > Control Panel > Administrative Tools > Services.
- **2** Check the status and startup mode of each of the following services. They should be in the *Started* status and be set for *Automatic* startup:
 - Oracle TNS Listener Service (OracleOraDB10g_home1TNSListener)
 - Agilent ChemStore C/S Archive Server. The installation program sets this service to Automatic startup, but does not automatically start it. The first time you use the product after you install (and only the first time), you must start it. Click **Start** in the **Services** dialog box.
 - OracleServicedatabase_name (e.g. OracleServicehpcs). The installation program sets this service to Automatic startup, but does not automatically start it until you restart your server after creating database

Che	cking	the	Server	Ser	vice
	J				

🍇 Services				
<u>File A</u> ction <u>V</u> iew	Help			
	2) 🖹 😫 🖬 🕨 🔳 💷			
🆏 Services (Local)	Services (Local)			
	Name 🛆	Description	Status	Startup Tyr 🔺
	Network Location Awareness (NLA)	Collects and stores network configura	Started	Manual
	Network Provisioning Service	Manages XML configuration files on a		Manual
	NT LM Security Support Provider	Provides security to remote procedur		Manual
	🖓 OracleJobSchedulerhpcs			Disabled
	🙀 OracleOraDb10g_home1TNSListener		Started	Automatic
	Servicehpcs		Started	Automatic
	Rerformance Logs and Alerts	Collects performance data from local		Automatic
	🍓 Plug and Play	Enables a computer to recognize and	Started	Automatic
	Redia Serial Number Service	Retrieves the serial number of any po		Manual
	Rrint Spooler	Manages all local and network print q	Started	Automatic
	Reprotected Storage	Protects storage of sensitive informat	Started	Automatic
	Pemote Access Auto Connection Ma	Creater a connection to a remote net		Manual 📕
	Extended Standard			

Figure 71 Services

If any of these services are missing or not started after installation (except the ChemStore C/S Archive Server, which you must start), you will need to call an Agilent support representative to assist you in troubleshooting the installation.

3 Check that the service Distributed Transaction Coordinator service is not set to start up. Identify this service and make sure that it's set for startup mode Manual or **Disabled** as shown in the figure on page 134.

Installing the ChemStore C/S Admin Client Utility

The ChemStore C/S Admin Client utility is used to administer the ChemStore C/S server, and can be run from the server or any networked client from the Internet Explorer web browser.

By default, the ChemStore C/S Data Management Module and ChemStore C/S server installations will place an internet shortcut in the ChemStore CS programs folder to access the Admin Client web application.

Follow these instructions to successfully load the ChemStore C/S Admin Client.

- **1** Make sure you have started the ChemStore C/S Archive Server service on the ChemStore server.
- **2** Right-click on the Internet Explorer icon on your desktop and choose **Properties**.
- **3** Select the **Security** tab.
- **4** Set the security level to **Low** for the **Local Intranet zone** group.
- 5 Click Apply.
- 6 Choose Programs > Agilent ChemStation > ChemStore Admin Client from the Windows Start menu.
- **7** The Java runtime environment 6.0 installer will start and will install the software and plug-in on your system.
- 8 Set back the security level to **Medium** for the **Local Intranet zone** group. If security level **High** is required, add the Admin Client to the list of trusted sites.

NOTE

In order to successfully download the Java runtime software, you need to change the security setting in Internet Explorer to avoid getting a security alert. The Admin Client requires the Java runtime plug-in to be installed onto your local machine. ChemStore C/S automatically attempts to install the software the first time you run Admin Client, if it has not already been installed on your local machine.

9 After the installation of the Java runtime plug-in, the Admin Client page will refresh and should load correctly. The following figure illustrates how the Admin Client web application should appear.

ress a) http:// CSaerv	er /ChemStor/HPCSAdmin.htm	▼ @Go U
Che	mStore C/S Admin C	lient
	Help	
- Server Connection		
ChemStore Allas: hpcs		
Clients Connected: 2		
Active Clients: 0		
Login User:		
	Login Refresh Users	
urchive Reports	Select Report to View ->	
urchive Tasks	Select Task to Perform ->	*
erver Control	Select Server Control Command ->	•
ilobal Config	Select Config Command ->	
est	Select test command ->	¥.

Figure 72 ChemStore C/S Admin Client - Microsoft Internet Explorer

Installing the ChemStore C/S Admin Client Utility

- **10** Check the **ChemStore Alias** field. Your database name (e.g. **hpcs**) should be displayed in the header information of the admin client. You do not have to log-on to the database to see this information.
- **11** Click on the **Login** button and enter the default administrator account information (user **admin** with password **admin**).

👲 User Login		×
User	admin	_
Password	*****	
i.	OK Cancel	
Java Applet Wind	944	

Figure 73 ChemStore Admin Client User Login

Changing the Database Description

During installation the server database is created with a default description that may or may not be meaningful to you. Since this description appears when the clients connect to the database, you should change it to something meaningful. This is especially important when clients might connect to multiple ChemStore C/S databases.

The database description is stored in the global configuration file. It is changed from the ChemStore Admin Client utility.

To change the description of the database, follow these steps:

- 1 Start the ChemStore Admin Client in your web browser.
- 2 Log-on to the Admin Client as the user admin.

The default password is **admin**.

3 Select Change global config information from the Global Config selection list.

Slobal Config	Select Config Command ->	*
	Select Config Command ->	
Test	View global config database list	
	Change global config information	
Message	Add database to global config	
	Delete database from global config	

Figure 74 Change global config information

10 Administration and Reference Information

Changing the Database Description

4 Select the **Description** radio button.

ChemStore Alias: hpcs	
Item to Change	
C Password	C Net8
C ODBCSrc	C Oracle Instance
C Hostname	C Description
Password	
Net Senice Name	
ODBC Source	
Oracle Instance	
Hostneme	
Description	Installed by Agilent on March 23, 2000 08:46
	OK Cancel

Figure 75 Change Global Configuration File

- 5 Enter the new description in the proper field. It is best to leave the creation date/time stamp intact in the description; however the rest of the description can be changed.
- 6 Click **OK** to accept the changes.

For more information on the ChemStore Admin Client refer to the online help.

Changing the Default Passwords

Several passwords and users are required for successful operation of the ChemStore C/S system. We strongly recommend that all default passwords be changed after installation to prevent unauthorized access to the ChemStore C/S data. This is very important for laboratories operating under regulatory requirements, as the application can not audit changes to the database which are done outside the ChemStore C/S application environment.

ChemStore C/S internal user

During installation of the ChemStore C/S Server software, the installation process creates the Oracle user *csinternal* with a password of *csinitorapswd*. This user is used by all ChemStore C/S components to access the Oracle database.

The correct setting of the user *csinternal* and its password is essential for the correct operation of a ChemStore C/S System. You should not change the password of the user *csinternal* using Oracle tools, always use the ChemStore C/S Admin Client to change the password.

To change the password for the *csinternal* user, follow these steps:

- 1 Start the ChemStore Admin Client in your web browser.
- 2 Log-on to the Admin Client as the user admin.

The default password is admin.

3 Select Change global config information from the Global Config selection list.

Config S	Select Config Command ->
S	3elect Config Command ->
V	/iew global config database list
C	Change global config information
Ä	\dd database to global config
ide C	Delete database from global config
ige 🛛	Delete database from global config

Figure 76 Change global config information

10 Administration and Reference Information

Changing the Default Passwords

4 Select the **Password** radio button. Enter the new password for your ChemStore C/S internal user account; then enter it again when prompted.

🖕 Change Global Canlig	neation File	×
Chenditore Alias: pr12		
Item to Change		
(* Password	C SgNet	
C ODBCSrc	C Oracle Instance	
← Hostname	C Description	
Password		
SQUTTIES Nome	🐔 Confirm Password	×
ODUCSAUTE	Confirm New Password	
Drade Instance		
Historia	OK Cancel	
Description	Java Applet Window	
	OK Cancel	
Java Applet Window		

Figure 77 Change password in global configuration file and database

CAUTION

It is very important that you **do not** change the password for the *csinternal* account using standard Oracle tools as this inhibits the correct operation of your ChemStore C/S System.

For more information on the ChemStore Admin Client refer to the online help.

Oracle Default Users

Whenever you create a new Oracle 10g database, there are three default users created by Oracle. For security reasons Agilent recommend to change the passwords for these users after installation.

User Name	Password	Permissions
system	manager	Used for administrative tasks of the database
sys	change_on_install	Used for maintenance tasks
outln	outln	Required for Optimizer plan stability feature

Table 8 Default Users

Oracle Users sys, system, and outIn

Perform the following steps to change the password of the users sys, system, and outln that are used to maintain the Oracle database. Do not use this procedure for user csinternal (see page 141).

- 1 Open the **Oracle Enterprise Manager Console** and logon as user **csinternal** with **SYSDBA** privileges and the password set in previous section
- 2 Navigate the Network tree view down to databases\CSSERVER_HPCS -CSINTERNAL\Security\Users
- 3 Enter and confirm new passwords for the users sys, system, and outln.
- 4 Press the Apply button after changing each password
- 5 Select File > exit; to exit the Oracle Enterprise Manager Console.

Further on, Oracle recommends locking the **outin** account and only unlock it in case a DBA needs access to it for maintenance operations.

Oracle User internal

This account is used by the operating system services to start-up and shut down the database. On Windows operating systems the access to the *internal* account is controlled by the Windows authentication, whereas UNIX based

operating systems make use of a password file stored on the database server. All users who are authenticated as a member of the ORA_DBA group on the database server will be granted access to the Oracle *internal* user account.

On UNIX systems follow these steps to change the password for the *internal* account.

- 1 Log-on to the server as a member of the ORA_DBA group
- 2 Open a Command Prompt window on your server.
- **3** Start SQLPLus with the following command:

sqlplus /"as sysdba"

- 4 Shutdown the database: SQL> shutdown immediate
- **5** Locate the password file for the internal account.

This file will typically be located in the **Oracle\product\10.2.0\db_1\database** directory and will be called **pwdhpcs.ora** (or **pwdxxxx.ora** where **xxxx** is the four character database name).

NOTE The internal password file is a hidden file, so you will need to enable viewing hidden files in the Windows Explorer.

- **6** Delete the internal password file.
- **7** A new password file can be created using the **Orapwd** utility using the following steps.
- 8 Open a second Command Prompt window on your server.
- 9 Change to the directory Oracle\product\10.2.0\db_1\database
- **10** Type the following command:

Orapwd file=pwdhpcs.ora password=<newpassword>

NOTE

If your database name is not hpcs, change the name of the password file in this command accordingly.

11 At the SQL prompt startup the database again: SQL> startup
Shutting Down the Database Instance

In order to perform maintenance activities on the server, it may be necessary to shut down the database instance to remove user connections and release the file locks that Oracle maintains on the database files.

Perform these steps to shut down the database on any client or the server.

- 1 Log-on to the operating system as a member of the ORA_DBA group.
- 2 Stop the ChemStore C/S Archive Server service. This will ensure that on-going archive/de-archive/delete operations are finished. If the Archive Server Service cannot be stopped it is very likely caused by an on-going archiving/de-archiving/deletion process. Use the ChemStore Admin Tools to monitor the current activity of the Archive Server Service. Shutting down the database without stopping the service does not damage the records as long as the shutdown is not a "forced" one.
- 3 Open a Command Prompt window.
- **4** Start SQLPlus with the following command:

sqlplus /nolog

5 Connect to the database as a user with SYSDBA privileges:

connect csinternal@csserver_hpcs as sysdba

- **6** Enter the password
- 7 Shutdown the database: SQL> shutdown immediate
- 8 All users will be disconnected from the database immediately and all transactions in progress will be rolled back to their pre-transaction state.
- **9** Once the database has been shut down, SQLPlus should report "**Oracle** instance shut down".

10 Select **SQL > exit;** to exit SQLPlus.

Consult your Oracle documentation for more information on administering your Oracle database.

Restarting the Database Instance

In order to perform maintenance activities on the server, it may be necessary to shut down the database instance to remove user connections and release the file locks that Oracle maintains on the database files.

After performing these activities, you may wish to restart the database instance without restarting your server. Perform the following steps to restart your database on the server.

NOTE

If you had previously also shut down the database instance service from the Control Panel, you will need to restart the instance service. Restarting the instance service will automatically restart the database instance.

- 1 Log-on to the operating system as a member of the ORA_DBA group.
- 2 Open a Command Prompt window.
- **3** Start SQLPlus with the following command:

sqlplus /nolog

4 Connect to the database as a user with SYSDBA privileges:

connect csinternal@csserver_hpcs as sysdba

- **5** Enter the password
- **6** Startup the database using the command:

SQL> startup

- **7** The startup activities will be reported as they are performed. You will see the database instance as it is first mounted and then opened.
- **8** Once the database instance has been restarted, SQLPlus should report "Database Opened".
- **9** Select **SQL > exit**; to exit the SQL Plus Worksheet application.
- **10** Consult your Oracle documentation for more information on administering your Oracle database.

Backing Up the Database Files

The following instructions describe how to perform a cold backup of a default ChemStore C/S database which has been named **hpcs**. For customized installations, you should contact your Agilent support representative to assist you in creating an appropriate backup routine.

More information on backup and archiving concepts can be found in the *ChemStore C/S Concepts Guide*.

- 1 Shut down the Database Instance using the Oracle Server Manager. See "Shutting Down the Database Instance" on page 145.
- 2 Stop the Oracle Instance Services from the Control Panel.
 - a Choose Settings > Control Panel > Administrative Tools and start the Services application.
 - **b** Locate the service named **OracleServicehpcs**. Select this service and click on **Stop** to stop the service.
- **3** Start the back-up program, which may be either *Windows 2003 Backup* or a third-party backup program of your choice.
 - On Windows 2003 systems, Backup is located in the Programs > Accessories > System Tools folder under the Start menu.
- **4** Back-up the **dbs****hpcs** directory on each of your ChemStore C/S server drives.

The files in these directories are listed in Table 9, that also describes the content of each of these files as well as their default sizes:

Backing Up the Database Files

File name	Description	Small Database	Medium Database	Large Database
Data1_1	archive information, methods, spectra	100 MB	200 MB	1000 MB
Data2_1 +x	binary large objects (BLOBS), raw data	1000 MB	7000 MB in 4 files	30,000 MB in 15 files
Data3_1	user information	100 MB	200 MB	1000 MB
undotbs01.dbf	undo files used for rollback	100 MB	500 MB	1000 MB
temp01.dbf	temporary information	100 MB	100 MB	100 MB
INDX_1	data retrieval index files	500 MB	800 MB	1000 MB
SYSTEM01.dbf	system table definitions	250 MB	250 MB	250 MB
SYSAUX.DBF	Oracle 10g sysaux	up to 2000 MB	up to 2000 MB	up to 2000 MB
Redo0X.log (x=1,2,3,4)	log table	10 MB	20 MB	50 MB

Table 9 Database File Description and Size

5 Back-up the ChemStore control files Control01.ctl and Control02.ctl.

The system stores two copies of this file for data integrity; back-up both copies. For a default installation, **Control01.ctl** will be in the **\oracle\product\ 10.2.0\db_1\dbs\hpcs** directory and **Control02.ctl** will be located in one of your **\dbs\hpcs** directories.

- 6 Back-up the database initialization file \oracle\product\10.2.0\db_1\ database\inithpcs._ora.
- 7 Back-up the internal password file \oracle\product\10.2.0\db_1\database\ Pwdhpcs.ora.
- 8 Back-up the ChemStore C/S global configuration file **hpchem\chemstor config\hpdbglob.cfg**.
- 9 Optional: back-up the Oracle Listener and TNS names files listener.ora, sqlnet.ora and tnsnames.ora located under \oracle\product\10.2.0\db_1\ network\admin
- **10** Restart the database instance service.

Restoring the Database Files

In case of a data loss or database corruption on your database server you can restore the database to the status at the last full backup.

Before you start the recovery procedure, you must shut down the database instance and service. You will also delete the existing database files before restoring the files from the backup set to ensure that the database is consistent after recovery.

- 1 Shut down the Database Instance using SQLPlus. See "Shutting Down the Database Instance" on page 145.
- **2** Stop the Oracle Instance Services from the Control Panel.
 - a Choose Settings > Control Panel>Administrative Tools and start the Services application.
 - **b** Locate the service named **OracleServicehpcs**. Select this service and click on **Stop** to stop the service.
- 3 Delete the \dbs\hpcs directories from each of the drives on your system.
- **4** Restore all the database files from the backup into their initial locations on the drives of the server.
- **5** Restore the control files, initialization parameter file, internal password file and global configuration file; overwriting any files that may already be present.
- **6** Restart the server. The database instance should start automatically and should contain all the data as of the backup set you restored.

Restoring the Database to a Different Server

In event that you need to restore your database on a different server, such as after a server crash or during a system upgrade, you can follow these steps to restore your database from the last full backup.

- 1 Install and configure the ChemStore C/S server as described in Chapter 3, "Client/Server Installation," starting on page 29.
- **2** Configure and build a small ChemStore database using the same host name and database name as your backed up database.
- **3** Change the 'csinternal' user's password to match the password of the production system (in case you don't have a valid copy of the global configuration file). See "ChemStore C/S internal user" on page 141
- **4** Shut down the Database Instance using SQLPlus. See "Shutting Down the Database Instance" on page 145.
- 5 Stop the Oracle Instance Services from the Control Panel.
 - a Choose Settings > Control Panel > Administrative Tools and start the Services application.
 - **a** Locate the service named **OracleServicehpcs**. Select this service and click on **Stop** to stop the service.
- 6 Delete the **dbs\hpcs** directories from each of the drives on your system.
- **7** Restore all the database files from the back-up into their initial locations on the drives of the server.
- **8** Restore the control files, initialization parameter file, internal password file and global configuration file; overwriting any files that may already be present.
- **9** Restart the server. The database instance should start automatically and should contain all the data as of the back-up set you restored.

Defragmenting disks and databases

During routine operation of any modern computer system, the file system will become fragmented over time. This fragmentation results in performance loss and may contribute to excessive wear on the disk drives.

A defragmenting tool should be used to reduce or eliminate fragmentation of the system and applications drives on the server, as well as for defragmentation of the drives on client systems. The Diskeeper products from *Executive Software* is recommended for defragmenting Windows systems. Windows XP or 2003 include a limited-feature defragmenting utility that can also be used.

Defragmenting the Server Disks

CAUTION

DO NOT run a defragmentation tool on the Oracle database server while the database is in operation. Always shut down the Oracle database instances before running any defragmenting tools.

Due to the dynamic nature of the Oracle database environment and the extremely large files involved, it is not recommended to defragment the database data files using any disk defragmenter tool. The best approach is to move the files to another disk or to a backup tape first; then defragment the drive and restore the data files to their original locations.

Fragmentation within Oracle also occurs within the tablespaces. This type of fragmentation should be addressed by a trained Oracle Database Administrator or Oracle consultant.

Defragmenting the Client Systems

Defragmenting should be performed as part of a maintenance routine that also includes backing up and virus protection. Client systems should be defragmented on a routine basis to improve system performance.

Compared to the FAT file system, fragmentation of files on an NTFS volume is greatly reduced. By design, fragmentation only occurs on an NTFS volume if a file increases in size after it is on the drive. This means that backing up a volume to tape and restoring it from tape will result in an unfragmented volume.

Windows XP includes a simple utility for this task. Third-party programs are available that can defragment XP volumes. Agilent recommend Diskeeper from Executive Software (www.execsoft.com).

CAUTION

DO NOT run a defragmentation tool while the clients are acquiring data. Defragmenting requires large amounts of system resources which could cause the data acquisition to be interrupted; potentially causing data loss.

Defragmenting server databases

The following is an extract from the article "Algorithms and Methods for Oracle Defragmentation", by Mike Hordila, Oracle Internals, Vol.4, March 2003

It is well known that I/O is the single most important component of database response time. The slowest component in Oracle enterprise installations is normally the network. The next slowest is at server level, the I/O (input/output) subsystem that is reading and writing to disk. For most installations that do not have an important network component, and especially for large locally run batches, the I/O subsystem becomes the bottleneck. That is why optimizing this component will improve the entire system's performance.

In databases, fragmentation is a normal occurrence. Fragmentation is scattered free space, associated with scattered pieces of storage space, at block level, extent level, segment level, tablespace level, and memory level. There is no way to avoid it as long as you add, update, or delete records. There are a few ways to deal with this, of which reorganizing objects is traditionally the most used. The speed of the reorganization can be critical, because access to some database objects may be restricted during the process.

Oracle allocates a fixed amount of contiguous space, called an extent, to hold table and index data at the time an object is created. The size of the allocated space is specified at the time of creation. If no size is specified, a default value (usually 10 KB) is used. If the object fills the initial extent space, another extent is allocated. However, this next extent may not be physically adjacent to the initial extent. Over time, an object might consist of many extents spread throughout the physical disk. In addition, after an extent is allocated, it is not de-allocated until the object is dropped or truncated.

Tablespace fragmentation is characterized by unequally sized pieces of used and free space, left by de-allocated extents when database objects are dropped, or by creating new extents of different sizes in the same tablespace. This causes inefficient use of available database space and limits the growth potential, but has no effect on overall database performance.

In contrast, table and index fragmentation, row chaining, and data dispersion and skewing can cause significant database performance degradation.

The five major criteria for deciding on table reorgs include:

- High numbers of extents (acceptable: <1024 extents for very large objects; look out for extents per object >50)
- High percentages of chained rows (acceptable: <3 percent; look out for percentages >0.1 percent); analyze the tables first
- High percentages of free space inside blocks (look out for FREESPACE/BLOCK > 2*PCTFREE)
- High percentages of free space above high water mark (HWM) (look out for EMPTY BLOCKS ABOVE HWM >50 percent)
- Growth problems not finding space for the initial/next extent allocation, tablespace running out of space, etc.

The oldest, cheapest, simplest, easiest, and probably the most reliable procedure to defrag a database consists of full schema export, schema drop, and schema import, schema recompile. This technique is suitable for installations with medium-sized databases, lots of free disk space available, and especially with tablespaces organized by schemas."

ChemStore specific issues

Naturally, the Agilent ChemStore database is also affected by fragmentation. Especially if the number of extents on table CSINTERNAL.CS_BL is too high. The recommended solution is to export/Drop/import the affected tables.

A good indication on when to start this server maintenance is to execute the following SQL statement on a weekly base:

select segment_name, segment_type, extents from dba_segments;

If the number of extents is still increasing after a main archive/delete procedure was performed, a defragmentation by export/import should be considered.

The following procedure will create a table with one large extent and the administrator will get a good estimation on how much space is needed to store lab data of a one year period. As a result the table's and tablespace's next-extent size parameter should be adjusted. (One table extent can not use more than one tablespace extent).

When planning the export, the most important question to ask is where to create the dump file and how much space and time it will take. A complete cold backup should be considered before dropping tables (deleting all data).

For the import, it's important to know how much space is needed (tablespace extents) and what import buffer-size parameter should be chosen. (Rows will be imported one by one, but there should be enough buffer size to import the largest row).

CAUTION

The following procedure should be performed by an Oracle DBA only.

Export/Import Procedure

- 1 Stop all Oracle clients (all ChemStore review clients & Spoolers)
- **2** Perform an Oracle cold backup. Restart the server and use it to run this procedure. Stop the "ChemStore C/S Archive Server" service.
- **3** Start the Windows Command prompt (Start -> Run: CMD)
- 4 start SQLPlus: sqlplus /nolog
- **5** Connect to your database as user system

SQL> connect system@CSserver_hpcs as sysdba

- **6** Enter the password for user 'system' when prompted.
- 7 Calculate the size of table CS_BL to estimate the size of the export file by using the following sql statement:

SQL> select sum(so_sz) from csinternal.cs_so;

8 Check for the largest object stored in the cs_bl table. It gives a reasonable value for the buffer-size parameter used for the data re-import (step 15):

SQL> select max(so_sz) from csinternal.cs_so;

- **9** If needed, the Oracle Enterprise Manager Console can be used to increase the size of the tablespace extension.
- **10** Export step: Perform the export, running the EXP command from Windows command prompt window. The command needs to be entered in one single line. Example:

```
exp system@myserver_hpcs file=c:\myfile.dmp compress=Y
indexes=Y grants=Y tables=CSINTERNAL.CS_BL
```

The dump file name, drive letter, and alias need to be adjusted to the system specific settings.

11 Enter the password for user 'system' when prompted.

- 12 The export is finished with the message "Export terminated successfully without warnings" appears. In case of any error messages or warnings the procedure should not be continued!
- **13** (Optional) If the database is in ARCHIVELOG mode, it is recommended to stop that mode before importing a large table later on. (The ARCHIVELOG mode should be restarted after the import process is finished). To execute this step use the following commands in the SQL session:

```
SQL> connect internal
```

Password: ******

Connected.

SQL> shutdown immediate

Database closed, Database dismounted, Oracle instance shutdown.

SQL> startup mount

10 Administration and Reference Information

Defragmenting disks and databases

SQL> archive log list Database log mode: Archive mode SQL> alter database noarchivelog;

SQL> alter database open;

14 Deletion of the CS_BL table: This is the point of no-return. To undo the whole procedure after the deletion requires a complete rebuild of the database from the back-up. The following commands can be used to delete the CS_BL table:

SQL> drop table csinternal.cs_bl;

15 Import step: The deletion of the CS_BL table created some extra free space on the DATA2 & INDX tablespaces. This space will be used to re-import the table using the 'IMP' command from Windows command prompt. The command needs to be entered in one single line and the dump file name, password, alias name and buffer needs to be adjusted accordingly.

```
imp system@myserver_hpcs file=c:\myfile.dmp buffer=(refer
to step 8) commit=Y full=Y
```

This step might take several hours (more than time than required to export the tables) and the import is finished when the following message is displayed: "Import terminated successfully without warnings".

- **16** Finalizing steps: The next steps are: reviewing next extents parameters, restarting archive log, performing a cold backup and finally informing all users about the finished server maintenance.
- **17** Open a SQL session and use the following single line command to retrieve the actual size of the first extent and size for the following extents.

```
SQL> select initial_extent, next_extent from dba_tables
where table_name='CS_BL';
```

- 18 If needed, the extent sizes for the DATA2 table AND tablespaces should be adjusted using the Storage Manager of the Oracle Enterprise Manager. Depending on the available disc space and a forecast of the future system use, the next extent should be e.g. 50% of initial extent size or a maximum of 1 GB. This should be sufficient for half a year.
- **19** (Optional) If the system was operating in archivelog mode before, the mode needs to be restarted via a SQLPlus session:

echo%oracle_SID%

SQL> connect internal

Password: *****

Connected.

SQL>shutdown immediate

Database closed, Database dismounted, Oracle instance shutdown.

SQL> startup mount

SQL> archive log list

Database log mode: No Archive mode

SQL> alter database archivelog;

SQL> archive log start;

SQL> alter database open;

20 The next step is to shutdown the database to prepare another cold backup.

SQL> connect internal

Password: ******

Connected.

SQL> shutdown immediate

Database closed, Database dismounted, Oracle instance shutdown.

21 Important: Perform a cold backup according to your standard procedure.

- **22** Reboot the server and ensure that all services are running (especially the 'ChemStore C/S Archive Server' service).
- **23** Inform all users to resume the spoolers on all clients

10 Administration and Reference Information Defragmenting disks and databases

Defragmenting client databases

Defragmenting an MS Access database can be done by the Compact and Repair function of the ChemStore Utility. A backup of the database must be generated before starting the compacting procedure.

Virus Protection

All computer systems that participate in a network are vulnerable to attack by computer viruses and other malicious programs.

Agilent strongly recommend that an active anti-virus utility be installed on both the client and server systems to protect against infection. It is important to understand that even this measure does not guarantee that systems will not become infected.

A good anti-virus procedure will include:

- Purchasing and deploying a reputable anti-virus software
- Receiving updated virus signatures from the anti-virus software vendor on a regular basis
- Installing operating system Service Packs and hot fixes as they are issued
- Turning off unused services and ports on both the client and server
- Enabling strong authentication methods and disabling guest access to the server
- · Periodically reviewing access logs and system logs for unusual activity
- Subscribing to a news service that reports new virus activity
- Locating your systems behind a secure firewall

No single action can keep your systems safe, but a good operating and administration procedure can fend off most virus attacks.

Concepts guide for further information on the time zone settings and how the recorded times are affected.

NOTE

For performance reasons it is recommended to exclude the database files from virus scanning. Altered files will anyhow make the database unusable and virus scanning can be manually triggered then.

10 Administration and Reference Information Power Failure Protection

Power Failure Protection

Due to the dynamic nature of the Oracle database architecture, it is extremely important that the database is shut down correctly and that all transactions are either committed or rolled back in a consistent fashion.

For this reason, an uninterruptable power supply (UPS) is required for all ChemStore C/S server systems. It is important to understand the concepts of power failure protection to properly configure the UPS.

The following points should be considered when configuring the UPS.

- The purpose of the UPS is to properly shut down the database and the server, not to keep it running indefinitely during a power failure.
- Most power failures last less than 10 minutes. If you configure your UPS to shut down the server during this time, you will then need to wait until the server is completely shut down before restarting it.
- You cannot interrupt the shutdown process and attempt to restart your server if power is restored during a shutdown.
- Shutting down a large database can take a long time, in some cases over an hour depending on pending transaction volume. Make sure that your UPS has enough capacity to keep the server running for this length of time.
- Consider unusual circumstances when configuring and sizing the UPS; such as how a shutdown might be affected by a power failure during a database backup.
- Make sure that the configuration is correctly set so that the server is not restarted unless the UPS battery level is sufficient to shut down a second time in the event of a subsequent power failure.
- Periodically measure the time needed for database shutdown and compare it with your UPS runtime capacity. Upgrade your UPS unless you have a significant margin for extended shutdown time.
- Test the UPS shutdown process before placing your database server into production status.

Clearing the Archive Server Log File

The **hparsv.log** file logs archive-related activity on the server, such as archive and de-archive operations. The ChemStore C/S system appends information to this log, so the file can grow to a large size. Periodically copy and rename this file, and then delete the original file. The system creates another one.

The default location of this file is $C:\bcc{hpchem}ChemStor\hparsv.log$ where C is the drive where you installed the ChemStore C/S server.

Optimizing the Server Configuration

It is highly recommended that you use multiple disk arrays for your ChemStore C/S database files. Since the database software performs many simultaneous read and write operations, separating the different types of database files onto separate arrays increases performance measurably. To specify separate locations for these files during the installation, refer to step 3 in the section "Create the Oracle Database" on page 57. Relocation of files in an existing database can only be performed by an Oracle trained database administrator.

See also "Server Performance Considerations" on page 37 for more information on disk array configurations.

Disable Unnecessary Databases

In the event that you installed the sample database called ORCL, you can disable this database to save memory and improve performance. From the Services application, set the OracleServiceORCL service to start-up mode "**Disabled**". For details on accessing the services application, see "Checking the Server Services" on page 134.

ChemStore C/S Files

The ChemStore C/S installation program creates configuration files, initialization files, and log files on the ChemStore C/S system as described in the tables below.

Do not alter any of these files; they are listed for your information only.

File name	Description	Default location
csClient.log	Logs client installation information	Chem32\ChemStor\install
csCllist.log	Client file list	Chem32\ChemStor\install
ChemStoreCS.log	Logs Data Management Module actions	Chem32\ChemStor\work
hpdblog.txt	Database spooler log file	Chem32\ChemStor\temp

Table 10 Client Files

Table 11 Server Files

File name	Description	Default location
hpcs.cfg	Specifies tablespace size and location	HPChem\ChemStor\install
initSml.ora initMed.ora initLrg.ora csSmall.cfg csMedium.cfg csLarge.cfg	Depending on the database size you specified, ChemStore C/S uses one pair of these configuration files to create the database.	HPChem\ChemStor\install
csSvrList.log	Server file list	HPChem\ChemStor\install
csServer.log	Logs server installation information	HPChem\ChemStor\install

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ChemStore C/S Files

File name	Description	Default location
hpdbglob.cfg	ChemStore global configuration file	HPChem\ChemStor\config
csDbmk.log	Logs database creation information	HPChem\ChemStor\install
csServer.log	Logs server installation information	HPChem\ChemStor\install
hparsv.log	Logs archive activity on server	HPChem\ChemStor
XMLexp.log	Logs XML archive catalog activities	HPChem\ChemStor
AutoArch.log	Logs activities of the automated archiver	HPChem\ChemStor
initHPCS.ora	Oracle initialization file	\Oracle\Ora92\database

Table 11Server Files (continued)

ChemStore C/S default Users

When you create an empty ChemStore C/S standalone database or a new server database, several users are created for you. Each user is associated with different privileges. For example, you can tell your data entry personnel to log on as user operator, and that user will have only the privileges associated with the operator user.

For each automatically-created user listed in the following table, the default password is the same as the user; for example, the default password for user operator is operator. The passwords are case-sensitive; the user names are not.

User Name	Password	Permissions	
admin	admin	Administrative capabilities	
manager	manager	Laboratory manager permissions	
chemist	chemist	Chemist's permissions	
operator	operator	Create batch only	
support	support	All permissions	

Table 12Default Users

See the ChemStore C/S Data Management Module online help for information on creating new users.

CAUTION

Please ensure that there is always one user with full capabilities available in your data base, otherwise functionality might be restricted and can not be restored for individual users.

CAUTION

You should change the passwords and/or users after installation to prevent unauthorized user access.

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In This Book

This installation guide provides the following information:

Instructions on how to perform both standalone and client/server installations of ChemStore C/S.

Descriptions of various procedures necessary to upgrade from previous revisions of the ChemStore C/S software as well as the procedure to upgrade a standalone system to client/ server.

Troubleshooting tips, descriptions of uninstallation tasks, administrative tasks, and reference information.

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