



LexisNexis®

Securities Research Guide

Table of Contents

Introduction	
A Single Unified Knowledge Solution	2
In-Depth Company and Financial Information ..	2
Business and Financial News and Analysis	3
Powerful Research System	3
Adding a Custom Securities Source Tab	3
EDGAR® Filings	
Key Sources	4
EDGAR Online®	4
SEC Filings	4
SEC Exhibits	4
SEC Materials	
Key Sources	5
SEC Releases	5
SEC Litigation Releases	5
SEC No-Action Letters	5
Legislation	
Key Sources	6
Federal Statutes	6
Federal Regulations	6
Company Information	
Key Sources	7
Mergers & Acquisitions	7
Property Owned	7
Outstanding Liens	7
Key Executives	7
Institutional Investors	7
Organization and Authority Information	8
Bylaws	8
News	
Key Sources	8
Monitor Current News	8
Legal Treatises	
Key Sources	9
Securities Law Techniques	9
Corporate Acquisitions & Mergers	9
Securities Sources	
Online Sources	
Corporate Governance	10
Multi-Source Groups	10
Cases & Court Rules	10
Statutes & Legislative Materials	10
Administrative Materials & Regulations	10
Law Reviews & Journals	11
Treatises & Analytical Materials	11
Legal News	12
General News & Information	12
Legal Reference Material	12
Filings	12
Self-Regulatory Organizations	
(SRO) Materials	13
Company & Financial Information	
(except SEC Filings)	13
Commerce Clearing House (CCH®)	
Securities Materials	14
Print and CD-ROM Securities Sources	16

Manage every step of your securities practice more efficiently with help from LexisNexis®.

Sign on and discover:

A Single, Unified Knowledge Solution

Our tightly knit family of online, CD-ROM, and print securities products help you answer questions faster, solve problems more confidently, stay on task, and keep moving forward. From current awareness updates to in-depth analytical treatises, from Securities and Exchange Commission (SEC) releases and filings to the *Federal Securities Law Reporter*, LexisNexis offers a comprehensive, easy-to-use, and authoritative collection of materials for the securities practitioner.

Key Content

- **Comprehensive selection of SEC materials**—rulings and interpretative releases, no-action letters, filings, case law, statutes, regulations, and more
- **Matthew Bender® Analytical Treatises**—in-depth analysis from respected experts in print and in an easy-to-use, flexible online format that lets you pinpoint sections of interest
- **CCH® *Federal Securities Law Reporter***—the single most authoritative reporter of federal securities laws, regulations, interpretations, no-action letters, accounting releases and court decisions
- **CCH *Blue Sky Reporter***—the most thorough coverage of state securities issues available

Current Awareness

- ***The Daily Deal***—comprehensive coverage of deal news and analysis
- ***BNA® Securities Law Daily***—Extensive coverage of the securities industry, including government agencies and private agencies

- **Mealey's Emerging Securities Litigation**—timely, unbiased coverage of the latest developments in securities law
- **Coming soon**—Mealey's Corporate Governance Report

Due Diligence Research

- **Enhanced EDGAR® documents**—with features that improve searchability by taking full advantage of the unique features of each major form type
- **Detailed profiles of public and private companies**—from the U.S. and around the world
- **Extensive set of public records**—factual information on individuals and corporations, property records, bankruptcy filings, lien filings, and much more

In-Depth Company and Financial Information

- **Disclosure® Online Database**—business and financial information extracted from annual and periodic reports filed with the SEC for over 10,000 publicly owned companies
- **Global Dun's Market Identifiers®** with data on more than 55 million public and private companies in more than 220 countries and **Dun's Decision Makers**, which contains more than 11 million senior- and middle-management names and titles
- **Standard & Poor's materials**—*Register of Corporations*, *Corporation Register of Directors and Executives*, and *Corporate Descriptions Plus News*, and *Daily News*

Business and Financial News and Analysis

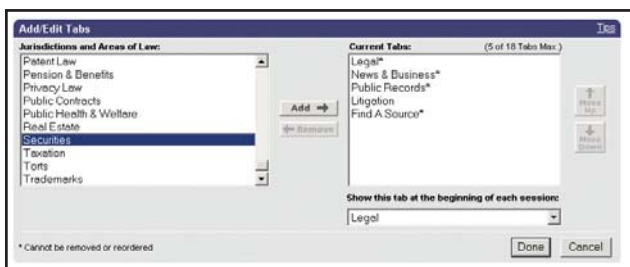
- Comprehensive business and financial news—*Bloomberg News*, *Forbes*, *Fortune*, *Business Week*, *The New York Times*, and many, many more
- Securities industry news—*BuyOuts*, *Financial Planning*, *Investment Dealers' Digest*, *Investor Management Weekly*, and others

Powerful Research System

From the beginning to the end of your legal research process, LexisNexis puts easy-to-use tools at your command, including sources you trust and special features that make online research simple and comprehensive. You'll be surprised how easy it is to retrieve documents and browse them online. Other features let you quickly and easily find additional documents and verify that cases, decisions and statutes are still good law. If you don't want to review documents online, it's simple to send them to your PC, printer, fax, or e-mail address. See for yourself! Find out how LexisNexis can build a customized securities law solution for you. Contact your LexisNexis sales representative today.

Adding a Custom Securities Source Tab

1. Click Add/Edit Tabs in the top left corner of the source selection screen.
2. Scroll through the displayed list until Securities appears.
3. Highlight Securities and click *Add*.



A fifth tab for Securities will now appear on your source selection screen. Just click the tab to display the full selection of securities sources.

Here are some of the specific securities sources you'll find:

- SEC No-Action Letters and Releases
- SEC Filings
- Federal and state case law
- Titles 7, 12, 15 18 and 31 of the U.S. Code
- Code of Federal Regulations
- *Federal Register*
- *BNA Securities Law Daily*
- Disclosure® Online Database-US Public Company Profiles
- Standard & Poor's Corporate Descriptions
- *The New York Times*
- *Bloomberg News*
- Mealey's Emerging Securities Litigation
- Coming soon—Mealey's Corporate Governance Report

And much, much more.

EDGAR Filings

Key Sources

- EDGAR Online Real Time SEC Filings
- EDGARPlus® Database
- SEC Filings – Full Text and Abstracts
- SEC EDGARPlus Exhibits

EDGAR Online

To access real-time EDGAR filings via EDGAR Online:

PATH: Legal > Securities > EDGAR Online Real Time SEC Filings

To search for Microsoft® filings by ticker symbol:

ENTER: “MSFT” in the symbol search box.

To search for Microsoft 10-K filings for the past three years:

ENTER: “Microsoft” in the Company box, choose “10-K” in the Form-Type box, and choose “Last 3 Years” from the Time Frame drop-down box.

To search for company filings that reference the term “real estate” within 5 words of “agent” during the past 90 days:

Select “90 Days” from the Time Frame drop-down, and enter real estate <near/5> agent in the text search box.

SEC Filings

To locate the full text of both EDGAR and pre-EDGAR filings for Millennium Bug Fire Sale:

PATH: Legal > Securities > Filings > SEC Full-Text Filings > SEC Filings – Full Text Only

SEARCH: *company (millennium bug)*¹

SEC Exhibits

To review specific types of exhibits to filings, for example, underwriting agreements that involve a particular underwriter:

PATH: Legal > Securities > Filings > SEC Exhibits > Exhibit 1. Underwriting Agreement

SEARCH: *allcaps (underwriting agreement) AND smith jones*¹

To locate license agreements, or other material contracts, between Titanic Ice and other companies:

PATH: Legal > Securities > Filings > SEC Exhibits > Exhibit 10. Material Contracts

SEARCH: *allcaps (license agreement) AND titanic ice*¹

¹ Examples are fictitious and used for illustrative purposes only

SEC Materials

Key Sources

- Combined SEC No-Action Letters and Releases
- SEC No-Action, Exemptive, and Interpretative Letters
- SEC Decisions, Orders and Releases
- SEC and CFTC Rules and Regs, Federal Register, CFR (Titles 12 and 17)
- SEC Litigation Releases

SEC Releases

To locate a particular release under one of the securities acts, for example, Securities Exchange Act of 1933 Release No. 33-7289:

PATH: Legal > Securities > SEC Decisions, Orders and Releases

SEARCH: *release-no (33-7289)*

SEC Litigation Releases

To locate litigation releases involving a particular party, for example, O'Hagan:

PATH: Legal > Securities > Administrative Materials & Regulations > Federal > Agency Decisions > SEC Litigation Releases

SEARCH: *name (o'hagan)*

To research the resale of securities to “qualified institutional buyers” under Rule 144A:

PATH: Legal > Securities > SEC Decisions, Orders and Releases

SEARCH: *qualified institutional OR qib /20 144a*

SEC No-Action Letters

To locate No-Action Letters that reference a specific regulation or section, such as Regulation 14d-1 or Section 14D:

PATH: Legal > Securities > SEC No-Action, Exemptive, and Interpretative Letters

SEARCH: *reference (14d-1 OR section 14d)*

To research a specific issue in No-Action Letters:

PATH: Legal > Securities > SEC No-Action, Exemptive, and Interpretative Letters

SEARCH: *golden parachute /25 stock! OR share! /5 approv!*

Legislation

Key Sources

- USCS - Securities - Titles 7, 12, 15, 18 and 31
- Code of Federal Regulations
- *Federal Register*
- Martindale-Hubbell® – Uniform Securities Act of 1985 (with 1988 amendments)
- U.S. – CIS Legislative Histories – Securities Law
- House and Senate Committee Reports of the 1933 and 1934 Acts

Federal Statutes

To retrieve the text of a specific federal code section:

1. Click *Get a Document*.
2. In the Get by Citation box:
ENTER: *15 uscs 77aa*
3. Click *Get*.
4. Click *Book Browse* at the top of the screen to view adjacent code sections.

Federal Regulations

To review federal statutes that discuss insider trading under Title 15:

PATH: Legal > USCS – Securities – Titles 7, 12, 15, 18 and 31

SEARCH: *heading (title 15) AND text (inside* /5 trad!)*

To locate the text of Title 17, Section 202.3 of the Code of Federal Regulations:

1. Click *Get a Document*.
2. In the Get by Citation box:
ENTER: *17 cfr 202.3*
3. Click *Get*.

Updated provisions from the *Federal Register* are incorporated directly into CFR sections. Each CFR section heading displays a message notifying you of section currentness. Plus, each CFR section includes references to amendment history and enabling statutes.

To review the history and authority segments of retrieved sections:

1. Click *Custom* at the top left of the screen.
2. Click *Clear All*.
3. Click the boxes next to history and authority.
4. Click *OK*.
5. Click *Book Browse* at the top of the screen to view adjacent CFR sections.

To retrieve a particular item when you know the item number, for example, Regulation S-K, item 501:

PATH: Legal > Securities > CFR - Titles 12 (Banks and Banking) and 17 (SEC and CFTC Rules and Regs)

SEARCH: *part (reg! s-k) AND section (501)*

Company Information

Key Sources

- Disclosure Online Database-US Public Company Profiles
- Standard & Poor's Corporate Descriptions Plus News, and Daily News
- All Company Information (excluding Investext®, and Dunn & Bradstreet®)
- Mergers and Acquisitions Reports – Company Reports

Mergers & Acquisitions

To locate detailed information on any mergers involving Titanic Ice:

PATH: News & Business > Mergers & Acquisitions Reports – Company Reports

SEARCH: *company (titanic ice)*¹

Property Owned

What real property does Titanic Ice own?

PATH: Public Records > Combined Deed Transfers, Tax Assessor Records and Mortgage Records

SEARCH: *name (titanic ice)*¹

Outstanding Liens

To identify outstanding liens for which Titanic Ice is a creditor:

PATH: Public Records > Combined Judgment and Liens Filings and UCC Lien Filings

SEARCH: *secured-party (titanic ice)*¹

Key Executives

To identify the key executives of Titanic Ice:

PATH: News & Business > Company & Financial > Company Directors & Executives > **Dun's Decision Makers**

SEARCH: *company (titanic ice)*¹

Institutional Investors

To find a list of institutional investors with holdings in Titanic Ice:

PATH: News & Business > Company & Financial > Financial Markets > **Vickers Securities Report and Institutional Holdings**

SEARCH: *titanic ice*¹

¹ Examples are fictitious and used for illustrative purposes only

News

Organization & Authority Information Including Incorporation

Corporation Filings

To locate state corporation filings for Titanic Ice, a New York corporation:

PATH: Legal > New York > NY Department of State Corporation, LP, LLC and LLP Information

SEARCH: *name (titanic ice)*¹

Bylaws

To review the bylaws or bylaw changes of Titanic Ice (a public company):

PATH: Legal > Securities > Filings > SEC Exhibits > Exhibit 3. Articles of Incorporation and By-Laws

SEARCH: *company (titanic ice)*¹

Key Sources

- Mealey's Emerging Securities Litigation
- *Wallstreetlawyer.com*
- Securities Law Newsletters
- Bloomberg – All Bloomberg News
- *The New York Times*
- News, Most Recent 90 Days
- *BNA Securities Law Daily*

Monitor Current News

PATH: Legal > Securities > News, Most Recent 90 Days

SEARCH: *titanic ice /20 litigat! OR lawsuit OR suit OR legal action*¹

To monitor press releases by a company involved in a merger:

PATH: Legal > Area of Law—By Topic > Mergers & acquisitions > General News & Information > PR Newswire OR Business Wire

SEARCH: *company (titanic ice)*¹

To review recent information about Titanic Ice, such as its products, executives, marketing programs, financial results, etc.:

PATH: Legal > Securities > Bloomberg – All Bloomberg News

SEARCH: *titanic ice*¹

To limit the search to a specific time period, click on the date-restriction drop-down list and select a date range or specify one in the From and To boxes.

¹ Examples are fictitious and used for illustrative purposes only

Legal Treatises

Key Sources

- *Securities Law Techniques*
- *Securities Regulation, Third Edition* – Estate of Louis Loss and Joel Seligman
- *Federal Securities Act of 1933*
- *Federal Securities Exchange Act of 1934*
- *Securities Law Daily*
- *Investment Advisers:*
 - *Law and Compliance*
 - *Blue Sky Regulation*

Securities Law Techniques

To determine if and when you should take your company public and learn more about IPOs (initial public offerings):

PATH: Legal > *Securities Law Techniques*

SEARCH: *deci! /p go! public OR initial public offering OR ipo*

To research the issue of meeting due diligence obligations in a shelf registration:

PATH: Legal > *Securities Law Techniques*

SEARCH: *due diligence /10 shelf registration*

Securities Sources

Online Sources

Corporate Governance

- Mealey's Corporate Governance Report
- Sarbanes-Oxley Corporate Reform

Multi-Source Groups

- SEC Cases, No-Action Letters, Decisions, CFTC Orders and CFR
- Federal Securities Cases, SEC Releases and CFTC Decisions and Letters
- RICO Cases, CFR Titles 12, 17, and Applicable Fed Register
- Collateralized Mortgage Obligations Caselaw, Rules and Regulations
- Federal Register, CFR, 17 USC Titles 7, 12, 15, 18, 31
- SEC Releases/Decisions and CFR Titles 12 and 17
- State Securities Cases, States and ALR Annotations, All Available
- State Securities Cases and Administrative Decisions
- Security Cases, Administrative Decisions, Orders, and No-Action Letters for Individual States

Cases & Court Rules

- Federal & State Rules of Court, Combined
- Federal and State Securities Cases
- State Securities Cases
- Federal Securities Cases
- Class & Derivative Action & Multidistrict Lit Federal Cases
- USCS – Federal Rules Annotated
- Court Rules for Individual States

Statutes & Legislative Materials

- USCS – Securities – Titles 7, 12, 15, 18, and 31
- US – CIS Legislative Histories – Securities Laws
- House and Senate Committee Reports of the 1933 and 1934 Acts
- National Institute for Trial Advocacy Commentaries for USCS Materials
- State Codes, Constitutions, Court Rules and ALS, Combined
- Advance Legislative Service – 50 States, DC, PR & VI
- State Legislative Session Status Calendar – All States
- State Issue Briefs – (Historical)
- State Legislative Directory
- State Net Capitol Journal
- Individual State Bill Tracking Reports
- Individual State Full Text of Bills
- Combined Blue Sky Codes, Regulations, and Legislation for each state
- Martindale-Hubbell – Uniform Securities Act of 1985 (with 1988 amendments) Uniform Securities Act

Administrative Materials & Regulations

- State & Federal Administrative Codes & Administrative Registers
- SEC and CFTC Rules and Regs, Federal Register, CFR (Titles 12, 17)
- CFR – Code of Federal Regulations
- CFR – Titles 12 (Banks and Banking) and 17 (SEC and CFTC Rules and Regs)
- Comments to Proposed SEC Regulations
- EDGAR Filer Manual
- F – Federal Register
- Federal Register, including SEC and CFTC Proposed Rules and Regs
- Selected SEC Forms
- Combined SEC No-Action Letters and Releases

- Commodity Futures Trading Commission (CFTC) Decisions and Letters
- SEC Releases and CFTC Decisions and Letters
- Commodity Futures Trading Commission (CFTC) Decisions
- Commodity Futures Trading Commission No-Action, Interp. & Exemptive Letters
- Manual of Telephone Interpretations
- SEC Decisions, Orders and Releases
- SEC News Digest
- SEC No-Action, Exemptive, and Interpretive Letters
- SEC Litigation Releases
- Blue Sky – State Securities Administrative Decisions, No-Action Letters, Releases
- State Administrative Codes, Registers and Regulations
- Regulation Tracking for All States

CourtLink®

- My CourtLink
- CourtLink Strategic Profiles
- CourtLink Search

Law Reviews & Journals

- *The Business Lawyer*
- *Delaware Journal of Corporate Law*
- *Fordham Journal of Corporate & Financial Law*
- *Securities Law Review Articles, Combined*

Treatises & Analytical Materials

- *Broker-Dealer Law and Regulation* (Aspen Publishers)
- *Corporate Governance Law and Practice* (Matthew Bender) – **Coming Soon**
- *Federal Securities Act of 1933* (Matthew Bender)
- *Federal Securities Exchange Act of 1934* (Matthew Bender)

- *Ohio Investment Adviser Manual* (Anderson Publishing)
- *Ohio Securities Law and Practice* (Anderson Publishing)
- *Securities Regulation, Third Edition* – Estate of Louis Loss and Joel Seligman (Aspen Publishers)
- BNA Finance & Banking Publications
- BNA Securities Publications
- *BNA Corporate Accountability & Fraud Daily*
- *BNA Corporate Accountability Report*
- *BNA Corporate Counsel Weekly*
- *BNA Corporate Governance Report*
- *BNA Corporate Law Publications*
- *BNA Corporate Practice Series Portfolios – All*
- *BNA Corporate Practice Portfolios: Selected State Corporate Laws*
- *BNA Corporate Practice Portfolios: Corporate And Securities*
- *BNA Corporate Practice Portfolios: Antitrust And Trade Regulation*
- *BNA Corporate Practice Portfolios: Corporate Political Activity*
- *BNA Corporate Practice Series: Delaware Corporation Law*
- *BNA Corporate Practice Portfolios: Form of Business*
- *BNA Corporate Practice Portfolios: Intellectual Property*
- *BNA Corporate Practice Portfolios: Labor and Employment*
- *BNA International Business & Finance Daily*
- *BNA Securities Law Daily*
- *BNA Securities Regulation & Law Report*
- *Ballantine and Sterling California Corporation Laws* (Matthew Bender)
- *Blue Sky Regulation* (Matthew Bender)
- *Collier Business Workout Guide* (Matthew Bender)
- *Federal Securities Act of 1933* (Matthew Bender)

- *Federal Securities Exchange Act of 1934* (Matthew Bender)
- *Investment Advisers Law and Compliance* (Matthew Bender)
- *Massachusetts Corporation Law with Federal Tax Analysis* (Matthew Bender)
- *New York Practice Guide: Business and Commercial* (Matthew Bender)
- *Practice Under the California Security Laws* (Matthew Bender)
- *Practice Under the California Corporate Securities Laws – Index* (Matthew Bender)
- *Regulation of Investment Companies* (Matthew Bender)
- *Securities Arbitration Procedure Manual* (Matthew Bender)
- *Securities Enforcement Counseling and Defense* (Matthew Bender) – **Coming Soon**
- *Securities Law Techniques* (Matthew Bender)
- *Securities Primary Law Sourcebook* (Matthew Bender)
- *Taxation of Securities Transactions* (Matthew Bender)
- *Washington Corporate Law: Corporations and LLC's* (Matthew Bender)
- *White, New York Corporations* (Matthew Bender)
- *Director's and Officers' Liability* (PLI)
- *Investment Adviser Regulation* (PLI)
- *Mutual Fund Regulation* (PLI)
- *Structured Finance: A Guide to the Principles of Asset Securitization* (PLI)
- *Understanding the Securities Laws* (PLI)
- *Combined LJP Securities Titles* (Law Journal Press)
- *Executive Stock Options and Stock Appreciation Rights* (Law Journal Press)
- *Ferrara on Insider Trading and The Wall* (Law Journal Press)
- *Going Private* (Law Journal Press)
- *Private Equity Funds: Business Structure & Operations* (Law Journal Press)
- *Securities Practice & Electronic Technology* (Law Journal Press)
- *Securities Regulation* (Law Journal Press)
- *Securitizations: Legal & Regulatory Issues* (Law Journal Press)
- *Shareholder Derivative Litigation* (Law Journal Press)

General News & Information

- Bloomberg – All Bloomberg News
- BNA Securities Law Daily
- BuyOuts
- The Daily Deal
- FactSet Flashwire
- Financial Planning
- HedgeWorld/Inside Edge
- Investment Dealers' Digest
- Investment Management Weekly
- Investor Relations Business
- Investors Responsibility Research Pubs
- IPO Reporter
- JAGfn.com
- Knobias.com
- The New York Times
- News, Most Recent 90 Days
- On Wall Street
- Private Equity Week
- Private Placement Letter
- Securities Industry News
- Traders Magazine
- Venture Capital Journal

Legal News

- Advising Start-Up & Emerging Companies Strategist
- Corporate Governance Report: Mealey's
- Securities Law Newsletters
- D&O Advisor
- Futures & Derivatives Law Report
- The Main Wire
- Mealey's Emerging Securities Litigation
- SEC News Digest
- Wallstreetlawyer.com

Legal Reference Material

- Legal Reference Material
- Legal Dictionaries, Combined
- *Martindale-Hubbell® Law Directory – Securities Law Listings*

Filings

- Access Disclosure®
- EDGAR Filer Manual
- Form 4
- Form 144
- SEC Filings – Full-Text and Abstracts
- Edgar-Online Real Time SEC Filings
- EdgarPlus Database
- SEC Online Database
- SEC Filings – Full-Text Only
- SEC Form 8-K
- SEC Annual Reports to Shareholders
- SEC Form 10 K
- SEC Form 10 Q
- SEC Form 20 F
- SEC Prospectuses
- SEC Proxy Statements
- SEC Registration Statements
- SEC Williams Act Filings
- SEC Filings – Abstracts Only
- SEC Form-4 Abstracts
- SEC Form 8-K Abstracts

- SEC Registration statements – Abstracts
- SEC Williams Act Filings – Abstracts
- SEC EDGARPlus Exhibits
- Exhibit 1. Underwriting Agreement
- Exhibit 2. Acquisition & Reorganization Plans
- Exhibit 3. Articles of Incorporation and By-Laws
- Exhibit 4. Instruments Defining the Rights of Security Holders
- Exhibit 5. Opinion re Legality
- Exhibit 6. Opinion re Discount on Capital Shares
- Exhibit 7. Opinion re Liquidation Preference
- Exhibit 8. Opinion re Tax Matters
- Exhibit 9. Voting Trust Agreement
- Exhibit 10. Material Contracts
- Exhibit 11. Statement re Computation of Per Share Earnings
- Exhibit 12. Statements re Computation of Ratios
- Exhibit 13. Annual Report to Security Holders
- Exhibit 14. Material Foreign Patents
- Exhibit 15. Letter re Unaudited Interim Financial Information
- Exhibit 16. Letter re Change in Certifying Accountant
- Exhibit 17. Letter re Director Resignation
- Exhibit 18. Letter re Change in Accounting Principles
- Exhibit 19. Reports Furnished to Security Holders
- Exhibit 20. Other Documents of Statement to Security Holders
- Exhibit 21. Subsidiaries of the Registrant
- Exhibit 22. Published Report Regarding Matters Submitted to Vote of Security Holders
- Exhibit 23. Consents of Experts and Counsel
- Exhibit 24. Power of Attorney
- Exhibit 25. Statement of Eligibility of Trustee
- Exhibit 26. Invitations for Competitive Bids
- Exhibit 27. Financial Data Schedule
- Exhibit 28. Information from Reports Furnished to State Insurance Regulatory Authorities
- Exhibit 99. Additional Exhibits

Self-Regulatory Organizations (SRO) Materials

- Combined NYSE and NASD Disciplinary Decisions
- Combined NYSE and NASD Materials
- National Association of Securities Dealers (NASD) Arbitration Awards
- National Association of Securities Dealers (NASD) Disciplinary Actions
- National Association of Securities Dealers (NASD) Materials
- National Association of Securities Dealers (NASD) Manual
- National Association of Securities Dealers (NASD) Notices to Members
- National Financial Institutions Sanctions and Legal Actions
- New York Stock Exchange Interpretation & Information Memos Disciplinary Actions
- New York Stock Exchange Arbitration Decisions
- New York Stock Exchange Constitution and Rules
- New York Stock Exchange Disciplinary Actions
- New York Stock Exchange Information Memos
- New York Stock Exchange Weekly Bulletin
- NYSE Interpretation Handbook

Company & Financial Information (except SEC filings)

- Disclosure Online Database – US Public Company Profiles
- Worldscope-International Company Profiles
- Hoover's IPO Reports
- Market Guide Company Profiles
- Market Guide Group File
- Market Guide Industry Aggregates
- Market Guide Insider Trading
- Media General – Canadian Database
- Media General – International Database
- Media General – US Database
- ProfitCents Analyst Reports
- Standard & Poor's Corporate Register
- Standard & Poor's Corporate Register of Directors & Executives
- Standard & Poor's Corporate Descriptions Plus News & Daily News
- Annual Reports – Corporate (AICPA) 1972 – 1994

Commerce Clearing House (CCH) Securities Materials

- CCH Blue Sky Law Reporter Material Combined
- CCH Commodity Futures Law Reporter Combined
- CCH Federal Securities Law Reporter Combined
- CCH Securities Newsletters and Report Letters Combined
- CCH Securities Transfer Guide – Combined
- Blue Sky Law Reporter Decisions and General Guide
- CCH Blue Sky Law Reporter Decisions Case Table
- CCH Blue Sky Decisions for Each State
- CCH Blue Sky Law Reporter Finding List
- CCH Blue Sky Law Reporter Explanatory Guides
- CCH Blue Sky Law Reporter Laws and Regulations
- CCH Blue Sky Law Reporter Policies/Orders/Rulings
- CCH Blue Sky Law Reporter Report Letters
- CCH NASAA Statement of Policy
- CCH Uniform Securities Act
- CCH Commodity Futures Law Reporter Combined
- CCH Commodity Futures Law Reporter Cases
- CCH Commodity Futures Law Reporter and New Developments
- CCH Commodity Futures Law Reporter Report Letters
- CCH Commodity Futures Law Reporter Case Table
- CCH Commodity Futures Law Reporter Topical Index
- CCH Federal Securities Law Reporter Combined
- CCH Federal Securities Law Reporter Cases
- CCH Federal Securities Law Reporter Current Developments
- CCH Federal Securities Law Reporter Explanations & Annotations, Laws & Regs
- CCH Federal Securities Law Reporter No-Action Letters
- CCH Federal Securities Law Reporter Report Letters
- CCH Federal Securities Law Reporter SEC Docket & Releases Combined
- CCH Federal Securities Law Reporter Citator
- CCH Federal Securities Law Reporter Topical Index
- CCH Insurance Securities Law Reporter
- CCH Newsletters and Report Letters Combined
- CCH SEC Filings Insight
- CCH SEC New Registrations Report
- CCH SEC No-Action Letter Weekly
- CCH The SEC Today
- CCH Securities Transfer Guide Report Letters
- CCH SEC No-Action Letter Index and Summary
- CCH SEC No-Action Letter Index and Topical Index
- CCH Significant SEC Filings Reporter
- CCH Significant SEC Filings Reporter Topical Index

Print and CD-ROM Sources

- *Corporate Governance Law and Practice – Coming Soon*
- *Securities Enforcement Counseling and Defense – Coming Soon*
- *Securities Law Techniques* by A.A. Sommer Jr., General Editor
- *Securities Law Techniques* (CD-ROM)
- *Federal Securities Act of 1933* by A.A. Sommer Jr., General Editor
- *Federal Securities Exchange Act of 1934* by A.A. Sommer Jr.
- *Regulation of Investment Companies* by Thomas P. Lemke, Gerald T. Lins, and A. Thomas Smith III
- *Regulation of Investment Companies* (CD-ROM)
- *Investment Advisers: Law & Compliance* James E. Anderson, Robert G. Bagnall and Marianne K. Smythe
- *Blue Sky Regulation* by Hugh L. Sowards and Neil H. Hirsch; A.A. Sommer, Jr., General Editor
- *Securities Arbitration Procedure Manual*, Fifth Edition by David E. Robbins
- *Securities Arbitration Procedure Manual*, Fifth Edition (CD-ROM)
- *The Sarbanes-Oxley Act of 2002* with Analysis by various experts
- *Liability of Corporate Officers and Directors*, Seventh Edition by William E. Knepper and Dan A. Bailey
- *Securities Primary Law Sourcebook*
- *Corporate and Commercial Practice in the Delaware Court of Chancery* by Donald J. Wolfe, Jr. and Michael A. Pittenger
- *Delaware Corporation Law and Practice* by David A. Drexler, Lewis S. Black Jr. and A. Gilchrist Sparks III
- *North Carolina Corporations, Partnerships and Securities Laws Annotated*, 2000 Edition with CD-ROM by Publishers Editorial Staff
- *Virginia Securities Act*, 2001 Edition
- *Federal Securities Laws of Municipal Bonds Deskbook* by National Association of Bond Lawyers, 2003 Editorial Board
- *Commercial Finance Guide* by Jeffrey J. Wong and Michael A. Leichtling, Editors-in-Chief
- *SEC Financial Reporting* by Robert K. Herdman, Thomas L. Milan, Edmund Coulson, Partners, Ernst & Young
- *Taxation of Securities Transactions* by Professor Martin L. Fried
- *Understanding Securities Law*, Third Edition, 2001, by Marc I. Steinberg, Radford Professor of Law, Southern Methodist University School of Law
- *Securities Regulation*, Third Edition, 1998, by Marc I. Steinberg, Radford Professor of Law, Southern Methodist University School of Law
- *International Franchising Law: Country-by-Country Coverage*—Authored by prominent local franchise practitioners



LexisNexis, the Knowledge Burst logo, and Martindale-Hubbell are registered trademarks of Reed Elsevier Properties Inc., used under license. It's How You Know is a trademark of LexisNexis, a division of Reed Elsevier Inc. Matthew Bender is a registered trademark of Matthew Bender Properties Inc. DISCLOSURE and EDGARPlus are registered trademarks of Thomson Licensing Corporation. Access Disclosure is a registered trademark of Disclosure, Incorporated. EDGAR is a registered trademark of the U.S. Securities and Exchange Commission. EDGARPlus is not sponsored by or affiliated with the U.S. Securities and Exchange Commission. Other products or services may be trademarks or registered trademarks of their respective companies.

© 2004 LexisNexis, a division of Reed Elsevier Inc. All rights reserved. LON00149-0 0804



LexisNexis®

It's how you know™